ONTARIO POWER GENERATION

Records File Information:
Refer to OPG-PROC-0019. Notify the stakeholders once the BCS is filed to Records.

OPG-FORM-0102-R002*

Planning Business Case Summary

Final Security Classification of the BCS: **Choose an item.**

To be used for listing investments/projects in the BU Project Portfolio for Business Planning purpose, in accordance with OPG-STD-0076.

Project Information			
Project #:	ProjectNumber	**Document #:**	Facility-BCS-SCI-Sequence #
Title:	Facility & Project Title		
Class:	Choose an item.	**Investment Type:**	Choose an item.
Facility:		**Project Priority:**	
Planned Release Date:	YYYY-MM-DD	**Target In-Service or Completion Date:**	YYYY-MM-DD

Project Cash Flows									
Choose an item.	**20**	**20**	**20**	**20**	**20**	**20**	**20**	**Future**	**Total**
Total Project Cost									
Ongoing Costs									
Grand Total									

Estimate Class:	Choose an item.	**Estimate at Completion:**	$ Choose an item.
Definition Estimate:	$ Choose an item.	**Execution Estimate:**	$ Choose an item.

Additional Information on Project Cash Flows (optional):

[Ensure the top left [k$ or M$] part is specified, and the financial numbers are formatted with comma separation, without $ sign and without k or M.]

- What is the basis of estimate?
- What are the incremental ongoing costs, if any?
- What is the cost recovery mechanism, if any?

Business Need

- What is the issue?
- What is the desired outcome?
- What are the key business objectives that would bridge the gap from current situation/condition to the desired state?
- What will happen to the business if we do not do this work?
- What could happen to the business if we do not do this work?
- What will happen to the business if we delay this work by X years?
- What could happen to the business if we delay this work by X years?

Proposed Investment

- What are we proposing to do to achieve the business objectives described above, that in turn would fill the gap?
- What is the tentative release strategy? E.g., X $ amount released for Initiation and Definition Phase work scope by certain year…

Other Supplemental Information (e.g., Risk Identification)

- Any other relevant information to the business decision makers?
- Are we familiar with this type of work?
- Are there any cost and schedule overruns we experienced before for this type of work? What are they and why?
- What are the most significant assumptions we have to make? What are the chances that our assumptions are invalid?
- What is the impact to the proposed investment if these assumptions are invalid?

*Associated with OPG-STD-0076, Developing and Documenting Business Cases

Planning Business Case Summary

Project #: ProjectNumber
Title: Facility & Project Title

Document #: Facility-BCS-SCI-Sequence #

Post Implementation Review (PIR) Plan (If Available)
• What are the results that determine whether the proposed investment is successful? E.g., restoring equipment A's reliability from current rate to X.

Approvals			
	Signature	**Comments**	**Date**
This Planning BCS adequately identifies the business need, the proposed investment, the business impact, and measurable parameters for the determination of success.			
Prepared by: Name Title and Department, Facility/Group			
I concur with the information provided in this Planning BCS and the proposal.			
Reviewed By (Project Sponsor): Name Title and Department, Facility/Group			
I acknowledge receipt of this Planning BCS for listing in the Project Portfolio and potential inclusion in the Business Plan, subject to appropriate reviews and approvals.			
Finance Review by: Name Title (Typically Controller) and Department, Facility/Group			

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