

Sent by Email & RESS Filing

July 30, 2020

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, ON M4P 1E4

Attention: Christine Long, Board Secretary

Dear Ms. Long:

**Re: Board File No. EB-2019-0271 – Enbridge Gas Inc. 2021 DSM Plan
Ontario Sustainable Energy Association (“OSEA”) Cost Claim**

Please find enclosed OSEA’s cost claim in the above-noted matter, which has been filed on the RESS.

OSEA’s cost claim includes costs for Willms & Shier and for OSEA’s consultant, Ms. Kerry Lakatos-Hayward. Ms. Lakatos-Hayward was not included as a consultant on OSEA’s intervenor request letter. OSEA retained Ms. Lakatos-Hayward to replace Ms. Marion Fraser following Ms. Fraser’s decision to reduce her workload.

Yours truly,



Raeya Jackiw

cc: Dan Goldberger, OSEA
Kerry Lakatos-Hayward, NewEnergyCustomer

Encl.

Document #: 1782758

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>EB-2019-0271</u>	Process: <u>Enbridge Gas Inc., 2021 DSM Plans</u>
Party: <u>Ontario Sustainable Energy Association</u>	Affiant's Name: <u>Raeya Jackiw</u>
HST Number: <u>113627988RT0001</u>	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Raeya Jackiw, of the City/Town of Guelph (sworn virtually)
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Raeya Jackiw
Signature of Affiant

Sworn or affirmed before me at the City/Town of Hamilton (sworn virtually)
in the Province/State of Ontario, on July 30, 2020,
(date)

[Signature]
Commissioner for taking Affidavits

Louie Vargas, a Commissioner, etc.,
Province of Ontario, for
Wilms & Shier Environmental Lawyers LLP.
Expires March 1, 2022.

Ontario Energy Board
COST CLAIM FOR HEARINGS
Affidavit and Summary of Fees and Disbursements



File # EB- EB-2019-0271

Process: Enbridge Gas Inc., 2021 DSM Plans

Party: Ontario Sustainable Energy Association

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	4,668.00
Disbursements	\$	34.75
HST	\$	611.36
Total Cost Claim	\$	5,314.11

Payment Information

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 1 Toronto Street, Suite 900
Toronto, ON M5C 2V6

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- EB-2019-0271

Process: Enbridge Gas Inc., 2021 DSM Plans

Party: Ontario Sustainable Energy Association

Service Provider Name: Raeya Jackiw

SERVICE PROVIDER TYPE (check one)

- Legal Counsel ☒
- Articling Student/Paralegal ☐
- Consultant ☐
- Analyst ☐

Year Called to
Bar

2018

Completed Years
Practising/Years of Relevant
Experience

2

Hourly Rate: \$170

For Consultant/Analyst: ☐ CV attached

☐ CV provided within previous 24 months

HST Rate Charged (enter %): 13.0%

Statement of Fees Being Claimed

	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Responses		\$ 170.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
Argument					
Preparation	7.30	\$ 170.00	\$ 1,241.00	\$ 161.33	\$ 1,402.33
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management	0.90	\$ 170.00	\$ 153.00	\$ 19.89	\$ 172.89
TOTAL SERVICE PROVIDER FEES			\$ 1,394.00	\$ 181.22	\$ 1,575.22

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



File # EB- EB-2019-0271

Process: Enbridge Gas Inc., 2021 DSM Plans

Party: Ontario Sustainable Energy Assc

Service Provider Name: Raeya Jackiw

Statement of Disbursements Being Claimed				
	Net Cost	HST	Total	
Scanning/Photocopy	\$ 34.75	\$ 4.52	\$	39.27
Printing		\$ -	\$	-
Courier		\$ -	\$	-
Telephone/Fax		\$ -	\$	-
Transcripts		\$ -	\$	-
Travel: Air		\$ -	\$	-
Travel: Car		\$ -	\$	-
Travel: Rail		\$ -	\$	-
Travel (Other):		\$ -	\$	-
Parking		\$ -	\$	-
Taxi		\$ -	\$	-
Accommodation		\$ -	\$	-
Meals		\$ -	\$	-
Other:		\$ -	\$	-
Other:		\$ -	\$	-
Other:		\$ -	\$	-
TOTAL DISBURSEMENTS:	\$ 34.75	\$ 4.52	\$	39.27

Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>EB-2019-0271</u>	Process: <u>Enbridge Gas Inc., 2021 DSM Plans</u>
Party: <u>Ontario Sustainable Energy Association</u>	Service Provider Name: <u>Victoria Chai</u>

SERVICE PROVIDER TYPE (check one) <input checked="" type="checkbox"/> Legal Counsel <input type="checkbox"/> Articling Student/Paralegal <input type="checkbox"/> Consultant <input type="checkbox"/> Analyst For Consultant/Analyst: <input type="checkbox"/> CV attached <input type="checkbox"/> CV provided within previous 24 months	Year Called to Bar <div style="border: 1px solid black; padding: 2px; width: 50px; margin: 0 auto;">2017</div>	Completed Years Practising/Years of Relevant Experience <div style="border: 1px solid black; padding: 2px; width: 50px; margin: 0 auto;">3</div>	Hourly Rate: <div style="border: 1px solid black; padding: 2px; width: 50px; margin: 0 auto;">\$170</div> HST Rate Charged (enter %): <div style="border: 1px solid black; padding: 2px; width: 50px; margin: 0 auto;">13.0%</div>
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Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	2.00	\$ 170.00	\$ 340.00	\$ 44.20	\$ 384.20
Responses		\$ 170.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
Argument					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management	3.00	\$ 170.00	\$ 510.00	\$ 66.30	\$ 576.30
TOTAL SERVICE PROVIDER FEES			\$ 850.00	\$ 110.50	\$ 960.50

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



File # EB- EB-2019-0271

Process: Enbridge Gas Inc., 2021 DSM Plans

Party: Ontario Sustainable Energy Association

Service Provider Name: Joanna Vince

SERVICE PROVIDER TYPE (check one)

- Legal Counsel ☒
 Articling Student/Paralegal ☐
 Consultant ☐
 Analyst ☐

Year Called to
Bar

2011

Completed Years
Practising/Years of Relevant
Experience

9

Hourly Rate: \$230

For Consultant/Analyst: ☐ CV attached

☐ CV provided within previous 24 months

HST Rate Charged (enter %): 13.0%

Statement of Fees Being Claimed

	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	2.00	\$ 230.00	\$ 460.00	\$ 59.80	\$ 519.80
Responses		\$ 230.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 230.00	\$ -	\$ -	\$ -
Argument					
Preparation	2.80	\$ 230.00	\$ 644.00	\$ 83.72	\$ 727.72
Oral Hearing					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Case Management					
			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 1,104.00	\$ 143.52	\$ 1,247.52

Date	Entry #	Fee / Time Explanation	Working Lawyer Type	Hours	Amount	Inv#	Billing
1341	7902	Ontario Sustainable Energy Association Re: EB-2019-0271 Enbridge 2021 DSM Plan					
Dec 9/2019	2150509	Lawyer: 74 0.40 Hrs X 170.00 review correspondence from Environmental Defence, and GEC; email from M. Fraser advising that we should intervene; reply email to M. Fraser about intervention letter;	74 Time	74 - VICTORIA CHAI	0.40	68.00	Unbilled
Dec 12/2019	2150510	Lawyer: 74 1.60 Hrs X 170.00 prepare letter in support of Environmental Defence's letter and OSEA draft intervenor request letter, incorporate detailed description of previous involvement in DSM related proceedings including our submissions in most recent DSM framework hearing; review review practice direction on cost awards and Ontario Energy Board Act for Board mandate related to gas proceedings and revise intervenor letter to reflect gas-related mandate and OSEA's interest in same;	74 Time	74 - VICTORIA CHAI	1.60	272.00	Unbilled
Dec 16/2019	2098735	Lawyer: 74 0.60 Hrs X 170.00 prepare email to clients summarizing new DSM proceeding and attaching intervenor request letter and seeking instructions to file; revise intervenor request letter and finalize; review instructions from client; instruct assistant to file with Board;	74 Time	74 - VICTORIA CHAI	0.60	102.00	Unbilled
Dec 18/2019	2099199	Lawyer: 74 0.20 Hrs X 170.00 review correspondence from Board;	74 Time	74 - VICTORIA CHAI	0.20	34.00	Unbilled
Feb 24/2020	2115861	Lawyer: 74 0.20 Hrs X 170.00 review Procedural Order and report to client;	74 Time	74 - VICTORIA CHAI	0.20	34.00	Unbilled
Mar 10/2020	2120820	Lawyer: 74 0.20 Hrs X 170.00 review Enbridge evidence;	74 Time	74 - VICTORIA CHAI	0.20	34.00	Unbilled
Mar 11/2020	2121277	Lawyer: 74 1.00 Hrs X 170.00 continue to review evidence; review other intervenor interrogatories; prepare interrogatories;	74 Time	74 - VICTORIA CHAI	1.00	170.00	Unbilled
Mar 12/2020	2150247	Lawyer: 48 0.60 Hrs X 230.00 review and revise interrogatories;	48 Time	48 - JOANNA VINCE	0.60	138.00	Unbilled
Mar 13/2020	2121767	Lawyer: 74 0.40 Hrs X 170.00 send interrogatories to OSEA and review comments from K. Lakatos Hayward; revise interrogatories and respond to email about scope of proceeding;	74 Time	74 - VICTORIA CHAI	0.40	68.00	Unbilled
Mar 13/2020	2150248	Lawyer: 48 0.80 Hrs X 230.00 review and revise interrogatories;	48 Time	48 - JOANNA VINCE	0.80	184.00	Unbilled
Mar 16/2020	2122033	Lawyer: 74 0.40 Hrs X 170.00 review instructions from client to file; instruct S. Baksh to finalize and file interrogatories; review final interrogatories and cover letter; review BOMA interrogatories;	74 Time	74 - VICTORIA CHAI	0.40	68.00	Unbilled
Mar 17/2020	2150249	Lawyer: 48 0.60 Hrs X 230.00 review additional interrogatories from intervenor;	48 Time	48 - JOANNA VINCE	0.60	138.00	Unbilled
Apr 21/2020	2140077	Lawyer: 72 0.20 Hrs X 170.00 review Procedural Order 2 and consider impact on submissions deadlines;	72 Time	72 - RAEYA JACKIW	0.20	34.00	Unbilled
May 14/2020	2137735	Lawyer: 72 0.30 Hrs X 170.00 review OEB Procedural Order 3 and new deadlines for written submissions and responses;	72 Time	72 - RAEYA JACKIW	0.30	51.00	Unbilled
May 25/2020	2139263	Lawyer: 72 0.20 Hrs X 170.00 brief review of Enbridge's Argument in Chief and request to move up deadlines in Procedural Order 3;	72 Time	72 - RAEYA JACKIW	0.20	34.00	Unbilled
Jun 1/2020	2140812	Lawyer: 72 0.20 Hrs X 170.00 review Procedural Order 4 and confirm new deadlines; report to client re new deadline;	72 Time	72 - RAEYA JACKIW	0.20	34.00	Unbilled
Jun 2/2020	2150250	Lawyer: 48 0.40 Hrs X 230.00 discuss arguments to put forward in written arguments in response to Enbridge argument in chief;	48 Time	48 - JOANNA VINCE	0.40	92.00	Unbilled
Jun 2/2020	2150513	Lawyer: 72 0.80 Hrs X 170.00 review Enbridge application, OSEA interrogatories, Enbridge responses to OSEA interrogatories, and Enbridge argument in chief, and consider key	72 Time	72 - RAEYA JACKIW	0.80	136.00	Unbilled

Date	Entry #	Fee / Time Explanation	Working Lawyer Type	Hours	Amount	Inv#	Billing
ALL DATES							
Jun 5/2020	2142340	Issues for OSEA's written submissions; Lawyer: 72 3.60 Hrs X 170.00 review Enbridge's Argument in Chief and responses to OSEA's interrogatories, and ED and GEC's interrogatories, and draft points for inclusion in OSEA's submissions; review Pan Canadian Framework and Minister's Conference Report (Paving the Road to 2030 and Beyond: Market transformation road maps for energy efficient equipment in the building sector) and comments on heat pumps, and incorporate same into points for inclusion in OSEA's submissions;	72 Time	3.60	612.00		Unbilled
Jun 8/2020	2142621	Lawyer: 72 0.60 Hrs X 170.00 review K. Lakatos-Hayward's draft submissions and incorporate additional points;	72 Time	0.60	102.00		Unbilled
Jun 8/2020	2150251	Lawyer: 48 0.60 Hrs X 230.00 review and revise arguments for submissions;	48 Time	0.60	138.00		Unbilled
Jun 9/2020	2150252	Lawyer: 48 1.20 Hrs X 230.00 review and revise draft submission;	48 Time	1.20	276.00		Unbilled
Jun 9/2020	2150514	Lawyer: 72 1.50 Hrs X 170.00 review and revise OSEA's submissions, and continue incorporating discussion of benchmarking, customer participation, and voluntary RNG into K. Lakatos-Hayward's draft; send revised draft submissions to J. Vince; review and revise cover letter for submissions;	72 Time	1.50	255.00		Unbilled
Jun 10/2020	2150253	Lawyer: 48 0.60 Hrs X 230.00 review and further revise OSEA submission;	48 Time	0.60	138.00		Unbilled
Jun 10/2020	2150516	Lawyer: 72 0.60 Hrs X 170.00 review J. Vince's comments, and revise submissions re Enbridge's 2021 DSM Plan; send submissions to client for review;	72 Time	0.60	102.00		Unbilled
Jun 12/2020	2143343	Lawyer: 72 0.20 Hrs X 170.00 confirm RESS filing, and send email to Board Secretary, Counsel, and Case Coordinator attaching OSEA's submissions;	72 Time	0.20	34.00		Unbilled
				Unbilled:	18.00	3348.00	
				Billed:	0.00	0.00	
				Total:	18.00	3348.00	
				Percent Billed:	0.00	0.00	

*** Summary by Working Lawyer ***

Working Lawyer	Hours				Fees				
	Unbilled Firm %	Billed Firm %	Total	% Bld	Unbilled Firm %	Billed Firm %	Total	% Bld	
48 - JOANNA VINCE	4.80 26.67	0.00 100.00	4.80	0.00	1104.00 32.97	0.00 100.00	1104.00	0.00	
72 - RAEYA JACKIW	8.20 45.55	0.00 100.00	8.20	0.00	1394.00 41.64	0.00 100.00	1394.00	0.00	
74 - VICTORIA CH	5.00 27.78	0.00 100.00	5.00	0.00	850.00 25.39	0.00 100.00	850.00	0.00	
Firm Total	18.00 100.00	0.00 100.00	18.00	0.00	3348.00 100.00	0.00 100.00	3348.00	0.00	

*** Summary by Responsible Lawyer ***

Responsible Lawyer	Hours				Fees				
	Unbilled Firm %	Billed Firm %	Total	% Bld	Unbilled Firm %	Billed Firm %	Total	% Bld	
31 - JULIE ABOUK	18.00 100.00	0.00 100.00	18.00	0.00	3348.00 100.00	0.00 100.00	3348.00	0.00	
Firm Total	18.00 100.00	0.00 100.00	18.00	0.00	3348.00 100.00	0.00 100.00	3348.00	0.00	

REPORT SELECTIONS - Client Fees Listing

Layout Template	Default(1)
Advanced Search Filter	None
Requested by	Liba (Security Restrictions)
Finished	Wednesday, July 29, 2020 at 01:47:57 PM
Ver	14.1 (14.1.20150324)
Date Range	ALL DATES
Matters	7902
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All

Jul/29/2020

Willms & Shier Environmental Lawyers LLP
Client Fees Listing
ALL DATES

Page: 3

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
	Select From	Active, Inactive, Archived Matters				
	Matters Sort by	Default				
	New Page for Each Lawyer	No				
	Firm Totals Only	No				
	Client balances only	No				
	Matter balances only	No				
	Entries Shown - Billed Only	No				
	Entries Shown - Unbilled	Yes				
	Entries Shown - Billable Tasks	Yes				
	Entries Shown - Write Up/Down Tasks	No				
	Entries Shown - No Charge Tasks	No				
	Entries Shown - Non Billable Tasks	No				
	Working Lawyer	All				

Jul/29/2020

Willms & Shier Environmental Lawyers LLP

Page: 1

Client Ledger
To Jul/26/2020

Date	Received From/Paid To	Chq#	General	Disbs	Fees	Bld	Trust Activity	
Entry #	Explanation	Rec#	Rpts			Inv#	Acc	Balance
1341	Ontario Sustainable Energy Association							
7902	Re: EB-2019-0271 Enbridge 2021 DSM Plan							
Dec 19/2019	Prints							Resp Lawyer: JA
2101413	Photocopies			0.25				
Liba								
Dec 19/2019	Copies							
2101414	Photocopies			1.00				
Liba								
Dec 19/2019	Prints							
2101418	Photocopies			0.25				
Liba								
Dec 19/2019	Prints							
2101419	Photocopies			0.25				
Liba								
Dec 19/2019	Prints							
2101420	Photocopies			0.25				
Liba								
Dec 19/2019	Prints							
2101421	Photocopies			0.25				
Liba								
Mar 10/2020	Prints							
2128250	Photocopies			2.25				
Liba								
Mar 10/2020	Prints							
2128251	Photocopies			10.00				
Liba								
Mar 11/2020	Prints							
2128192	Photocopies			0.25				
Liba								
Mar 11/2020	Prints							
2128193	Photocopies			5.00				
Liba								
Mar 11/2020	Prints							
2128194	Photocopies			2.25				
Liba								
Mar 11/2020	Prints							
2128195	Photocopies			0.75				
Liba								
Mar 11/2020	Prints							
2128196	Photocopies			1.00				
Liba								
Mar 11/2020	Prints							
2128197	Photocopies			0.50				
Liba								
Mar 11/2020	Prints							
2128199	Photocopies			3.50				
Liba								
Mar 12/2020	Prints							
2128303	Photocopies			0.25				
Liba								
Mar 12/2020	Prints							
2128304	Photocopies			2.25				
Liba								
Mar 12/2020	Prints							
2128305	Photocopies			1.50				
Liba								
Mar 12/2020	Prints							
2128307	Photocopies			1.50				
Liba								
Mar 12/2020	Prints							
2128312	Photocopies			1.50				
Liba								

TOTALS	CHE	+ RECOV	+ FEES	= TOTAL	DISBS	+ FEES	+ TAX	- RECEIPTS	BALANCES	TRUST
PERIOD	0.00	34.75	4181.00	4215.75	0.00	0.00	0.00	0.00	= A/R	0.00
END DATE	0.00	34.75	4181.00	4215.75	0.00	0.00	0.00	0.00	0.00	0.00

FIRM TOTAL:	CHE	+ RECOV	+ FEES	= TOTAL	DISBS	+ FEES	+ TAX	- RECEIPTS	BALANCES	TRUST
PERIOD	0.00	34.75	4181.00	4215.75	0.00	0.00	0.00	0.00	= A/R	0.00
END DATE	0.00	34.75	4181.00	4215.75	0.00	0.00	0.00	0.00	0.00	0.00

REPORT SELECTIONS - Client Ledger

Layout Template

Advanced Search Filter

Requested by

Finished

Ver

Matters

Clients

Major Clients

Client Intro Lawyer

Matter Intro Lawyer

Responsible Lawyer

Assigned Lawyer

Type of Law

Select From

Matters Sort by

Default with (usr)

None

Liba (Security Restrictions)

Wednesday, July 29, 2020 at 01:46:49 PM

14.1 (14.1.20150324)

7902

All

All

All

All

All

All

All

Active, Inactive, Archived Matters

Default

Willms & Shier Environmental Lawyers LLP
Client Ledger
To Jul/26/2020

[illegible]

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>EB-2019-0271</u>	Process: <u>Enbridge Gas Inc., 2021 DSM Plans</u>
Party: <u>Ontario Sustainable Energy Association</u>	Service Provider Name: <u>Kerry Lakatos-Hayward</u>

SERVICE PROVIDER TYPE (check one) <input type="checkbox"/> Legal Counsel <input type="checkbox"/> Articling Student/Paralegal <input checked="" type="checkbox"/> Consultant <input type="checkbox"/> Analyst	Year Called to Bar <div style="border: 1px solid black; width: 100px; height: 20px; margin: 5px 0;"></div>	Completed Years Practising/Years of Relevant Experience <div style="border: 1px solid black; width: 100px; text-align: center; margin: 5px 0;">23</div>	Hourly Rate: <div style="border: 1px solid black; width: 100px; text-align: center; margin: 5px 0;">\$330</div>
For Consultant/Analyst: <input checked="" type="checkbox"/> CV attached		HST Rate Charged (enter %): <div style="border: 1px solid black; width: 100px; text-align: center; margin: 5px 0;">13.0%</div>	
<input type="checkbox"/> CV provided within previous 24 months			

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	1.00	\$ 330.00	\$ 330.00	\$ 42.90	\$ 372.90
Responses		\$ 330.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 330.00	\$ -	\$ -	\$ -
Argument					
Preparation	3.00	\$ 330.00	\$ 990.00	\$ 128.70	\$ 1,118.70
Oral Hearing					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 1,320.00	\$ 171.60	\$ 1,491.60

Kerry Lakatos-Hayward Hours

File: EB-2019-0271

Party: OSEA

Case	Date	Deliverable	Description of activity	Time spent (hours)
EB-2019-0217	March 13th 2020	IR's	Review Enbridge evidence and draft Interrogatories	1
EB-2019-0217	June 4th 2020	Written Argument	(1) Review IR responses; (2) Draft written argument for OSEA; (3) review argument	3
Total				4

KERRY LAKATOS-HAYWARD

• Toronto • Ontario • P: 416.627.5057 •
E: klmm99@rogers.com•

PROFILE

Influential energy executive with extensive experience in gas & electric utilities. Proven track record of delivering superior financial performance and customer experience in all aspects of utility customer care & operations. Trusted problem-solver known for driving change in utility business models through innovation in strategy, policy and regulation.

- Contract Management
- Customer Care Operations
- Strategic Planning & Execution
- Regulatory Affairs
- Financial Modeling, Forecasting & Analytics
- Operations Optimization
- Stakeholder Relations
- Asset Management

PROFESSIONAL EXPERIENCE

NEWENERGYCUSTOMER.COM, Toronto, Ontario

2018-Current

President and Consultant

NewEnergyCustomer.com is an independent consulting company that provides regulatory, research & program design services to help energy companies enhance their bottom line by developing and implementing customer engagement programs that delivers on the wants and needs of the new energy customer.

STORAGE POWER SOLUTIONS, Toronto, Ontario

Vice President, Investor Relations & Regulatory Affairs

2018-Current

Accountable for all aspects of Investor Relations and Regulatory Affairs, including sourcing project and corporate financing and advising the Managing Directors on regulatory developments and market rule changes in both Canada and the U.S. Represent SPS on various working committees of Energy Storage Canada, IESO and at the OEB.

ENBRIDGE GAS DISTRIBUTION, Toronto, Ontario

Director, Energy Supply & Gas Storage

2016 - 2018

Accountable for the safe and reliable operations of 114 Bcf of natural gas storage, including 145 natural gas wells, 45,000 HP of compression and 130+ km of high pressure pipelines. Responsible for 24/7 gas network and SCADA energy control functions. Accountable for Enbridge Gas Distribution's (EGD) gas supply strategy, including the procurement of \$1.3+ billion in gas supply commodity and transportation contracts and successful recovery of costs before the Ontario Energy Board (OEB). Developed regulatory evidence for both upstream applications (CEB) and various downstream applications before the OEB, relating to gas storage and gas supply.

President, Niagara Gas Transmission Limited

2015-2016

Provided executive oversight for all of EGD's NEB-regulated pipelines to ensure successful implementation of all safety and integrity programs, including development of integrated management systems.

Director, Customer Care

2011-2016

Led all aspects of the meter-to-cash process for EGD's 2+ million customers, including recovery of \$1.3+ billion in revenues. Accountabilities include developing and implementing EGD's overall customer experience strategy and customer transformation initiatives; management of EGD's customer care contracts (>\$70M spend/year), including creation of service levels and incentives for third parties; providing senior management oversight to major software and hardware upgrades to EGD's Customer Information System and EnTRAC gas management system.

Director, Operations Services**2008-2011**

Responsible for managing all strategic alliance operations service, construction and maintenance contracts and to provide business support services for EGD's Work and Asset Management System.

Director, Strategic Planning & Business Development**2006-2008**

Accountable for EGD's strategic planning and business development activities, including development of Board of Director presentations and financial analysis.

Manager, Economic & Volumetric Analysis**2000-2006**

Provided regulatory support for revenues, volumes, weather, O&M (customer care costs and bad debt), ROE/Cost of capital and economic conditions. Lead the Finance track for the EnTRAC systems project implementation, ensuring gas management, balancing and financial charge reconciliation.

Manager, Business Markets**1997-2000**

Developed and implemented all aspects of marketing/energy efficiency programs for the multi-family sector. Managed the rental products marketing program for the sector.

Prior to 1997 held other progressive positions with EGD and at Ontario Hydro

EDUCATION & DEVELOPMENT

Executive Program Queen's University, Kingston, Ontario	2005
Master of Science in Planning (M.Sc.Pl) University of Toronto	1992
Bachelor of Arts (B.A.Hons) Economics, University of Toronto	1990

PROFESSIONAL LICENSE & CONTINUING EDUCATION:

Renewable Energy Finance Modeling: Coralix / Mazars Infrastructure & Energy	2019
LEAD III: Executive Development Program, Enbridge	2016
Certificate Program in Corporate Social Responsibility: New York Institute of Finance	2014
Certificate Program in Carbon Finance: University of Toronto	2008

BOARD & COMMITTEE EXPERIENCE**Volunteer Board Member – Ontario Sustainable Energy Association****2019-Current**

OSEA supports an energy system for Ontario that is ecologically and economically sustainable and which prioritizes greenhouse gas emission mitigation

Fundraising Committee – Eva's Initiatives, Toronto, Ontario**2015-2016**

Provided governance and budgetary oversight of Eva's fundraising activities with funds going to support homeless youth within Toronto. Connected Eva's with EGD's business partners, employees (United Way) and customers to increase awareness and success of Eva's fundraising activities.