



BY EMAIL and RESS

Mark Rubenstein
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Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

November 18, 2021
Our File: EB20180278

Attn: Christine Long, Registrar

Dear Ms. Long:

Re: EB-2018-0278 – Activities and Program Benchmarking Consultation – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

Yours very truly,
Shepherd Rubenstein P.C.

A handwritten signature in blue ink, appearing to read "Mark Rubenstein", written over a white rectangular area.

Mark Rubenstein

cc: Ted Doherty, SEC (by email)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

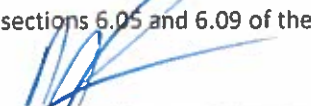
- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # <u>EB- 2018-0278</u>	Process: <u>Activities and Program-based Benchmarking Ini</u>
Party: <u>School Energy Coalition</u>	Affiant's Name: <u>Mark Rubenstein</u>
HST Number: <u>83673-5464-RT0001</u>	HST Rate Ontario: <u>13.0%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Mark Rubenstein, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto
in the Province/State of Ontario, on 2021/11/18
(date)



Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2018-0278 Process: Activities and Program-based Benchmarking Initi

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$9,998.00
Disbursements	\$0.00
HST	\$1,299.74
Total Cost Claim	\$11,297.74

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Mark Rubenstein

	Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	<input type="text" value="2011"/>	<input type="text" value="10"/>
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: Jay Shepherd

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	<input type="text" value="1980"/>	<input type="text" value="41"/>
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: _____

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: _____

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: _____

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

**Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed**



File # EB-2018-0278

Process Activities and Program-based Benchmarking in

Party Storied Energy Coalition

HST Rate: 13%

Activity	Hours	Working Group for APB Sub-issue		OIG Staff Business Paper and Stakeholder Consultation Meetings		Attendance at Stakeholder Meetings on APB Report		Subtotal	HST	Total
		Actual Working Time for These Meetings	Preparation Time for These Meetings	Review & Comment on Staff Discussion Papers	Attendance at Stakeholder Consultation Meetings	Actual preparation and attendance				
Individual Working Time for Being Claimed										
Meetings	12.00	12.00	0.00	0.00	0.00	0.00	0.00	\$1,800.00	\$234.00	\$2,034.00
Travel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$0.00	\$0.00	\$0.00
Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$0.00	\$0.00	\$0.00
Total	12.00	12.00	0.00	0.00	0.00	0.00	0.00	\$1,800.00	\$234.00	\$2,034.00

Date	Explanation	Lwyr	Hours
20181012	attend WG meeting	MR	4
20181028	prepare for meeting	MR	2
20181029	attend WG meeting	MR	7.2
20181114	emails/disc w JCS re: prepareing for WG	MR	0.5
20181114	Research on issues, Meeting with Mark Rubenstein re: prepareing for WG	JCS	0.9
20181116	Many emails, Analysis, Meet with Mark re: prepareing for WG	JCS	0.9
20181120	attend WG	MR	4.5
20190225	prel review of material	MR	1.5
20190225	Review PEG report and related materials	JCS	2
20190227	emails	MR	0.1
20190304	prepare for stakeholder meeting	MR	1.8
20190305	attend stakeholder meeting	MR	2.5
20190318	consider issues/review report/research other jurisdictions/draft comments	MR	5.5
20190319	consider issues and draft comments	MR	4.1
20190326	Review comments	JCS	0.5
20190326	revise and edit sub	MR	0.9
20190327	finalize and file sub/review other parties comments	MR	0.7
20210330	review letter/prel review of report	MR	0.7
20210406	emails	MR	0.1
20210512	review report and prepare for meeting	MR	4
20210513	attend meeting	MR	2.3
			46.7