

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: \_\_\_\_\_ Country: \_\_\_\_\_

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

**Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File #</b>	EB-2019-0022	<b>Process:</b>	BPI ICM
<b>Party:</b>	School Energy Coalition	<b>Affiant's Name:</b>	Mark Rubenstein
<b>HST Number:</b>	83673-5464-RT0001	<b>HST Rate Ontario:</b>	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

**Affidavit**

I, Mark Rubenstein, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

Sworn or affirmed before me at the City/Town of Toronto,  
in the Province/State of Ontario, on February 13, 2020.  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

File # EB- EB-2019-0022 Process: BPI ICM

Party: School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant/other fees	\$	3,144.00
Disbursements	\$	-
HST	\$	408.72
<b>Total Cost Claim</b>	<b>\$</b>	<b>3,552.72</b>

**Payment Information**

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in tr

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, ON

M4S 2C6

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

File # EB- <u>EB-2019-0022</u>	Process: <u>BPI ICM</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
<b>SERVICE PROVIDER TYPE</b> (check one) Legal Counsel <input checked="" type="checkbox"/> Articling Student/Paralegal <input type="checkbox"/> Consultant <input type="checkbox"/> Analyst <input type="checkbox"/>	Year Called to Bar: <u>2011</u> Completed Years Practising/Years of Relevant Experience: <u>8</u> Hourly Rate: <u>\$230</u> For Consultant/Analyst: <input type="checkbox"/> CV attached <input type="checkbox"/> CV provided within previous 24 months HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed						
	Hours	Hourly Rate	Subtotal	HST	Total	
<b>Pre-hearing Conference</b>						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
<b>Technical Conference</b>						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
<b>Interrogatories</b>						
Preparation	2.10	\$ 230.00	\$ 483.00	\$ 62.79	\$ 545.79	
Responses	3.15	\$ 230.00	\$ 724.50	\$ 94.19	\$ 818.69	
<b>Issues Conference</b>						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
<b>ADR - Settlement Conference</b>						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
Proposal Preparation		\$ 230.00	\$ -	\$ -	\$ -	
<b>Argument</b>						
Preparation	4.30	\$ 230.00	\$ 989.00	\$ 128.57	\$ 1,117.57	
<b>Oral Hearing</b>						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
<b>Other Conferences</b>						
Preparation	1.25	\$ 230.00	\$ 287.50	\$ 37.38	\$ 324.88	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
<b>Case Management</b>						
			\$ -	\$ -	\$ -	
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 2,484.00	\$ 322.92	<b>\$ 2,806.92</b>	

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**Detail of Fees and Disbursements Being Claimed**

File # EB- EB-2019-0022

Process: BPI ICM

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed				
		Net Cost	HST	Total
Scanning/Photocopy		-	-	-
Printing		-	-	-
Courier		-	-	-
Telephone/Fax		-	-	-
Transcripts		-	-	-
Travel: Air		-	-	-
Travel: Car		-	-	-
Travel: Rail		-	-	-
Travel (Other):		-	-	-
Parking		-	-	-
Taxi		-	-	-
Accommodation		-	-	-
Meals		-	-	-
Other:		-	-	-
Other:		-	-	-
Other:		-	-	-
<b>TOTAL DISBURSEMENTS:</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

File # EB- <u>EB-2019-0022</u>	Process: <u>BPI ICM</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Jay Shepherd</u>
<b>SERVICE PROVIDER TYPE</b> (check one)	Year Called to Bar
Legal Counsel <input checked="" type="checkbox"/>	1980
Articling Student/Paralegal <input type="checkbox"/>	Completed Years Practising/Years of Relevant Experience
Consultant <input type="checkbox"/>	20
Analyst <input type="checkbox"/>	Hourly Rate: \$330
For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): 13.0%
<input type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation	0.10	\$ 330.00	\$ 33.00	\$ 4.29	\$ 37.29
Responses		\$ 330.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 330.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation	1.90	\$ 330.00	\$ 627.00	\$ 81.51	\$ 708.51
<b>Oral Hearing</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
<b>Case Management</b>			\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 660.00	\$ 85.80	\$ 745.80

**Ontario Energy Board  
COST CLAIM FOR HEARINGS**



**Detail of Fees and Disbursements Being Claimed**

File # EB- EB-2019-0022

Process: BPI ICM

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy	-	\$ -	\$ -
Printing	-	\$ -	\$ -
Courier	-	\$ -	\$ -
Telephone/Fax	-	\$ -	\$ -
Transcripts	-	\$ -	\$ -
Travel: Air	-	\$ -	\$ -
Travel: Car	-	\$ -	\$ -
Travel: Rail	-	\$ -	\$ -
Travel (Other):	-	\$ -	\$ -
Parking	-	\$ -	\$ -
Taxi	-	\$ -	\$ -
Accommodation	-	\$ -	\$ -
Meals	-	\$ -	\$ -
Other:	-	\$ -	\$ -
Other:	-	\$ -	\$ -
Other:	-	\$ -	\$ -
<b>TOTAL DISBURSEMENTS:</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

<b>Date</b>	<b>Explanation</b>	<b>Lwyr</b>	<b>Hours</b>
20190906	Review BPI Application	JCS	0.2
20190913	emails/prel review of app/draft BPI NOI and request letter	MR	1
20190919	draft letter/draft E+ NOI/emails/file	MR	0.5
20191004	review PO	MR	0.2
20191012	review Energy+ application and draft IRs	MR	1
20191012	review BPI application and draft IRs	MR	2.2
20191016	review application and draft IRs	MR	1
20191021	Finalize IRs/emails	MR	0.3
20191105	emails/prel review of IRR	MR	0.4
20191115	review PO/emails	MR	0.3
20191118	emails	MR	0.1
20191121	review BPI corr	MR	0.1
20191130	review IRR, consider and draft sub	MR	5.5
20191201	draft submissions	MR	1.2
20191202	emails/p. call w. S. Grice/review updated E+ ICM Model	MR	0.3
20191204	Review Final Argument	JCS	0.7
20191204	emails	MR	0.3
20191205	Detailed review and analysis, Edit of Final Argument, Notes and emails	JCS	2.4
20191205	emails/revise submissions/research	MR	4.5
20191206	Review staff submissions	JCS	0.7
20191206	finalize and file sub/review Staff sub	MR	1.5
20191209	review CCC and VECC sub	MR	0.3
20191220	review E+ reply sub	MR	0.4
20200123	review decision/emails	MR	0.5
			25.6