

Sent by Email and RESS Filing

January 10, 2022

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, ON M4P 1E4

Attention: Christine Long, Board Registrar

Dear Ms. Long:

**Re: OSEA Cost Claim – Board File No. EB-2021-0106
Updating the CDM Guidelines for Electricity Distributors**

Please find enclosed the Ontario Sustainable Energy Association's cost claim in the above-noted matter, which has been filed on the RESS pursuant to the OEB's Notice of Hearing for Cost Awards dated December 20, 2021.

Yours truly,



Raeya Jackiw

cc: Dan Goldberger, OSEA
Travis Lusney, Power Advisory LLC

Document #: 2081175

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- 2021-0106	Process: Updating CDM Guidelines for Electricity Distributors
Party: Ontario Sustainable Energy Board	Affiant's Name: Raeya Jackiw
HST Number: 113627988RT0001	HST Rate Ontario: 13.00%
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, **Raeya Jackiw**, of the City/Town of **Guelph (virtually sworn)**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Hamilton (virtually sworn)**,
in the Province/State of **Ontario**, on **January 10, 2022**.
(date)

Commissioner for taking Affidavits

Louie Vargas, a Commissioner, etc.,
Province of Ontario, for
Willms & Shier Environmental Lawyers LLP.
Expires March 1, 2022.

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- 2021-0106 **Process:** Updating CDM Guidelines for Electricity Distributors

Party: Ontario Sustainable Energy Board

Summary of Fees and Disbursements Being Claimed		
Legal/consultant/other fees	\$	1,833.00
Disbursements	\$	-
HST	\$	238.29
Total Cost Claim	\$	2,071.29

Payment Information

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 1 Toronto Street, Suite 900
Toronto, ON M5C 2V6

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2021-0106</u>	Process: <u>Updating CDM Guidelines for Electricity Distributors</u>
Party: <u>Ontario Sustainable Energy Board</u>	Service Provider Name: <u>Raeya Jackiw</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	2018	3
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: <u>\$170</u>
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Responses		\$ 170.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
Argument					
Preparation	1.40	\$ 170.00	\$ 238.00	\$ 30.94	\$ 268.94
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management		170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 238.00	\$ 30.94	\$ 268.94

Client Fees Listing

ALL DATES

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing	
Entry #	Explanation	Type					
1341	Ontario Sustainable Energy Association						
10295	Re: EB-2021-0106 - Updating The Conservat						
Sep 15/2021	Lawyer: 72 0.80 Hrs X 170.00	72	72	- RAEYA JACKIW	0.80	136.00	Unbilled
2236805	review and revise OSEA's written comments on CDM guideline updates and discussion paper;	Time					
Sep 16/2021	Lawyer: 72 0.60 Hrs X 170.00	72	72	- RAEYA JACKIW	0.60	102.00	Unbilled
2237206	finalize comments on CDM guidelines, and send to D. Goldberger; review D. Goldberger's comments; instruct S. Baksh to file;	Time					
			Unbilled:	1.40	238.00		
			Billed:	0.00	0.00		
			Total:	1.40	238.00		
			Percent Billed:	0.00	0.00		

*** Summary by Working Lawyer ***

Working Lawyer	Hours						Fees					
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
72 - RAEYA JACKI	1.40	100.00	0.00	100.00	1.40	0.00	238.00	100.00	0.00	100.00	238.00	0.00
Firm Total	1.40	100.00	0.00	100.00	1.40	0.00	238.00	100.00	0.00	100.00	238.00	0.00

*** Summary by Responsible Lawyer ***

Responsible Lawyer	Hours						Fees					
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
48 - JOANNA VINC	1.40	100.00	0.00	100.00	1.40	0.00	238.00	100.00	0.00	100.00	238.00	0.00
Firm Total	1.40	100.00	0.00	100.00	1.40	0.00	238.00	100.00	0.00	100.00	238.00	0.00

REPORT SELECTIONS - Client Fees Listing

Layout Template	Default(1)
Advanced Search Filter	None
Requested by	Josie Gonzalez
Finished	Wednesday, January 05, 2022 at 03:31:28 PM
Ver	14.1 (14.1.20150324)
Date Range	ALL DATES
Matters	10295
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
Firm Totals Only	No
Client balances only	No
Matter balances only	No
Entries Shown - Billed Only	Yes
Entries Shown - Unbilled	Yes
Entries Shown - Billable Tasks	Yes
Entries Shown - Write Up/Down Tasks	Yes
Entries Shown - No Charge Tasks	Yes
Entries Shown - Non Billable Tasks	Yes
Working Lawyer	All

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2021-0106</u>	Process: <u>Updating CDM Guidelines for Electricity Distributors</u>
Party: <u>Ontario Sustainable Energy Board</u>	Service Provider Name: <u>Travis Lusney</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	<input type="text"/>	<input type="text"/>
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input checked="" type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: <u>\$290</u>
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Responses		\$ 290.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 290.00	\$ -	\$ -	\$ -
Argument					
Preparation	5.50	\$ 290.00	\$ 1,595.00	\$ 207.35	\$ 1,802.35
Oral Hearing					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 290.00	\$ -	\$ -	\$ -
Attendance		\$ 290.00	\$ -	\$ -	\$ -
Case Management		170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 1,595.00	\$ 207.35	\$ 1,802.35

Power Advisory LLC

55 University Avenue, Suite 700, PO Box 32
Toronto, ON M5J 2H7

**Ontario Sustainability Energy Association**

720 Bathurst St, 3rd FL
Toronto, Ontario M5S 2R4

Invoice 211275

Date	Jan 06, 2022
Terms	
Service Thru	Dec 31, 2021

In Reference To: CDM Guidelines (Labor)**Support review and written comments for OEB proposed CDM Guidelines**

Date	By	Services	Hours	Rates	Amount
08/17/2021	TL	Review CDM guidelines for potential OSEA application	1.50	\$ 290.00/hr	\$ 435.00
09/14/2021	TL	Review CDM Guideline Discussion Paper and Prepare Draft Comments for OSEA	3.00	\$ 290.00/hr	\$ 870.00
09/16/2021	TL	Review comments from Dan and finalize submission	1.00	\$ 290.00/hr	\$ 290.00

Total Hours	5.50 hrs
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Labor	\$ 1,595.00
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Labor HST 81338 8691 RT001	\$ 207.35
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Total Labor	\$ 1,802.35
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Total Invoice Amount	\$ 1,802.35
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Previous Balance	\$ 0.00
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Balance (Amount Due)	\$ 1,802.35
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Notes:

Power Advisory LLC remittance address indicated above. Electronic payment instructions available upon request.

For invoice and payment questions contact:
Julie Glover (jglover@poweradvisoryllc.com)

User Hours Summary

Billing Period: 08/17/2021 - 12/31/2021

User Hour Totals

User	Hours Billed	Rate/Hour	Amount Billed
Travis Lusney	5.50	\$ 290.00	\$ 1,595.00