

BY EMAIL and RESS

Mark Rubenstein mark@shepherdrubenstein.com Dir. 647-483-0113

January 8, 2020 Our File: EB20200030

Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4

Attn: Christine Long, Registrar

Dear Ms. Long:

#### Re: EB-2020-0030 - Hydro One Networks Inc. Distribution 2021 Rates - Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

SEC recognizes that the Board, in Procedural Order No.1, limited cost awards to Hydro One's request for disposition of balances in deferral and variance accounts due to the mechanistic nature of the rate adjustment. SEC requests that the Board exercise its discretion and approve its entire cost claim, which includes time spent reviewing and providing detailed and extensive submissions on the C-Factor component of the rate adjustment. SEC recognizes the Board ultimately did not agree with its view that it was appropriate to adjust the C-Factor, but the issue raised was important material and made in good faith. The Board at the time of its issuance of the Notice and Procedural Order would not have been aware of the issue regarding the significant deficiencies in the C-Factor approved in the EB-2017-0049. It is telling that in its reply submissions, Hydro One did little to dispute the submissions on the immaterial impact of the approved stretch factor in years 3 through 5 of its Custom IR term. Hydro One simply argued that the issue was out of scope in this proceeding and that the Board had previously approved its C-Factor approach. As detailed in SEC's written submissions, the Board has on at least one previous occasion, made forward looking adjustments to approved rate plans.

If the Board disagrees with SEC's request, while we are unable to provide a detailed breakdown of its time between the deferral and variance account and rate adjustment component of the application, we estimate that the split in time spent between the two areas are approximately 25/75%.

Yours very truly, **Shepherd Rubenstein P.C.** 

Mark Rubenstein

cc: Wayne McNally, SEC (by email)
Hydro One Networks Inc. (by email)



#### **Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

|  |   |   | Instructions   |
|--|---|---|--|
| - All claims must be<br>- A separate "Deta<br>Disbursements Be<br>However, only on<br>- The cost claim m<br>- A CV for each co | pe in Canadian dollars. If app<br>ail of Fees and Disbursements<br>eing Claimed") is required for a<br>e "Summary of Fees and Disburst be supported by a completionsultant/analyst must be atta | licable, state e<br>Rate:<br>Being Claimed<br>each lawyer, a<br>ursements" co<br>eted Affidavit s<br>ched unless pr | ormulas are embedded in the form to assist with calculations. exchange rate and country of initial currency. : Country: d" (comprising a "Statement of Fees Being Claimed" and a "Statement of analyst/consultant and articling student/paralegal. exering the whole of the party's cost claim should be provided. signed by a representative of the party. erovided to the Board as prescribed on the Cost Award Tariff.  Direction on Cost Awards, itemized receipts must be provided. |
| File # EB- 202   | 20-0030   |   | Process: Hydro One Networks Inc. Dx 2021 Rates   |
| Party: Sch   | ool Energy Coalition  |   | Affiant's Name: Mark Rubenstein  |
| HST Number:  | 83673-5464-RT0001   |   | HST Rate Ontario: 13.00%   |
|  | Full Registrant<br>Unregistered<br>Other  |   | Qualifying Non-Profit  |
|  |   |   | Affidavit  |
| 1,   | Mark Rubenstei  | n   | , of the City/Town of Toronto  |
| in the Province  | e/State of  | Ontario   | , swear or affirm that:  |
| 2. I have examine<br>Being Claimed", "<br>3. The attached "<br>Disbursements Be<br>Ontario Energy Bo<br>4. This cost claim     | d all of the documentation in<br>Statement(s) of Fees Being Cla<br>Summary of Fees and Disburse<br>eing Claimed" include only cost<br>pard process referred to above                            | support of thi<br>aimed" and "S<br>ements Being<br>sts incurred an<br>e.<br>r work done, o                          | ") and as such have knowledge of the matters attested to herein. is cost claim, including the attached "Summary of Fees and Disbursements statement(s) of Disbursements Being Claimed".  Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of and time spent directly for the purposes of the Party's participation in the cortime spent, by a person that is an employee or officer of the Party as irection on Cost Awards.   |
| Signature of A   | ffiant  |   |  |
| Sworn or affire  | med before me at the Ci   | ty/Town of  | Toronto (via videoconference)  |
| in the Province  | e/State of  | Ontario   | , on   |

**Commissioner for taking Affidavits** 



#### **Affidavit and Summary of Fees and Disbursements**

| File # EB-        | 2020-0030               |                   | Process:    | Hydro One Networks Inc. Dx 2021 Rates |
|-------------------|-------------------------|-------------------|-------------|---------------------------------------|
| Party:            | School Energy Coalition |                   | _           |                                       |
|                   | :                       | Summary of Fees a | nd Disburse | ements Being Claimed                  |
| Legal/cons        | sultant/other fees      | \$                | 6,187.00    |                                       |
| Disbursem         | nents                   | \$                | -           |                                       |
| HST               |                         | \$                | 804.31      |                                       |
| <b>Total Cost</b> | Claim                   | \$                | 6,991.31    | -                                     |

#### **Payment Information**

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in tru

Send payment to this address: 2200 Yonge Street

Suite 1302 Toronto, ON

M4S 2C6



### **Detail of Fees and Disbursements Being Claimed**

| File # EB- | 2020-0030                          |       | Process: Hydro One Networks Inc. Dx 2021 Rates |                    |               |  |    |
|------------|------------------------------------|-------|--|--------------------|---------------|--|----|
| Party:     | School Energy Coalition            |       |  | Service P          | rovider Name: | Mark Rubenstein                          |    |
|            |                                    |       |  | Year Called to     |               | Completed Years Practising/Years of Rele |    |
|            | <b>SERVICE PROVIDER TYPE</b>       | (ched | ck one )                                       | Bar                |               | Experience                               |    |
|            | Legal Counsel                      |       | 1  | 2011               |               | 9  |    |
|            | <b>Articling Student/Paralegal</b> |       |  |                    |               |  |    |
|            | Consultant                         |       |  |                    |               | Hourly Rate: \$2                         | 30 |
|            | Analyst                            |       |  |                    |               |  |    |
|            | For Consultant/Analyst:            |       | CV attac                                       | ched               | HST Rate Ch   | narged (enter % ): 13.                   | 0% |
|            |                                    |       | CV prov  | ided within previo | us 24 months  |  |    |

| Statement of Fees Being Claimed |       |    |           |    |          |    |        |    |          |
|---------------------------------|-------|----|-----------|----|----------|----|--------|----|----------|
|                                 | Hours | Но | urly Rate | ,  | Subtotal |    | HST    |    | Total    |
| Pre-hearing Conference          |       |    |           |    |          |    |        |    |          |
| Preparation                     |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Technical Conference            |       |    |           |    |          |    |        |    |          |
| Preparation                     |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Interrogatories                 |       |    |           |    |          |    |        |    |          |
| Preparation                     | 2.50  | \$ | 230.00    | \$ | 575.00   | \$ | 74.75  | \$ | 649.75   |
| Responses                       | 0.50  | \$ | 230.00    | \$ | 115.00   | \$ | 14.95  | \$ | 129.95   |
| Issues Conference               |       |    |           |    |          |    |        |    |          |
| Preparation                     |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| ADR - Settlement Conference     |       |    |           |    |          |    |        |    |          |
| Preparation                     |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |       | \$ | 230.00    | \$ | _        | \$ | -      | \$ | -        |
| Proposal Preparation            |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Argument                        |       |    |           |    |          |    |        |    |          |
| Preparation                     | 16.20 | \$ | 230.00    | \$ | 3,726.00 | \$ | 484.38 | \$ | 4,210.38 |
| Oral Hearing                    |       |    |           |    |          |    |        |    |          |
| Preparation                     |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |       | \$ | 230.00    | \$ | _        | \$ | -      | \$ | -        |
| Other Conferences               |       |    |           |    |          |    |        |    |          |
| Preparation                     | 1.10  | \$ | 230.00    | \$ | 253.00   | \$ | 32.89  | \$ | 285.89   |
| Attendance                      |       | \$ | 230.00    | \$ | -        | \$ | -      | \$ | -        |
| Case Management                 |       |    |           | \$ | -        | \$ | -      | \$ | -        |
| TOTAL SERVICE PROVIDER FEES     |       |    |           | \$ | 4,669.00 | \$ | 606.97 | \$ | 5,275.97 |



### **Detail of Fees and Disbursements Being Claimed**

| ile# EB- | 2020-0030 | Process: | Hydro One Networks Inc. Dx 2021 Rates |
|----------|-----------|----------|---------------------------------------|
|----------|-----------|----------|---------------------------------------|

Party: School Energy Coalition Service Provider Name: Mark Rubenstein

| State                | ment of Disbursements Being Clair | mea    |       |
|----------------------|-----------------------------------|--------|-------|
|                      | Net Cost                          | HST    | Total |
| Scanning/Photocopy   |                                   | \$ -   | \$ -  |
| Printing             |                                   |        | \$ -  |
| Courier              |                                   | \$ -   | \$ -  |
| Telephone/Fax        |                                   | \$ -   | \$ -  |
| Transcripts          |                                   | \$ -   | \$ -  |
| Travel: Air          |                                   | \$ -   | \$ -  |
| Travel: Car          |                                   | \$ -   | \$ -  |
| Travel: Rail         |                                   | \$ -   | \$ -  |
| Travel (Other):      |                                   | \$ -   | \$ -  |
| Parking              |                                   | \$ -   | \$ -  |
| Тахі                 |                                   | \$ -   | \$ -  |
| Accommodation        |                                   | \$ -   | \$ -  |
| Meals                |                                   | \$ -   | \$ -  |
| Other:               |                                   | \$ -   | \$ -  |
| Other:               |                                   | \$ -   | \$ -  |
| Other:               |                                   | \$ -   | \$ -  |
|                      | <u> </u>                          |        |       |
| TOTAL DISBURSEMENTS: | \$                                | - \$ - | \$ -  |



### **Detail of Fees and Disbursements Being Claimed**

| File # EB- | 2020-0030                    |      |          | Process:            | Hydro One Net | works Inc. Dx 2            | 2021 Rates |   |
|------------|------------------------------|------|----------|---------------------|---------------|----------------------------|------------|---|
| Party:     | School Energy Coalition      |      |          | Service P           | rovider Name: | Jay Shepherd               |            |   |
|            |                              |      |          | Year Called to      |               | Complete<br>Practising/Yea |            |   |
|            | <b>SERVICE PROVIDER TYPE</b> | (che | ck one ) | Bar                 |               | Exper                      | ience      |   |
|            | Legal Counsel                |      | <b>J</b> | 1980                |               | 4                          | 0          |   |
|            | Articling Student/Paralegal  |      |          |                     | •             |                            |            | - |
|            | Consultant                   |      |          |                     |               | Hourly Rate:               | \$330      |   |
|            | Analyst                      |      |          |                     |               | •                          |            | _ |
|            | For Consultant/Analyst:      |      | CV atta  | ched                | HST Rate Ch   | narged (enter % ):         | 13.0%      |   |
|            |                              |      | CV prov  | vided within previo | us 24 months  |                            |            | • |

|                                 | - 01 p.01 |    | within previe |    |          |    |        |    |          |
|---------------------------------|-----------|----|---------------|----|----------|----|--------|----|----------|
| Statement of Fees Being Claimed |           |    |               |    |          |    |        |    |          |
|                                 | Hours     | Но | urly Rate     | 9  | Subtotal |    | HST    |    | Total    |
| Pre-hearing Conference          |           |    |               |    |          |    |        |    |          |
| Preparation                     |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Technical Conference            |           |    |               |    |          |    |        |    |          |
| Preparation                     |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Interrogatories                 |           |    |               |    |          |    |        |    |          |
| Preparation                     |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Responses                       |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Issues Conference               |           |    |               |    |          |    |        |    |          |
| Preparation                     |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| ADR - Settlement Conference     |           |    |               |    |          |    |        |    |          |
| Preparation                     |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Proposal Preparation            |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Argument                        |           |    |               |    |          |    |        |    |          |
| Preparation                     | 4.60      | \$ | 330.00        | \$ | 1,518.00 | \$ | 197.34 | \$ | 1,715.34 |
| Oral Hearing                    |           |    |               |    |          |    |        |    |          |
| Preparation                     |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Other Conferences               |           |    |               |    |          |    |        |    |          |
| Preparation                     |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Attendance                      |           | \$ | 330.00        | \$ | -        | \$ | -      | \$ | -        |
| Case Management                 |           |    |               | \$ | -        | \$ | -      | \$ | -        |
| TOTAL SERVICE PROVIDER FEES     |           |    |               | \$ | 1,518.00 | \$ | 197.34 | \$ | 1,715.34 |



### **Detail of Fees and Disbursements Being Claimed**

| ile # EB- | 2020-0030 | Process: | Hydro One Networks Inc. Dx 2021 Rates |  |
|-----------|-----------|----------|---------------------------------------|--|
|-----------|-----------|----------|---------------------------------------|--|

Party: School Energy Coalition Service Provider Name: Jay Shepherd

| Statem   | ent of Disbursements Being Clai |        | T     |
|--|---------------------------------|--------|-------|
|  | Net Cost                        | HST    | Total |
| Scanning/Photocopy                             |                                 | \$ -   | \$ -  |
| Printing                                       |                                 |        | \$ -  |
| Courier  |                                 | \$ -   | \$ -  |
| Telephone/Fax                                  |                                 | \$ -   | \$ -  |
| Transcripts                                    |                                 | \$ -   | \$ -  |
| Travel: Air                                    |                                 | \$ -   | \$ -  |
| Travel: Car                                    |                                 | \$ -   | \$ -  |
| Travel: Rail                                   |                                 | \$ -   | \$ -  |
| Travel (Other):                                |                                 | \$ -   | \$ -  |
| Parking  |                                 | \$ -   | \$ -  |
| Тахі   |                                 | \$ -   | \$ -  |
| Accommodation                                  |                                 | \$ -   | \$ -  |
| Meals  |                                 | \$ -   | \$ -  |
| Other:   |                                 | \$ -   | \$ -  |
| Other:   |                                 | \$ -   | \$ -  |
| Other:   |                                 | \$ -   | \$ -  |
| <u>.                                      </u> | <u>.</u>                        |        | •     |
| TOTAL DISBURSEMENTS:                           | \$                              | - \$ - | \$ -  |

| Date     | Explanation  | Lwyr | Hours |
|----------|--|------|-------|
| 20200918 | review Notice  | MR   | 0.2   |
| 20200929 | review Notice/prel review of app/emails                                      | MR   | 0.6   |
| 20201002 | emails/prepare and file NOI  | MR   | 0.5   |
| 20201009 | emails/review PO   | MR   | 0.2   |
| 20201016 | emails/review Staff IRs/review evidence and draft IRs                        | MR   | 1.2   |
| 20201019 | emails/finalize and file IRs/review other parties IRs                        | MR   | 0.7   |
| 20201022 | emails/review corr   | MR   | 0.1   |
| 20201023 | review BD letter   | MR   | 0.1   |
| 20201028 | prel review of IRR   | MR   | 0.5   |
| 20201029 | emails/research  | MR   | 1.3   |
| 20201109 | review evidence/prepare tables/draft sub/emails                              | MR   | 5.5   |
| 20201110 | draft submission/conduct analysis/p. call w. TA (Board Staff)                | MR   | 1.5   |
| 20201111 | Review draft submissions and edit  | JCS  | 0.3   |
| 20201111 | disc w. JCS draft submissions/emails   | MR   | 0.6   |
| 20201112 | Review draft submissions and edit, Review source documents, Memo of comments | JCS  | 3.3   |
| 20201112 | review JCS comments/revise draft emails                                      | MR   | 1.8   |
| 20201113 | Further review and edits   | JCS  | 1     |
| 20201113 | edit draft/emails  | MR   | 1.5   |
| 20201116 | review IRs and draft sub   | MR   | 1     |
| 20201117 | edit sub/p. call w. JG/p. call w. SG/emails                                  | MR   | 1.2   |
| 20201118 | finalize and file sub/emails   | MR   | 0.5   |
| 20201119 | review Hydro One Itr   | MR   | 0.1   |
| 20201120 | review CCC/AMPCO sub   | MR   | 0.2   |
| 20201124 | review reply submissions   | MR   | 0.4   |
| 20201126 | emails/review interim decision/review Hydro One update                       | MR   | 0.3   |
| 20201217 | review decision/emails   | MR   | 0.3   |
|          |  |      | 24.9  |