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January 7, 2020

**BY E-MAIL**

Ms. Christine Long, Registrar & Board Secretary  
**ONTARIO ENERGY BOARD**  
P.O. Box 2319, 27<sup>th</sup> Floor  
2300 Yonge Street  
Toronto, Ontario  
M4P 1E4

T1018978

Dear Ms. Long:

**Re: EB-2019-0305: Application for an Amendment to the Electricity Wholesaler Licence of NOVA Chemicals (Canada) Ltd. (NCCL).**

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We write further to our letter to the Board dated December 20, 2019, wherein we advised of the intention to amalgamate NCCL with its parent company - NOVA Chemicals Corporation (NCC) - effective January 1<sup>st</sup>. Our December 20<sup>th</sup> letter was acknowledged by the OEB through e-mail on December 31<sup>st</sup> which e-mail also advised of the captioned docket number for NCCL's application for amendment of its electricity wholesaler licence (EW-2019-0185) to reflect the amalgamated entity's continuing corporate name; NOVA Chemicals Corporation (NCC).

The intended amalgamation was completed effective January 1, 2020. Attached is a copy of the Certificate of Amalgamation evidencing such completion.

As we previously indicated, the amalgamation was a wholly internal organizational transaction and has not affected, adversely or otherwise, the business, operations or assets of the licensee. By operation of law, the continued NCC has assumed all of the legal privileges and obligations of NCCL, including those arising from Electricity Wholesaler licence EW-2019-0185. There has been no change to the licensee's address, key contact person, or any other aspect of its OEB licensing status.

Accordingly, on behalf of NCC as licensee, we request that the Board issue an amended licence EW-2019-0185 in the name of NOVA Chemicals Corporation. We further respectfully request that the Board proceed in this matter without a hearing pursuant to sub-paragraph 21(1)(4)(b) of the *Ontario Energy Board Act, 1998*, on the basis that no person will be adversely affected by the outcome of the application and NCC has requested that the matter be disposed of without a hearing.

Please contact the writer should the Board have any questions or additional requirements.

Yours truly,



Ian A. Mondrow

c: Fred Maxim, Senior Corporate Counsel (NCC)

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CANADA  
PROVINCE OF NEW BRUNSWICK  
BUSINESS CORPORATIONS ACT

CERTIFICATE OF AMALGAMATION  
(SECTION 124)

CANADA  
PROVINCE DU NOUVEAU-BRUNSWICK  
LOI SUR LES CORPORATIONS  
COMMERCIALES

CERTIFICAT DE FUSION  
(ARTICLE 124)

**NOVA Chemicals Corporation**

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Name of Corporation / Raison sociale de la corporation

**713843**

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Corporation Number / Numéro de la corporation

**I HEREBY CERTIFY** that the above-mentioned corporation resulted from the amalgamation of the following corporations under the Business Corporations Act, as set out in the attached Articles of Amalgamation.

**JE CERTIFIE** que la corporation mentionnée ci-dessus provient de la fusion des corporations suivantes, en vertu de la Loi sur les corporations commerciales, de la façon indiquée dans les statuts de fusion ci-joints.

**January 1, 2020 - le 1 janvier 2020**

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**Deputy Director - Adjointe au  
Directeur**

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**Date of Amalgamation - Date de fusion**



**BUSINESS CORPORATIONS ACT  
FORM 6  
ARTICLES OF AMALGAMATION  
(SECTION 124)**

**LOI SUR LES CORPORATIONS COMMERCIALES  
FORMULE 6  
STATUTS DE FUSION  
(ARTICLE 124)**

1 - Name of Corporation:  
**NOVA Chemicals Corporation**

Raison sociale de la corporation:

2 - The classes and any maximum number of shares that the corporation is authorized to issue and any maximum aggregate amount for which shares may be issued including shares without par value and/or with par value and the amount of the par value:

Les catégories et le nombre maximal d'actions que la corporation peut émettre ainsi que le montant maximal global pour lequel les actions peuvent être émises y compris les actions sans valeur au pair ou avec valeur au pair ou les deux et le montant de la valeur au pair:

**See attached Schedule - Share Structure (Schedule I)**

3 - Restrictions, if any, on share transfers:

Restrictions, s'il y en a, au transfert d'actions:

**See attached Schedule - Restrictions on Share Transfers (Schedule II)**

4 - Number (or minimum and maximum number) of directors:

Nombre (ou nombre minimum et maximum) des administrateurs:

**Minimum of one (1) and a maximum of fifteen (15).**

5 - Restrictions, if any, on business the corporation may carry on:

Restrictions, s'il y en a, à l'activité que peut exercer la corporation:

**None**

6 - Other provisions, if any:

Autres dispositions, s'il y en a:

**See attached Schedule - Other Provisions (Schedule III)**

7 (a) - The amalgamation has been approved by special resolutions of shareholders of each of the amalgamating corporations listed in Item 9 below in accordance with Section 122 of the *Business Corporations Act*.  
☐

a) - La fusion a été approuvée par les résolutions spéciales des actionnaires de chacune des corporations fusionnantes mentionnées à l'article 9 ci-dessous, conformément à l'article 122 de la *Loi sur les corporations commerciales*.  
☐

(b) - The amalgamation has been approved by a resolution of the directors of each of the amalgamating corporations listed in Item 9 below in accordance with Section 123 of the *Business Corporations Act*. These Articles of Amalgamation are the same as the Articles of Incorporation of (name the designated amalgamating corporation):  
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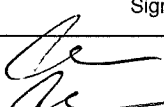

b) - La fusion a été approuvée par une résolution des administrateurs de chacune des corporations fusionnantes mentionnées à l'article 9 ci-dessous, conformément à l'article 123 de la *Loi sur les corporations commerciales*. Ces statuts de fusion sont les mêmes que les statuts constitutifs de (raison sociale de la corporation fusionnante désignée):  
☐

**NOVA Chemicals Corporation**

8 - Name of the amalgamating corporation the by-laws of which are to be the by-laws of the amalgamated corporation:

Raison sociale de la corporation fusionnante dont les règlements administratifs sont devenus les règlements administratifs de la corporation issue de la fusion:

**NOVA Chemicals Corporation**

9 - Name of Amalgamating Corporations Raison sociale des corporations fusionnantes	Corporation No. N°. de corporation	Signature	Date	Description of Office Fonction
<b>NOVA Chemicals Corporation</b>	<b>700200</b>		<b>December 5, 2019</b>	<b>Corporate Secretary</b>
<b>NOVA Chemicals (Canada) Ltd.</b> <i>NOVA Chimie (Canada) Inc.</i>	<b>713681</b>		<b>December 5, 2019</b>	<b>Corporate Secretary</b>

FOR DEPARTMENT USE ONLY

RÉSERVÉ À L'USAGE DU MINISTÈRE

Corporation No. - N°. de corporation

**713843**

Filed - Déposé

**2020-01-01**