EB-2020-0290: 1: Gia DeJulio

SUBMISSION DEADLINE DATE **CLAIM STATUS COST CLAIM NUMBER** 

Approved by Finance February 17, 2022

EB# OTHER EB#S PHASE #\*

EB-2020-0290: Rates: Generation: Ontario Power

Generation Inc.

**INTERVENOR** 

INTERVENOR COMPANY\*

INTERVENOR TYPE Ontario Association of Physical DeJulio, Gia; +1 (416) 998-9999

Plant Administrators, Toronto: Other gia.dejulio@askjupiter.ca

Institution

HST RATE ONTARIO **EXCHANGE RATE** COUNTRY

0.00

LATE SUBMISSION ALLOWED EXTENSION DEADLINE DATE HST NUMBER

**PARTICIPANTS** 

Participant Total (\$) Claim Status Non-Filing Participant First, Last Name **Filing Participant** 

No 31.137.12 Submitted DeJulio, Gia; +1 (416) 998-9999

gia.dejulio@askjupiter.ca

**ATTACHMENTS** 

Claim **Attachment Document Import** Date Type Type **Attachment Participant** Message

OAPPA Cost Claim Cover Letter 20220216.pdf Cover Letter

OAPPA EB-2020-0290 Cost Claim 021720221443.pdf

TOTAL LEGAL/CONSULTANT/OTHER FEES TOTAL DISBURSEMENTS TOTAL HST

3.582.12 27.555.00 0.00

**TOTAL AMOUNT AWARDED TOTAL CLAIM** 

31,137.12

**REASON FOR REASON FOR REASON FOR** 

**DISALLOWANCE DISALLOWANCE - 2 DISALLOWANCE - 3** 

MAKE CHEQUE PAYABLE TO

Ontario Association of Physical Plant Administrators

SEND PAYMENT TO ADDRESS **ATTENTION** Jill Paton

21 Four Seasons Place

Suite 101

Etobicoke, Ontario

M9B 6J8

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY DATE SUBMITTED Gia DeJulio February 17, 2022

## Gia DeJulio

CASE

**COST CLAIM** 

EB-2020-0290 : 1 : Gia DeJulio

**INTERVENOR NAME** 

DeJulio, Gia; +1 (416) 998-9999 gia.dejulio@askjupiter.ca

**CLAIM STATUS** 

**PARTICIPANT** 

Submitted

**FILING PARTICIPANT** 

EB-2020-0290: Rates:

Generation Inc.

Generation: Ontario Power

DeJulio, Gia; +1 (416) 998-9999 gia.dejulio@askjupiter.ca

NEW **PARTICIPANT** No

**NON-FILING PARTICIPANT F. NAME**  **NON-FILING** 

**PARTICIPANT L. NAME** 

**HOURLY RATE** 

**HST RATE** 

330

**SERVICE PROVIDER TYPE** 

Consultant

**COMPLETED YEARS** PRACTICING/YEARS OF

**RELEVANT EXPERIENCE** 

40

**CV STATUS (FOR** 

CONSULTANT/ANALYST) CV Attached

**LAST CV DATE** February 16, 2022

**CHARGED** 13.00

**HEARINGS** Yes

**CONSULTATIONS** 

No

YEAR CALLED TO BAR

**DISBURSEMENTS** No

**HEARINGS** 

<u>Name</u>	<u>Hours</u>	<b>Hourly Rate</b>	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	5.00	330	1,650.00	13.00	214.50	1,864.50
Discovery						
Preparation of Interrogatories	5.00	330	1,650.00	13.00	214.50	1,864.50
Review Interrogatory Responses	3.25	330	1,072.50	13.00	139.43	1,211.93
Technical Conference Preparation	2.00	330	660.00	13.00	85.80	745.80
Technical Conference Attendance	2.50	330	825.00	13.00	107.25	932.25
Technical Conference Follow Up		330		13.00		
Issues List						
Preparation	3.50	330	1,155.00	13.00	150.15	1,305.15
Attendance at Issues Conference	4.25	330	1,402.50	13.00	182.32	1,584.82
Intervenor Evidence						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance		330		13.00		
at Hearing						
Settlement Conference / ADR						
Preparation	6.25	330	2,062.50	13.00	268.12	2,330.62
Attendance	26.25	330	8,662.50	13.00	1,126.12	9,788.62
Preparation of Settlement Proposal	4.25	330	1,402.50	13.00	182.32	1,584.82
Attendance at Presentation to Panel		330		13.00		
Oral Hearing						
Preparation	3.50	330	1,155.00	13.00	150.15	1,305.15
Attendance at Oral Hearing	6.25	330	2,062.50	13.00	268.12	2,330.62
Submissions						
Written Submissions	4.00	330	1,320.00	13.00	171.60	1,491.60
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Other Attendance						
Other Attendance		330		13.00		
Communication						
With Client	6.25	330	2,062.50	13.00	268.12	2,330.62
With Other Parties		330		13.00		
Motions						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Confidentiality						

Preparation of Application for	0.25	330	82.50	13.00	10.72	93.22
Confidentiality						
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
Decision						
Review	1.00	330	330.00	13.00	42.90	372.90
Rate Order						
Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			27,555.00		3,582.12	31,137.12

## **Attachments**

<u>Attachment Document Type Import Message</u>

CURRICULUM VITAE OF GIA M DEJULIO

FEB 2022.pdf

Invoice from Jupiter to OAPPA Inv. 5572 -

OAPPA.pdf

OAPPA Cost Claim Cover Letter

20220216.pdf

Gia M. DeJulio Time Tracker for OAPPA re

OPG Payments 2021-2026.pdf

Invoice

 $\mathsf{CV}$ 

Cover Letter

Time Docket

#### Hearings, Consultations, Disbursements Attachments **Document Related Disbursement Claim Attachment Type** Claim Type **Import Message** CURRICULUM CV Hearings VITAE OF GIA M **DEJULIO FEB** 2022.pdf Invoice from Jupiter Invoice Hearings to OAPPA Inv. 5572 - OAPPA.pdf OAPPA Cost Claim Cover Letter Hearings Cover Letter 20220216.pdf Gia M. DeJulio Time Time Docke Hearings Tracker for OAPPA re OPG Payments

2021-2026.pdf

## Detailed Tracking of Time Spent by Gia DeJulio on OPG Payments Application EB-2020-0290

Cost Claim Category	Date	Description	Hours
Review Application and Evidence	2021-02-01	Review evidence; edit draft letter of intervention	0.50
Review Application and Evidence	2021-02-22	Review evidence and select important issues for OAPPA	1.00
Review Application and Evidence	2021-02-28	Review evidence and select important issues for OAPPA	3.50
Discovery: Preparation of Interrogatorries	2021-03-01	Meeting with colleagues to assign Interrogatories among us	0.75
Discovery: Preparation of Interrogatorries	2021-03-16	Reviewing evidence, collecting questions and input from colleagues, adding my own questions and	3.50
, ,		creating one draft document of 11 Interrogatories	
Communication with Client	2021-03-18	Review and respond to emails with colleagues and draft email to OAPPA asking for review and approval	0.50
		of draft Interrogatories	
Discovery: Preparation of Interrogatorries	2021-03-19	Re-format IRs to meet OEB new numbering requirements	0.25
Communication with Client	2021-03-19	Review and respond to email from OAAPA	0.25
Discovery: Preparation of Interrogatorries	2021-03-22	Finalize Interrogatories, and distribute to hearing recipients	0.50
Communication with Client	2021-03-24	Prepare and make presentation on status of hearing to OAPPA quarterly meeting	2.00
Confidentiality: Preparation of Application for Confidentiality	2021-04-19	Reviewing OEB Decision re Confidentiality, and other proceeding emails	0.25
Discovery: Technical Conference Preparation	2021-04-20	Participate in Virtual Hearing Practice Session and discussion with OEB staff re format and content of	0.75
		Refusal Hearing	
Discovery: Review Interrogatorry Responses	2021-04-20	Reviewing OPG responses to Interrogatories	2.00
Discovery: Review Interrogatorry Responses	2021-04-21	Reviewing OEB Staff emails incl. Interrogatories Refusals Hearing Day and Issues List	0.25
Discovery: Review Interrogatorry Responses	2021-04-22	Consideration of OPG's refusal to fully respond to OAPPA #2; obtaining instructions; filing letter with OEB	0.75
		re OAPPA's decision to not contest OPG's refusal	
Discovery: Review Interrogatorry Responses	2021-04-26	Review of emails resulting from the Apr 23 discussion session	0.25
Discovery: Technical Conference Preparation	2021-04-30	Review of emails re Tech Conference topics by Intervenors; review PO 2	1.25
Discovery: Technical Conference Attendance	2021-05-03	Note issues of OAPPA's interest: Production forecast, SMR and Pickering extension	0.50
Issues List: Preparation		Review of Proposed Changes to Draft Issues List	0.50
Discovery: Technical Conference Attendance	2021-05-06	Note issues of OAPPA's interest: Production forecast, SMR and Pickering extension	1.00
Discovery: Technical Conference Attendance		Note issues of OAPPA's interest: Production forecast, SMR and Pickering extension	0.50
Discovery: Technical Conference Attendance	2021-05-10	Note issues of OAPPA's interest: Production forecast, SMR and Pickering extension	0.50
Issues List: Preparation		Review of Proposed Changes to Draft Issues List	0.50
Issues List: Preparation		Review of Proposed Changes to Draft Issues List and file Notification of intention to participate	1.50
Issues List: Preparation		Draft argument for Issues List Conference	0.50
Issues List: Preparation		Rework argument for Issues List Conference and review submissions of others	0.50
issues List: Attendance at Issues Conference		Attend Issues Conference	4.25
Settlement Conference/ADR: Preparation		Meeting among Intervenors to optimize involvement and lead responsibilities	1.75
Settlement Conference/ADR: Preparation		Emails, evidence review, analysis of production forecast evidence	1.00
Settlement Conference/ADR: Preparation		Evidence review, analysis of production forecast evidence	2.00
Settlement Conference/ADR: Preparation		Review of evidence	1.50
Settlement Conference/ADR: Attendance		Participate in Settlement Conference	6.50
Settlement Conference/ADR: Attendance		Participate in Settlement Conference	5.50
Settlement Conference/ADR: Attendance		Participate in Settlement Conference	3.50
Settlement Conference/ADR: Attendance		Participate in Settlement Conference	4.50
Settlement Conference/ADR: Attendance		Participate in Settlement Conference	3.25
Settlement Conference/ADR: Attendance		Participate in Settlement Conference	3.00
Communication with Client		Prepare and make presentation on status of hearing to OAPPA quarterly meeting	2.50
Settlement Conference/ADR: Preparation of Settlement Proposal		Review and edit Settlement Proposal	2.00
Settlement Conference/ADR: Preparation of Settlement Proposal		Review Intervenors' edits, provide edits and input, review version to OPG	1.50
Settlement Conference/ADR: Preparation of Settlement Proposal			0.50
• • • • • • • • • • • • • • • • • • • •		Review Intervenors' edits, provide edits and input, review version to OPG	
Settlement Conference/ADR: Preparation of Settlement Proposal		Review OEB Staff Submission	0.25 3.50
Oral Hearing: Preparation		Preparation for Cross Examination in Hearing; attend OEB Test Run	
Oral Hearing: Attendance at Oral Hearing		Participate in Oral Hearing	6.00
Oral Hearing: Attendance at Oral Hearing		Review transcripts but no attendance at Oral Hearing	0.25
Submissions: Written Submissions		Draft final argument	3.00
Submissions: Written Submissions		Draft final argument	1.00
Decision: Review		Review Decision and provide summary to OAPPA	1.00
Communication with Client	2021-11-16	Provide summary to OAPPA	1.00
Total Hours			83.50

#### **CURRICULUM VITAE OF GIA M. DEJULIO**

#### **Summary:**

With almost 40 years of experience in the electricity and natural gas industries, Gia is a respected expert with a varied and extensive background in utility regulation, rate application preparation and defense, expert testimony, regulatory compliance, energy conservation, business planning, stakeholder consultation, electricity generation procurement, corporate mergers and acquisitions, and utility executive leadership.

Gia is also a member of the Board of Directors of Orangeville Hydro Limited.

#### **Work Experience:**

Jupiter Energy Advisors (2021 – Present)

Consulting Associate

Gia M. DeJulio Consulting Inc. (2021 - Present)

President

Alectra Utilities Corporation (2017-2020)

Vice President, Conservation and Demand Management

Enersource Hydro Mississauga Inc. (2009 – 2017)
Director, Regulatory Affairs

Ontario Power Authority (2006 – 2008)

Manager, Generation Procurement Manager, Regulatory Affairs

Gia M. DeJulio Consulting Inc. (2001 -2006)

President

Sunoco Inc. (1998 – 2000)

Director, Energy Supply and Regulatory Affairs

TransCanada Energy Ltd (1996 – 1997)

Manager, Canadian Marketing Manager, Business Development

Western Gas Marketing Limited (subsidiary of TransCanada) (1985 – 1996)

Manager, LDC Marketing Manager, Market Services Supervisor, Sales Support Senior Marketing Representative

TransCanada PipeLines Ltd. (1982 – 1985) Facilities Planning Engineer

#### **Education:**

Chartered Director, The Directors College, DeGroote School of Business, McMaster University, 2021

Master of Laws in Energy and Infrastructure Law, Osgoode Hall Law School, York University, 2014

Bachelor of Applied Science, Chemical Engineering, University of Toronto, 1982 Graduate Courses in Masters of Business Administration, University of Toronto

### Appearances before the Ontario Energy Board:

EB-2020-0290 Ontario Power Generation Inc. 2022-2026 Payment Amounts

EB-2016-0025 MAADs Application to Create Alectra Utilities Corporation

EB-2016-0002 Enersource Hydro Mississauga Rate Application

EB-2015-0065 Enersource Hydro Mississauga Rate Application

EB-2014-0068 Enersource Hydro Mississauga Rate Application

EB-2013-0124 Enersource Hydro Mississauga Rate Application

EB-2012-0033 Enersource Hydro Mississauga Cost of Service Rate Application

EB-2011-0100 Enersource Hydro Mississauga Rate Application

EB-2010-0078 Enersource Hydro Mississauga Rate Application

EB-2009-0405 Enersource Hydro Mississauga Disposal of Group 1 Accounts

EB-2009-0193 Enersource Hydro Mississauga Rate Application

RP-2004-0213 Natural Gas Forum Technical Consultations on Storage

RP-2000-001 Proposed Gas Distribution Access Rule

RP-1999-0017 Union Gas 2000 Rates Case

EBRO 474-B/476/483/484/485 Joint Hearing on Direct Purchase Issues

#### **Appearances before the Manitoba Public Utilities Board:**

091/01 Centra Gas Manitoba Gas Costs

# Appearances before the Legislative Assembly of Ontario's Standing Committee on Resources Development:

Energy Competition Act 1998, Bill 35

#### Representations at the Ontario Energy Board:

2004 Gas Distribution Access Rules (GDAR) Committee

2004 GDAR Electronic Business Transactions Standards Working Group

2003 Natural Gas Forum

1999 Member of Market Design Task Force

#### Affiliations:

Professional Engineers Ontario Chartered Director





**Date** Invoice # 17/02/2022 5572

For services rendered to

Ship to

Ron Ogata, P.Eng, CPHD, PMP Finance Administration York University, Room 1090, Physical Resources Building 4700 Keele St, Toronto, ON M3J 1P3

	P.O. No.	Terms		Rep
		Net 30		
Description		Qty	Rate	Amount
2022-2026 OPG Payments Amount Proceeding, EB-2020-0290, intervenor representation of Ontario Association of Physical Plant Administrators, by Gia M.			330.00	27,555.00
DeJulio, Jupiter Energy Advisors Inc. HST (ON) on sales			13.00%	3,582.15

GST/HST No. 713892313

Questions? Call us at 416-622-9449 ext 225 or email Accounting@askJupiter.ca

E. & O. E.

Balance Due	\$31,137.15
Payments/Credits	\$0.00
Total incl. tax	\$31,137.15
HST Applied	\$3,582.15
Subtotal	\$27,555.00

## Detailed Tracking of Time Spent by Gia DeJulio on OPG Payments Application EB-2020-0290

Cost Claim Category	Date	Description	Hours
Review Application and Evidence	2021-02-01	Review evidence; edit draft letter of intervention	0.50
Review Application and Evidence	2021-02-22	Review evidence and select important issues for OAPPA	1.00
Review Application and Evidence	2021-02-28	Review evidence and select important issues for OAPPA	3.50
Discovery: Preparation of Interrogatorries		Meeting with colleagues to assign Interrogatories among us	0.75
Discovery: Preparation of Interrogatorries	2021-03-16	Reviewing evidence, collecting questions and input from colleagues, adding my own questions and	3.50
		creating one draft document of 11 Interrogatories	
Communication with Client	2021-03-18	Review and respond to emails with colleagues and draft email to OAPPA asking for review and approval	0.50
		of draft Interrogatories	
Discovery: Preparation of Interrogatorries	2021-03-19	Re-format IRs to meet OEB new numbering requirements	0.25
Communication with Client	2021-03-19	Review and respond to email from OAAPA	0.25
Discovery: Preparation of Interrogatorries	2021-03-22	Finalize Interrogatories, and distribute to hearing recipients	0.50
Communication with Client	2021-03-24	Prepare and make presentation on status of hearing to OAPPA quarterly meeting	2.00
Confidentiality:	2021-04-19	Reviewing OEB Decision re Confidentiality, and other proceeding emails	0.25
Discovery: Technical Conference Preparation	2021-04-20	Participate in Virtual Hearing Practice Session and discussion with OEB staff re format and content of Refusal Hearing	0.75
Discovery: Review Interrogatorry Responses	2021-04-20	Reviewing OPG responses to Interrogatories	2.00
Discovery: Review Interrogatorry Responses	2021-04-21	Reviewing OEB Staff emails incl. Interrogatories Refusals Hearing Day and Issues List	0.25
Discovery: Review Interrogatorry Responses		Consideration of OPG's refusal to fully respond to OAPPA #2; obtaining instructions; filing letter with OEB re OAPPA's decision to not contest OPG's refusal	0.75
Discovery: Review Interrogatorry Responses	2021-04-26	Review of emails resulting from the Apr 23 discussion session	0.25
Discovery: Technical Conference Preparation	2021-04-30	Review of emails re Tech Conference topics by Intervenors; review PO 2	1.25
Discovery: Technical Conference Attendance	2021-05-03	Note issues of OAPPA's interest: Production forecast, SMR and Pickering extension	0.50
Issues List: Preparation	2021-05-04	Review of Proposed Changes to Draft Issues List	0.50
Discovery: Technical Conference Attendance	2021-05-06	Note issues of OAPPA's interest: Production forecast, SMR and Pickering extension	1.00
Discovery: Technical Conference Attendance	2021-05-07	Note issues of OAPPA's interest: Production forecast, SMR and Pickering extension	0.50
Discovery: Technical Conference Attendance	2021-05-10	Note issues of OAPPA's interest: Production forecast, SMR and Pickering extension	0.50
Issues List: Preparation	2021-05-12	Review of Proposed Changes to Draft Issues List	0.50
Issues List: Preparation	2021-05-13	Review of Proposed Changes to Draft Issues List and file Notification of intention to participate	1.50
Issues List: Preparation	2021-05-17	Draft argument for Issues List Conference	0.50
Issues List: Preparation	2021-05-18	Rework argument for Issues List Conference and review submissions of others	0.50
issues List: Attendance at Issues Conference	2021-05-18	Attend Issues Conference	4.25
Settlement Conference/ADR: Preparation	2021-05-26	Meeting among Intervenors to optimize involvement and lead responsibilities	1.75
Settlement Conference/ADR: Preparation	2021-05-28	Emails, evidence review, analysis of production forecast evidence	1.00
Settlement Conference/ADR: Preparation	2021-06-04	Evidence review, analysis of production forecast evidence	2.00
Settlement Conference/ADR: Preparation	2021-06-06	Review of evidence	1.50
Settlement Conference/ADR: Attendance	2021-06-07	Participate in Settlement Conference	6.50
Settlement Conference/ADR: Attendance	2021-06-08	Participate in Settlement Conference	5.50
Settlement Conference/ADR: Attendance	2021-06-09	Participate in Settlement Conference	3.50
Settlement Conference/ADR: Attendance	2021-06-10	Participate in Settlement Conference	4.50
Settlement Conference/ADR: Attendance	2021-06-11	Participate in Settlement Conference	3.25
Settlement Conference/ADR: Attendance	2021-06-14	Participate in Settlement Conference	3.00
Communication with Client	2021-06-23	Prepare and make presentation on status of hearing to OAPPA quarterly meeting	2.50
Settlement Conference/ADR: Preparation of Settlement Proposal	2021-07-08	Review and edit Settlement Proposal	2.00
Settlement Conference/ADR: Preparation of Settlement Proposal	2021-07-09	Review Intervenors' edits, provide edits and input, review version to OPG	1.50
Settlement Conference/ADR: Preparation of Settlement Proposal	2021-07-14	Review Intervenors' edits, provide edits and input, review version to OPG	0.50
Settlement Conference/ADR: Preparation of Settlement Proposal	_	Review OEB Staff Submission	0.25
Oral Hearing: Preparation	2021-08-03	Preparation for Cross Examination in Hearing; attend OEB Test Run	3.50
Oral Hearing: Attendance at Oral Hearing	2021-08-04	Participate in Oral Hearing	6.00
Oral Hearing: Attendance at Oral Hearing	2021-08-06	Review transcripts but no attendance at Oral Hearing	0.25
Submissions: Written Submissions		Draft final argument	3.00
Submissions: Written Submissions		Draft final argument	1.00
Decision: Review		Review Decision and provide summary to OAPPA	1.00
Communication with Client	2021-11-16	Provide summary to OAPPA	1.00
Total Hours			83.50