



BY EMAIL and RESS

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Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

April 19, 2021
Our File: EB20200007

Attn: Christine Long, Registrar

Dear Ms. Long:

Re: EB-2020-0007 – Burlington Hydro Inc. 2021 Rates – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

For the purposes of the Board's form, we have included time in the 'Other Conference – Preparation' category for time docketed for items that do not fall within the other categories (i.e. procedural matters, considering the draft issues list, process related to the production of certain benchmarking studies, submissions on confidentiality, review of OEB Staff's submission and the Board decision, etc.). Further, we note that for the most part, the process of reviewing interrogatory responses and preparing for the settlement conference was conducted generally at the same time. Thus, much of the time spent reviewing interrogatory responses has been included in the 'Settlement Conference – Preparation' category.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Wayne McNally, SEC (by email)
BHI (by email)

Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: Country:
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2020-0007	Process:	Burlington Hydro Inc. 2021 Rates
Party:	School Energy Coalition	Affiant's Name:	Mark Rubenstein
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	<div style="display: flex; justify-content: space-between;"> <div> Full Registrant <input checked="" type="checkbox"/> Unregistered <input type="checkbox"/> Other <input type="checkbox"/> </div> <div> Qualifying Non-Profit <input type="checkbox"/> Tax Exempt <input type="checkbox"/> </div> </div>		

Affidavit

I, Mark Rubenstein, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto (via videoconference),
in the Province/State of Ontario, on 04/19/2021.
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2020-0007 Process: Burlington Hydro Inc. 2021 Rates

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	16,399.00
Disbursements	\$	-
HST	\$	2,131.87
Total Cost Claim	\$	18,530.87

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in tr

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, ON

M4S 2C6

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2020-0007</u>	Process: <u>Burlington Hydro Inc. 2021 Rates</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	2011	9
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: <u>\$230</u>
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	16.80	\$ 230.00	\$ 3,864.00	\$ 502.32	\$ 4,366.32
Responses	3.00	\$ 230.00	\$ 690.00	\$ 89.70	\$ 779.70
Issues Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	20.10	\$ 230.00	\$ 4,623.00	\$ 600.99	\$ 5,223.99
Attendance	17.80	\$ 230.00	\$ 4,094.00	\$ 532.22	\$ 4,626.22
Proposal Preparation	8.20	\$ 230.00	\$ 1,886.00	\$ 245.18	\$ 2,131.18
Argument					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation	5.40	\$ 230.00	\$ 1,242.00	\$ 161.46	\$ 1,403.46
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Case Management			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 16,399.00	\$ 2,131.87	\$ 18,530.87

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2020-0007

Process: Burlington Hydro Inc. 2021 Rates

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed				
		Net Cost	HST	Total
Scanning/Photocopy			\$ -	\$ -
Printing				\$ -
Courier			\$ -	\$ -
Telephone/Fax			\$ -	\$ -
Transcripts			\$ -	\$ -
Travel: Air			\$ -	\$ -
Travel: Car			\$ -	\$ -
Travel: Rail			\$ -	\$ -
Travel (Other):			\$ -	\$ -
Parking			\$ -	\$ -
Taxi			\$ -	\$ -
Accommodation			\$ -	\$ -
Meals			\$ -	\$ -
Other:			\$ -	\$ -
Other:			\$ -	\$ -
Other:			\$ -	\$ -
TOTAL DISBURSEMENTS:		\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours
20201123	emails/review notice/prel review of application/draft NOI	MR	2
20201211	email/review PO	MR	0.2
20201214	emails	MR	0.1
20201216	emails/sign D&U	MR	0.2
20201229	review Application and draft IRs	MR	6
20210105	emails/review reply sub	MR	0.1
20210109	review Application/draft IRs	MR	3.5
20210112	emails/review conf decision	MR	0.1
20210112	review Application/draft IRs	MR	1.5
20210113	review Application/draft IRs/draft cover letter	MR	2.2
20210114	finalize IRs/review other parties IRs	MR	1.4
20210201	prel review of IRR	MR	3
20210203	emails/review draft issues list	MR	0.2
20210204	emails/review parties suggestion on draft issues list	MR	0.2
20210208	review IRR and prepare for Settlement Conference/emails w. Staff re: Benchmarking model	MR	3.6
20210209	review IRR and prepare for Settlement Conference	MR	4.5
20210210	emails re:refused IRs	MR	0.3
20210212	review issues list decision/emails	MR	0.1
20210213	review IRR and email pre-settlement conference clarification questions/review VECC pre-sc questions	MR	0.8
20210216	emails	MR	0.1
20210217	emails/p. call w. Charles Keizer/p. call w. S. Zhang/review BHI letter/draft response letter	MR	1.3
20210218	finalize and file letter	MR	0.3
20210219	review IRR/emails/prepare for Settlement Conference/review PO	MR	6.5
20210221	prepare for Settlement Conference	MR	1.5
20210222	attend Settlement Conference	MR	7.7
20210222	write up full offer/p. call w. S. Grice/prepare for Day 2	MR	2.5
20210223	prepare for Settlement Conference (before Day 2)	MR	0.7
20210223	attend Settlement Conference	MR	3.6
20210224	attend Settlement Conference	MR	6.5
20210224	draft confidentiality sub	MR	0.5
20210225	emails/review revised confidential materials/draft confidentiality sub	MR	0.4
20210226	finalize and file conf submission/review Staff submissions/emails	MR	0.5
20210304	prel review of draft settlement proposal	MR	0.3
20210305	review conf reply submission	MR	0.2
20210305	review settlement proposal and models/provide edits and comments	MR	1.5
20210308	emails/review parties edits and comments/p. call w. S. Zhang (Staff)	MR	1.2
20210309	emails/review other parties comments/edits	MR	0.6
20210311	emails/review PO	MR	0.2
20210315	review revised settlement proposal and provide comments/models/zoom call with SZ and TL (Board Staff) to discuss CVA model proposal/ema	MR	2.5
20210316	review 3rd draft of settlement/many emails re: position/consolidate comments and edits and return to BHI	MR	1.6
20210317	review final draft/many emails	MR	0.5
20210324	review Staff sub	MR	0.3
20210415	review decision	MR	0.3
			71.3