

Preamble: After reviewing the evidence and identifying the issues, we were aided by a number of parties submitting their interrogatories well ahead of March 16<sup>th</sup>. To be efficient, we went through the interrogatories of most parties and, as a result, recognize that our issues including an important issue we identified in our January 2<sup>nd</sup> request for intervention have been effectively canvassed by our colleagues. The remaining issues that we believe are not sufficiently covered is the segmentation of markets in relation to the respective programs in the former Union Gas and Enbridge Gas Distribution utilities/rates zones. We would like to understand better a breakdown of actual results for Low-income DSM programs between segmented by single family, social-housing and privately-owned multi-family buildings along with the respective sections of the building code.

- 1) For each of the respective utility programs, please provide the forecast and actual results for the programs for each of the years from 2015 to 2019 using the table in Attachment 1 – LI Comparison
  - a) Please provide all results including those that have been unaudited or not approved with the appropriate designation.
  - b) Please provide the information as segmented as possible but where not possible, please provide the higher-level data with explanatory note.
  - c) What steps has EGI taken in the last few years to implement best practices in the LI programs initially between utilities and subsequently as a merged utility.
  - d) Based upon a comparison of the results, what steps has EGI planned or will consider for 2021.
  - e) Please provide an Excel file with working formulae for the response.
- 2) For the EGD utility/rate zone, please provide the forecast and actual results for expenditures and savings for Run it Right and Energy Compass for each of the years from 2015 to 2019:
  - a) Segmented by Multi-family Residential and other Commercial/Industrial
    - i) Inside of Multi-family Residential, please segment by Social-housing and Privately-owned.
- 3) Similar to question 2), for the Union Gas utility/rate zone, please provide forecast and actual results for expenditures and savings for any comparable operationally targeted program that targets O&M for each of the years from 2015 to 2019:
  - a) Segmented by Multi-family Residential and other Commercial/Industrial
    - i) Inside of Multi-family Residential, please segment by Social-housing and Privately-owned.

## ATTACHMENT 1: LI COMPARISON

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