

**From:** [Manuela Ris-Schofield](#)  
**To:** [Jerry Wang](#)  
**Cc:** [Lise Wilkinson](#); [Abdullah Navid](#); [Donna Kwan](#)  
**Subject:** Re: H2000 Draft Settlement Agreement  
**Date:** February 25, 2021 10:11:52 AM

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Hi Jerry

1) H2000 has not to date collected any rate rider revenues for those 1588/1589 balances (i.e. H2000 has been charging rates based on the OEB's 2020 approved tariff, which does not include disposition of those 1588/1589 balances and the balances have therefore not been drawn down);

H2000 confirms that it is not collecting any rate riders for any balances in 1588/1589. In other words, the balances in account 1588/1589 starting in 2014 have never been disposed of or included in any tariff sheet.

2) whether the 1588/1589 balances up to Dec. 31, 2016 still reside in the 1588/1589 accounts, or if they have been transferred to account 1595 (2020 rate year).

H2000 confirms that none of those balances have been moved to 1595.

I hope this helps.  
Let us know if you have any questions.  
thanks

Manuela Ris-Schofield  
Tandem Energy Services Inc.  
(519)-856-0080

On Wed, 24 Feb 2021 at 17:38, Jerry Wang <[Jerry.Wang@oeb.ca](mailto:Jerry.Wang@oeb.ca)> wrote:

Hi Manuela,

We've received the IR responses for H2000's 2021 IRM, thank you for those. Upon reviewing, we just had a few items we wanted to quickly clarify with you – just thought it would be fastest to email you directly.

In response to Staff Question-4, H2000 responds that, although H2000 would be permitted to dispose the balances to Dec. 31, 2016, the final models used for rate making purposes did not include these balances.

Can you please confirm that **1)** H2000 has not to date collected any rate rider revenues for those 1588/1589 balances (i.e. H2000 has been charging rates based on the OEB's 2020

approved tariff, which does not include disposition of those 1588/1589 balances and the balances have therefore not been drawn down); and 2) whether the 1588/1589 balances up to Dec. 31, 2016 still reside in the 1588/1589 accounts, or if they have been transferred to account 1595 (2020 rate year).

In the interest of time, if you could please let us know by the end of this week, that would be much appreciated.

Thanks,  
Jerry

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**From:** Jerry Wang  
**Sent:** Friday, February 19, 2021 11:08 AM  
**To:** 'Manuela Ris-Schofield' <[manuela@tandemenergyservices.ca](mailto:manuela@tandemenergyservices.ca)>; Abdullah Navid <[Abdullah.Navid@oeb.ca](mailto:Abdullah.Navid@oeb.ca)>; Lise Wilkinson <[lisewilkinson@hydro2000.ca](mailto:lisewilkinson@hydro2000.ca)>  
**Subject:** RE: H2000 Draft Settlement Agreement

Hi Manuela,

I agree that the settlement agreed to dispose of the 1588/1589 balances up to 2016. I checked my emails from you and yes, the latest version of the models you sent to me to double check did correctly include these balances. However, I think the issue is that the models you filed in RESS last year (I think these were filed on August 2) appear to be different versions of those models. These are the models that are currently shown on webdrawer, and more importantly, these are the models that used by the OEB to approve Hydro 2000's 2020 tariff.

I'm not sure what happened there, but I didn't catch the mismatch in models, and it doesn't look like any other party caught it either. So your models from July 30 do not appear to be final models as accepted by the OEB and used for the final rate order. I think our biggest question now is on what basis has Hydro 2000 been billing customers since September of last year? Has Hydro 2000 been collecting the rate rider amounts including those 1588/1589 balances (i.e. based on the July 30 tariff model)?

If yes, I think that would be an issue we'd need to discuss further as the final rate order as approved by the OEB did not include these rate riders, even though the disposition of those balances were agreed to in settlement. If no, then it would appear that, due to this error, the account balances were not disposed of, and I think the most straightforward thing would be

to just dispose of the balances in your current 2021 IRM application. Please let us know.

Thanks,  
Jerry

**From:** Manuela Ris-Schofield <[manuela@tandemenergyservices.ca](mailto:manuela@tandemenergyservices.ca)>  
**Sent:** Thursday, February 18, 2021 9:48 AM  
**To:** Abdullah Navid <[Abdullah.Navid@oeb.ca](mailto:Abdullah.Navid@oeb.ca)>; Jerry Wang <[Jerry.Wang@oeb.ca](mailto:Jerry.Wang@oeb.ca)>; Lise Wilkinson <[lisewilkinson@hydro2000.ca](mailto:lisewilkinson@hydro2000.ca)>  
**Subject:** Fwd: H2000 Draft Settlement Agreement

Hi Abdullah and Jerry,

There is some confusion at our end regarding the DVA and disposition of 1588/1589. The DVA model on the OEB website seems to indicate that 1588/1589 was not disposed of in 2015 and 2016 however, in H2000's 2020 Cost of Service, the parties agreed to dispose up until the end of 2016. The settlement correctly reflects this as does the attached models.

I checked the last set of models that were circulated with the settlement agreement and the DVA shows that the disposition for 2015-2016 was in fact included.

Could you please confirm that this is in fact correct, that the attached models are in fact the final ones and update the OEB website accordingly?

Thanks

Manuela

Manuela Ris-Schofield

Tandem Energy Services Inc.

(519)-856-0080

----- Forwarded message -----

**From:** Manuela Ris-Schofield <[manuela@tandemenergyservices.ca](mailto:manuela@tandemenergyservices.ca)>  
**Date:** Thu, 30 Jul 2020 at 16:49  
**Subject:** H2000 Draft Settlement Agreement  
**To:** Jerry Wang <[Jerry.Wang@oeb.ca](mailto:Jerry.Wang@oeb.ca)>, Jane Scott <[Jane.Scott@oeb.ca](mailto:Jane.Scott@oeb.ca)>, Tina Li <[Tina.Li@oeb.ca](mailto:Tina.Li@oeb.ca)>, Mark Garner ([markgarner@rogers.com](mailto:markgarner@rogers.com)) <[markgarner@rogers.com](mailto:markgarner@rogers.com)>,

William Harper <[bharper.consultant@bell.net](mailto:bharper.consultant@bell.net)>

Cc: Lise Wilkinson <[lisewilkinson@hydro2000.ca](mailto:lisewilkinson@hydro2000.ca)>, Michael Buonaguro  
<[mikebuonaguro@me.com](mailto:mikebuonaguro@me.com)>

Please find attached a revised draft of the Settlement Agreement. As we went through the agreement, we "resolved" most of the comments that were made in prior versions. Those comments are greyed out but you can still scroll through them as you review the document.

The only outstanding issue is the question of rate mitigation. With the inclusion of 2016 year end balances for accounts 1588/1589, the bill impacts have gone up.

Manuela

Manuela Ris-Schofield

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