



BY EMAIL and RESS

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Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

February 24, 2021
Our File: EB20200048

Attn: Christine Long, Registrar

Dear Ms. Long:

Re: EB-2020-0048 – Oshawa PUC Networks Inc. – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

For the purposes of the Board's form, we have included time in the 'Other Conference – Preparation' category for time docketed for items that do not fall within the other categories (i.e. procedural matters, draft issues list process, confidentiality matters, review of OEB Staff's submission and the Board decision, etc.). Further, we note that for the most part, the process of reviewing interrogatory responses and preparing for the settlement conference was conducted at the same time, and so has been included in the 'Settlement Conference – Preparation' category.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Wayne McNally, SEC (by email)
OPUCN (by email)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate:

Country:

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal.

However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2020-0048</u>	Process: <u>Oshawa PUC Networks Inc. 2021</u>
Party: <u>School Energy Coalition</u>	Affiant's Name: <u>Mark Rubenstein</u>
HST Number: <u>83673-5464-RT0001</u>	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Mark Rubenstein, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto (via Zoom videoconference),
in the Province/State of Ontario, on Feb 24, 2021.
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2020-0048

Process: Oshawa PUC Networks Inc. 2021

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	19,734.00
Disbursements	\$	-
HST	\$	2,565.42
Total Cost Claim	\$	22,299.42

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in tr

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, ON

M4S 2C6

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2020-0048</u>	Process: <u>Oshawa PUC Networks Inc. 2021</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>SERVICE PROVIDER TYPE (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> </div> <div style="width: 20%;"> <p>Year Called to Bar</p> <p style="border: 1px solid black; padding: 2px; text-align: center;">2011</p> </div> <div style="width: 40%;"> <p>Completed Years Practising/Years of Relevant Experience</p> <p style="border: 1px solid black; padding: 2px; text-align: center;">9</p> </div> </div>	
<p>For Consultant/Analyst: <input type="checkbox"/> CV attached HST Rate Charged (enter %): 13.0%</p> <p><input type="checkbox"/> CV provided within previous 24 months</p>	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	28.10	\$ 230.00	\$ 6,463.00	\$ 840.19	\$ 7,303.19
Responses	5.50	\$ 230.00	\$ 1,265.00	\$ 164.45	\$ 1,429.45
Issues Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	19.90	\$ 230.00	\$ 4,577.00	\$ 595.01	\$ 5,172.01
Attendance	23.00	\$ 230.00	\$ 5,290.00	\$ 687.70	\$ 5,977.70
Proposal Preparation	7.00	\$ 230.00	\$ 1,610.00	\$ 209.30	\$ 1,819.30
Argument					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation	2.30	\$ 230.00	\$ 529.00	\$ 68.77	\$ 597.77
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Case Management			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 19,734.00	\$ 2,565.42	\$ 22,299.42

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2020-0048

Process: Oshawa PUC Networks Inc. 2021

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing			\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours
20200821	prel review of app/draft and file NOI	MR	2
20200826	review previous decisions and conduct preliminary research	MR	2.5
20200915	review PO	MR	0.1
20200922	review evidence/draft IRs	MR	3.5
20200923	review evidence/draft IRs	MR	4
20200924	research/review evidence/draft IRs	MR	4.5
20200925	review evidence/draft IRs	MR	5.2
20200928	review evidence/draft IRs	MR	4
20200929	review evidence/draft IRs	MR	1.8
20200930	finalize and file IRs/review other parties IRs	MR	0.5
20201019	review corr/emails	MR	0.3
20201020	emails	MR	0.2
20201021	emails	MR	0.1
20201022	review PO	MR	0.1
20201116	emails	MR	0.1
20201117	prelim review of IRR	MR	2
20201123	emails/review PO #3/preliminary review of IRR	MR	2.5
20201124	emails	MR	0.1
20201125	emails	MR	0.1
20201127	review issues list decision	MR	0.1
20201202	emails/review submissions on confidentiality	MR	0.2
20201207	emails/review OPUCN reply sub	MR	0.1
20201214	review confidentiality decision	MR	0.1
20201215	emails	MR	0.1
20201217	emails	MR	0.1
20201219	review IRR	MR	0.9
20201220	review IRR/prepare and send clarification questions/prepare for Settlement Conference	MR	4.5
20201221	emails	MR	0.1
20201223	emails/review AMPCO clarification questions	MR	0.1
20210104	review IRR/prepare for Settlement Conference/attend Zoom prep session/p call. w. S. Grice	MR	6.2
20210105	prepare for Settlement Conference/emails/multiple p calls w. S Grice/review response to clarification q 2-SEC-25	MR	5.3
20210106	prepare for Day 1 of Settlement Conference (morning)	MR	0.5
20210106	attend Settlement Conference	MR	7.3
20210106	prepare for Day 2/prepare formal offer/review DRC and PP wording/emails	MR	2.7
20210107	prepare for Day 2 (before SC)	MR	0.5
20210107	attend Settlement Conference	MR	4.6
20210108	attend Settlement Conference	MR	8.3
20210115	emails	MR	0.1
20210118	email/prel review of Settlement Proposal legal wording	MR	0.2
20210119	emails	MR	0.3
20210120	emails	MR	0.1
20210121	review Settlement Proposal and model and provide proposed edits and comments/emails	MR	2.2
20210122	emails/prel review metrics and targets and provide comment to other intervenors	MR	0.5
20210124	review other intervenors comments and edits/emails re metrics and targets	MR	0.7

20210125	consolidate comments/emails	MR	0.4
20210127	p. call w S. Grice/prepare for meeting with OPUCN/meeting with all parties/meeting with intervenors/p. call w. J. Vellone	MR	2.8
20210129	review second version of proposal and metrics/emails/p. call w. J. Vellone	MR	1.1
20210130	emails	MR	0.2
20210201	emails/review other parties comments and edits	MR	0.5
20210203	final review of Settlement Proposal/emails	MR	0.5
20210204	emails	MR	0.1
20210205	emails	MR	0.1
20210210	review Staff sub	MR	0.5
20210218	review Decision	MR	0.2
			85.8