

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File #</b> EB- <u>2020-0133</u>	<b>Process:</b> <u>Consultation on the Deferral Account –</u>
<b>Party:</b> <u>BOMA</u>	<b>Affiant's Name:</b> <u>Debbie Dey O/B/O Albert Engel</u>
<b>HST Number:</b> <u>R119420859</u>	<b>HST Rate Ontario:</b> <u>13.0%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

**Affidavit**

I, Debbie Dey on behalf of Albert Engel, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of Toronto,  
in the Province/State of Ontario, on July 26/21  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



File # **EB- 2020-0133** Process: **Consultation on the Deferral Account – Impacts /**

Party: **BOMA**

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$5,945.00
Disbursements	\$0.00
HST	\$772.85
<b>Total Cost Claim</b>	<b>\$6,717.85</b>

**Payment Information**

Make cheque payable to: **Fogler, Rubinoff LLP**

Send payment to this address: **Attn: Accounting Department**  
**77 King Street West, Suite 3000**  
**P.O. Box 95, TD Centre North Tower**  
**Toronto, ON M5K 1G8**

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

# Ontario Energy Board



## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements

#### Individual Whose Costs are Being Claimed

Name: Albert Engel		
	Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	2002	19
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name:		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>		
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>		
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>		
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>		
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2020-0133

Process Consultation on the Deferral Account –  
Impacts Arising from the COVID-19  
Emergency

Party BOMA

HST Rate: 13%

	Activity	Preparation for, and attendance at, the preliminary May 28, 2020 stakeholder meeting	Written comments on Draft Issues List	Written comments on the form of consultation to be adopted	Preparation for and attendance at the January 14, 2021 webinar; Written comments on the Staff Proposal; Reply comments on other stakeholders' comments			
	Hours	1.5 times actual meeting time, up to a total of 3.75 hours	Up to 12 hours	Up to 0.5 hours	Combined up to 45 hours			
Individual Whose Fees are Being Claimed	Hourly rate					Subtotal	HST	Total
Albert Engel	\$290.00	4.50	0.80	0.50	14.70	\$5,945.00	\$772.85	\$6,717.85
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$5,945.00	\$772.85	
						<b>Total legal/consultant fees:</b>		<b>\$6,717.85</b>

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2020-0133</u>	<b>Process:</b>	<u>Consultation on the Deferral Account – Impa</u>
<b>Party:</b>	<u>BOMA</u>		

Name of individual whose disbursements are being claimed:

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

1/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2020-0133</u>	<b>Process:</b>	<u>Consultation on the Deferral Account – Impa</u>
<b>Party:</b>	<u>BOMA</u>		

Name of individual whose disbursements are being claimed: 0

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

2/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2020-0133</u>	<b>Process:</b>	<u>Consultation on the Deferral Account – Impa</u>
<b>Party:</b>	<u>BOMA</u>		

Name of individual whose disbursements are being claimed:

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

3/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2020-0133</u>	<b>Process:</b>	<u>Consultation on the Deferral Account – Impa</u>
<b>Party:</b>	<u>BOMA</u>		

Name of individual whose disbursements are being claimed: N/A

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

4/



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>2020-0133</u>	<b>Process:</b>	<u>Consultation on the Deferral Account – Impa</u>
<b>Party:</b>	<u>BOMA</u>		

Name of individual whose disbursements are being claimed:

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

5/

Prebill # 1145508 Session: 673872 Bill to: 26/Jul/21

**FOGLER, RUBINOFF LLP**

**Client: F1588**  
Fraser & Company

CLIENT LAWYER: Brett, Thomas  
MATTER\_LAWYER: Engel, Albert M.

PAYOR NAME & ADDRESS  
Ontario Energy Board  
2300 Yonge Street, 27th Floor  
Toronto, ON  
M4P 1E4  
Canada  
Attn: Christine Long

PAYOR: O5619 MT03  
BILL: O5619 MT03

**Matter: 202969**  
BOMA - EB-2020-0133: OEB  
Consultation on the Deferral  
Account - Impacts Arising from  
the COVID-19 Emergency

**LAWYER ON BILL: Engel, Albert M.**  
LAST BILL DATE: NONE

ACCOUNT APPROVAL

Albert Engel

FINAL BILL: MATTER WILL BE MADE INACTIVE

**UNBILLED TIME**

<u>LAST ENTRY</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>AMOUNT</u>	<u>FEE CREDIT ALLOCATION</u>	<u>CODE</u>	<u>INIT</u>
26/Jan/21	Albert Engel	20.50	5,945.00	<input type="checkbox"/> AS DOCKETED	433	AME
TOTAL UNBILLED FEES		20.50	5,945.00	<input type="checkbox"/> WRITE OFF		
PREMIUM (WRITE DOWN)						
TOTAL FEES THIS BILL						

**TRUST SUMMARY** – A Trust was not opened on this Matter

**FOGLER, RUBINOFF**  
**BILLING STATEMENT TO 26/Jul/21**

Payor/Matter: O5619/**202969**  
 Ontario Energy Board  
 BOMA - EB-2020-0133: OEB  
 Consultation on the Deferral Account -  
 Impacts Arising from the COVID-19  
 Emergency  
 Prebill No.: 1145508  
 Session ID: 673872

LAST BILL DATE: NONE  
 LAST BILLED TO DATE: NONE  
 FILE LAWYER: Engel, Albert M.  
 ASSIGNED LAWYER: Engel, Albert  
 M.

BILL ADDRESS  
 Ontario Energy Board  
 2300 Yonge Street, 27th Floor  
 Toronto, ON M4P 1E4  
 CANADA

PAYOR DEFAULT ADDRESS  
 2300 Yonge Street, 27th Floor  
 Toronto, ON  
 M4P 1E4  
 Long, Christine

**DETAIL OF UNBILLED TIME**

<u>DATE</u>	<u>TIME ID</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>	<u>DESCRIPTION</u>
19/May/20	3636267	433 AME	0.30	290.00	87.00	Reviewed file to consider participation.
21/May/20	3636283	433 AME	1.70	290.00	493.00	Document review; drafted participation request.
28/May/20	3647730	433 AME	2.50	290.00	725.00	Attended OEB Consultation on COVID-19 Emergency - Preliminary Stakeholder Meeting via webinar
11/Jun/20	3647814	433 AME	0.40	290.00	116.00	Reviewd and considered issues list.
12/Jun/20	3647828	433 AME	0.10	290.00	29.00	File review.
17/Jun/20	3653415	433 AME	0.20	290.00	58.00	Reviewed file to consider reply comments
18/Jun/20	3653428	433 AME	0.10	290.00	29.00	Reviewed and supported SEC correspondence on interest rates
14/Jan/21	3786036	433 AME	3.70	290.00	1,073.00	Attended consultation.
18/Jan/21	3786071	433 AME	0.50	290.00	145.00	Reviewed IRs.
19/Jan/21	3786094	433 AME	2.50	290.00	725.00	Participated in call with Intervenors.
19/Jan/21	3786095	433 AME	0.20	290.00	58.00	Reviewed OEB Staff Report.
20/Jan/21	3786103	433 AME	2.70	290.00	783.00	Reviewed OEB staff report.
22/Jan/21	3789663	433 AME	1.10	290.00	319.00	Continued reviewed of OEB Staff Proposal to prepare comments.
25/Jan/21	3789671	433 AME	4.30	290.00	1,247.00	Reviewed OEB Staff Proposal and background documentation to prepare comments.
26/Jan/21	3811855	433 AME	0.20	290.00	58.00	Reviewed correspondence.
		TOTAL TIME	20.50		5,945.00	