

April 6, 2021

VIA EMAIL AND COURIER

Ontario Energy Board
2300 Yonge Street
P.O. Box 2319
Suite 2700
Toronto, ON M4P 1E4

**Attention: Ms. Kirsten Walli
Board Secretary**

Dear Ms. Walli:

Re: Supplement to the letter dated April 6, 2021 (the “Amendment Request Letter”) requesting amendments to Duke Energy Services Canada ULC electricity generation licence (EB-2020-0182)

Capitalized terms used in this supplemental letter not defined herein have the respective meaning set out in the Amendment Request Letter.

Duke is currently negotiating an asset purchase agreement (the “**APA**”) with Alectra Microgrid Services Project (LNR) LP (“**Alectra**”), pursuant to which Duke would sell, and Alectra would purchase, all of the assets relating to the Existing Facility and the New Facilities (the “**Sale Transaction**”).

In anticipation of the execution of the APA and the closing of the Sale Transaction, Alectra submitted to the Ontario Energy Board (the “**Board**”): (i) applications dated February 22, 2021 requesting the issuance of an electricity generation license and an electricity retailer license to Alectra in respect of the Existing Facility and the New Facilities (such applications being, collectively, the “**Alectra License Applications**”); and (ii) a notice of proposal dated February 22, 2021 under Section 80 of the *Ontario Energy Board Act, 1998*.

Notwithstanding the submission of the Alectra License Applications, Duke requests that the Board grant the amendments requested herein, as such amendments are required if either: (i) the Sale Transaction does not close for any reason; or (ii) Duke finishes commissioning, and begins to operate, the Existing Facility and the New Facilities prior to the closing of the Sale Transaction.

The information contained in this supplemental letter is intended to provide further context for the Amendment Request Letter. This supplemental letter includes commercially sensitive materials. Any public disclosure of the contents of this supplemental letter may be detrimental and cause irreversible harm to Duke. In accordance with Rule 10.01 of the Board’s *Rules of Practice and Procedure*, Duke hereby requests that the contents of this supplemental letter be held confidential.

Please contact the undersigned with any questions regarding the foregoing.

Yours truly,

A handwritten signature in black ink, appearing to read 'C. Zawadzki', with a stylized, cursive flourish at the end.

Christopher M. Zawadzki