

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b>	<b>EB-2021-0180</b>	<b>Process:</b>	<b>OEB Innovation Sandbox Renewal Consultation</b>
<b>Party:</b>	<b>School Energy Coalition</b>	<b>Affiant's Name:</b>	<b>Jay Shepherd</b>
<b>HST Number:</b>	<b>83673-5464-RT0001</b>	<b>HST Rate Ontario:</b>	<b>13.00%</b>
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

**Affidavit**

I, \_\_\_\_\_, of the City/Town of \_\_\_\_\_  
in the Province/State of \_\_\_\_\_, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

\_\_\_\_\_  
**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of **Toronto**,  
in the Province/State of **Ontario**, on **March 7 2022**  
(date)

\_\_\_\_\_  
**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

**File # EB-** EB-2021-0180 **Process:** OEB Innovation Sandbox Renewal Consultation

**Party:** School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$2,970.00
Disbursements	\$0.00
HST	\$386.10
<b>Total Cost Claim</b>	<b>\$3,356.10</b>

**Payment Information**

Make cheque payable to: Shepherd Rubenstein Professional Corporation-in Trust

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, Ontario

M4S 2C6

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the third tab of this workbook.

# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements



#### Individual Whose Costs are Being Claimed

<b>Name:</b> Jay Shepherd		
<b>Counsel/Articling Student/Paralegal:</b> <input checked="" type="checkbox"/>	<b>Year Called to Bar</b> 1980	<b>Completed Years Practicing/Years of Relevant Experience</b> 41
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/>	<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Analyst/Consultant:</b> <input type="checkbox"/>		
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



**File # EB-** EB-2021-0180

**Process** OEB Innovation Sandbox Renewal Consu

**Party** School Energy Coalition

**HST Rate:** 13%

Small/ one-on-one meeting in July/August 2021 (Up to 3 hours)	Preparation for, attendance at, and reporting on the September 30, 2021 stakeholder meeting (Up to 5 hours)	Written comments on the Draft Sandbox 2.0 Design (due October 15, 2021) (up to 4 hours)
<b>Eligible Participant</b>	<b>Eligible Participant</b>	<b>Eligible Participant</b>

Individual Whose Fees are Being Claimed	Hourly rate	<i>Up to 3 hours</i>	<i>Up to 5 hours</i>	<i>Up to 4 hours</i>	Subtotal	HST	Total
Jay Shepherd	\$330.00		5.00	4.00	\$2,970.00	\$386.10	\$3,356.10
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00

**Totals:** **\$2,970.00** **\$386.10**  
**Total legal/consultant fees: \$3,356.10**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>EB-2021-0180</u>	<b>Process:</b> <u>OEB Innovation Sandbox Renewal Consultation</u>
<b>Party:</b>	<u>School Energy Coalition</u>	

Name of individual whose disbursements are being claimed:

<b>HST Rate Ontario: 13.00%</b>
---------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

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**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



File # EB-	<u>EB-2021-0180</u>	Process: <u>OEB Innovation Sandbox Renewal Consultation</u>
Party:	<u>School Energy Coalition</u>	

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Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

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**Ontario Energy Board**  
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**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>EB-2021-0180</u>	<b>Process:</b> <u>OEB Innovation Sandbox Renewal Consultation</u>
<b>Party:</b>	<u>School Energy Coalition</u>	

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Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

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**Ontario Energy Board**  
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**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>EB-2021-0180</u>	<b>Process:</b> <u>OEB Innovation Sandbox Renewal Consultation</u>
<b>Party:</b>	<u>School Energy Coalition</u>	

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Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

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**Ontario Energy Board**  
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**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	<u>EB-2021-0180</u>	<b>Process:</b> <u>OEB Innovation Sandbox Renewal Consultation</u>
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Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>			
	\$0.00	\$0.00	<b>\$0.00</b>

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Date	Explanation	Lwyr	Hours
20210709	Prepare and circulate Notice of Intervention, Many emails	JCS	0.3
20210715	Many emails and scheduling	JCS	0.2
20210721	Review Board letter	JCS	0.1
20210817	Many emails	JCS	0.1
20210826	Review Baord letter, Various emails	JCS	0.3
20210831	Various emails	JCS	0.1
20210917	Notice of attendance	JCS	0.1
20210927	Review meeting materials	JCS	0.5
20210930	Attend Stakeholder event, Prep, Various emails	JCS	3.1
20211012	Submissions, Outline and review notes	JCS	2
20211013	Drafting submissions	JCS	0.5
20211014	Drafting submissions	JCS	1.8
20211015	Drafting, revising and filing submissions	JCS	6
			15.1