

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	2020-0152	Process:	Consultation TOU Pricing Opt-Out
Party:	BOMA	Affiant's Name:	Debbie Dey O/B/O Albert Engel
HST Number:	R119420859	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Debbie Dey, on behalf of Albert Engel**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **Oct. 16, 2020**
(date)

Commissioner for taking Affidavits

John Thomas Brett

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2020-0152 Process: Consultation TOU Pricing Opt-Out

Party: BOMA

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$1,653.00
Disbursements	\$0.00
HST	\$214.89
Total Cost Claim	\$1,867.89

Payment Information

Make cheque payable to: Fogler, Rubinoff LLP

Send payment to this address: Attn: Accounts Receivable

77 King Street West, Suite 3000

P.O. Box 95, TD Centre North Tower

Toronto, ON M5K 1G8

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

Name: <u>Albert Engel</u>		
	Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	<u>2002</u>	<u>18</u>
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name: _____		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<u> </u>	<u> </u>
Analyst/Consultant: <input type="checkbox"/>		<u> </u>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: _____		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<u> </u>	<u> </u>
Analyst/Consultant: <input type="checkbox"/>		<u> </u>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: _____		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<u> </u>	<u> </u>
Analyst/Consultant: <input type="checkbox"/>		<u> </u>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: _____		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<u> </u>	<u> </u>
Analyst/Consultant: <input type="checkbox"/>		<u> </u>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2020-0152

Process Consultation TOU Pricing Opt-Out

Party BOMA

HST Rate: 13%

Individual Whose Fees are Being Claimed	Hourly rate	Participation in the initial stakeholder meeting and in meetings of the TOU Customer Choice Working Group	Preparation of written comments on the proposed amendments to the SSSC	Participation in stakeholder meeting on the role of the Smart Metering Entity	Preparation of written comments on the revised proposed amendments to the SSSC		Subtotal	HST	Total
		Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant				
		<i>Actual meeting time + 50%</i>	<i>8 hours</i>	<i>Actual meeting time + 50%</i>	<i>3 hours</i>				
Albert Engel	\$290.00	2.50	0.90	1.10	1.20		\$1,653.00	\$214.89	\$1,867.89
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
							\$0.00	\$0.00	\$0.00
Totals:							\$1,653.00	\$214.89	
							Total legal/consultant fees: \$1,867.89		

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2020-0152	Process:	Consultation TOU Pricing Opt-Out
Party:	BOMA		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

		Net Cost	HST	Total
Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2020-0152	Process:	Consultation TOU Pricing Opt-Out
Party:	BOMA		

Name of individual whose disbursements are being claimed:

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	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



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Party:	BOMA		

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Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$0.00	\$0.00	\$0.00

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Ontario Energy Board
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Statement of Disbursements Being Claimed



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Party:	BOMA		

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Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2020-0152	Process:	Consultation TOU Pricing Opt-Out
Party:	BOMA		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

		Net Cost	HST	Total
Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$0.00	\$0.00	\$0.00

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[] FINAL BILL: MATTER WILL BE MADE INACTIVE

UNBILLED TIME

LAST ENTRY	TIMEKEEPER	HOURS	AMOUNT	FEE CREDIT ALLOCATION	CODE	INIT
29/Jul/20	Albert Engel	5.70	1,653.00	[] AS DOCKETED	433	AME
TOTAL UNBILLED FEES		5.70	1,653.00	[] WRITE OFF		
PREMIUM (WRITE DOWN)						
TOTAL FEES THIS BILL						

TRUST SUMMARY – A Trust was not opened on this Matter

**FOGLER, RUBINOFF
BILLING STATEMENT TO 13/Oct/20**

Payor/Matter: O5619/**203216**
Ontario Energy Board
BOMA - EB-2020-0152: OEB
Consultation on Implementing the
Process for Enabling Customers to Opt
Out of Time-of-Use Pricing
Prebill No.: 1104710
Session ID: 648725

LAST BILL DATE: NONE
LAST BILLED TO DATE: NONE

FILE LAWYER: Engel, Albert M.
ASSIGNED LAWYER: Engel, Albert
M.

BILL ADDRESS
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4
CANADA

PAYOR DEFAULT ADDRESS
2300 Yonge Street, 27th Floor
Toronto, ON
M4P 1E4

Adamson, Shona

DETAIL OF UNBILLED TIME

<u>DATE</u>	<u>TIME ID</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>	<u>DESCRIPTION</u>
07/Jun/20	3647783	433 AME	0.90	290.00	261.00	Drafted participation request letter.
09/Jun/20	3647798	433 AME	2.50	290.00	725.00	Listened to call.
16/Jun/20	3653405	433 AME	1.10	290.00	319.00	Consultation enabling customer choice for RPP TOU Customers
17/Jun/20	3653420	433 AME	0.60	290.00	174.00	Reviewed evidence regarding RPP and TOU proposal
29/Jul/20	3686624	433 AME	0.60	290.00	174.00	Reviewed, edited and signed draft submission
TOTAL TIME			5.70		1,653.00	