

BY EMAIL and RESS

Jay Shepherd jay@shepherdrubenstein.com

Direct: 416-804-2767

March 7, 2022 Our File: EB20210118

Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0118 - FEI Working Group - SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). We are providing the SEC cost claim in this proceeding for the period ended January 31, 2022, with the time allocated to the categories established by the OEB. We note that the form provided did not allow us to enter the totals on the Summary page. However, we have added the totals to the Statement of Fees page. There were no disbursements.

SEC notes that, pursuant to the OEB's January 19, 2022 letter on eligible activities, a subgroup member such as the undersigned that takes a lead role in drafting recommendations has a further category available of 30 hours. The dockets for January 20-31 for SEC include 17 hours in this category. Since that report is still ongoing, and the category is not included in the OEB's list, we have removed that time, and will include it in the next cost claim.

All of which is respectfully submitted.

Yours very truly,

Shepherd Rubenstein P.C.

Jay Shepherd

cc: Ted Doherty, SEC (by email)
Interested parties (by email)

Ontario Energy Board COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

ieius are iilie	d in and the Amdavit portion is sig	gned and Swor	n or ammed.						
		Inst	ructions						
Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation									
	f the cost claim.								
All claims m	All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.								
A congrete "	Statement of Dishursements Dain	Rate:	required for each consults	Country:					
	Statement of Disbursements Beinglegal. However only one "Stateme	_	<u>-</u>		nonts				
	d" covering the whole of the party			illiary of Fees and Disbursen	ients				
_	m must be supported by a comple			e of the party.					
	h consultant must be attached unl				inother				
process withi	n the last 24 months.								
Except as pr	ovided in section 7.03 of the Prac	tice Direction	on Cost Awards, itemize	d receipts must be provided					
File # EB-	2021-0118		Process: Framework	for Energy Innovation					
Party:	School Energy Coalition		Affiant's Name:	Jay Shepherd					
HST Numbe	r: 83673-5464-RT0001		нѕт	Rate Ontario: 13.00%					
	Full Registrant	7	Qualifyin	g Non-Profit					
	Unregistered		ζ,	Tax Exempt					
	Other								
	oune.								
		Af	fidavit						
,			, of the City/Town of						
n the Provi	nce/State of		Ontario	, swear or affirm that:					
2. I have exan Disbursement 3. The attache of Disbursem participation 4. This cost cl Party as descri	esentative of the above-noted parnined all of the documentation in state Being Claimed", "Statement of Fed "Summary of Fees and Disburse ents Being Claimed" include only coin the Ontario Energy Board proceaim does not include any costs for ribed in sections 6.05 and 6.09 of the of Affiant of Affiant ffirmed before me at the Citimize the content of the original	support of thi fees Being Cla ements Being costs incurred ess referred to work done, o the Board's Pr	s cost claim, including the imed" and "Statement(s) of Claimed", "Statement of Fand time spent directly for above. or time spent, by a person	attached "Summary of Fees a of Disbursements Being Claim ees Being Claimed" and "Stat r the purposes of the Party's that is an employee or office	and ned". tement(s)				
		Ontario Ontario	, on	March 7 2022					
			, 511	(date)					

Ontario Energy Board COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

File # EB- 2021-0118 Process: Framework for Energy Innovation

Party: School Energy Coalition

	Summary of Fees and Disbursements Being Claimed
Legal/consultant fees	\$0.00
Disbursements	\$0.00
HST	\$0.00
Total Cost Claim	\$0.00

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation - in Trust

Send payment to this address: **2200 Yonge Street**

Suite 1302

Toronto, Ontario

M4S 2C6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

individual whose Costs are Being Claimed						
Name: Counsel	Jay Shepherd JArticling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar 1980 CV not requirec	Completed Years Practicing/Years of Relevant Experience 41			
Name: Counsel	/Articling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar CV not requirec	Completed Years Practicing/Years of relevant experience			
Name: Counsel	/Articling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar CV not requirec	Completed Years Practicing/Years of relevant experience			
Name: Counsel	//Articling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar CV not requirec	Completed Years Practicing/Years of relevant experience			
Name: Counsel	/Articling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar CV not requirec	Completed Years Practicing/Years of relevant experience			



File # EB- 2021-0118

Process Framework for Energy Innovation

Party School Energy Coalition

HST Rate: 13%

Activity	Written Comments on Near- Term Priorities	FEIWG Meeting #1	FEIWG Meeting #2	OEB/Co-lead Meeting	FEIWG Meeting #3	OEB/Co- lead Meeting	OEB/Co- lead Meeting	FEIWG Meeting #4
Date	14-Apr-21	Jun 16, 2021	Jul 9, 2021	Jul 14, 2021	Jul 29, 2021	Aug 4, 2021	Aug 9, 2021	Aug 24, 2021
Start-End	N/A	10:00 –3:30	10:00 –3:30	12-1	10:00 –3:30	11:30- 12:30	11:00- 12:00	10:00 -3:30
Hours	5.00	8.25	8.25	0.00	8.25	0.00	0.00	8.25
Up to Hours	5.00	8.25	8.25/13.75	2.50	8.25/13.75	3.75	2.50	8.25/13.75
Hourly rate								
Shepherd	\$1,650.00	\$2,722.50	\$2,722.50	\$0.00	\$2,722.50	\$0.00	\$0.00	\$2,722.50
Total:	1,650.00	2,722.50	2,722.50	-	2,722.50	-	-	2,722.50



OEB/Co- lead Meeting	OEB/Co- lead Meeting	FEIWG Meeting #5	OEB/Co- lead Meeting	FEIWG Meeting #6	OEB/Co- lead Meeting	FEIWG Meeting #7	OEB/Co- lead Meeting	OEB/IESO Joint Engageme nt	FEIWG Meeting #8	OEB/Co- lead Meeting	FEIWG Meeting #9	OEB/Co- lead Meeting
Aug 26,	Aug 31,	Sept 15,	Sept 17,	Oct 1,	Oct 4,	Oct 13,	Oct 15,	Oct 20,	Nov 10,	Nov 12,	Nov 24,	Nov 26,
2021	2021	2021	2021	2021	2021	2021	2021	2021	2021	2021	2021	2021
4:00-5:00	4:00-5:30	10:00 -3:30	2:00-3:00	10:00 -3:30	11:00- 12:30	10:00 -12:30	11:30- 12:30	9:30-11:30	9:30-4:30	2:00-3:00	10:00 - 4:30	2:00-3:00
0.00	0.00	8.25	0.00	8.25	0.00	3.75	0.00	2.00	10.50	0.00	8.25	0.00
2.50	3.75	8.25/13.75	2.50	8.25/13.75	3.75	3.75/6.25	3.75	2.00	10.5/17.5	2.50	8.25/13.75	2.50
\$0.00	\$0.00	\$2,722.50	\$0.00	\$2,722.50	\$0.00	\$1,237.50	\$0.00	\$660.00	\$3,465.00	\$0.00	\$2,722.50	\$0.00
-	-	2,722.50	-	2,722.50		1,237.50	-	660.00	3,465.00	-	2,722.50	

2 of 4 Statement of Fees



Benefit/Co st SG Meeting #1	Benefit/Co st SG Meeting #2	Utility Incentives SG Meeting #1	OEB/Co- lead Meeting	OEB/Co- lead Meeting	Benefit/Co st SG Meeting #3	FEIWG Meeting #10	Benefit/Co st SG Meeting#4	OEB/Co- leads Meeting	Utility Incentives SG Meeting #2	FEIWG Meeting #11	Benefit/Co st SG Meeting #5	OEB/Co- leads Meeting
Dec 1, 2021	Dec 8, 2021	Dec 8, 2021	Dec 10, 2021	Dec 16, 2021	Dec 20, 2021	Jan 5, 2022	Jan 6, 2022	Jan 7, 2022	Jan 11, 2022	Jan 19, 2022	Jan 20, 2022	Jan 21, 2022
8:30-9:30	9:00-12:00		2:00-3:00		8:00-11:00	9:30-3:16	10:00-1:00	2:00-3:00	1:00-4:00	10:00 - 12:53	9:00 - 12:00	2:00-3:00
0.00	0.00	5.00	0.00	0.00	0.00	8.60	0.00	0.00	7.50	4.50	0.00	2.50
2.50	7.50	5.00	2.50	1.25	7.50	8.6/14.4	7.50	2.50	7.50	4.5/7.5	7.50	2.50
\$0.00	\$0.00	\$1,650.00	\$0.00	\$0.00	\$0.00	\$2,838.00	\$0.00	\$0.00	\$2,475.00	\$1,485.00	\$0.00	\$825.00
-		1,650.00	-	-	-	2,838.00	-	-	2,475.00	1,485.00	-	825.00

3 of 4 Statement of Fees



Utility Incentives SG Meeting #3

Jan 25, 2022

1:00 - 4:00

7.50 7.50

\$2,475.00

2,475.00

37,818.00 4916.34 42,734.34



File # EB-	2021-0118	Process:	Framework for Energy Innovation
Party:	School Energy Coalition		

Name of individual whose disbursements are being claimed: Kyra Bell Pasht

		Net Cost	HST	Total
Scanning/Photoco	ру		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00
	1/			



File # EB-	2021-0118	Process:	Framework for Energy Innovation
Party:	School Energy Coalition		
Name of in	dividual whose disbursements are being cla	imed:	

		Net Cost	HST	Total
Scanning/Photoco	ру		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEM	IENTS:	\$0.00	\$0.00	\$0.00



File # EB-	2021-0118	Process: Framework for Energy Innovation
Party:	School Energy Coalition	

Name of individual whose disbursements are being claimed:

		Net Cost	HST	Total
Scanning/Photoco	ру		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00



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Party:	School Energy Coalition	

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Scanning/Photoco	ру		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00



File # EB-	2021-0118	Process:	Framework for Energy Innovation
Party:	School Energy Coalition		

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		Net Cost	HST	Total
Scanning/Photoco	ру		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00

Date	Explanation	Lwyr	Hours	Hours
	Review Board letter, Many emails	JCS	0.3	
	review letters/emails	MR	0.5	0.3
	Review nomination letter	JCS	0.1	0.0
	Review issues	JCS	1	
	Review Board letter, Review previous submissions of parties, Many		2.6	
	emails			
20210510	Review Board letter and terms of reference, Many emails	JCS	0.3	
20210511	Many emails	JCS	0.1	
20210513	Letter to Board re nomination, Various emails	JCS	0.3	
20210514	Review letter and various emails	JCS	0.1	
20210520	Nomination letter, Many emails	JCS	0.5	
20210521	Circulate letter	JCS	0.1	
20210526	Review new letter and scheduling, Various emails	JCS	0.3	
20210528	Many emails, Review nominations	JCS	0.3	
20210531	Various emails	JCS	0.1	
20210611	Review meeting materials	JCS	0.3	
20210615	Prep for meeting	JCS	1.6	
20210616	Attend at stakeholder meeting, Prep, Many emails	JCS	5.9	
20210621	Many emails	JCS	0.1	
20210622	Many emails, Scheduling	JCS	0.2	
20210628	Review meeting 2 materials	JCS	0.2	
20210629	Meeting poll	JCS	0.1	
20210707	Review agenda and revised TOR	JCS	0.3	
20210708	Prep for meeting, Many emails, Review presentations	JCS	2.1	
20210709	Attend WG meeting, Many emails, Prep, Contact Greater Essex	JCS	6.1	
20210709	emails	MR		0.2
20210710	Many emails	JCS	0.1	
	Many emails, Review protocols	JCS	0.2	
20210713	Many emails	JCS	0.1	
20210715	Meet with Greater Essex, Many emails	JCS	0.8	
20210721	Review work plan and meeting notes, Many emails	JCS	0.4	
20210723	Many emails, Review Mtg 3 materials	JCS	0.2	
20210724	Many emails re scope	JCS	0.2	
20210725	Review Ian's memo, Anaylisis of scope, Many emails	JCS	0.7	
20210726	Review emails and website, Many emails	JCS	0.2	
20210727	Many emails	JCS	0.1	
20210728	Prep for meeting, Many emails, Review presentations	JCS	1.8	
20210729	Attend meeting, Many emails	JCS	5.6	
20210804	Various emails	JCS	0.1	
20210809	Various emails	JCS	0.1	
20210811	Review agenda and meeting materials, Various emails	JCS	0.4	
	Review meeting #3 notes	JCS	0.2	
20210818	Various emails	JCS	0.1	

20210823	Prep for meeting, Review materials, Many emails, Scheduling	JCS	2
20210824	Attend meeting #4, Many emails, Review ICF presentation	JCS	6.8
	Various emails	JCS	0.1
	Review Toronto Hydro EV material	JCS	0.2
	Review agenda and prep	JCS	0.3
	Prep for meeting, Review meeting materials, Many emails, Review	JCS	4
20210313	capacity template		
20210914	Various emails	JCS	0.1
	Prep for meeting, Attend meeting, Many emails, Transparency	JCS	6.4
	proposal		
20210916	Many emails	JCS	0.1
	Many emails, Review capacity needs case	JCS	0.4
	Many emails, Research	JCS	1.1
20210923	Analysis of use case, Various emails	JCS	0.3
	Many emails	JCS	0.1
20210925	Many emails	JCS	0.1
20210926	Many emails	JCS	0.1
20210927	Many emails and scheduling	JCS	0.1
	Review meeting package, Many emails	JCS	0.6
20210929	Many emails, Sub-group meeting	JCS	1.1
20210930	Review reivsed use case, Many emails	JCS	0.2
20211001	Attend meeting, Many emails, Analysis of issues, Prep	JCS	6.2
20211004	Many emails, Review revised use case	JCS	0.2
20211005	Lengthy telephone meeting with Ian Mondrow, Prep	JCS	1.1
20211008	Various emails	JCS	0.1
20211012	Prep for meeting, Various emails, Client reporting	JCS	1.1
20211013	Attend working group meeting, Many emails	JCS	3.6
20211014	Review Board letter, Review definitions list	JCS	0.3
20211020	Joint IESO, OEB Webinar, Many emails	JCS	2.1
20211022	Meeting re definition, Many emails, Review workplan and rescheduling	JCS	1.1
20211025	Rescheduling	JCS	0.1
	Many emails re definition, Review meeting notes and status report		0.5
20211029	Many emails, Analysis	JCS	0.3
20211104	Many emails, Analysis	JCS	0.5
20211108	Review agenda and materials	JCS	0.5
20211110	Attend working group meeting, Many emails, Review scope	JCS	8.1
	proposals		
20211111	Many emails	JCS	0.3
20211112	Many emails, Scheduling	JCS	0.2
20211114	Research on utility incentive structures	JCS	2
20211116	Research, Review agenda	JCS	2
20211119	Various emails	JCS	0.1

20211123	Review meeting materials, Many emails	JCS	0.8
	Prep for meeting, Attend at meeting, Many emails	JCS	7.2
	Many emails	JCS	0.2
	Various emails	JCS	0.1
	Scheduling	JCS	0.1
	Many emails and scheduling	JCS	0.2
	Various emails	JCS	0.1
	Research re incentives, Review agenda, Circulate info	JCS	2.5
20211208	Incentives subgroup meeting, Many emails, Review S&C report	JCS	2.4
20211209	Meet with Mark, Many emails	JCS	0.3
20211210	Many emails and scheduling, Anaylsis of Hydro One DER proposal	JCS	0.5
20211221	Review meeting 10 materials	JCS	0.5
	Review Mondrow materials	JCS	0.3
20220104	Prep for meeting	JCS	2.5
20220105	Working Group meeting, Many emails	JCS	7.4
20220106	Various emails	JCS	0.2
20220110	Prep for Incentives Subgroup meeting	JCS	1.4
	Incentives Subgroup meeting, Many emails	JCS	2.5
20220117	Review Meeting 11 materials	JCS	0.4
20220118	Review meeting materials	JCS	0.6
	Working Group meeting, Prep for meeting, Many emails, Propose	JCS	4.8
	wording changes		
20220120	Review additonal materials, Many emails, Review Board letter	JCS	0.5
20220123	Prep for Subgroup, Outline report	JCS	0.8
	Prep for Subgroup meeting, Drafting Subgroup report, Various	JCS	4
	emails		
20220125	Prep for Subgroup meeting, Meeting, Many emails, First draft of	JCS	7.1
	incentives Subgroup report		
20220126	Rescheduling, Many emails, Continue revising/completing draft	JCS	1
	Incentives Subgroup report		
20220127	Many emails	JCS	0.2
	Review meeting materials, Many emails	JCS	2
	Drafting incentives report, Many emails	JCS	7
	Drafting incentives report, Many emails	JCS	4.5
	Review Subgroup agenda	JCS	0.1
	5 1 5		151
		I	