

VIA ELECTRONIC MAIL (registrar@oeb.ca)

January 3, 2022

Ontario Energy Board
Attn: Registrar
PO Box 2319
27th Floor
2300 Yonge Street
Toronto, ON CANADA
M4P 1E4

RE: Material Changes for Patriot Energy Group, Inc. (License ER-2019-0160)

Dear Registrar:

The purpose of this letter is to note the following organizational changes to Patriot Energy Group, Inc. ("Patriot"), pursuant to its licensing requirements.

Recently, a transaction involving Patriot's indirect corporate parent, Mantis Innovation Group, LLC ("MIG"), resulted in all of MIG's assets, including Patriot, to be transferred to an unrelated entity, Mantis Holdings Group, LLC.

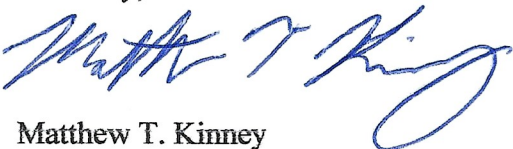
As a result of this transaction, there is no anticipated change in the day-to-day operations of EMEX.

In addition, the legal and regulatory contact, as well as the contact for Annual Registration Fees remains, with some updated contact info:

Matthew T. Kinney, Asst. General Counsel/V.P. of Regulatory Affairs
209 Burlington Rd., Suite 219
Bedford, MA 01730
(781) 404-5928 (phone)
(781) 607-7244 (fax)
mkinney@mantisinnovation.com.

If you have any questions regarding this filing, do not hesitate to contact me at (781) 404-5928 or at mkinney@mantisinnovation.com.

Sincerely,



Matthew T. Kinney
Asst. General Counsel/V.P. of Regulatory Affairs