

Elson Advocacy

November 25, 2021

BY EMAIL AND RESS

Ms. Christine Long
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700, P.O. Box 2319
Toronto, Ontario M4P 1E4

Dear Ms. Long:

Re: EB-2020-0230 – IESO – 2020-2021 Rates

Enclosed please find the cost claim of Environmental Defence in the above matter.

Please do not hesitate to contact me if anything further is required.

Yours truly,



Kent Elson

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

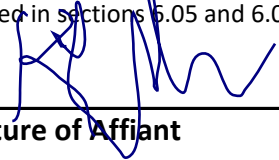
Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File #	EB- 2020-0230	Process:	IESO - 2020-2021 Rates
Party:	Environmental Defence	Affiant's Name:	Kent Elson
HST Number:	872151923RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Kent Elson**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **November 25, 2021**.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2020-0230 **Process:** IESO - 2020-2021 Rates

Party: Environmental Defence

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	5,445.00
Disbursements	\$	-
HST	\$	707.85
Total Cost Claim	\$	6,152.85

Payment Information

Make cheque payable to: Elson Advocacy Professional Corporation

Send payment to this address: Elson Advocacy
1062 College Street
Toronto, Ontario
M6H 1A9

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2020-0230</u>	Process: <u>IESO - 2020-2021 Rates</u>
Party: <u>Environmental Defence</u>	Service Provider Name: <u>Kent Elson</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>SERVICE PROVIDER TYPE (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p> </div> <div style="width: 20%;"> <p>Year Called to Bar</p> <p style="border: 1px solid black; padding: 2px; text-align: center;">2009</p> </div> <div style="width: 40%;"> <p>Completed Years Practising/Years of Relevant Experience</p> <p style="border: 1px solid black; padding: 2px; text-align: center;">11</p> </div> </div>	
<div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> <p>For Consultant/Analyst: <input type="checkbox"/> CV attached</p> <p><input type="checkbox"/> CV provided within previous 24 months</p> </div> <div style="width: 60%;"> <p>Hourly Rate: \$260</p> <p>HST Rate Charged (enter %): 13.0%</p> </div> </div>	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 260.00	\$ -	\$ -	\$ -
Attendance		\$ 260.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 260.00	\$ -	\$ -	\$ -
Attendance		\$ 260.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	9.50	\$ 260.00	\$ 2,470.00	\$ 321.10	\$ 2,791.10
Responses		\$ 260.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 260.00	\$ -	\$ -	\$ -
Attendance		\$ 260.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	3.10	\$ 260.00	\$ 806.00	\$ 104.78	\$ 910.78
Attendance	0.30	\$ 260.00	\$ 78.00	\$ 10.14	\$ 88.14
Proposal Preparation	0.30	\$ 260.00	\$ 78.00	\$ 10.14	\$ 88.14
Argument					
Preparation		\$ 260.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 260.00	\$ -	\$ -	\$ -
Attendance		\$ 260.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 260.00	\$ -	\$ -	\$ -
Attendance		\$ 260.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 3,432.00	\$ 446.16	\$ 3,878.16

Ontario Energy Board
COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2020-0230

Process: IESO - 2020-2021 Rates

Party: Environmental Defence

Service Provider Name: Kent Elson

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2020-0230</u>	Process: <u>IESO - 2020-2021 Rates</u>
Party: <u>Environmental Defence</u>	Service Provider Name: <u>Amanda Montgomery</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	2020	1
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		

Hourly Rate:	\$165
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For Consultant/Analyst:	<input type="checkbox"/> CV attached <input type="checkbox"/> CV provided within previous 24 months	HST Rate Charged (enter %):	13.0%
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Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 165.00	\$ -	\$ -	\$ -
Attendance		\$ 165.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 165.00	\$ -	\$ -	\$ -
Attendance		\$ 165.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 165.00	\$ -	\$ -	\$ -
Responses		\$ 165.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 165.00	\$ -	\$ -	\$ -
Attendance		\$ 165.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	0.90	\$ 165.00	\$ 148.50	\$ 19.31	\$ 167.81
Attendance	10.10	\$ 165.00	\$ 1,666.50	\$ 216.65	\$ 1,883.15
Proposal Preparation	1.20	\$ 165.00	\$ 198.00	\$ 25.74	\$ 223.74
Argument					
Preparation		\$ 165.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 165.00	\$ -	\$ -	\$ -
Attendance		\$ 165.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 165.00	\$ -	\$ -	\$ -
Attendance		\$ 165.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 2,013.00	\$ 261.69	\$ 2,274.69

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2020-0230

Process: IESO - 2020-2021 Rates

Party: Environmental Defence

Service Provider Name: Amanda Montgomery

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Elson Advocacy

Invoice

Environmental Defence
116 Spadina Ave Suite 30
Toronto, ON
M5V 2K6

November 24, 2021

File #: 0109
Inv #: 1130

RE: IESO - Rates 2020-21 - EB-2020-0230

DATE	DESCRIPTION	HOURS	LAWYER
Jun 30, 2021	Review IESO application; draft list of topics to address and strategize re potential intervention; various correspondence	0.40	KE
Jul 22, 2021	Draft submissions on the issues list	0.80	KE
Aug 17, 2021	Prepare interrogatories for the IESO	2.50	KE
Aug 18, 2021	Review application and prepare interrogatories for the IESO	5.20	KE
Aug 19, 2021	Finalize, file, and service IRs to the IESO	0.60	KE
Sep 9, 2021	Various correspondence re IESO rates case	0.20	KE
Sep 13, 2021	Review IESO interrogatory responses; draft strategy notes and correspondence re settlement conference	2.00	KE
Sep 14, 2021	Various correspondence re ADR tomorrow; call regarding intervenor coordination	0.80	KE
	Settlement conference preparation	0.90	AM
Sep 15, 2021	Attend settlement conference	0.30	KE
	Attend settlement conference	3.90	AM

Sep 16, 2021	Various correspondence re: IESO Settlement Conference	0.20	AM
Sep 17, 2021	Attend settlement conference	2.10	AM
Sep 20, 2021	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; attend settlement conference	3.90	AM
Sep 22, 2021	Review correspondence re: settlement proposal and confidentiality matters	0.10	AM
Sep 28, 2021	Review settlement agreement and confer with A. Montgomery	0.30	KE
	Confer with K. Elson; review and revise draft settlement agreement	0.60	AM
Sep 29, 2021	Provide comments on draft settlement proposal	0.20	AM
Oct 8, 2021	Review draft Settlement Proposal with IESO's edits and comments	0.30	AM
	Total Hours and Fees	25.40	\$5,445.00
	Total HST on Fees		\$707.85
TOTALS			
	Total Fees & Disbursements		\$5,445.00
	Total HST		\$707.85
	Total Fees, Disbursements, & HST		\$6,152.85
Amount Now Due			\$6,152.85

HST #	75532 3078 RT0001
Total HST	\$707.85