Numbers may not add due to rounding.

Table 1

2017 Summary of Nuclear Revenue Requirement and Deferral Account Amortization Amounts ($M)

Line No.	Description	Note	OEB Approved	Actual
			Note 1	
	Rate Base			
1	**Net Fixed Assets**	2	2,708.3	2,881.0
2	**Working Capital**	2	700.5	717.0
3	**Cash Working Capital**	2	11.0	11.5
4	**Total Rate Base**		3,419.8	3,609.5
	Capitalization			
5	**Short-term Debt**	3	10.4	11.5
6	**Long-Term Debt**	3	1,592.7	1,695.9
7	**Common Equity**	3	1,311.6	1,397.0
8	**Adjustment for Lesser of UNL or ARC**	3	505.1	505.1
9	**Total Capital**		3,419.8	3,609.5
	Cost of Capital			
10	**Short-term Debt**	4	0.8	0.8
11	**Long-Term Debt**	4	77.8	84.5
12	**Return on Equity**	12	115.2	(118.3)
13	**Adjustment for Lesser of UNL or ARC**	4	25.0	25.0
14	**Total Cost of Capital**		218.8	(7.9)
	Expenses:			
15	**OM&A**	5	2,242.2	2,433.6
16	**Fuel**	6	205.2	225.2
17	**Depreciation & Amortization**	7	340.4	366.1
18	**Property Tax**	8	14.6	13.0
19	**Total Expenses**		2,802.4	3,037.9
	Less:			
	Other Revenues			
20	**Bruce Lease Revenues Net of Direct Costs**	9	(5.3)	(17.5)
21	**Ancillary and Other Revenue**	10	37.8	40.6
22	**Total Other Revenues**		32.5	23.1
23	**Income Tax**	11	(18.4)	(27.7)
24	**Revenue Requirement Before Stretch Factor**		2,970.3	2,979.2
	(line 14 + line 19 - line 22 + line 23)			
25	**Cumulative Nuclear Stretch Dollars**		0.0	N/A
26	**Revenue Requirement Net of Stretch Factor**		2,970.3	2,979.2
	(line 24 - line 25)			

Notes

1 Per PAO App. A, Table 1, col. (c)
2 Per Ex. B1-1-1 Table 2.
3 Nuclear portion of totals from Ex. C1-1-1 Table 10, (col. (a)). Capitalization is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
4 Nuclear portion of totals from Exhibit C1-1-1 Tables 10, (col. (d)). Cost of Capital is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
5 Per Ex. F2-1-1, Table 1, line 11.
6 Per Ex. F2-5-1, Table 1, line 7.
7 Per Ex. F4-1-1, Table 2, line 8.
8 Per Ex. F4-2-1, Table 2, line 4.
9 Per Ex. G2-2-1, Table 1, line 3.
10 Per Ex. G2-1-1, Table 1, line 7.
11 Per Ex. F4-2-1, Table 2, line 1.
12 Col. (b) per Ex. L-I1-01-SEC-159, Att. 1, Table 1, line 12, col. (b).

Numbers may not add due to rounding.

Table 2

2018 Summary of Nuclear Revenue Requirement and Deferral Account Amortization Amounts ($M)

Line No.	Description	Note	OEB Approved	Actual
			Note 1	
	Rate Base			
1	**Net Fixed Assets**	2	2,748.2	3,243.6
2	**Working Capital**	2	686.7	708.5
3	**Cash Working Capital**	2	11.0	2.3
4	**Total Rate Base**		3,445.9	3,954.4
	Capitalization			
5	**Short-term Debt**	3	10.6	27.1
6	**Long-Term Debt**	3	1,647.6	1,834.0
7	**Common Equity**	3	1,356.7	1,522.7
8	**Adjustment for Lesser of UNL or ARC**	3	431.0	570.6
9	**Total Capital**		3,445.9	3,954.4
	Cost of Capital			
10	**Short-term Debt**	4	1.0	1.2
11	**Long-Term Debt**	4	75.8	82.1
12	**Return on Equity**	12	119.1	185.4
13	**Adjustment for Lesser of UNL or ARC**	4	21.3	28.1
14	**Total Cost of Capital**		217.2	296.9
	Expenses:			
15	**OM&A**	5	2,248.0	2,415.0
16	**Fuel**	6	207.0	231.6
17	**Depreciation & Amortization**	7	385.0	324.1
18	**Property Tax**	8	14.9	12.7
19	**Total Expenses**		2,854.8	2,983.4
	Less:			
	Other Revenues			
20	**Bruce Lease Revenues Net of Direct Costs**	9	(7.3)	(19.6)
21	**Ancillary and Other Revenue**	10	23.3	43.0
22	**Total Other Revenues**		16.0	23.5
23	**Income Tax**	11	(18.4)	(4.2)
24	**Revenue Requirement Before Stretch Factor**		3,037.6	3,252.6
	(line 14 + line 19 - line 22 + line 23)			
25	**Cumulative Nuclear Stretch Dollars**		12.3	N/A
26	**Revenue Requirement Net of Stretch Factor**		3,025.3	3,252.6
	(line 24 - line 25)			

Notes

1 Per PAO App. A, Table 2, col. (c)
2 Per Ex. B1-1-1 Table 2.
3 Nuclear portion of totals from Ex. C1-1-1 Table 9, (col. (a)). Capitalization is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
4 Nuclear portion of totals from Exhibit C1-1-1 Tables 9, (col. (d)). Cost of Capital is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
5 Per Ex. F2-1-1, Table 1, line 11.
6 Per Ex. F2-5-1, Table 1, line 7.
7 Per Ex. F4-1-1, Table 2, line 8.
8 Per Ex. F4-2-1, Table 2, line 4.
9 Per Ex. G2-2-1, Table 1, line 3.
10 Per Ex. G2-1-1, Table 1, line 7.
11 Per Ex. F4-2-1, Table 2, line 1.
12 Col. (b) per Ex. L-I1-01-SEC-159, Att. 1, Table 2, line 12, col. (b).

Numbers may not add due to rounding.

Table 3

2019 Summary of Nuclear Revenue Requirement and Deferral Account Amortization Amounts ($M)

Line No.	Description	Note	OEB Approved	Actual
			Note 1	
	Rate Base			
1	**Net Fixed Assets**	2	2,702.6	3,363.1
2	**Working Capital**	2	660.5	688.3
3	**Cash Working Capital**	2	11.0	(4.1)
4	**Total Rate Base**		3,374.1	4,047.2
	Capitalization			
5	**Short-term Debt**	3	10.7	45.3
6	**Long-Term Debt**	3	1,648.9	1,912.1
7	**Common Equity**	3	1,357.8	1,601.5
8	**Adjustment for Lesser of UNL or ARC**	3	356.8	488.5
9	**Total Capital**		3,374.1	4,047.2
	Cost of Capital			
10	**Short-term Debt**	4	1.1	1.6
11	**Long-Term Debt**	4	74.6	82.7
12	**Return on Equity**	12	119.2	403.3
13	**Adjustment for Lesser of UNL or ARC**	4	17.7	23.9
14	**Total Cost of Capital**		212.5	511.6
	Expenses:			
15	**OM&A**	5	2,305.4	2,290.8
16	**Fuel**	6	217.1	244.5
17	**Depreciation & Amortization**	7	403.7	333.0
18	**Property Tax**	8	15.3	12.5
19	**Total Expenses**		2,941.4	2,880.8
	Less:			
	Other Revenues			
20	**Bruce Lease Revenues Net of Direct Costs**	9	(20.6)	(26.5)
21	**Ancillary and Other Revenue**	10	24.2	18.8
22	**Total Other Revenues**		3.6	(7.7)
23	**Income Tax**	11	(18.4)	33.1
24	**Revenue Requirement Before Stretch Factor**		3,131.9	3,433.1
	(line 14 + line 19 - line 22 + line 23)			
25	**Cumulative Nuclear Stretch Dollars**		24.8	N/A
26	**Revenue Requirement Net of Stretch Factor**		3,107.2	3,433.1
	(line 24 - line 25)			

Notes

1 Per PAO App. A, Table 3, col. (c)
2 Per Ex. B1-1-1 Table 2.
3 Nuclear portion of totals from Ex. C1-1-1 Table 8, (col. (a)). Capitalization is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
4 Nuclear portion of totals from Exhibit C1-1-1 Tables 8, (col. (d)). Cost of Capital is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
5 Per Ex. F2-1-1, Table 1, line 11.
6 Per Ex. F2-5-1, Table 1, line 7.
7 Per Ex. F4-1-1, Table 2, line 8.
8 Per Ex. F4-2-1, Table 2, line 4.
9 Per Ex. G2-2-1, Table 1, line 3.
10 Per Ex. G2-1-1, Table 1, line 7.
11 Per Ex. F4-2-1, Table 2, line 1.
12 Col. (b) per Ex. L-I1-01-SEC-159, Att. 1, Table 3, line 12, col. (b).

Numbers may not add due to rounding.

Table 4

2020 Summary of Nuclear Revenue Requirement and Deferral Account Amortization Amounts ($M)

Line No.	Description	Note	OEB Approved	Actual
			Note 1	
	Rate Base			
1	**Net Fixed Assets**	2	6,698.6	6,386.4
2	**Working Capital**	2	637.7	680.3
3	**Cash Working Capital**	2	11.0	(37.8)
4	**Total Rate Base**		7,347.3	7,029.0
	Capitalization			
5	**Short-term Debt**	3	17.9	89.3
6	**Long-Term Debt**	3	3,867.6	3,553.2
7	**Common Equity**	3	3,179.1	2,980.2
8	**Adjustment for Lesser of UNL or ARC**	3	282.7	406.3
9	**Total Capital**		7,347.3	7,029.0
	Cost of Capital			
10	**Short-term Debt**	4	1.8	2.2
11	**Long-Term Debt**	4	173.8	141.9
12	**Return on Equity**	12	279.1	675.3
13	**Adjustment for Lesser of UNL or ARC**	4	14.0	19.9
14	**Total Cost of Capital**		468.7	839.3
	Expenses:			
15	**OM&A**	5	2,354.2	2,363.6
16	**Fuel**	6	211.9	234.9
17	**Depreciation & Amortization**	7	575.1	454.1
18	**Property Tax**	8	15.7	12.0
19	**Total Expenses**		3,156.9	3,064.5
	Less:			
	Other Revenues			
20	**Bruce Lease Revenues Net of Direct Costs**	9	(20.1)	(11.9)
21	**Ancillary and Other Revenue**	10	23.8	42.2
22	**Total Other Revenues**		3.7	30.3
23	**Income Tax**	11	(18.4)	152.5
24	**Revenue Requirement Before Stretch Factor**		3,603.5	4,026.0
	(line 14 + line 19 - line 22 + line 23)			
25	**Cumulative Nuclear Stretch Dollars**		37.7	N/A
26	**Revenue Requirement Net of Stretch Factor**		3,565.8	4,026.0
	(line 24 - line 25)			

Notes

1 Per PAO App. A, Table 4, col. (c)
2 Per Ex. B1-1-1 Table 2.
3 Nuclear portion of totals from Ex. C1-1-1 Table 7, (col. (a)). Capitalization is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
4 Nuclear portion of totals from Exhibit C1-1-1 Tables 7, (col. (d)). Cost of Capital is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
5 Per Ex. F2-1-1, Table 1, line 11.
6 Per Ex. F2-5-1, Table 1, line 7.
7 Per Ex. F4-1-1, Table 2, line 8.
8 Per Ex. F4-2-1, Table 2, line 4.
9 Per Ex. G2-2-1, Table 1, line 3.
10 Per Ex. G2-1-1, Table 1, line 7.
11 Per Ex. F4-2-1, Table 2, line 1.
12 Col. (b) per Ex. L-I1-01-SEC-159, Att. 1, Table 4, line 12, col. (b).

Numbers may not add due to rounding.

Table 5

2021 Summary of Nuclear Revenue Requirement and Deferral Account Amortization Amounts ($M)

Line No.	Description	Note	OEB Approved	Actual
			Note 1	
	Rate Base			
1	**Net Fixed Assets**	2	7,076.6	8,280.1
2	**Working Capital**	2	623.5	699.4
3	**Cash Working Capital**	2	11.0	(37.8)
4	**Total Rate Base**		7,711.1	8,941.8
	Capitalization			
5	**Short-term Debt**	3	18.3	51.8
6	**Long-Term Debt**	3	4,111.2	4,687.9
7	**Common Equity**	3	3,378.7	3,877.9
8	**Adjustment for Lesser of UNL or ARC**	3	202.9	324.1
9	**Total Capital**		7,711.1	8,941.8
	Cost of Capital			
10	**Short-term Debt**	4	1.9	3.0
11	**Long-Term Debt**	4	184.2	179.5
12	**Return on Equity**	12	296.6	293.4
13	**Adjustment for Lesser of UNL or ARC**	4	10.0	15.9
14	**Total Cost of Capital**		492.7	491.7
	Expenses:			
15	**OM&A**	5	2,234.6	2,761.5
16	**Fuel**	6	196.8	202.5
17	**Depreciation & Amortization**	7	286.0	545.2
18	**Property Tax**	8	17.0	12.6
19	**Total Expenses**		2,734.5	3,521.8
	Less:			
	Other Revenues			
20	**Bruce Lease Revenues Net of Direct Costs**	9	(40.4)	(21.1)
21	**Ancillary and Other Revenue**	10	24.6	34.4
22	**Total Other Revenues**		(15.8)	13.3
23	**Income Tax**	11	(18.4)	(17.6)
24	**Revenue Requirement Before Stretch Factor**		3,224.6	3,982.6
	(line 14 + line 19 - line 22 + line 23)			
25	**Cumulative Nuclear Stretch Dollars**		50.5	N/A
26	**Revenue Requirement Net of Stretch Factor**		3,174.1	3,982.6
	(line 24 - line 25)			

Notes

1 Per PAO App. A, Table 5, col. (c)
2 Per Ex. B1-1-1 Table 2.
3 Nuclear portion of totals from Ex. C1-1-1 Table 7, (col. (a)). Capitalization is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
4 Nuclear portion of totals from Exhibit C1-1-1 Tables 7, (col. (d)). Cost of Capital is allocated to regulated hydroelectric and nuclear operations using rate base financed by capital structure.
5 Per Ex. F2-1-1, Table 1, line 11.
6 Per Ex. F2-5-1, Table 1, line 7.
7 Per Ex. F4-1-1, Table 2, line 8.
8 Per Ex. F4-2-1, Table 2, line 4.
9 Per Ex. G2-2-1, Table 1, line 3.
10 Per Ex. G2-1-1, Table 1, line 7.
11 Per Ex. F4-2-1, Table 2, line 1.
12 Col. (b) per Ex. I1-1-1, Table 5, line 21, col. (a).