July 23, 2021

Sent By Email (BoardSec@oeb.ca)

Kristen Walli, Board Secretary Ontario Energy Board Suite 2700 2300 Yonge Street Toronto ON M4P 1E4



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Dear Ms. Walli:

Application for an Electricity Generation Licence – GreenFirst Forest Products (QC) Inc. (GreenFirst)

Further to our letter and GreenFirst's application for a Generation Licence submitted on July 19, 2021, which indicated that the closing of the Transaction was expected to take place on July 31, 2019, we write to inform you that the parties have agreed to a closing date of **August 28, 2021**.

Insofar as Board Staff are prepared to grant the requested licence with an effective date that is reflective of the closing date and is made conditional upon closing, that may assist with simplifying matters.

We look forward to hearing from you in connection with GreenFirst's application.

Yours very truly,

Jennifer Teskey Partner

JT/tm

cc: Will Horne, *McCarthy Tetrault LLP* George Vegh, *McCarthy Tetrault LLP*

CAN_DMS: \140526368\1

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