



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

November 25, 2021
Our File: EB20200230

Attn: Christine Long, Registrar

Dear Ms. Long:

Re: EB-2020-0230 – IESO 2020 and 2021 Fees – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim in this matter on the Board's form with accompanying detailed dockets.

For the purposes of the Board's form, we have included time in the 'Other Conference – Preparation' category for time docketed for items that do not fall within the other categories (i.e. procedural matters, confidentiality, issues list review and submissions, review of the Board's decision, etc.).

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Ted Doherty, SEC (by email)
IESO (by email)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2020-0230	Process:	IESO 2020/2021 Fees
Party:	School Energy Coalition	Affiant's Name:	Mark Rubenstein
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Mark Rubenstein**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto (via videoconference)**,
in the Province/State of **Ontario**, on **11/25/2021**.
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2020-0230

Process: IESO 2020/2021 Fees

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed		
Legal/consultant/other fees	\$	12,779.00
Disbursements	\$	-
HST	\$	1,661.27
Total Cost Claim	\$	14,440.27

Payment Information	
Make cheque payable to:	<u>Shepherd Rubenstein Professional Corporation, in tr</u>
Send payment to this address:	<u>2200 Yonge Street</u>
	<u>Suite 1302</u>
	<u>Toronto, ON</u>
	<u>M4S 2C6</u>

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2020-0230</u>	Process: <u>IESO 2020/2021 Fees</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	2011	10
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		

For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): <u>13.0%</u>
<input type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	17.40	\$ 230.00	\$ 4,002.00	\$ 520.26	\$ 4,522.26
Responses	6.50	\$ 230.00	\$ 1,495.00	\$ 194.35	\$ 1,689.35
Issues Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	7.70	\$ 230.00	\$ 1,771.00	\$ 230.23	\$ 2,001.23
Attendance	15.10	\$ 230.00	\$ 3,473.00	\$ 451.49	\$ 3,924.49
Proposal Preparation	5.10	\$ 230.00	\$ 1,173.00	\$ 152.49	\$ 1,325.49
Argument					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation	2.80	\$ 230.00	\$ 644.00	\$ 83.72	\$ 727.72
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Case Management			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 12,558.00	\$ 1,632.54	\$ 14,190.54

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2020-0230

Process: IESO 2020/2021 Fees

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing			\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2020-0230</u>	Process: <u>IESO 2020/2021 Fees</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Fred Zheng</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	2020	1
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		

For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): <u>13.0%</u>
<input type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Responses		\$ 170.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
Argument					
Preparation	0.00	\$ 170.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation	1.30	\$ 170.00	\$ 221.00	\$ 28.73	\$ 249.73
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 221.00	\$ 28.73	\$ 249.73

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2020-0230

Process: IESO 2020/2021 Fees

Party: School Energy Coalition

Service Provider Name: Fred Zheng

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing			\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours
20210618	prel review of application and prepare and file Notice of Intervention	MR	0.4
20210629	review application/research/draft IRs	MR	4.7
20210630	review application/research/draft IRs	MR	3.5
20210705	emails	MR	0.1
20210709	review evidence and draft IRs/research MRP issues	MR	6.5
20210719	review PO	MR	0.2
20210722	review issues list/review parties submissions on issues list	MR	0.7
20210725	emails re: provide instructions to FZ re: reply submissions	MR	0.1
20210726	Draft and edit issue List Reply Submission	FZ	1
20210726	review draft reply submissions and provide edit	MR	0.2
20210727	Email Mark re filing submission	FZ	0.1
20210729	Review email	FZ	0.2
20210729	review IESO issues list reply	MR	0.3
20210812	review issues list decision	MR	0.4
20210813	review evidence and draft IRs	MR	1.5
20210813	revise IRs/emails	MR	0.5
20210819	finalize and file IRs/review other parties IRs	MR	0.5
20210820	emails/review parties IRs	MR	0.1
20210901	emails	MR	0.1
20210909	emails	MR	0.1
20210910	prel review of IRR	MR	0.8
20210911	review IRR	MR	4.5
20210912	review IRR	MR	1
20210913	emails/review IRR/prepare for Settlement Conference	MR	3.3
20210914	p. call w. S. Grice/emails/ prepare for Settlement Conference	MR	2.2
20210915	attend Settlement Conference	MR	5.6
20210915	prepare for Day 2 of conference/send out draft offer notes to other intervenor/review IESO clarification question responses	MR	1
20210916	p. call w. Shelley Grice x2/emails/prepare for Day 2	MR	1.2
20210917	attend Settlement Conference/p. call w. facilitator (AP)	MR	3.5
20210920	attend Settlement Conference	MR	6
20210921	emails/review corr/review OEB Staff submission on confidentiality	MR	0.2
20210923	emails	MR	0.1
20210927	prel review of Settlement Proposal/emails	MR	0.3
20210928	review Settlement Proposal and provide comments and edits/emails/review other parties comments and edits	MR	1.5
20210929	emails	MR	0.3
20210930	emails/p. call w. T. Wigdor (EDA)/review other parties comments and consolidate	MR	1.1
20211007	emails	MR	0.1
20211008	emails/prelim review of second draft of settlement proposal	MR	0.7
20211011	review next draft of settlement proposal/emails	MR	0.4

20211012	consolidate version 2 and send to IESO/emails/review final version	MR	0.3
20211020	review Staff submission	MR	0.3
20211118	review BD decision/emails	MR	0.3
			55.5