October 21, 2021

Christine Long
Registrar and OEB Secretary
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4
Registrar@oeb.ca

Re: Small Business Utility Alliance (SBUA) – Additional Supporting Information – Multi Year Demand Side Management Plan (2022-2027) EB-2021-0002

Dear Ms. Long:

This letter is in response to your letter dated October 19, 2021 requesting additional information about Small Business Utility Alliance (SBUA), an intervenor in the above-referenced proceeding.

This is SBUA's first intervention at the Ontario Energy Board (OEB). On May 14, 2021, SBUA sent an email letter to OEB requesting intervenor status and included general background on the organization. On June 21, 2021, OEB granted this request and approved SBUA as an intervenor eligible to apply for an award for costs. Procedural Order No. 1, p. 2.

SBUA welcomes this opportunity to provide additional background on the organization and its interest in this proceeding, ¹ and responds to the OEB Letter as follows:

I. Organization, Mandate, and Objects

Small Business Utility Alliance is an unincorporated organization consisting of a group of small businesses ratepayers in Ontario, Canada, with members located across various geographic areas, including in the Cities of Toronto and Ottawa, the Counties of Chatham-Kent, Wellington, Muskoka, Brant, Suffolk, and Norfolk, and the Niagara area. The specific purpose of the organization is to represent, protect, and promote the interests of small businesses as utility customers of electric, natural gas, water, and telecommunications services before administrative

¹ SBUA did not provide frequent intervenor information with its initial appearance on May 14 because the organization is engaging in its first intervention at OEB. *See* Rule 22.03(b) of OEB's Rules of Practice and Procedure (a "frequent intervenor" must submit at least annually "its mandate and objectives, membership, if any, the constituency represented, [and] the types of programs or activities carried out…").

and regulatory bodies on utility and energy matters. Exhibit A (Constitution and Governing Rules of Small Business Utility Alliance), Art. II (Objects).

The organization's core mission is to ensure fair and reasonable energy costs for small business ratepayers, promote utility programs that help small businesses, support Ontario's progressive energy and climate change plans, and expand the options for small businesses to participate in clean energy, distributed energy, demand response, and other utility initiatives. *Id.*, Art. III (Mission); *see also* Section 3.03(a) of OEB's Practice Direction on Cost Awards (intervenors must "primarily represent[] the direct interests of consumers (e.g. ratepayers) in relation to regulated services.").

II. Vision Statement and Theory of Change

The organization was formed because small businesses have been historically underrepresented in utility matters, despite being an important customer group for utility companies and vital segment of the economy. Small business ratepayers help fund utility programs and should be encouraged to participate in the regulatory process that sets up these programs as an important stakeholder group. Small business ratepayers also have unique needs and concerns. The interests of small business customers often diverge from residential ratepayers and larger businesses on utility and energy matters, including related to rate design, revenue allocation, cost allocations between customer classes, and the designs and expenditures for utility programs. Despite the importance of this class of customers in OEB proceedings, because they usually cannot afford their own representation, most small businesses are unable to participate.

SBUA aims to address this problem by providing a mechanism and increasing the capacity for small business ratepayers to shape regulatory decisions and make their voices heard. In this process, SBUA also can hold the regulatory authorities and utilities accountable to this important ratepayer class and ensure equitable utility costs, rate design, and allocation of utility resources.

III. Membership, Constituency, and Programs

The alliance has over 50 small business members from Ontario, Canada; however, SBUA's Constitution directs its advocacy to matters that benefit the *community* of small business

ratepayers as a whole. Exhibit A, Art. II (Objects). SBUA, therefore, does not represent the direct financial interests of any individual small business or member. If SBUA prevails in its advocacy related to utility programs, costs or otherwise, the benefits to small businesses will be dispersed across all ratepayers in the relative classes. A list of our members is attached as Exhibit B.

SBUA has a charitable purpose with any profits and assets being used solely to advance the organizations objects. Exhibit A, Art. III (Nonprofit Clause). No profits or assets belong to members.

The types of programs and activities that SBUA carries out consist primarily of outreach and education of small business, whereby SBUA seeks a two-way exchange of information about utility issues and opportunities for small businesses as a community to benefit from a voice in regulatory utility proceedings. In addition, SBUA has engaged in research and volunteer projects with University of Toronto students, and the organization has spent significant time and resources securing a litigation and expert team to participate on SBUA's behalf in the OEB proceedings.

Contact Persons

The organization's governing body consists of a steering committee to make decisions and advisory members to assist. *Id.*, Art. IV (Governing Body). Current steering committee members and advisors include:

- Kayli Callen, co-owner of Yoga Nomads, Guelph, Ontario. Ms. Callen's yoga business
 runs classes at numerous venues and collaborates with local small businesses to curate
 yoga events.
- Lindsay Evans, owner of Niner Domestic Designs, Kingston, Ontario. Ms. Evans owns and operates her own small business of Niner Domestic Designs.
- Denny Vervaet, co-owner of Red Barn Brewing Co., Blenheim, Ontario. Mr. Vervaet is the co-owner of Red Barn Brewing Co., a family-owned and operated craft brewery situated on third-generation farmland in Blenheim, Ontario.
- Christina Parker, advisor, non-profit sector. Ms. Parker works in a Business Administration role for Autism Canada. Before entering the non-profit sector, she worked in the Hospitality Industry with various restaurants, including small businesses.

In accordance with Rule 22.03 of the OEB Rules of Practice and Procedure, the following individuals have been authorized through SBUA's steering committee as the two primary contacts and representatives in OEB proceedings:

Myriam Seers, Counsel Savoie Laporte LLP 2 Grange Place Toronto, ON M5T 1Z5 416-886-7154 myriam.seers@savoielaporte.com Britt Marra, Project Manager 24 Valifor Pl. Toronto, ON M4J 4Z7 437-800-2166 brittmarra@gmail.com

SBUA also has engaged experts Francis Wyatt and Theo Love at Green Energy Economics Groups and attorneys James Birkelund and Daniel Ebady. The client is mindful of the need to allocate professional time judiciously and will avoid unnecessary duplication between these professionals.

SBUA appreciates the opportunity to provide additional information about the organization and its mission. The constituency SBUA represents is directly affected by this OEB proceeding, and SBUA has assembled a litigation team with the experience and expertise to meaningfully participate and help OEB in its review and final decision(s) in this docket. *See* Rule 22.02 of OEB Rules of Practice and Procedure (intervenors must demonstrate a substantial interest in the proceeding and intent to participate actively and responsibly).

Please contact counsel Myriam Seers or the undersigned if additional information is required.

Yours truly,

Britt K. Marra
Project Manager

On behalf of Small Business Utility Alliance

EXHIBIT A

FIRST AMENDED CONSTITUTION AND GOVERNING RULES OF SMALL BUSINESS UTILITY ALLIANCE

ARTICLE I NAME

The name of the unincorporated organization is Small Business Utility Alliance.

ARTICLE II OBJECTS

The specific purpose of the organization is to represent, protect, and promote the interests of small businesses as utility customers of electric, natural gas, water, and telecommunications services before administrative and regulatory bodies on utility and energy matters. The purpose of this unincorporated organization generally will be to carry on other activities associated with the aforementioned goals as allowed by law. The organization's object is to advocate for the broader interests of the small business community as a whole and not the specific or direct financial interests of individual small businesses or the members of our alliance.

ARTICLE III MISSION

The core of the organization's mission is to ensure fair and reasonable energy costs for small businesses, promote utility programs that help small businesses, support Canada's and its provinces' progressive energy and climate change policies, and expand the options for small businesses to participate in clean energy, distributed energy, demand response, and other utility initiatives.

ARTICLE III NONPROFIT CLAUSE

The organization will be operated without purpose of gain for its members, and that any profits or other assets of the organization will be used solely to promote its objectives.

ARTICLE IV GOVERNING BODY

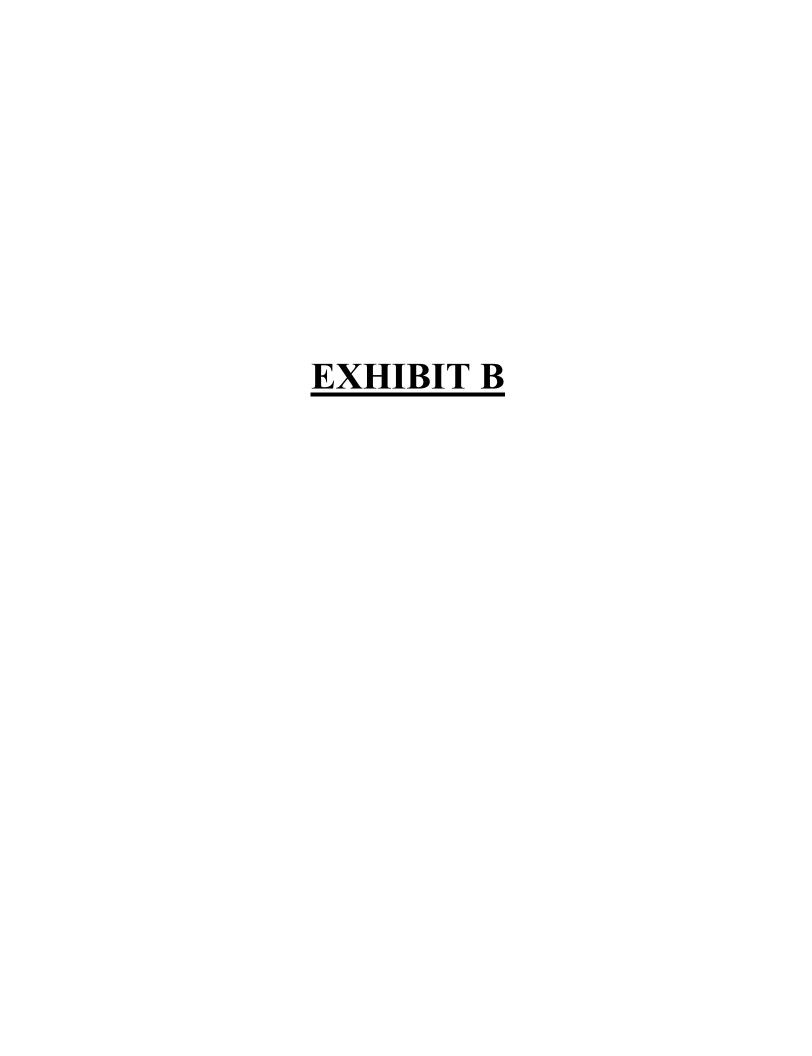
The structure of the organization's governing body will be comprised of selected individuals who will serve on a Steering Committee to make decisions. The Steering Committee may delegate certain tasks and decision-making authority to a manager or legal counsel for purposes of regulatory advocacy or otherwise. The organization and Steering Committee may use advisors to assist in decision-making. The organization may replace its Steering Committee members by a vote of its organizational members or by appointment by existing Steering Committee members.

ARTICLE V MEMBERSHIP AND CONSTITUENCY

The organization seeks and welcomes members that are small businesses interested in utility and energy matters. The organization also may accept members that are nonprofits or larger entities with a mission or interest in small business utility concerns. A member may resign at any time with or without cause.

ARTICLE VI EFFECTIVE DATE

This First Amended Constitution shall be effective as of December 1, 2020.



Small Business Utility Alliance Membership List

Business Member	Location of Business
Annex Common Sort	444 Bloor St. West
	Toronto, ON M5S 1X8
Avling Kitchen & Brewery	1042 Queen St. East
	Toronto, ON M4M 1K4
Barhavven iTan Studio	3191 Strandherd Road
	Ottawa, ON K2J 5N1
Bloom Beauty	469 Manor Rd. East, 2nd Floor
	Toronto, ON M4S 1T3
B-Side- Sweet Pete's Bicycle Shop	517 Bloor Street West
	Toronto, ON M5S 1Y4
BSIDE Beauty	1148 Queen Street East,
	Toronto, ON M4M 1L2
Caledonia Jewellery	52 Argyle St. N
	Downtown Caledonia, ON N3W1B9
CiCi's Pizza & Wings	1618 Queen Street West,
	Toronto, ON M6R 1A8
Common Sort	760 Queen Street E,
	Toronto, ON M4M 1H7
Crafty Coyote	511 Bloor St. W
	Toronto, ON M5S 1Y4
The Crepe House	2012 Park St.
	Port Dover, ON N0A 1N0
Dresden Vision	733 Queen St. East
	Toronto, ON M4M 1H1

Business Member	Location of Business
Eastside Social	1008 Queen St East Toronto, ON M4M 1K1
Elbers Refinishing	777 Queen St East #4, Toronto, ON M4M 1H5
Elchi Chai Shop	130 Harbord St. Toronto, ON M5S 1G8
Elgin iTan Studio	190 Maclaren St. – 2 nd floor Ottawa, ON K2P 0L4
Estiatorio Volos	133 Richmond St. West Toronto, ON M5H 2K1
Fat City Blues	890 College St. Toronto, ON M6H 1A3
The Federal	1438 Dundas St W, Toronto, ON M6J 1Y6
Firkin on Danforth	2057-B Danforth Ave. Toronto, Ontario M4C 1J8
Florcita's Classic Latin Food	79 Icomm Dr. Brantford, ON N3S 7N9
Gold Standard	385 Roncesvalles Ave Toronto, ON M6R 2N1
Goldie Living Interior Design	Niagara Falls, ON goldieliving.com
The Great Vine	36 Main St. East Huntsville, ON P1H 2C8
Hill Studio	639 Queen St E 2nd Floor, Toronto, ON M4M 1G4

Business Member	Location of Business
House of Cheese & Deli	4335 Strandherd Dr Unit 106 Nepean, ON K2J 6E5
JUSTB Salon	1150 Queen Street East, Toronto, ON M4N 1L2
Kanata iTan Studio	474 Hazeldean Road Kanata, ON K2L 5E5
LAN Vietnamese Restaurant	755 Queen Street East Toronto, ON M4M 1H3
Little Anthonys	121 Richmond St W Toronto, ON M5H 2K1
Mad Radish	34 Highbury Park Dr Unit 2, Nepean, ON K2J 5C6
Mashi Moosh	1840 Danforth Avenue Toronto, Ontario M4C 1H8
Manotick Barbershop	5545 Manotick Main St Manotick, ON K4M 1B3
Merival iTan Studio	1867 Merivale Road Ottawa, ON K2G 1E3
NatNatNails	Toronto, ON natnatnails.business.site
Noce	875 Queen St W Toronto, ON M6J 1G5
Nutrition House	80 West Beaver Creek Rd #12, Richmond Hill, ON L4B 1H3
Orlean iTan Studio	900 Watters Rd. Orléans, ON K4A 0B4

Business Member	Location of Business
Papa Ceo Pizza	654 Spadina Ave. Toronto, ON M5S 2H7
Parkdale Common Sort	1414 Queen St. W Toronto, ON M6K 1L9
Penny Lane Dermal Solutions	138 Grand River St N Paris, ON N3L 2M5
Red Barn Brewing Co.	20466 Lagoon Road Blenheim, ON N0P 1A0
Ristorante Aria	25 York St. Toronto, ON M5J 2V5
Small Town Food Co.	1263 Queen St W Toronto, ON M6K 1L5
Sweet Pete's Bicycle Shop	1204 Bloor Street West Toronto, ON M6H 1N2
Taj Bistro	140 Dunlop St E Barrie, ON L4M 6H9
Terra Plants and Flowers	1142 Clapp Ln Unit B Manotick, ON K4M 1A6
Tia Mart Studio	3560 Strandherd Dr Nepean, ON K2J 5L4
TM Sidewalk Café	1344 Danforth Ave Toronto, ON M4J 1M9
Trish's Gluten Free Bakery	229 Main St. Port Dover, ON N0A 1N0
Yoga Nomads	160 Grove St. Guelph, ON N1E 2W7