## Elson Advocacy

March 2, 2022

BY RESS

Nancy Marconi Acting Registrar Ontario Energy Board 2300 Yonge Street, Suite 2700, P.O. Box 2319 Toronto, Ontario M4P 1E4

Dear Ms. Marconi:

## **Re:** EB-2021-0118 - Framework for Energy Innovation: Distributed Resources and Utility Incentives

Enclosed please find the cost claim of Environmental Defence in this proceeding.

This cost claim includes an invoice with an hourly breakdown and a spreadsheet that reconciles the hourly dockets with the hourly amounts for each item eligible for cost recovery. As indicated on the spreadsheet, I have included hours expended preparing draft text for the Benefit-Cost Analysis ("BCA") report under the times allotted for BCA meetings. These hours remain within the maximum hours for BCA work, but it is not clear to me whether these hours should be included in this cost claim or the claim for the next phase. I have included them because the OEB's letter indicates that these cost claims are for work up to the end of January 31, 2022. If an adjustment is necessary, please let me know.

Thank you for the opportunity to participate in this important proceeding.

Yours truly,

Kent Elson

<u>EB-2021-0118 : 1 : Kent Elson</u>			
COST CLAIM NUMBER 275	SUBMISSION DEADLINE DATE March 02, 2022	CLAIM STATUS Approved by Finance	
EB# EB-2021-0118: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1	
INTERVENOR Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	INTERVENOR COMPANY* Environmental Defence Canada Inc., Toronto: Corporation	INTERVENOR TYPE Full Registrant	
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY	
HST NUMBER 872151923RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE	
PARTICIPANTS		Participant	

New	Non-Filing Participant First, Last Name	Filing Participant	Total (\$) Claim Status
No	3	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	31,721.36 Submitted

#### ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
ED_CvrLtrCostClaim_20220302.pdf			Cover		
ED EB-2021-0118 Cost Claim 030220221845.pdf			Letter		
TOTAL LEGAL/CONSULTANT/OTHER FEES 28,072.00	TOTAL DISBUR	SEMENTS 0.00			TOTAL HST 3,649.36
TOTAL CLAIM 31,721.36	TOTAL AMOUN	T AWARDED			
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANC	E - 2			DN FOR LOWANCE - 3
MAKE CHEQUE PAYABLE TO Elson Advocacy In Trust					
SEND PAYMENT TO ADDRESS 1062 College Street Toronto, Ontario M6H1A9				ATTEN	TION
SUBMIT SECTION I am a representative of the Party. I have examined a					

incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Kent Elson DATE SUBMITTED March 02, 2022

	March 14, 2022		
<b>CASE</b> EB-2021-0118: Initiatives: Regulatory Direction and Oversight: Ontario Energy Boar	Kent El COST CLAIM EB-2021-0118 : 1 : Kent Elson	INTERVENOR NAME Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE Legal Counsel	YEAR CALLED TO BAR 2009	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 12	HOURLY RATE 290
CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE		HST RATE CHARGED 13.00
HEARINGS No	CONSULTATIONS Yes	DISBURSEMENTS No	

March 14, 2022

### CONSULTATION

<u>[</u>	Description	<u>Maximum</u> Hours	<u>Hours</u>	Hourly Rate		<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
onsultation								
	Written Comments on Near-Term Priorities - April 14, 2021	5.00	) 2.80	290	812.00	13.00	105.56	917.
	FEIWG Meeting #1 - June 16, 2021	8.25	6.00	290	1.740.00	13.00	226.20	1,966.
	FEIWG Meeting #2 - July 9, 2021	8.25	7.60	290	2.204.00	13.00	286.52	2,490
	FEIWG Meeting #3 - July 29, 2021	8.25	6.10	290	1.769.00	13.00	229.97	1,998
	FEIWG Meeting #4 - August 24, 2021	8.25	6.50	290	1.885.00	13.00	245.05	2,130
	FEIWG Meeting #5 - September 15, 2021	8.25	6 4.90	290	1.421.00	13.00	184.73	1,605
	FEIWG Meeting #6 - October 1, 2021	8.25	6 4.90	290	1,421.00	13.00	184.73	1,605
	FEIWG Meeting #7 - October 13, 2021	3.75	3.50	290	1.015.00	13.00	131.95	1,146
	OEB/IESO Joint Engagement - October 20, 2021	2.00	2.00	290	580.00	13.00	75.40	655
	FEIWG Meeting #8 - November 10, 2021	10.50	8.90	290	2.581.00	13.00	335.53	2,916
	FEIWG Meeting #9 - November 24, 2021	8.25	6.30	290	1.827.00	13.00	237.51	2,064
	Benefit/Cost Sub⊡Group Meeting #1 - December 1, 2021	2.50	2.50	290	725.00	13.00	94.25	819
	Benefit/Cost Sub⊡group Meeting #2 - December 8, 2021	7.50	4.90	290	1,421.00	13.00	184.73	1,605
	Benefit/Cost Sub⊡Group Meeting #3 - December 20, 2021	7.50	7.50	290	2.175.00	13.00	282.75	2,457
	FEIWG Meeting #10 - January 5, 2022	8.60	6.00	290	1.740.00	13.00	226.20	1,966
	Benefit/Cost Sub⊡Group Meeting #4 - January 6, 2022	7.50	5.90	290	1.711.00	13.00	222.43	1,933
	FEIWG Meeting #11 - January 19, 2022	4.50	3.00	290	870.00	13.00	113.10	983
nsultation	Benefit/Cost Sub⊡Group Meeting #5 - January 20, 2022 Total	7.50	7.50	290	2.175.00	13.00	282.75	2,457
nsulation	Total Legal/Consultant Fees				28.072.00	3	3,649.36	31,721
Attachm	ents							
ttachmen	t Documen	<u>it Type</u> <u>Imp</u>	ort Messa	<u>ge</u>				

ED\_DocketReconciliation\_20220302.xlsx

Time Docket

#### Hearings, Consultations, Disbursements Attachments

#### Attachment

#### **Related Disbursement Claim**

ED\_InvoiceAndDock ets\_20220302.pdf ED\_DocketReconcili ation\_20220302.xlsx

<b>Document</b>	
<u>Type</u>	<u>Claim Type</u>
Invoice	Consultations

Import Message

Time Docke Consultations

# Elson Advocacy

### Invoice

Environmental Defence	Ma	rch 2, 2022
116 Spadina Ave Suite 30 Toronto, ON M5V 2K6	File #: Inv #:	0099 1168

#### **RE:** FEI (Framework for Energy Innovation) EB-2021-0118

DATE	DESCRIPTION	HOURS	LAWYER
Apr 14, 2021	Draft comments on priorities for FEI process; draft nomination letter	2.80	KE
May 28, 2021	Review various materials re upcoming FEI meeting	0.40	KE
Jun 15, 2021	Review materials prior to FEI meeting	0.80	KE
Jun 16, 2021	Attend FEIWG meeting (10 am to 3:30 pm)	4.50	KE
Jun 21, 2021	Various correspondence	0.20	KE
Jun 22, 2021	Various correspondence	0.10	KE
Jul 8, 2021	Prepare for meeting tomorrow	2.00	KE
Jul 9, 2021	Attend FEIWG meeting	4.50	KE
Jul 12, 2021	Various correspondence	0.60	KE
Jul 13, 2021	Various correspondence	0.40	KE
Jul 14, 2021	Various correspondence	0.10	KE
Jul 20, 2021	Various correspondence	0.40	KE

Jul 21, 2021	Call with NS Power re V2X project; research for presentation	0.90	KE
Jul 23, 2021	Various correspondence	0.30	KE
Jul 29, 2021	Attend FEIWG meeting (10-3:30)	4.50	KE
Aug 18, 2021	Prepare materials for next meeting re use case	0.50	KE
Aug 19, 2021	Prepare materials for next meeting re use case	1.50	KE
Aug 24, 2021	Attend FEIWG meeting	4.50	KE
Sep 15, 2021	Attend working group meeting (10-3:30)	4.50	KE
Sep 23, 2021	Review materials re DER definition; various correspondence	0.30	KE
Sep 24, 2021	Various correspondence re needs case	0.10	KE
Sep 30, 2021	Review materials in preparation for meeting tomorrow	0.40	KE
Oct 1, 2021	Attend FEIWG meeting	4.50	KE
Oct 12, 2021	Review materials and make notes in preparation for meeting tomorrow; various correspondence	1.00	KE
Oct 13, 2021	Attend working group meeting; follow-up correspondence	2.50	KE
Oct 20, 2021	Attend joint OEB/IESO DER meeting; draft follow-up comments; correspondence re DER definition	2.50	KE
Oct 21, 2021	Correspondence re DER definition; prepare comments further to the IESO/OEB meeting yesterday	1.50	KE
Oct 22, 2021	Meeting regarding DER definition chaired by I. Mondrow; follow-up correspondence	0.70	KE
Oct 27, 2021	Various correspondence re DER definition; draft suggestions re use cases for upcoming meeting; draft follow-up correspondence re joint OEB/IESO meeting	0.90	KE
Nov 1, 2021	Various correspondence	0.10	KE

Nov 4, 2021	Various correspondence	0.40	KE
Nov 5, 2021	Follow-up re previous meeting	0.80	KE
Nov 10, 2021	Review meeting materials; attend meeting	6.00	KE
Nov 11, 2021	Various correspondence following-up on previous meeting	1.00	KE
Nov 18, 2021	Correspondence following-up on the previous meeting	0.30	KE
Nov 22, 2021	Review materials	0.30	KE
Nov 24, 2021	Attend FEI meeting	4.50	KE
Nov 25, 2021	Various correspondence	0.20	KE
Dec 1, 2021	Attend BCA meeting	1.00	KE
Dec 7, 2021	Review materials in preparation for BCA meeting tomorrow	0.40	KE
Dec 8, 2021	Attend BCA subgroup meeting	3.00	KE
Dec 18, 2021	Meeting follow-up and prepare for upcoming meeting	2.50	KE
Dec 20, 2021	Review materials re meeting today; attend subgroup meeting; various follow-up	3.50	KE
Jan 5, 2022	Review materials in preparation for FEIWG meeting today; attend FEI meeting today; prepare materials and correspondence in preparation for the BCA subgroup meeting tomorrow	6.00	KE
Jan 6, 2022	BCA subgroup meeting	3.00	KE
Jan 14, 2022	Various correspondence re BCA subgroup	0.10	KE
Jan 19, 2022	Attend working group meeting	3.00	KE
Jan 20, 2022	Attend BCA subgroup meeting (3 hrs); prepare initial BCA draft (2 hrs)	5.00	KE
Jan 21, 2022	Prepare proposed text for BCA report	8.00	KE

Jan 25, 2022	Prepare proposed text for BCA report	1.50	KE
Jan 26, 2022	Prepare proposed text for BCA report	0.30	KE
	Total Hours and Fees Total HST on Fees	98.80	\$28,652.00 \$3,724.76
TOTALS	Total Fees & Disbursements Total HST Total Fees, Disbursements, & HST		\$28,652.00 \$3,724.76 \$32,376.76

**Amount Now Due** 

\$32,376.76

HST #	75532 3078 RT0001
Total HST	\$3,724.76