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January 10, 2022

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, ON M4P 1E4

Attention: Christine E. Long, Registrar and OEB Secretary

Dear Ms. Long:

**Re: Low Income Energy Network (LIEN)
Participation and Cost Eligibility Request
Updating the CDM Guidelines for Electricity Distributors – Request for Comments
OEB File No. EB-2021-0106**

Please find attached LIEN's cost claim pursuant to Ontario Energy Board's Notice of Hearing for Cost Awards dated December 20, 2021 in the above-noted matter, which was filed on the RESS.

Yours truly,



Matt Gardner
Partner
*Certified as a Specialist in Environmental Law
by the Law Society of Ontario*

cc: LIEN Legal Subcommittee
Judy Simon

Document #: 2081096

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2021-0106</u>	Process: <u>Updating CDM Guidelines for Electricity Distributors</u>
Party: <u>Low Income Energy Network</u>	Affiant's Name: <u>Matt Gardner</u>
HST Number: <u>113627988RT0001</u>	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Matt Gardner, of the City/Town of Burlington
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.


Signature of Affiant

Sworn or affirmed before me at the City/Town of Brampton,
in the Province/State of Ontario, **on** January 6, 2022.
(date)

Commissioner for taking Affidavits

Joseph King Yue Ng, a Commissioner, etc.,
Province of Ontario, for
Williams & Shier Environmental Lawyers LLP
Expires October 29, 2022

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2021-0106 **Process:** Updating CDM Guidelines for Electricity Distributors

Party: Low Income Energy Network

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	3,170.00
Disbursements	\$	-
HST	\$	412.10
Total Cost Claim	\$	3,582.10

Payment Information

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 1 Toronto Street, Suite 900
Toronto, ON M5C 2V6

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2021-0106</u>	Process: <u>Updating CDM Guidelines for Electricity Distributors</u>
Party: <u>Low Income Energy Network</u>	Service Provider Name: <u>Matthew Gardner</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	2010	11
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: <u>\$230</u>
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Responses		\$ 230.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 230.00	\$ -	\$ -	\$ -
Argument					
Preparation	0.50	\$ 230.00	\$ 115.00	\$ 14.95	\$ 129.95
Oral Hearing					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Case Management		170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 115.00	\$ 14.95	\$ 129.95

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2021-0106</u>	Process: <u>Updating CDM Guidelines for Electricity Distributors</u>
Party: <u>Low Income Energy Network</u>	Service Provider Name: <u>Madiha Vallani</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	2019	2
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		

For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): <u>13.0%</u>
<input type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Responses		\$ 170.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
Argument					
Preparation	0.50	\$ 170.00	\$ 85.00	\$ 11.05	\$ 96.05
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management		170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 85.00	\$ 11.05	\$ 96.05

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing	
Entry #	Explanation	Type					
1052	Low Income Energy Network						
10279	Re: LIEN - EB-2021-0106 - Updating the CDM G						
Aug 9/2021	Lawyer: 77 0.80 Hrs X 0.00	77	77	- MADIHA VALLANI	0.80	0.00	No Charge
2261193	review OEB letter dated August 5, 2021 re updating the CDM Guidelines for Electricity Distributors - Request for Comments; review file opening sheet; instruct R. Ellis to insert OEB deadlines and reminders into my and M. Gardner's calendars; [No Charge]	Time					
Aug 10/2021	Lawyer: 77 1.80 Hrs X 0.00	77	77	- MADIHA VALLANI	1.80	0.00	No Charge
2261194	review precedents and prepare an intervention proposal for OEB file # EB-2021-0106, and send same to M. Gardner for review; [No Charge]	Time					
Aug 16/2021	Lawyer: 53 0.50 Hrs X 0.00	53	53	- MATTHEW GARDNER	0.50	0.00	No Charge
2261195	revise participation request proposal to LIEN legal subcommittee to participate in this proceeding and submit comments on OEB staff's discussion paper re updating CDM guidelines; revise and finalize LIEN's participation request letter to the OEB; [No Charge]	Time					
Aug 16/2021	Lawyer: 77 2.40 Hrs X 0.00	77	77	- MADIHA VALLANI	2.40	0.00	No Charge
2261196	send intervention proposal along with the OEB's Staff Paper re Updating the Conservation and Demand Management Guidelines for Electricity Distributors and the OEB's letter dated August 5, 2021 to Z. Bhanji, D. Kwan, J. Wilson, T. McClenaghan, and J. Simon; prepare participation request letter and send same to M. Gardner for review; review M. Gardner's revisions to the letter and revise accordingly; send letter to Z. Bhanji, D. Kwan, J. Wilson, T. McClenaghan, and J. Simon for review and comment; [No Charge]	Time					
Aug 19/2021	Lawyer: 77 0.30 Hrs X 0.00	77	77	- MADIHA VALLANI	0.30	0.00	No Charge
2261197	complete a final review of, and instruct S. Baksh to file LIEN's participation and cost eligibility request letter for new CDM Guidelines proceeding with the OEB; [No Charge]	Time					
Sep 1/2021	Lawyer: 77 0.20 Hrs X 0.00	77	77	- MADIHA VALLANI	0.20	0.00	No Charge
2261198	review cost eligibility decision from the OEB; [No Charge]	Time					
Sep 10/2021	Lawyer: 77 0.50 Hrs X 170.00	77	77	- MADIHA VALLANI	0.50	85.00	Unbilled
2261203	review the OEB's Staff Discussion Paper: Updating the Conservation and Demand Management Guidelines for Electricity Distributors - Comments on OEB Discussion Paper and J. Simon's comments about same; consider J. Simon's comments and revise same;	Time					
Sep 10/2021	Lawyer: 77 2.10 Hrs X 0.00	77	77	- MADIHA VALLANI	2.10	0.00	No Charge
2261219	review the OEB's Staff Discussion Paper: Updating the Conservation and Demand Management Guidelines for Electricity Distributors - Comments on OEB Discussion Paper and J. Simon's comments about same; consider J. Simon's comments and revise same; [No Charge]	Time					
Sep 14/2021	Lawyer: 53 0.50 Hrs X 230.00	53	53	- MATTHEW GARDNER	0.50	115.00	Unbilled
2261217	revise LIEN's draft comments on the OEB Discussion paper re CDM in System Planning; send same to LIEN legal subcommittee for comments and instructions to file with the OEB;	Time					
Sep 14/2021	Lawyer: 53 0.50 Hrs X 0.00	53	53	- MATTHEW GARDNER	0.50	0.00	No Charge
2261218	revise LIEN's draft comments on the OEB Discussion paper re CDM in System Planning; send same to LIEN legal subcommittee for comments and instructions to file with the OEB; [No Charge]	Time					
Sep 15/2021	Lawyer: 77 0.20 Hrs X 0.00	77	77	- MADIHA VALLANI	0.20	0.00	No Charge
2261200	instruct S. Baksh to finalize and file LIEN's submissions on the OEB discussion paper re Updating the Conservation and Demand Management	Time					

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
	Guidelines for Electricity Distributors; update Z. Bhanji, T. McClenaghan, D. Kwan, J. Wilson, and J. Simon about same; [No Charge]					
Sep 16/2021	Lawyer: 53 0.20 Hrs X 0.00	53	53	- MATTHEW GARDNER	0.20	0.00
2261201	send email to LIEN legal subcommittee following up about any comments on LIEN's draft written submission re OEB Staff's Discussion Paper for CDM Guidelines; [No Charge]	Time				No Charge
Dec 20/2021	Lawyer: 53 0.20 Hrs X 0.00	53	53	- MATTHEW GARDNER	0.20	0.00
2261202	review OEB's 2021 Conservation and Demand Management Guidelines for Electricity Distributors decision and instruct preparation of reporting email to LIEN legal subcommittee; [No Charge]	Time				No Charge
			Unbilled:	1.00	200.00	
			No Charge:	9.20	0.00	
			Total:	10.20	200.00	
			Percent Billed:	0.00	0.00	

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2021-0106</u>	Process: <u>Updating CDM Guidelines for Electricity Distributors</u>
Party: <u>Low Income Energy Network</u>	Service Provider Name: <u>Judy Simon</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input type="checkbox"/>	<input style="width: 100px;" type="text"/>	<input style="width: 100px;" type="text"/> 34
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input checked="" type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: <input style="width: 100px;" type="text"/> \$330
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): <input style="width: 100px;" type="text"/> 13.0%

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Responses		\$ 330.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 330.00	\$ -	\$ -	\$ -
Argument					
Preparation	9.00	\$ 330.00	\$ 2,970.00	\$ 386.10	\$ 3,356.10
Oral Hearing					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management		170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 2,970.00	\$ 386.10	\$ 3,356.10

J. Simon Invoice for LIEN: EB-2021-0106

Invoice #202201

Willms & Shier
1 Toronto Street
Suite 900
Toronto Ontario
M5C 2V6

January 3, 2022
Attention: Madiha Vallani and Matt Gardner

Attached please find my time docket for work completed regarding EB-2021-0106 for LIEN, showing a total of 9 hours, @ \$330/hour, bringing the total invoice to \$2970, excluding HST. With HST of \$386.10, the total amount owing to Judy Simon & Associates from Willms & Shier is \$3356.10.

Kindly please pay Judy Simon & Associates within 30 days of receipt of the funds from the OEB.

Warm regards,



Judy Simon

J. Simon Time Docket for LIEN: EB-2021-0106

Updating the CDM Guidelines for Electricity Distributors

Date	Task	Hours
August 28, 2021	Review Discussion Paper and prepare preliminary comments	3.5
August 29, 2021	Prepare draft comments	5.0
September 3, 2021	Revise draft and submit to counsel for review	0.5
Total Hours		9 hours