<u>EB-2021</u>	-0118 : 1 : Cathy Galler	
COST CLAIM NUMBER 234	SUBMISSION DEADLINE DATE March 02, 2022	CLAIM STATUS Approved by Finance
EB# EB-2021-0118: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Galler, Cathy ; +1 (416) 369-4570 cathy.galler@gowlingwlg.com	INTERVENOR COMPANY* Association of Major Power Consumers in Ontario, Toronto: Institution	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER R137667424	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE
PARTICIPANTS		Particinant

New Nor	n-Filing Participant First, Last Name	Filing Participant			Tota	Participant I (\$) Claim Status
lo	,	Mondrow, Ian; +1 (4 ian.mondrow@gow	,		28,564	4.17 Submitted
ATTACHM	ENTS					
Attachmen	t	Attachment Date	Participant	Document Type	Claim Type	Import Message
AMPCO EE	3-2021-0118 Cost Claim 030220221302.pdf	f				
-	GAL/CONSULTANT/OTHER FEES 278.00	TOTAL DISBUR	SEMENTS 0.00			TOTAL HST 3,286.17
TOTAL CL	AIM	TOTAL AMOUN	T AWARDED			

TOTAL CLAIM 28,564.17

REASON FOR	REASON FOR	REASON FOR
DISALLOWANCE	DISALLOWANCE - 2	DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO Association of Major Consumers in Ontario

SEND PAYMENT TO ADDRESS 65 Queen Street West, Suite 1510 Toronto, ON M5H 2M5

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Ian Mondrow

DATE SUBMITTED March 02, 2022

ATTENTION

	PARTICIPANT		
<b>CASE</b> EB-2021-0118: Initiatives: Regulatory Direction and Oversight: Ontario Energy Boar	COST CLAIM EB-2021-0118 : 1 : Cathy Galler	INTERVENOR NAME Galler, Cathy ; +1 (416) 369-4570 cathy.galler@gowlingwlg.com	CLAIM STATUS Submitted
FILING PARTICIPANT Mondrow, lan; +1 (416) 369-46 ian.mondrow@gowlingwlg.com	No	NON-FILING IT PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE Legal Counsel	YEAR CALLED TO BA 1991	R COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 31	HOURLY RATE 330
CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE		HST RATE CHARGED 13.00
HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No	

# lan Mondrow

# CONSULTATION

Consultation Written Comments on Near-Term Priorities - April 14, 2021 FEIWG Meeting #1 - June 16, 2021 FEIWG Meeting #2 - July 9, 2021 OEB/Co-lead Meeting - July 14, 2021 FEIWG Meeting #3 - July 29, 2021 OEB/Co-lead Meeting - August 4, 2021 OEB/Co-lead Meeting - August 9, 2021 FEIWG Meeting #4 - August 24, 2021	5.00 8.25 13.75 2.50 13.75 3.75	2.60 5.10 12.65 2.35 4.30	330 330 330 330	858.00 13.0 1.683.00 13.0 4.174.50 13.0	0 218.79	969.54 1,901.79
FEIWG Meeting #2 - July 9, 2021 OEB/Co-lead Meeting - July 14, 2021 FEIWG Meeting #3 - July 29, 2021 OEB/Co-lead Meeting - August 4, 2021 OEB/Co-lead Meeting - August 9, 2021	13.75 2.50 13.75	12.65 2.35	330			1,901.7§
OEB/Co-lead Meeting - July 14, 2021 FEIWG Meeting #3 - July 29, 2021 OEB/Co-lead Meeting - August 4, 2021 OEB/Co-lead Meeting - August 9, 2021	2.50 13.75	2.35		4.174.50 13.0	0 542.69	
FEIWG Meeting #3 - July 29, 2021 OEB/Co-lead Meeting - August 4, 2021 OEB/Co-lead Meeting - August 9, 2021	13.75		330			4,717.19
OEB/Co-lead Meeting - August 4, 2021 OEB/Co-lead Meeting - August 9, 2021		4 30		775.50 13.0	0 100.82	876.32
OEB/Co-lead Meeting - August 9, 2021	3.75	1.00	330	1.419.00 13.0	0 184.47	1,603.47
		1.40	330	462.00 13.0	0 60.06	522.06
FEIWG Meeting #4 - August 24, 2021	2.50	1.25	330	412.50 13.0	0 53.62	466.12
	13.75	2.90	330	957.00 13.0	0 124.41	1,081.41
OEB/Co-lead Meeting - August 26, 2021	2.50	1.55	330	511.50 13.0	0 66.50	578.00
FEIWG Meeting #5 - September 15, 2021	13.75	4.95	330	1.633.50 13.0	0 212.36	1,845.86
OEB/Co-lead Meeting - September 17, 2021	2.50	0.80	330	264.00 13.0	0 34.32	298.32
FEIWG Meeting #6 - October 1, 2021	13.75	3.95	330	1.303.50 13.0	0 169.46	1,472.96
OEB/Co-lead Meeting - October 4, 2021	3.75	1.10	330	363.00 13.0	0 47.19	410.1
FEIWG Meeting #7 - October 13, 2021	6.25	2.95	330	973.50 13.0	0 126.56	1,100.0
OEB/Co-lead Meeting - October 15, 2021	3.75	1.95	330	643.50 13.0	0 83.66	727.1
FEIWG Meeting #8 - November 10, 2021	17.50	8.80	330	2.904.00 13.0	0 377.52	3,281.5
OEB/Co-lead Meeting - November 12, 2021	2.50	1.70	330	561.00 13.0	0 72.93	633.9
FEIWG Meeting #9 - November 24, 2021	13.75	5.30	330	1.749.00 13.0	0 227.37	1,976.3
OEB/Co-lead Meeting - November 26, 2021	2.50	0.90	330	297.00 13.0	0 38.61	335.6
OEB/Co-lead Meeting - December 10, 2021	2.50	1.20	330	396.00 13.0	0 51.48	447.4
OEB/Co-lead Meeting - December 16, 2021	1.25	0.40	330	132.00 13.0	0 17.16	149.1
FEIWG Meeting #10 - January 5, 2022	14.40	2.65	330	874.50 13.0	0 113.68	988.1
OEB/Co-leads Meeting - January 7, 2022	2.50	1.10	330	363.00 13.0	0 47.19	410.1
FEIWG Meeting #11 - January 19, 2022	7.50	3.30	330	1.089.00 13.0	0 141.57	1,230.5
OEB/Co-leads Meeting - January 21, 2022 Consultation Total Total Legal/Consultant Fees	2.50	1.45	330	478.50 13.0 25.278.00	0 62.21 3,286.17	540.7 28,564.1

# Hearings, Consultations, Disbursements Attachments

#### Attachment

# **Related Disbursement Claim**

AMPCO\_EB-2021-0 118\_CostClaim\_Tim eDockets\_20220302 .pdf

**Document** Type

<u>Claim Type</u> Time Docke Consultations Import Message



May 18, 2021 INVOICE: 19612479

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	2.6
Association of Major Power Consumers	50.0	0.0	2.6



## **ACTIVITY 1**

May 18, 2021 INVOICE: 19612479

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### **PROFESSIONAL SERVICES**

Date	Hours	Timekeeper	Description
2021-04-10	2.40	Ian Mondrow	Review notes and draft April 14th comment and participation submission;
2021-04-12	1.10	lan Mondrow	Review and finalize initial comment letter; discussion with C. Anderson and S. Rahbar to discuss and confirm approach to, and workplan for, joint representation;
2021-04-20	0.60	lan Mondrow	Update note to clients in advance of discussion with OEB staff and to confirm instructions on participation if granted WG seat;
2021-04-21	1.10	lan Mondrow	Review materials and call with OEB Staff regarding questions raised and process envisioned, and to confirm IGUA/AMPCO nominee; update note to clients;

### **Total Fees for Professional Services**

TK Name		Hours
Mondrow, lan		5.20
	Total	5.20



June 8, 2021 INVOICE: 19626386

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	1.4
Association of Major Power Consumers	50.0	0.0	1.4



# **ACTIVITY 2**

June 8, 2021 INVOICE: 19626386

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### **PROFESSIONAL SERVICES**

Date	Hours	Timekeeper	Description
2021-05-10	1.00	lan Mondrow	Review FEI WG materials released by OEB and update note to clients;
2021-05-11	0.20	lan Mondrow	Correspondence regarding FEI WG (clients and J. Shepherd for SEC);
2021-05-17	0.20	lan Mondrow	Review Electric Vehicle Society letter to OEB regarding reconsideration of WG appointment (and corresponding Toronto Hydro rate case decision quoted);
2021-05-18	0.30	lan Mondrow	Review additional correspondence filed regarding WG constitution;
2021-05-20	0.20	lan Mondrow	WG correspondence regarding meeting date;
2021-05-28	0.60	lan Mondrow	Review correspondence regarding WG lead appointment, including customer group corrsepondence; cast vote;
2021-05-31	0.30	Ian Mondrow	IGUA Caucus update;

#### **Total Fees for Professional Services**

TK Name		Hours
Mondrow, lan		2.80
	Total	2.80



# July 29, 2021 INVOICE: 19658070

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	11.2
Association of Major Power Consumers	50.0	0.0	11.2



### **ACTIVITY 2 AND 4**

July 29, 2021 INVOICE: 19658070

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### **PROFESSIONAL SERVICES**

	Date	Hours	⊺imekeeper	Description
2	2021-06-01	0.60	lan Mondrow	Update to IGUA Ontario Caucus; update note to C. Anderson;
2	2021-06-11	1.40	Ian Mondrow	Review Working Group materials circulated; briefing note to IGUA/AMPCO with requests for input; initial review of NYPSC recent REV work;
2	2021-06-12	1.20	lan Mondrow	Reviewing NYPSC REV material and notes for Working Group discussion;
2	2021-06-14	0.20	lan Mondrow	Correspondence with IGUA/AMPCO regarding Working Group issues to be discussed;
2	2021-06-16	4.00	lan Mondrow	Attend Working Group meeting;
4	2021-06-16	1.10	Ian Mondrow	Attend meeting with OEB Staff and Working Group Co- Leads regarding meeting agenda and next steps; update note to clients;
4	2021-06-17	0.40	lan Mondrow	Correspondence with Executive regarding initial thoughts on steps for a work plan and its development;
4	2021-06-18	1.70	lan Mondrow	Executive Committee meeting regarding work plan/next steps; correspondence with OEB Staff concerning next steps and agenda to consider;
4	2021-06-20	1.30	Ian Mondrow	Work on revised work plan/road map for review by Executive and send; review OEB Staff proposed agenda for discussion with Executive;
4	2021-06-21	4.00	lan Mondrow	Review Leads correspondence regarding work plan and next steps; call with OEB FEI Staff to review agenda/next steps for Working Group meeting(s); call with Leads to review and revise work plan and discuss agenda for next meeting; note to OEB Staff with work in progress work plan and Meeting #2 agenda;
4	2021-06-22	1.20	Ian Mondrow	Review and comment on draft Working Group meeting minutes; review and comments on OEB Staff comments on draft work plan;
4	2021-06-23	0.40	Ian Mondrow	Note to Co-Leads with points for gas utility system primer presentation proposal; additional work plan/Meeting #2 agenda correspondence;
4	2021-06-25	1.30	lan Mondrow	Review Leads/OEB correspondence regarding work plan and meeting agenda; discussion with Working Group member regarding issues and work plan proposals;



July 29, 2021 INVOICE: 19658070

4	2021-06-26	2.20	lan Mondrow	Review recent correspondence with Leads/OEB Staff regarding work plan and meeting agendas and prepare revised proposals for circulation with covering note for comment;
4	2021-06-28	1.20	lan Mondrow	Leads/OEB Staff correspondence regarding work plan and Meeting #2 agenda and MS Teams access;
4	2021-06-29	0.20	lan Mondrow	Leads correspondence relating to Meeting #2 prep;

#### **Total Fees for Professional Services**

TK Name		Hours
Mondrow, lan		22.40
	Total	22.40



August 12, 2021 INVOICE: 19663453

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	12.1
Association of Major Power Consumers	50.0	0.0	12.1



# **ACTIVITY 4, 5, 7 AND 8**

August 12, 2021 INVOICE: 19663453

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
4	2021-07-02	1.50	Ian Mondrow	Call with OEB IT regarding Microsoft Teams set-up; notes to WG members soliciting Meeting #2 presentations;
4	2021-07-03	0.10	lan Mondrow	Correspondence regarding WG member presentations;
4	2021-07-05	2.20	lan Mondrow	Review notes for Leads Meeting #2 prep call; reminder note to D. Richardson regarding presentation proposal; call with S. Griffiths; summary note regarding Meeting #2 agenda/approach; call with Leads and OEB staff to confirm agenda/approach for Meeting #2;
4	2021-07-07	0.40	lan Mondrow	Review OEB Staff redrafted meeting #2 agenda and covering note and send comments;
4	2021-07-08	1.10	lan Mondrow	Review correspondence and materials in preparation for Working Group Meeting #2; review proposed meeting protocols from S. Griffith and comment;
4	2021-07-09	0.50	lan Mondrow	Review materials in preparation for Working Group meeting #2;
4	2021-07-09	4.50	lan Mondrow	Attend Working Group meeting #2;
5	2021-07-10	0.80	lan Mondrow	Review correspondence and responses where appropriate; notes for discussion with Leads/OEB Staff;
5	2021-07-14	3.90	lan Mondrow	Review recent correspondence; drafting note regarding distribution focus of FEI Working Group TOR;
7	2021-07-15	0.40	lan Mondrow	Review J.C. Shepherd proposal for schools presentation and comment; review revised proposed circulation to Working Group members and provide additional comment;
7	2021-07-20	0.90	lan Mondrow	Review and comment on draft meeting notes and observer protocols and circulate with note regarding circulation to Working Group members;
7	2021-07-22	0.60	lan Mondrow	Review recent correspondence and materials and provide comments;
7	2021-07-23	0.20	lan Mondrow	Review, consider and comment on A. Sasso note regarding approach to scope discussion, and related correspondence;
7	2021-07-24	1.30	lan Mondrow	Review recent correspondence; review and revise work scope memo and circulate with brief covering note; review ICF presentation materials and comment;
7	2021-07-26	0.90	lan Mondrow	Review Working Group e-mails regarding scope issue; review material from presenter and comment in response to request;



August 12, 2021 INVOICE: 19663453

7	2021-07-27	0.10	lan Mondrow	Gather incoming presentations;
7	2021-07-28	0.10	lan Mondrow	Review incoming e-mail and meeting materials;
7	2021-07-29	4.10	lan Mondrow	Attend Working Group Meeting #3;
8	2021-07-29	0.60	lan Mondrow	Working Group correspondence regarding scope issues and additional presentations;

### **Total Fees for Professional Services**

TK Name		Hours
Mondrow, Ian		24.20
	Total	24.20



# September 28, 2021 INVOICE: 19687058

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	6.8
Association of Major Power Consumers	50.0	0.0	6.8



#### ACTIVITY 8, 9, 11 AND 12

September 28, 2021 INVOICE: 19687058

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### **PROFESSIONAL SERVICES**

	Date	Hours	Timekeeper	Description
8	2021-08-04	2.20	lan Mondrow	Review meeting notes and documents and notes for OEB/Leads discussion regarding meeting #4; OEB/Leads meeting;
9	2021-08-09	2.50	lan Mondrow	Leads/OEB Staff meeting in preparation for Meeting #4.; follow-up e-mail with Working Group members regarding "scope" and cost/benefit analysis suggestions; review and comment on revised proposed agenda and covering note; review and comment on draft meeting notes;
11	2021-08-10	0.60	lan Mondrow	Update note to clients on Working Group progress and issues being addressed;
11	2021-08-23	0.10	lan Mondrow	Review recent e-mail regarding scheduling future meeting and presentations for meeting #4;
11	2021-08-24	0.70	lan Mondrow	Review recent correspondence and gather and organize materials for meeting #4;
11	2021-08-24	4.40	lan Mondrow	Attend meeting #4;
12	2021-08-26	2.00	lan Mondrow	Review material from C. Codd regarding potential approach to use cases; review correspondence from other Working Group members; e-mail to and call with Co-Leads/OEB Staff to discuss next steps;
12	2021-08-26	1.10	lan Mondrow	Leads/OEB Staff meeting regarding next steps and next Working Group meeting;

### **Total Fees for Professional Services**

TK Name		Hours
Mondrow, Ian		13.60
	Total	13.60



October 25, 2021 INVOICE: 19703324

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	7.15
Association of Major Power Consumers	50.0	0.0	7.15



### **ACTIVITY 15, 16 AND 18**

October 25, 2021 INVOICE: 19703324

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### **PROFESSIONAL SERVICES**

	Date	Hours	⊺imekeeper	Description
15	2021-09-01	1.00	lan Mondrow	Meet with OEB Staff regarding preparations for next Working Group meeting and follow-up note to co-leads regarding gathering materials and proposed covering note to set up meeting work;
15	2021-09-01	0.30	lan Mondrow	Update to IGUA Ontario Caucus on Working Group and input on large volume gas customer DERs issues/concerns;
15	2021-09-02	0.40	lan Mondrow	Call with IGUA member regarding Large Volume (gas) Customer DERs scenarios and note to Leads/OEB Staff regarding coverage of gas utility "needs case";
15	2021-09-09	1.50	lan Mondrow	Review recent correspondence and materials regarding Meeting #4 notes and Meeting #5 and provide comments;
15	2021-09-11	1.10	lan Mondrow	review correspondence and materials developed for Meeting #5 and providing comments; drafting proposed covering note for circulation of meeting materials;
15	2021-09-14	0.10	lan Mondrow	Review OEB Staff correspondence; preparations for Working Group meeting;
15	2021-09-15	5.50	lan Mondrow	Attend (Chair) Working Group Meeting; review associated post-meeting correspondence;
16	2021-09-17	1.60	lan Mondrow	Leads/OEB Staff debrief and planning call; share notes on next steps;
18	2021-09-27	0.60	lan Mondrow	Review recent correspondence; review and comment on meeting notes; review and comment on draft agenda;
18	2021-09-30	2.20	lan Mondrow	Review recent correspondence from OEB Staff and co-leads regarding next meeting and expanding work plan, and provide comments; work on sub-group use case template for upcoming meeting and note to sub-group;

## **Total Fees for Professional Services**

TK Name		Hours
Mondrow, lan		14.30
	Total	14.30



November 4, 2021 INVOICE: 19711135

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	11.0
Association of Major Power Consumers	50.0	0.0	11.0



### ACTIVITY 18, 19, 21, 22 AND 25

November 4, 2021 INVOICE: 19711135

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description
18	2021-10-01	5.10	Ian Mondrow	Attend Working Group Meeting #6, and sub-group use case development discussion;
19	2021-10-04	2.20	lan Mondrow	Review and consider J. Shepherd (SEC) e-mail regarding scope of work and issues; call with OEB Staff relating to status check; OEB Staff/Leads call regarding work plan development;
21	2021-10-05	1.80	lan Mondrow	Discussion with J. Shepherd regarding consumer issues for FEI discussions; review and revise resilience use case summary and circulate for comment prior to sharing with Leads/Staff group;
21	2021-10-07	0.80	lan Mondrow	Review comments on resilience sub-group use case summary and finalize for submission to FEI; review draft revised work plan and agenda for Meeting #7 and provide comments;
21	2021-10-12	0.70	lan Mondrow	Review materials for upcoming meeting and intervening correspondence;
21	2021-10-13	2.60	lan Mondrow	Attend Working Group Meeting #6; review and engage in additional correspondence with Working Group members;
22	2021-10-15	1.70	lan Mondrow	OEB Staff/Leads meeting;
22	2021-10-18	1.10	lan Mondrow	Draft notes from last meeting for circulation to Staff/Leads for discussion and finalization of amended mid-term work plan;
22	2021-10-19	1.10	lan Mondrow	OEB Staff/Leads call;
25	2021-10-20	0.10	lan Mondrow	Note to a few Working Group members regarding preliminary feedback on proposed approached to "definition topic";
25	2021-10-22	1.80	lan Mondrow	Call with Leads and Working Group members regarding approach to definition; review updates to proposed work plan and provide comments and proposed covering note for circulation to broader Working Group; correspondence regarding interim definition;
25	2021-10-23	0.10	lan Mondrow	Review OEB Staff note for revised workplan/Meeting #8;
25	2021-10-26	0.50	lan Mondrow	Review meeting notes and comment; review status of discussion of definition and e-mail to prompt resolution;
25	2021-10-27	2.00	lan Mondrow	Correspondence regarding definition resolution; attend OEB Staff/Leads meeting regarding ICF work on defining "use



November 4, 2021 INVOICE: 19711135

252021-10-290.40Ian Mondrowcases" for further work;252021-10-290.40Ian MondrowContinuing correspondence regarding definition topic;

### **Total Fees for Professional Services**

TK Name		Hours
Mondrow, Ian		22.00
	Total	22.00



December 20, 2021 INVOICE: 19739969

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	14.25
Association of Major Power Consumers	50.0	0.0	14.25



### ACTIVITY 25, 26, 28 AND 29

December 20, 2021 INVOICE: 19739969

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### **PROFESSIONAL SERVICES**

	Date	Hours	Timekeeper	Description
25	2021-11-03	0.60	lan Mondrow	Note to OEB Staff/Leads regarding simplified approach to "use cases"; note to a few Working Group members outlining simplified approach for comment;
	2021-11-04	0.30	Ian Mondrow	OEB Staff/Leads correspondence regarding next steps;
25	2021-11-04	2.00	lan Mondrow	Review correspondence from Working Group members regarding "use case" development approach alternatives; attend OEB Staff/Leads/ICF meeting to review ICF materials for use case development and BCF discussion presentations;
25	2021-11-05	0.80	lan Mondrow	Discussion with OEB Staff regarding Working Group progress; FEI Leads/OEB Staff correspondence confirming next steps and ICF work;
25	2021-11-08	0.60	lan Mondrow	Review ICF presentation as circulated to Working Group for Meeting #8; note to Co-Leads/OEB Staff with questions regarding next steps with use cases/benefit cost analysis;
25	2021-11-09	1.80	lan Mondrow	FEI Leads/OEB Staff meeting in preparation for Working Group meeting regarding use cases and Benefit/Cost Analysis; review meeting related correspondence regarding ICF and from Working Group member relating to CBA;
25	2021-11-10	6.60	lan Mondrow	Attend FEI Working Group meeting, including leading discussion on "definition" issue;
26	2021-11-11	1.40	lan Mondrow	Review correspondence and provide comment on scope for BCA discussion;
26	2021-11-12	2.00	lan Mondrow	Review agenda/discussion notes for, and participate in, Leads/Staff meeting regarding next steps/next meeting; note to Working Group member regarding expressed interest in presentation to upcoming meeting;
28	2021-11-15	0.20	lan Mondrow	Correspondence with M. Brouillette regarding Working Group meeting presentation; review draft Meeting #9 agenda and comment;
28	2021-11-17	0.30	lan Mondrow	Correspondence with Leads/Staff regarding sub-group constitution; review notes and drafting proposed BCA sub-group TOR;
28	2021-11-18	0.60	lan Mondrow	Continue drafting proposed BCA sub-group TOR and first circulation for comment;
28	2021-11-19	0.30	lan Mondrow	Leads/OEB Staff correspondence and review feedback from some Working Group members regarding BCA sub-



December 20, 2021 INVOICE: 19739969

				group/TOR;
28	2021-11-22	1.40	lan Mondrow	Review recent OEB Staff/Leads correspondence and materials and comments to group; review materials for Meeting #9; note to Leads/Staff regarding how to proceed to articulate use cases;
28	2021-11-23	0.80	lan Mondrow	Call with L. Robson regarding meeting preparation and work progress/approach;
28	2021-11-24	7.00	Ian Mondrow	Review materials for and attend (Chair) Working Group Meeting #9;
29	2021-11-25	0.30	lan Mondrow	Correspondence regarding revised BCA TOR, BCA sub- group, Incentives sub-group and scheduling of next meeting;
29	2021-11-26	1.30	Ian Mondrow	Notes for and participate in Leads/OEB Staff meeting; note to M. Brouilette regarding integration presentation;
29	2021-11-29	0.20	lan Mondrow	Review correspondence regarding sub-groups; review draft Working Group message regarding schedule changes from M. Chase and suggest revisions;

### **Total Fees for Professional Services**

TK Name		Hours
Mondrow, Ian		28.50
	Total	28.50



December 31, 2021 INVOICE: 19749598

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	1.7
Association of Major Power Consumers	50.0	0.0	1.7



### **ACTIVITY 33, 34 AND 37**

December 31, 2021 INVOICE: 19749598

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### **PROFESSIONAL SERVICES**

	Date	Hours	Timekeeper	Description
33	2021-12-01	1.00	Ian Mondrow	Draft full client update note;
33	2021-12-10	1.40	lan Mondrow	Review draft agenda for Meeting #10 and draft meetings notes for Meeting #9; comment on draft meeting notes; FEI Leads/OEB Staff update meeting;
34	2021-12-13	0.20	lan Mondrow	Correspondence with M. Brouliette regarding customer perspective on integration work stream;
34	2021-12-14	0.20	lan Mondrow	Correspondence with M. Brouillette regarding customer presentation for integration work stream Meeting (#10) and note to Staff/Leads recommending proceeding with presentation;
34	2021-12-16	0.40	lan Mondrow	OEB Staff/Leads call to confirm presentation and agenda for January 5th meeting; note to M. Brouillette confirming presentation and time slot;
37	2021-12-23	0.10	lan Mondrow	Gather materials for Meeting #10 and diarize for reminder to M. Brouillette for Meeting #10 materials;
37	2021-12-27	0.10	lan Mondrow	Review L. Robson e-mail regarding social media posting for Working Group; reminder note to M. Brouilette regarding January 5th presentation materials;

#### **Total Fees for Professional Services**

TK Name		Hours
Mondrow, lan		3.40
	Total	3.40



February 11, 2022 INVOICE: 19777829

Due From	Fee %	Disb %	Hours
Industrial Gas Users Association	50.0	0.0	8.4
Association of Major Power Consumers	50.0	0.0	8.4



### ACTIVITY 37, 39, 42 AND 44

February 11, 2022 INVOICE: 19777829

Association of Major Power Consumers in Ontario Our Matter: T1025719 Framework for Energy Innovation: Distributed Resources and Utility Incentives (EB-2021-0118) (IGUA21-ON-OEB-6)

#### PROFESSIONAL SERVICES

	Date	Hours	Timekeeper	Description	
37	2022-01-02	0.20	lan Mondrow	Retrieve and scan materials from M. Brouillette regarding customer view on integration work stream for Meeting #10 and circulate to Working Group;	
37	2022-01-04	0.10	lan Mondrow	Review and organize materials for upcoming meeting;	
37	2022-01-05	4.80	lan Mondrow	Attend Working Group Meeting #10;	
39	2022-01-07	1.90	lan Mondrow	Review post-Meeting #10 correspondence regarding forecasting/integration topics; attend Co-Leads/Staff regular update meeting;	
39	2022-01-16	0.30	Ian Mondrow	Review recent OEB/Leads e-mail correspondence and consider;	
42	2022-01-17	2.10	lan Mondrow	Review and comment on Meeting #10 notes; review draft Integration Subgroup TOR and provide detailed comments/suggestions; initial consideration of draft workback schedule and provide comment on how to proceed to consider;	
42	2022-01-18	0.40	lan Mondrow	Review Staff/Leads Correspondence regarding Meeting #11 materials finalization; review A. Sasso sub-group governance notes and add comments for consideration;	
42	2022-01-19	2.90	lan Mondrow	Attend Meeting #11;	
42	2022-01-20	1.20	lan Mondrow	Report to AMPCO Board of Directors;	
44	2022-01-20	1.40	lan Mondrow	Review agenda for Staff/Leads meeting and comment; review draft work back schedule and provide comments/questions in advance of meeting; provide Leads/Staff group with initial thoughts on Working Group report structure;	
44	2022-01-21	1.30	lan Mondrow	OEB Staff/Leads meeting;	
44	2022-01-24	0.20	lan Mondrow	Correspondence regarding Integration SG TOR from Working Group member and comments to OEB Staff/Leads;	
	<del>2022-01-26</del>	<del>1.80</del>	<del>lan Mondrow</del>	Review draft materials for Meeting #12 (including Meeting #11 notes, work back plan and proposed SG governance document) and provide comments; review draft e-mail to Working Group regarding DER Integration TOR and comment;	
	2022-01-27	0.20	lan Mondrow	Review correspondence regarding DER Integration Subgroup and Leads approval of materials for upcoming meeting;	



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<del>2022-01-28 0.30</del>	lan Mondrow	Gather and review final materials for Meeting #12;
2022-01-31-0.20	lan Mondrow	Correspondence with Working Group member regarding implications of clean energy credit registry initiative for future DERs development;
2022-01-31 0.40	lan Mondrow	Correspondence with Leads/OEB Staff regarding issues for upcoming meeting;

### **Total Fees for Professional Services**

TK Name		Hours	
Mondrow, lan		<del>19.70</del>	16.8
	Total	<del>19.70</del>	16.8