

BY EMAIL and RESS

Mark Rubenstein mark@shepherdrubenstein.com Dir. 647-483-0113

February 15, 2022 Our File: EB20210149

Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4

Attn: Nancy Marconi, Acting Registrar

Dear Ms. Marconi:

Re: EB-2021-0149 - Enbridge 2020 ESM/DVA - Cost Claim

We are counsel to the School Energy Coalition ("SEC"). We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's new cost claim system. SEC notes that we have not included any time spent by junior counsel Fred Zheng in this matter.

For the purposes of the OEB's new cost claim categorization, not included any time under the 'Communications' categories (With Client and With Other Parties) because it is hard, if not impossible, to disaggregate that time from that activity was meant to further. (e.g. communication with the client for the purpose of reviewing the evidence or communication with other parties to prepare for the settlement conference and argument preparation, etc.). We have included time in the 'Other Attendance' category for time docketed for items that do not fall within the other categories (i.e. preparing and filing the notice of intervention, other procedural matters such as procedural orders, and reviewing OEB Staff's submission on the settlement proposal etc.).

Yours very truly, **Shepherd Rubenstein P.C.**

Mark Rubenstein

cc: Ted Doherty, SEC (by email)
Applicant (by email)

EB-2021-0149: 1: Mark Rubenstein

SUBMISSION DEADLINE DATE **CLAIM STATUS COST CLAIM NUMBER**

February 18, 2022 Approved by Finance 162

EB# OTHER EB#S PHASE #*

EB-2021-0149: Rates: Distribution: Enbridge Gas

INTERVENOR

Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com

INTERVENOR COMPANY*

INTERVENOR TYPE School Energy Coalition, Toronto: Corporation Full Registrant

EXCHANGE RATE COUNTRY HST RATE ONTARIO

13.00

LATE SUBMISSION ALLOWED EXTENSION DEADLINE DATE HST NUMBER

83673 5464 RT0001

PARTICIPANTS

Participant Total (\$) Claim Status New Non-Filing Participant First, Last Name **Filing Participant**

No 8.732.64 Submitted Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com

261.03 Submitted Yes

Jay Shepherd

ATTACHMENTS

Claim **Attachment Document Import** Type Date Type Message **Attachment Participant**

SEC EB-2021-0149 Cover Letter.pdf Cover Letter

SEC EB-2021-0149 Cost Claim 021520221407.pdf

TOTAL LEGAL/CONSULTANT/OTHER FEES TOTAL DISBURSEMENTS TOTAL HST

7,959.00 1,034.67 0.00

TOTAL AMOUNT AWARDED **TOTAL CLAIM**

8,993.67

REASON FOR REASON FOR REASON FOR

DISALLOWANCE DISALLOWANCE - 2 DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO

Shepherd Rubentein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS ATTENTION

2200 Yonge Street Suite 1302 Toronto, ON M4S 2C6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY DATE SUBMITTED Mark Rubenstein February 15, 2022

Mark Rubenstein

CASE **COST CLAIM**

EB-2021-0149: Rates:

Distribution: Enbridge Gas Inc.

EB-2021-0149:1: Mark

Rubenstein

INTERVENOR NAME

Rubenstein, Mark; +1 (647)

483-0113

mark@shepherdrubenstein.com

PARTICIPANT CLAIM STATUS

Submitted

FILING PARTICIPANT

Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com

NEW **PARTICIPANT**

No

NON-FILING

PARTICIPANT F. NAME

NON-FILING

PARTICIPANT L. NAME

HOURLY RATE

230

SERVICE PROVIDER TYPE

YEAR CALLED TO BAR 2011

COMPLETED YEARS PRACTICING/YEARS OF **RELEVANT EXPERIENCE**

DISBURSEMENTS

10

CV STATUS (FOR

Legal Counsel

CONSULTANT/ANALYST)

CV Required

Yes

LAST CV DATE

HST RATE CHARGED

13.00

HEARINGS

No

CONSULTATIONS

No

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<u>Name</u>	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	3.60	230	828.00	13.00	107.64	935.64
Discovery						
Preparation of Interrogatories	1.60	230	368.00	13.00	47.84	415.84
Review Interrogatory Responses	1.80	230	414.00	13.00	53.82	467.82
Technical Conference Preparation		230		13.00		
Technical Conference Attendance		230		13.00		
Technical Conference Follow Up		230		13.00		
Issues List						
Preparation		230		13.00		
Attendance at Issues Conference		230		13.00		
Intervenor Evidence						
Preparation		230		13.00		
Interrogatory Responses		230		13.00		
Preparation of Witness(es) for Attendance		230		13.00		
at Hearing						
Settlement Conference / ADR						
Preparation	3.20	230	736.00	13.00	95.68	831.68
Attendance	11.60	230	2,668.00	13.00	346.84	3,014.84
Preparation of Settlement Proposal	2.80	230	644.00	13.00	83.72	727.72
Attendance at Presentation to Panel		230		13.00		
Oral Hearing						
Preparation		230		13.00		
Attendance at Oral Hearing		230		13.00		
Submissions						
Written Submissions	7.60	230	1,748.00	13.00	227.24	1,975.24
Oral Submissions		230		13.00		
Attendance at Oral Submissions		230		13.00		
Other Attendance						
Other Attendance	0.50	230	115.00	13.00	14.95	129.95
Communication						
With Client		230		13.00		
With Other Parties		230		13.00		
Motions						
Preparation of Motion(s) Materials		230		13.00		
Prepare Submissions on the Motion(s)		230		13.00		
Attendance at Hearing on Motion(s)		230		13.00		
Confidentiality						

Preparation of Application for		230		13.00		
Confidentiality						
Prepare Submissions on Confidentiality	0.30	230	69.00	13.00	8.97	77.97
Attendance at Hearing on Confidentiality		230		13.00		
Decision						
Review	0.60	230	138.00	13.00	17.94	155.94
Rate Order						
Review		230		13.00		
Prepare Submission on Rate Order		230		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			7,728.00		1,004.64	8,732.64

Attachments

<u>Attachment Document Type Import Message</u>

EB-2021-0149 Client Fees Listing.pdf Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment Related Disbursement Claim

EB-2021-0149 Client Fees Listing.pdf Type Claim Type
Time Docker Hearings

Document

Claim Type Import Message

Date	Explanation	Lwyr	Hours
20210625	prel review of application/emails	MR	1
20210628	emails	MR	0.1
20210628	Draft NOI	FZ	0.3
20210720	review PO	MR	0.1
20210722	review PO	MR	0.2
20210726	review submissions re: confidentiality	MR	0.2
20210729	review EGI reply confidentiality submissions	MR	0.1
20210806	D&U	FZ	0.1
20210806	review application	MR	1.5
20210813	review Staff IR	MR	0.4
20210816	further review IRs/determine no further IRs necessary	MR	0.6
20210817	review IGUA corr	MR	0.1
20210823	emails	MR	0.1
20210909	review IRR	MR	1.5
20210911	review IRR and prepare for Settlement Conference	MR	2.6
20210913	attend Settlement Conference	MR	6.6
20210913	prepare for Day 2	MR	0.6
20210914	attend Settlement Conference	MR	5
20210915	review EGI letter/emails	MR	0.1
20210923	review	MR	0.4
20210927	prel review of Settlement Proposal/emails	MR	0.3
20210928	review Settlement Proposal and provide comments and edits/emails	MR	0.8
20210929	many emails	MR	0.4
20210930	emails/consolidate comment and return to EGI	MR	0.4
20211002	review final version of settlement proposal and sign-off/emails	MR	0.2
20211004	emails	MR	0.1
20211004	Review email	FZ	0.1
20211005	emails	MR	0.1
20211007	emails/review OEB Staff submission	MR	0.2
20211021	review decision/PO	MR	0.2
20211028	emails	MR	0.1
20211101	review sup evidence and draft IRs	MR	1
20211102	finalize and file IRs	MR	0.2
20211103	emails	MR	0.1
20211104	emails	MR	0.1
20211111	preliminary review of IRR	MR	0.3
20211118	emails/preliminary review of A+C	MR	0.3
20211119	review IRR and consider issues re: SEC-3/emails	MR	0.8
20211122	review IRR and draft submissions/emails	MR	2.5
20211123	Review and edit submissions on unsettled issue, Many emails	JCS	0.7
20211123	draft and edit sumissions/emails	MR	0.7
20211124	many emails	MR	0.5
	review LPMA sub/many emails	MR	0.6
20211126	· · · · · · · · · · · · · · · · · · ·	MR	0.3

20211128 review VECC draft/emails	MR	0.3
20211129 review other parties sub	MR	1.2
20211206 emails/review EGI reply argument	MR	0.4
20220127 review decision/emails	MR	0.3
		34.8

CASE

COST CLAIM

EB-2021-0149 : 1 : Mark

Rubenstein

INTERVENOR NAME Rubenstein, Mark; +1 (647)

483-0113

mark@shepherdrubenstein.com

PARTICIPANT CLAIM STATUS

Submitted

FILING PARTICIPANT

EB-2021-0149: Rates:

Distribution: Enbridge Gas Inc.

NEW **PARTICIPANT** Yes

NON-FILING PARTICIPANT F. NAME Jay

NON-FILING PARTICIPANT L. NAME

Shepherd

SERVICE PROVIDER TYPE

Legal Counsel

YEAR CALLED TO BAR 1980

COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE

DISBURSEMENTS

HOURLY RATE 330

41

CV STATUS (FOR CONSULTANT/ANALYST)

LAST CV DATE

HST RATE CHARGED

13.00

HEARINGS Yes

CV Required

CONSULTATIONS

No

No

HEARINGS

<u>Name</u>	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence		330		13.00		
Discovery						
Preparation of Interrogatories		330		13.00		
Review Interrogatory Responses		330		13.00		
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow Up		330		13.00		
Issues List						
Preparation		330		13.00		
Attendance at Issues Conference		330		13.00		
Intervenor Evidence						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance		330		13.00		
at Hearing						
Settlement Conference / ADR						
Preparation		330		13.00		
Attendance		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Oral Hearing						
Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
Submissions						
Written Submissions	0.70	330	231.00	13.00	30.03	261.03
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Other Attendance						
Other Attendance		330		13.00		
Communication						
With Client		330		13.00		
With Other Parties		330		13.00		
Motions						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Confidentiality						

Preparation of Application for	330	13.00		
Confidentiality				
Prepare Submissions on Confidentiality	330	13.00		
Attendance at Hearing on Confidentiality	330	13.00		
Decision				
Review	330	13.00		
Rate Order				
Review	330	13.00		
Prepare Submission on Rate Order	330	13.00		
Total Service Provider Fees				
Total Service Provider Fees:	231.0	0	30.03	261.03

Attachments

<u>Attachment Document Type Import Message</u>

EB-2021-0149 Client Fees Listing.pdf Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment Related Disbursement Claim Type Claim T

EB-2021-0149 Client Fees Listing.pdf Type Claim Type Import Message
Time Docke: Hearings

Date	Explanation	Lwyr	Hours
20210625	prel review of application/emails	MR	1
20210628	emails	MR	0.1
20210628	Draft NOI	FZ	0.3
20210720	review PO	MR	0.1
20210722	review PO	MR	0.2
20210726	review submissions re: confidentiality	MR	0.2
20210729	review EGI reply confidentiality submissions	MR	0.1
20210806	D&U	FZ	0.1
20210806	review application	MR	1.5
20210813	review Staff IR	MR	0.4
20210816	further review IRs/determine no further IRs necessary	MR	0.6
20210817	review IGUA corr	MR	0.1
20210823	emails	MR	0.1
20210909	review IRR	MR	1.5
20210911	review IRR and prepare for Settlement Conference	MR	2.6
20210913	attend Settlement Conference	MR	6.6
20210913	prepare for Day 2	MR	0.6
20210914	attend Settlement Conference	MR	5
20210915	review EGI letter/emails	MR	0.1
20210923	review	MR	0.4
20210927	prel review of Settlement Proposal/emails	MR	0.3
20210928	review Settlement Proposal and provide comments and edits/emails	MR	0.8
20210929	many emails	MR	0.4
20210930	emails/consolidate comment and return to EGI	MR	0.4
20211002	review final version of settlement proposal and sign-off/emails	MR	0.2
20211004	emails	MR	0.1
20211004	Review email	FZ	0.1
20211005	emails	MR	0.1
20211007	emails/review OEB Staff submission	MR	0.2
20211021	review decision/PO	MR	0.2
20211028	emails	MR	0.1
20211101	review sup evidence and draft IRs	MR	1
20211102	finalize and file IRs	MR	0.2
20211103	emails	MR	0.1
20211104	emails	MR	0.1
20211111	preliminary review of IRR	MR	0.3
20211118	emails/preliminary review of A+C	MR	0.3
20211119	review IRR and consider issues re: SEC-3/emails	MR	0.8
20211122	review IRR and draft submissions/emails	MR	2.5
20211123	Review and edit submissions on unsettled issue, Many emails	JCS	0.7
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20211124	many emails	MR	0.5
	review LPMA sub/many emails	MR	0.6
20211126	· · · · · · · · · · · · · · · · · · ·	MR	0.3

20211128 review VECC draft/emails	MR	0.3
20211129 review other parties sub	MR	1.2
20211206 emails/review EGI reply argument	MR	0.4
20220127 review decision/emails	MR	0.3
		34.8