



# Ontario Energy Board COST CLAIM FOR CONSULTATIONS

## Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

### Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \$330 Country: Canada
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2015-0245</u>	Process: <u>Natural Gas DSM EAC</u>
Party: <u>Ted Kesik</u>	Affiant's Name: <u>Ted Kesik</u>
HST Number: _____	HST Rate Ontario: <u>0.0%</u>
Full Registrant <input type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input checked="" type="checkbox"/>
Other <input type="checkbox"/>	

### Affidavit


I, Ted Kesik, of the City/Town of North York  
in the Province/State of Ontario, swear or affirm that:

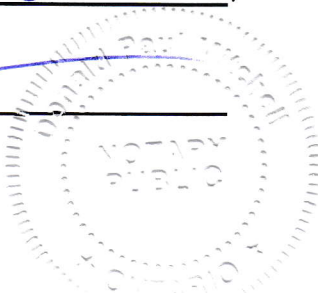
1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed"
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards

  
Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,  
in the Province/State of Ontario, on June 11, 2021  
(date)

Commissioner for taking Affidavits

  
D. Paul Mitchell  
Notary Public



# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS



### Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

#### Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.  
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: \$330 Country: Canada

- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.

- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	<u>2015-0245</u>	Process:	<u>Natural Gas DSM EAC</u>
Party:	<u>Ted Kesik</u>	Affiant's Name:	<u>Ted Kesik</u>
HST Number:	<u></u>	HST Rate Ontario:	<u>0.0%</u>
Full Registrant	<input type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
Unregistered	<input type="checkbox"/>	Tax Exempt	<input checked="" type="checkbox"/>
Other	<input type="checkbox"/>		

#### Affidavit

I, Ted Kesik, of the City/Town of North York  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed"
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards

Signature of Affiant

Sworn or affirmed before me at the City/Town of ,  
in the Province/State of , on ,  
(date)

Commissioner for taking Affidavits



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**

File # **EB- 2015-0245** Process: **Natural Gas DSM EAC**

Party: **Ted Kesik**

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$28,875.00
Disbursements	\$0.00
HST	\$0.00
<b>Total Cost Claim</b>	<b>\$28,875.00</b>

**Payment Information**

Make cheque payable to: **Dr. Ted Kesik P.Eng.**

Send payment to this address: **52 Brookview Drive**  
**North York ON M6A 2K2**

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

# Ontario Energy Board



## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements

#### Individual Whose Costs are Being Claimed

<b>Name:</b>	Ted Kesik		
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of Relevant Experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>Analyst/Consultant:</b>	<input checked="" type="checkbox"/>	<input type="text"/>	33
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input checked="" type="checkbox"/>

<b>Name:</b>			
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>Analyst/Consultant:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>Analyst/Consultant:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>Analyst/Consultant:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>Analyst/Consultant:</b>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2015-0245

Process Natural Gas DSM EAC

Party Ted Kesik

HST Rate: 0%

Individual Whose Fees are Being Claimed	Ted Kesik
Hourly Rate	\$ 330.00

#	Activity	Date	Maximum Hours	Hours Claimed
1	EAC Call - 2018 AV: Draft Results - non-custom savings metrics	October 16, 2019	4.0	4.0
2	2017/18 CPSV/FR - Baseline and NTG Prep	October 18, 2019	3.0	2.5
3	EAC Call - CPSV Baseline Discussion	October 23, 2019	3.0	3.0
4	2019 CPSV Scope of Work - comment	November 8, 2019	1.0	1.0
5	2019 - Additional Evaluation Activities - comment	November 13, 2019	1.0	1.0
6	EAC Call - AV - Non-Savings Metrics (2018)	November 13, 2019	3.0	2.5
7	2018 Draft TRM Updates - comments	December 1, 2019	1.0	1.0
8	EAC Call - AV - DSMSI & LRAM Calculators (2018)	December 4, 2019	1.5	1.5
9	2017-2018 Draft CPSV Report - comment	January 16, 2020	4.0	3.0
10	2018 Draft Free Ridership Report - comment	January 16, 2020	4.0	3.5
11	Procurement Process - 2019 Custom Program Savings Verification - (Kesik-only)	January 20, 2020	4.0	4.0
12	EAC In-person Meeting - 2017 & 2018 Results and Reporting Discussion (including prep)	January 28, 2020	13.0	11.5
13	2017 & 2018 Annual Verification Report - comment	February 20, 2020	2.0	2.0
14	2017-2017 Custom Evaluation Executive Summary - comment	February 28, 2020	1.0	1.0
15	2017-2018 Final CPSV Report and 2018 Final Free Ridership Report - comment	February 28, 2020	3.0	3.0
16	EAC Call - Final 2017/2018 AV Reports Review & Discussion	March 4, 2020	4.5	3.5
17	EAC Call - 2019 Evaluation Options Discussion & Potential COVID-19 Impacts	April 9, 2020	2.0	1.5
18	EAC Call - 2017/2018 Evaluation Post-Mortem	April 22, 2020	2.5	2.0
19	EAC Call - 2020-21 EMV Activities Discussion	July 7, 2020	2.0	1.5
20	2019 AV Scope of Work - comment	July 7, 2020	1.5	1.0
21	2019 DSM Evaluation - CPSV Adjustments - comment	July 27, 2020	0.5	0.5
22	2019 TRM Workplan - comment	August 10, 2020	0.5	0.5
23	Evaluation Calculator - DSMSI, LRAMVA, Cost Effectiveness - comment	August 31, 2020	2.0	1.5
24	EAC Call - eTools Walkthrough	September 1, 2020	3.0	3.0
25	2019 Draft TRM Updates - comment	September 30, 2020	1.0	1.0
26	2020-2021 EM&V Plan Update - comments	October 12, 2020	2.5	2.0
27	2019 Annual Verification Report - comments	November 6, 2020	3.0	3.0
28	eTools Study Launch - comments	November 10, 2020	2.0	1.5
29	EAC Call - 2019 AV Results - Comments	November 16, 2020	3.0	2.5
30	IESO EM&V Protocols Update - comments	December 16, 2020	2.5	2.0
31	2019 AV Post Mortem Questionnaire - comment	January 11, 2021	1.0	1.0
32	eTools Study - Scope of Work	February 5, 2021	2.0	1.5
33	EAC Call - eTools Study Scope of Work Discussion	February 24, 2021	2.0	2.0
34	eTools Scope of Work Updates - comments	March 11, 2021	1.5	1.0
35	EAC Call - EAC Terms of Reference	April 12, 2021	2.0	2.0
36	EAC Meeting - eTools Billing Analysis Discussion	April 15, 2021	2.0	2.0
37	2020 AV Scope of Work - comment	May 7, 2021	3.0	2.5
38	EAC Meeting - eTools Calculator Discussion	May 27, 2021	4.0	4.0
<b>Subtotal</b>				\$28,875.00
<b>HST</b>				\$0.00
<b>Total</b>				\$28,875.00



# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS

### Statement of Disbursements Being Claimed

<b>File # EB-</b>	<b>2015-0245</b>	<b>Process:</b> Natural Gas DSM EAC
<b>Party:</b>	Ted Kesik	

Name of individual whose disbursements are being claimed:

<b>HST Rate Ontario: 0.0%</b>
-------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

1/

**Dr. Ted Kesik, P.Eng.**

EB-2015-0245

EAC Claim Docket - October 12, 2019 to May 31, 2021

OEB TASK #	TASK DATE	DESCRIPTION	CLAIM	NOTES
1	October 16, 2019	EAC Call - AV: 2018 Draft Results Non-Custom Savings	4.0	
2	October 18, 2019	EAC Call - 2017/18 CPSV/FR Baseline and NTG Prep	2.5	
3	October 23, 2019	EAC Call - CPSV Baseline Discussion	3.0	
4	November 4, 2019	EAC Input/Comment - Draft 2019 CPSV Scope of Work	1.0	Due Nov 8/19
5	November 4, 2019	EAC Input/Comment - Additional 2019 Evaluation Ideas/Activities	1.0	Due Nov 13/19
6	November 13, 2019	EAC Call - AV - Non-Savings Metrics (2018)	2.5	
7	December 1, 2019	Lauren McNutt - TRM Updates - Review and Comment	1.0	Due Dec 13/19
8	December 4, 2019	EAC Call - AV - DSMSI and LRAM Calculators (2018)	1.5	
9	January 16, 2020	EAC Input/Comment - 2017-2018 Draft CPSV Report	3.0	Due Jan 16/20
10	January 16, 2020	EAC Input/Comment - 2018 Draft Free Ridership Report	3.5	Due Jan 16/20
11	January 20, 2020	Procurement Process - Input/Comment (Kesik Only) - 2019 CPSV	4.0	
12	January 28, 2020	EAC Meeting - 2017 & 2018 Results and Reporting Discussion + Prep	11.5	
13	February 20, 2020	Final 2017 & 2018 AV Reports including Cost Effectiveness Results - Review and Comment	2.0	Due Feb 28/20
14	February 28, 2020	CPSV NTG Exec Sum - Final Reports - R&C	1.0	Due Feb 28/20
15	February 28, 2020	EAC Input/Comment - 2017-2018 Final CPSV Report & 2018 Final FR Report	3.0	Due Feb 28/20
16	March 4, 2020	EAC Call - 2017/18 AV Reports - Review & Discussion	3.5	
17	April 9, 2020	EAC Call - 2019 Evaluation (Rolling CPSV Option) & Possible COVID-19 Impacts	1.5	
18	April 22, 2020	EAC Call - 2017/18 Evaluation Post Mortem Discussion	2.0	
19	July 7, 2020	EAC Call: 2020-2021 DSM EMV Activities Discussion	1.5	
20	July 7, 2020	EAC Input/Comment - 2019 AV Scope of Work, Flowchart and Calculator	1.0	Due July 24/20
21	July 27, 2020	EAC Input/Comment - 2019 DSM Evaluation - CPSV Adjustments	0.5	Due July 27/20
22	August 10, 2020	Final TRM Workplan Review	0.5	Due Aug 10/20
23	August 31, 2020	EAC Input/Comment - DSMSI, LRAMVA, Cost Effectiveness	1.5	Due Sept 14/20
24	September 1, 2020	EAC Call - Etools Walkthrough	3.0	
25	September 16, 2020	EAC Input/Comment - 2019 Draft TRM Updates	1.0	Due Sept 30/20
26	October 12, 2020	EAC Input/Comment - 2021 EM&V Plan Update	2.0	Due Oct 15/20
27	October 19, 2020	EAC Input/Comment - 2019 Annual Verification Report	3.0	Due Nov 6/20
28	November 10, 2020	EAC Input/Comment - Etools Boiler Study Launch	1.5	Due Nov 23/20
29	November 16, 2020	EAC Call - 2019 Annual Verification Results	2.5	
30	December 4, 2020	EAC Input/Comment - IESO EM&V Protocols Update	2.0	Due Dec 16/20
31	January 11, 2021	EAC Input/Comment - 2019 Annual Verification Post Mortem Questionnaire	1.0	Due Jan 22/21
32	February 5, 2021	EAC Input/Comment - SoW for eTools Study	1.5	Due Feb 19/21
33	February 24, 2021	EAC Call - eTools Study SoW Discussion	2.0	
34	March 11, 2021	EAC Input/Comments - eTools SoW Updates	1.0	Open
35	April 12, 2021	EAC Call - EAC ToR Discussion	2.0	
36	April 15, 2021	EAC Meeting - eTools Billing Analysis Discussion	2.0	
37	May 7, 2021	EAC Input/Comment - 2020 AV Scope of Work	2.5	Open
38	May 27, 2021	EAC Meeting - eTools Calculator Discussion	4.0	
<b>TOTAL HOURS</b>			<b>87.50</b>	