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December 20, 2019

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**BY E-MAIL**

Ms. Christine Long, Registrar & Board Secretary  
**ONTARIO ENERGY BOARD**  
P.O. Box 2319, 27<sup>th</sup> Floor  
2300 Yonge Street  
Toronto, Ontario  
M4P 1E4

Dear Ms. Long:

**Re: EW-2019-0185: NOVA Chemicals (Canada) Ltd. (NCCL) Electricity Wholesaler Licence**  
**Licencee Amalgamation and Change of Name**

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We write as legal counsel to NCCL.

NCCL is the holder of OEB licence EW-2019-0185 issued August 15, 2019 in connection with NCCL's ongoing electricity purchasing arrangement with TransAlta (S.C.) L.P.

NCCL is wholly owned by NOVA Chemicals Corporation (NCC). Effective January 1, 2020 NCCL and NCC will be amalgamated, and continued as NOVA Chemicals Corporation. The planned amalgamation is a wholly internal organizational transaction and is not expected to affect, adversely or otherwise, the business, operations or assets of the licencee.

By operation of law, the continued NCC will assume all of the legal privileges and obligations of NCCL, including those arising from NCCL's OEB electricity wholesale licence. Beyond the change of corporate name, there will be no change to the licencee's address, key contact person, or any other aspect of its OEB licencing status. Accordingly, on behalf of NCCL and NCC, we write to request that the Board issue an amended licence EW-2019-0185 in the name of NOVA Chemicals Corporation. We will confirm with the Board legal completion of the planned amalgamation once effected and will file a copy of the Certificate of Amalgamation, which we are advised should be available the week of January 6<sup>th</sup>.

In the interim please contact the writer should the Board have any questions or additional requirements.

Yours truly,



Ian A. Mondrow

c: Fred Maxim, Senior Corporate Counsel (NCCL)

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