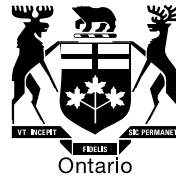


**Ontario Energy
Board**
P.O. Box 2319
27th. Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

**Commission de l'énergie
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2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY E-MAIL

safouh@smsenergy-engineering.com

June 12, 2007

Mr. Safouh Soufi
SMS Energy-Engineering Inc.
Suite 201, 447 Speers Road
Oakville ON L6K 3S7

Dear Mr Soufi:

**Re: Application for Electricity Wholesaler Licence
St. Marys Paper Corp.
Board File Number EB-2007-0645**

This letter acknowledges receipt of your application for an electricity wholesaler licence. The Board has assigned File Number EB-2007-0645 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter.

Your application is currently incomplete and cannot be processed until the following has been filed:

1. Section 7, Financial Information – you indicate that the applicant is a new corporation and annual reports and financial statements are not available. Can the applicant provide other forms of financial information to support the application, for example pro forma or evidence of satisfying IESO prudential requirement?
2. Section 8, Intended Services and Markets – question (c) was not answered. Please resubmit page 4 of the application form with this question answered.
3. The Board requires original signature on page 8. Please resubmit page 8 with original signatures.

The Board will resume processing your application once the above information has been filed. If the above information is not filed within 30 days of the date of this letter, the Board may close the file for this application.

Upon receipt of the required information the Board will issue an acknowledgement letter indicating the expected date on which a decision and/or order may be rendered.

Please file two paper copies of the additional material and an electronic version in Word and in searchable Adobe Acrobat (if available) with the Board Secretary. Electronic copies may be submitted on diskette or by e-mail to boardsec@oeb.gov.on.ca.

Please direct any questions relating to this application to Violet Binette, Advisor at (416) 440-7674 or e-mail, Violet.Binette@oeb.gov.on.ca.

Yours truly,

Original signed by

Peter H. O'Dell
Assistant Board Secretary

cc: Gerald Henson, St. Marys Paper Corp.