

EB-2015-0245 : 7 : Glenda Masters

COST CLAIM NUMBER 224	SUBMISSION DEADLINE DATE February 18, 2022	CLAIM STATUS Submitted
EB# EB-2015-0245: Initiatives: Policy Dev, CDM: Ontario Energy Board	OTHER EB#S	PHASE #* 7
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No	,	Shepherd, Jay; +1 (647) 804-2767 jay@shepherdrubenstein.com	7,085.10	Submitted

TOTAL LEGAL/CONSULTANT/OTHER FEES 6,270.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 815.10
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TOTAL CLAIM 7,085.10	TOTAL AMOUNT AWARDED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS 2200 Yonge Street Suite 1302 Toronto, ON M4S 2C6	ATTENTION
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SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Glenda Masters	DATE SUBMITTED February 18, 2022
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Jay Shepherd

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2015-0245: Initiatives: Policy Dev, CDM: Ontario Energy Board	EB-2015-0245 : 7 : Glenda Masters	Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Shepherd, Jay; +1 (647) 804-2767 jay@shepherdrubenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	1980	41	330

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
No	Yes	No

CONSULTATION

<u>Description</u>	<u>Maximum</u>	<u>Hours</u>	<u>Hourly</u>	<u>Sub</u>	<u>HST</u>		
	<u>Hours</u>		<u>Rate</u>	<u>Total</u>	<u>Rate</u>	<u>HST</u>	<u>Total</u>
Consultation							
June 29, 2021 - 2020 TRM Draft Workplan - comments	1.00	1.00	330	330.00	13.00	42.90	372.90
August 11, 2021 - EGI - Commercial Midstream Process Evaluation RFP - comments	1.00	1.00	330	330.00	13.00	42.90	372.90
August 30, 2021 - 2020 AV - Draft Live Calculator - review and comment	2.00	2.00	330	660.00	13.00	85.80	745.80
September 17, 2021 - 2020 AV - 2020 Metrics Achievement PPT - review and comment	1.00	1.00	330	330.00	13.00	42.90	372.90
September 27, 2021 - 2020 AV - Draft DSMSI, LRAMVA, Cost Effectiveness Results	2.00	2.00	330	660.00	13.00	85.80	745.80
September 28, 2021 - 2020 TRM - Draft Updated Subdocs	3.00	3.00	330	990.00	13.00	128.70	1,118.70
October 6, 2021 - eTools - Stage 1 Draft Report	2.00	2.00	330	660.00	13.00	85.80	745.80
October 18, 2021 - 2020 AV - Draft Report	2.50	2.50	330	825.00	13.00	107.25	932.25
November 8, 2021 - EAC Call - 2020 AV Report	1.50	1.50	330	495.00	13.00	64.35	559.35
November 22, 2021 - EAC Call - eTools - Phase 1 Discussion	1.50	1.50	330	495.00	13.00	64.35	559.35
December 21, 2021 - eTools - Updated Stage 1 Draft Report	1.50	1.50	330	495.00	13.00	64.35	559.35
Consultation Total							
Total Legal/Consultant Fees				6,270.00		815.10	7,085.10

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2015-0245 Dockets June to Dec 2021.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments**Attachment****Related Disbursement Claim****Document****Type****Claim Type****Import Message**

EB-2015-0245
Dockets June to Dec
2021.pdf

Time Docket Consultations

Date	Explanation	Lwyr	Hours
20210624	Review new materials	JCS	0.1
20210629	Various emails	JCS	0.1
20210630	Various emails	JCS	0.1
20210701	Review and comment on TRM workplan	JCS	0.2
20210706	Various emails	JCS	0.1
20210716	Review Enbridge comments	JCS	0.1
20210806	Many emails	JCS	0.1
20210811	Review Commercail Process Terms, Various emails	JCS	0.4
20210812	Many emails	JCS	0.1
20210813	Many emails	JCS	0.1
20210816	Review Bob's comments	JCS	0.1
20210818	Review DNV comments	JCS	0.1
20210824	Review update workplan and responses, Various emails	JCS	0.3
20210825	Various emails and scheduling	JCS	0.1
20210831	Many emails, Try to download calculator	JCS	0.1
20210902	Review preliminary results	JCS	0.3
20210903	Meeting, Many emails	JCS	1
20210910	Review Enbridge comments	JCS	0.1
20210915	scheduling	JCS	0.1
20210916	Various emails and scheduling	JCS	0.1
20210918	Review results and questions for review	JCS	0.5
20210920	Many emails	JCS	0.2
20210927	Review draft calculations	JCS	1.5
20210928	Review draft sub-docs	JCS	1.2
20211006	Many emails, Review Memo	JCS	0.6
20211011	Review draft report and Bob's comments, Provide comments, Many emails	JCS	1
20211012	Many emails, Review Staff questions	JCS	0.2
20211014	Many emails, Analysis and comments on CPSV, FR, and e-Tools	JCS	0.6
20211018	Initial review of annual verification report	JCS	1
20211020	Review Enbridge comments	JCS	0.3
20211021	Many emails, Comments on eTools from Enbridge, Bob, Ted and myself	JCS	0.5
20211026	Many emails, Review data sheet, reformat and sort, Review new material	JCS	1
20211027	Various emails and scheduling	JCS	0.1
20211101	Review EGI and Neme comments, Review report, Many emails	JCS	1.1
20211103	Various emails	JCS	0.1
20211104	Various emails	JCS	0.1
20211106	Review 2020 Report	JCS	1
20211108	Attend at meeting re 2020 report, Many emails	JCS	1.7
20211110	Many emails	JCS	0.1
20211122	Many emails, E-tools meeting, Prep	JCS	2
20211202	Many emails	JCS	0.1

20211203	Review Board letter, Many emails	JCS	0.3
20211207	Many emails	JCS	0.1
20211208	Review draft e-Tools report	JCS	1.2
20211214	Review Bob's comments	JCS	0.1
20211220	Review Enbridge comments, Many emails	JCS	0.6
20211221	Many emails and further edits, Review and comments	JCS	0.7
			21.6