



Strategic Policy Economics
148 Westminster Avenue
Toronto, Ontario
M6R 1N7

June 1, 2020

Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
27th floor
Toronto, ON M4P 1E4

By electronic filing

Dear Ms. Walli

Re: Distributed Energy Resources (DER) Connections Review
Board File #: EB-2019-0207

As per the Board's Notice of Hearing for Cost Awards dated June 1, 2020, please find enclosed the CME's cost claim. Two hard copies have also been sent by courier. As this is the first time one of our consultants are submitting cost claims to the OEB, we have also enclosed their CV.

Please contact the undersigned if the Board requires any further information in connection with these requests.

Yours very truly,

Strategic Policy Economics

A handwritten signature in black ink, appearing to read "Marc Brouillette".

Marc Brouillette
Principal Consultant
marc@strapolec.ca

enclosure

cc. Alex Greco, CME

Attachment 1

About CME

Canadian Manufacturers & Exporters (“CME”) is Canada’s leading business network. It represents more than 10,000 leading companies nationwide and through various initiatives, touches more than 100,000 companies from coast-to-coast, engaged in manufacturing, international trade, and service-related industries. More than 85% of its members are Small to Medium sized Enterprises (“SMEs”). In Ontario, CME has about 1,400 members representing about 75% of manufactured output and about 90% of all exports.

One of CME’s priorities is to improve the business climate for manufacturers. Initiatives pertaining to Energy and the Environment fall within the scope of this objective and include efforts by CME to ensure that its members enjoy continued access to a reliable and cost competitive supply of energy and electricity across Canada.

In this context, CME seeks an Ontario electricity system for its members which is reliable, affordable, cost effective and economically sustainable with electricity prices for Ontario manufacturers which are competitive with electricity prices available to manufacturers located elsewhere.

For further information on CME, please visit their website at www.cme-mec.ca.

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB- <u>2019-0207</u>	Process: <u>Distributed Energy Resources (DER) Connections</u>
Party: <u>Canadian Manufacturers & Exporters</u>	Affiant's Name: <u>Marc Brouillette</u>
HST Number: <u>850246133RT0001</u>	HST Rate Ontario: <u>13.0%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Marc Brouillette, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on June 1, 2020
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



Commissioner for taking Affidavits

File # EB- 2019-0207 **Process:** Distributed Energy Resources (DER) Connections

Party: Canadian Manufacturers & Exporters

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$15,195.00
Disbursements	\$0.00
HST	\$1,975.35
Total Cost Claim	\$17,170.35

Payment Information

Make cheque payable to: Strapolec, Inc.

Send payment to this address: Marc Brouillette
Strategic Policy Economics
148 Westminster Avenue
Toronto, Ontario, M6R 1N7

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Ontario Energy Board



COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name:	Marc Brouillette		
	Year Called to Bar	Completed Years Practicing/Years of Relevant Experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input checked="" type="checkbox"/>		<input type="text" value="35+"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Name:	Marty Tzolov		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input checked="" type="checkbox"/>		<input type="text" value="3"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Name:	Anthony Milton		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input checked="" type="checkbox"/>		<input type="text" value="2"/>
CV attached:	<input checked="" type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:			
	Year Called to Bar	Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input type="checkbox"/>		<input type="text"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:			
	Year Called to Bar	Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input type="checkbox"/>		<input type="text"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2019-0207

Process Distributed Energy Resources (DER) Connectio

Party Canadian Manufacturers & Exporters

HST Rate: 13%

		1	2	3	4
	Activity	Comments to Staff Leter	Working Group Meeting #1	Working Group Meeting #2	Working Group Meeting #3
	Date		December 4, 2019	December 16, 2019	March 25, 2020
	Hours	<i>Up to 5 hours</i>	<i>Up to 7.5 hours</i>	<i>Up to 4.5 hours</i>	<i>Up to 7.5 hours</i>
Individual Whose Fees are Being Claimed	Hourly rate				
Marc Brouillette	\$330.00	5.00	5.00	4.50	4.50
Marty Tzolov	\$170.00				0.50
Anthony Milton	\$170.00		2.50		
	Total:	5.00	7.50	4.50	5.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



5	6	7	8	9	10
Technical Subgroup Meeting #1	Technical Subgroup Meeting #2	Technical Subgroup Meeting #3	Process Subgroup Meeting #1	Process Subgroup Meeting #2	Process Subgroup Meeting #3
January 14, 2020	January 28, 2020	February 21, 2020	January 14, 2020	January 28, 2020	February 21, 2020
<i>Up to 5.25 hours</i>	<i>Up to 4.5 hours</i>	<i>Up to 4.5 hours</i>	<i>Up to 4.5 hours</i>	<i>Up to 4.5 hours</i>	<i>Up to 4.5 hours</i>
3.50	3.00	3.00	3.00	3.00	3.00
3.50	3.00	3.00	3.00	3.00	3.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



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Combined Subgroup Meeting			
March 4, 2020			
<i>Up to 10.5 hours</i>			
	Subtotal	HST	Total
7.00	\$14,685.00	\$1,909.05	\$16,594.05
	\$85.00	\$11.05	\$96.05
	\$425.00	\$55.25	\$480.25
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
7.00	\$15,195.00	\$1,975.35	
Total legal/consultant fees:			\$17,170.35

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	<u>2019-0207</u>	Process:	<u>Distributed Energy Resources (DER) Connect</u>
Party:	<u>Canadian Manufacturers & Exporters</u>		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	<u>2019-0207</u>	Process: <u>Distributed Energy Resources (DER) Connect</u>
Party:	<u>Canadian Manufacturers & Exporters</u>	

Name of individual whose disbursements are being claimed: Marty Tzolov

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:			
	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	<u>2019-0207</u>	Process:	<u>Distributed Energy Resources (DER) Connect</u>
Party:	<u>Canadian Manufacturers & Exporters</u>		

Name of individual whose disbursements are being claimed: Anthony Milton

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:			
	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	<u>2019-0207</u>	Process:	<u>Distributed Energy Resources (DER) Connect</u>
Party:	<u>Canadian Manufacturers & Exporters</u>		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File #	EB- <u>2019-0207</u>	Process:	Distributed Energy Resources (DER) Connect
Party:	Canadian Manufacturers & Exporters		

Name of individual whose disbursements are being claimed: _____

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:			
	\$0.00	\$0.00	\$0.00

5/ _____



Billing Address

Strategic Policy Economics
 148 Westminster Avenue
 Toronto, Ontario
 M6R 1N7

INVOICE

HST 850246133RT0001

Transaction Date:
 June 1, 2020

Client Name: Ontario Energy Board		Transaction Type: Invoice	Invoice #: OB-03
Bill to: Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4		Payment Terms: Due 30 days	
Line	Invoice Line Description	Line Amount	
	Ref OEB File #: EB-2019-0207		
1	M. Brouillette = 44.5hrs @ \$330.00/hour (details on page 2)	\$	14,685.00
2	M. Tzolov = 0.5hrs @ \$170.00/hour (details on page 2)	\$	85.00
3	A. Milton = 2.5hrs @ \$170.00/hour (details on page 2)	\$	425.00
	Subtotal	\$	15,195.00
	HST	\$	1,975.35
	Total Invoice Amount	\$	17,170.35
Notes:			

Please make cheque payable to Strapolec, Inc.



Billing Address

Strategic Policy Economics
 148 Westminster Avenue
 Toronto, Ontario
 M6R 1N7

Cost Claim Invoice

OEB File #: EB-2019-0207

Consultation: Distributed Energy Resources (DER) Connections Review

Name: Marc Brouillette

Rate: \$330.00

Date	Description	Hours	Total
2019-09-05	Comments on staff letter	3	
2019-09-11	Comments on staff letter	1	
2019-09-16	Comments on staff letter	1	
2019-12-04	Attending WG Meeting #1	3.5	
2019-12-04	WG Meeting #1 report back and preparing comments	1.5	
2019-12-16	Attending WG Meeting #2	3	
2019-12-20	WG Meeting #2 report back, preparing comments and priorities	1.5	
2020-01-14	Attending Technical SG Meeting #1	1.75	
2020-01-14	Attending Process SG Meeting #1	1.5	
2020-01-16	Technical SG Meeting #1 report back and preparing comments	1.75	
2020-01-16	Process SG Meeting #1 report back and preparing comments	1.5	
2020-01-28	Attending Technical SG Meeting #2	1.5	
2020-01-28	Attending Process SG Meeting #2	1.5	
2020-01-29	Technical SG Meeting #2 report back and preparing comments	1.5	
2020-01-29	Process SG Meeting #2 report back and preparing comments	1.5	
2020-02-21	Attending Technical SG Meeting #3	1.5	
2020-02-21	Attending Process SG Meeting #3	1.5	
2020-02-24	Technical SG Meeting #3 report back and preparing comments	1	
2020-02-24	Process SG Meeting #3 report back and preparing comments	1	
2020-02-27	Technical SG Meeting #3 preparing comments from minutes	0.5	
2020-02-27	Process SG Meeting #3 preparing comments from minutes	0.5	
2020-03-04	Attending Combined SG Meeting	3.5	
2020-03-11	Combined SG Meeting report back and preparing comments	0.5	
2020-03-17	Combined SG Meeting developing response	1	
2020-03-18	Combined SG Meeting developing response	1.5	
2020-03-19	Combined SG Meeting developing response and briefing stakeholders	0.5	
2020-03-24	Preparing for WG Meeting #3	2	
2020-03-25	Attending WG Meeting #3	2.5	
Fees for Marc Brouillette		44.5	\$14,685.00



Billing Address

Strategic Policy Economics
148 Westminster Avenue
Toronto, Ontario
M6R 1N7

Name: Marty Tzolov
Rate: \$170.00

Date	Description	Hours	Total
2020-03-24	Preparing for WG Meeting #3	0.5	
	Fees for Marty Tzolov	0.5	\$85.00

Name: Anthony Milton
Rate: \$170.00

Date	Description	Hours	Total
2019-03-20	Attending WG Meeting #1	1.5	
2019-03-21	WG Meeting #1 report back and preparing comments	1	
	Fees for Anthony Milton	2.5	\$425.00
Grand Total		47.5	\$15,195.00

Anthony Milton

66 Grace Street, Toronto, Ontario, Canada

charlesanthonymilton@gmail.com

C: 647-764-1123

Education

Bachelors of Arts (Political Science and Philosophy) University of Toronto

- Graduated with High Distinction, 2017
- University of Toronto Dean's List, 2015 – 2016
- University of Toronto Dean's List, 2016 – 2017

Employment

June 1 2019 – Present Consultant, Strategic Policy Economics (Strapolec)

- Assisted key players in the Ontario energy sector provide feedback to the Ontario government on policy proposals.
- Helped clients shape and refine their messaging in key documents, to ensure that existing analysis reflected clients' broader perspective and policy stances.
- Conducted in-depth research on the Canadian Energy landscape, with an emphasis on political, economic, and policy dimensions.

June 26 2018 – 28 February 2019 New Zealand Ministry for Primary Industries, Claims Assessor

- Personally assessed claims for compensation from citizens and businesses affected by biosecurity measures.
- Personally authored legal documents that were reviewed and approved by MPI's Chief Legal Advisor, Chief Operations Officer, and Director-General, as well as Crown Law.
- Developed new assessment methods and legal criteria for assessing losses incurred by farmers and industries in New Zealand's beef and dairy sectors as a result of biosecurity measures.
- Contributed to efforts to develop clear legal and policy positions on key compensation issues.
- Helped to train new staff members on the assessment process.

April 23 2018 – June 26 2018 New Zealand Ministry for Primary Industries, Claims Writer

- Personally assessed claims for compensation from citizens and businesses affected by biosecurity measures.
- Regularly wrote and proofread compensation team documents according to MPI standards, including internal memos, letters of payment, and aides memoire for the Minister for Biosecurity.
- Coordinated with assessors and support personnel to assure internal and external documents met MPI standards.
- Prepared and authored aides memoire for government Ministers, on a weekly basis.
- Interfaced and developed professional relationships with members of the compensation team, including assessors and legal and financial support personnel.
- Led efforts to improve and standardize the quality assurance process for key documents.

Sept. 2017 – Dec. 2017 Strategic Policy Economics (Strapolec), Data Analyst

- Performed research and news monitoring to keep clients and consultants abreast of current issues and data regarding the global energy sector.
- Performed detailed analysis on energy solutions, technologies, and public policy proposals, and contributed directly to reports and decks produced for clients on those subjects.
- Worked under strict deadlines to deliver accurate and insightful material in a professional format.
- Independently created and analyzed data sets in Microsoft Excel in order to find patterns and “tell a story” using figures, graphs, and the written word.

May 2015 – Sept. 2017 Scotiabank, Clerk

- Held three successive summer student positions as a Clerk with Scotiabank’s IT Services team, specifying in business continuity planning activities.
- Communicated effectively with many different resources and key actors in the organization to coordinate large-scale business activities.
- Managed student workers during business continuity test activities.
- Assisted key business lines develop business continuity solutions.
- Built and customized SharePoint websites.

2009 – 2013: High School: Ontario High School Diploma, Ursula Franklin Academy (UFA), Toronto, ON, Canada.

- Ontario High School Diploma, 2013
- Ontario Scholar, 2013
- Academic Honours Roll, 2008 – 2013
- Award for Excellence in Philosophy, 2012
- Award for Excellence in Writer’s Craft, 2013

Student Groups & Volunteering

April 2016 – April 2017 University of Toronto Philosophy Course Union, Co-President

- Managed a 12-person executive committee.
- Managing financial affairs of the Union, organized events, and interfaced with academics and university staff.
- Served as the creative leadership of the Union, creating and overseeing events for the student body.

Sept. 2016 – April 2016 University of Toronto Philosophy Course Union, Events Coordinator

- Organized and ran seminars, socials, and other events.

2016 – 2017 Office of Ontario Member of Provincial Parliament Cheri DiNovo, Volunteer

- Provided policy and administrative support for Ontario Provincial Parliament Member Cheri DiNovo.
- Researched and wrote policy recommendations on the subject of internet-based payday lenders, and how new legislation could be drafted to effectively regulate the practice.

2014, 2015 New Democratic Party, Campaign Volunteer

- Campaigned for the New Democratic Party in the 2014 Ontario Provincial Election. Activities included door-knocking and telephone campaigning.