

Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

ields are filled	d in and the Affi	idavit portion is si	gned and swoi	rn or affirme	ed.			
			Inst	ructions				
Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation								
of the cost cla								
All claims mu	ust be in Canadi	an dollars. If app			e and country			
A congrato "	Statement of Di	sbursements Beir	Rate:		oach consults	Country:		
		only one "Statem	_	=		=	_	mants
	•	whole of the party		-		illilary of rees a	וווע טואטעואפו	Hents
-	_	orted by a compl		•		e of the party.		
A CV for eacl	h consultant mu	ist be attached ur	nless, for a give	en consultan	t, a CV has be	en provided to	the Board in a	another
	n the last 24 mo							
Except as pr	ovided in section	on 7.03 of the Pra	ctice Directior	on Cost Av	vards, itemize	d receipts must	be provided	l.
File # EB-	2021-0118			Process:	Framework	for Energy Inn	ovation	
Party:	School Energy	Coalition		Affi	ant's Name:	Jay Shepherd		
HST Number	r:				HST	Rate Ontario:	13.00%	
		Full Registrant			Qualifyir	ng Non-Profit		
		Unregistered			Quamyn	Tax Exempt		
		Other	H			ran znempe		
			Af	ffidavit				
,				, of the Ci	ty/Town of		Toronto	
n the Provi	nce/State of			Ontario		, swear or af	firm that:	
2. I have examples bursement 3. The attaches of Disbursement participation in 4. This cost class arty as description of the cost of the co	nined all of the	e above-noted pa documentation in d", "Statement of Fees and Disburs ned" include only nergy Board procedude any costs fo 6 6.05 and 6.09 of	support of thi Fees Being Cla ements Being costs incurred ess referred to r work done, o the Board's Pr	s cost claim, imed" and " Claimed", "S and time sp above. or time spen	including the Statement(s) of Statement of Fent directly for t, by a person	attached "Sum of Disbursemen Fees Being Claim or the purposes that is an emplo wards.	mary of Fees ts Being Clair ned" and "Sta of the Party's	and med". Itement(s)
							,	
n the Provi	nce/State of		Ontario		, on	March 7		
						(date	:)	



Affidavit and Summary of Fees and Disbursements

File # EB- 2021-0118 Process: Framework for Energy Innovation

Summary of Fees and Disbursements Being Claimed
Legal/consultant fees \$37,818.00

Disbursements \$0.00
HST \$4,916.34

School Energy Coalition

Party:

Total Cost Claim \$42,734.34

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation - in Trust

Send payment to this address: **2200 Yonge Street**

Suite 1302

Toronto, Ontario

M4S 2C6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.



Affidavit and Summary of Fees and Disbursements

	individual whose	Costs are Being Clair	mea
Name: Counsel	Jay Shepherd JArticling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar 1980 CV not requirec	Completed Years Practicing/Years of Relevant Experience 41
Name: Counsel	/Articling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar CV not requirec	Completed Years Practicing/Years of relevant experience
Name: Counsel	/Articling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar CV not requirec	Completed Years Practicing/Years of relevant experience
Name: Counsel	//Articling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar CV not requirec	Completed Years Practicing/Years of relevant experience
Name: Counsel	/Articling Student/Paralegal: Analyst/Consultant: CV attached:	Year Called to Bar CV not requirec	Completed Years Practicing/Years of relevant experience



File # EB- 2021-0118

Process Framework for Energy Innovation

Party School Energy Coalition

HST Rate: 13%

Activity	Written Comments on Near- Term Priorities	FEIWG Meeting #1	FEIWG Meeting #2	OEB/Co-lead Meeting	FEIWG Meeting #3	OEB/Co- lead Meeting	OEB/Co- lead Meeting	FEIWG Meeting #4
Date	14-Apr-21	Jun 16, 2021	Jul 9, 2021	Jul 14, 2021	Jul 29, 2021	Aug 4, 2021	Aug 9, 2021	Aug 24, 2021
Start-End	N/A	10:00 –3:30	10:00 –3:30	12-1	10:00 –3:30	11:30- 12:30	11:00- 12:00	10:00 -3:30
Hours	5.00	8.25	8.25	0.00	8.25	0.00	0.00	8.25
Up to Hours	5.00	8.25	8.25/13.75	2.50	8.25/13.75	3.75	2.50	8.25/13.75
Hourly rate								
Shepherd	\$1,650.00	\$2,722.50	\$2,722.50	\$0.00	\$2,722.50	\$0.00	\$0.00	\$2,722.50
Total:	1,650.00	2,722.50	2,722.50		2,722.50	-	-	2,722.50



OEB/Co- lead Meeting	OEB/Co- lead Meeting	FEIWG Meeting #5	OEB/Co- lead Meeting	FEIWG Meeting #6	OEB/Co- lead Meeting	FEIWG Meeting #7	OEB/Co- lead Meeting	OEB/IESO Joint Engageme nt	FEIWG Meeting #8	OEB/Co- lead Meeting	FEIWG Meeting #9	OEB/Co- lead Meeting
Aug 26,	Aug 31,	Sept 15,	Sept 17,	Oct 1,	Oct 4,	Oct 13,	Oct 15,	Oct 20,	Nov 10,	Nov 12,	Nov 24,	Nov 26,
2021	2021	2021	2021	2021	2021	2021	2021	2021	2021	2021	2021	2021
4:00-5:00	4:00-5:30	10:00 -3:30	2:00-3:00	10:00 -3:30	11:00- 12:30	10:00 -12:30	11:30- 12:30	9:30-11:30	9:30-4:30	2:00-3:00	10:00 - 4:30	2:00-3:00
0.00	0.00	8.25	0.00	8.25	0.00	3.75	0.00	2.00	10.50	0.00	8.25	0.00
2.50	3.75	8.25/13.75	2.50	8.25/13.75	3.75	3.75/6.25	3.75	2.00	10.5/17.5	2.50	8.25/13.75	2.50
\$0.00	\$0.00	\$2,722.50	\$0.00	\$2,722.50	\$0.00	\$1,237.50	\$0.00	\$660.00	\$3,465.00	\$0.00	\$2,722.50	\$0.00
	-	2,722.50	-	2,722.50		1,237.50	-	660.00	3,465.00	-	2,722.50	

2 of 4 Statement of Fees



Benefit/Co st SG Meeting #1	Benefit/Co st SG Meeting #2	Utility Incentives SG Meeting #1	OEB/Co- lead Meeting	OEB/Co- lead Meeting	Benefit/Co st SG Meeting #3	FEIWG Meeting #10	Benefit/Co st SG Meeting#4	OEB/Co- leads Meeting	Utility Incentives SG Meeting #2	FEIWG Meeting #11	Benefit/Co st SG Meeting #5	OEB/Co- leads Meeting
Dec 1,	Dec 8,	Dec 8,	Dec 10,	Dec 16,	Dec 20,	Jan 5, 2022	Jan 6, 2022	Jan 7, 2022	Jan 11,	Jan 19,	Jan 20,	Jan 21,
8:30-9:30	9:00-12:00	1:00-3:00	2:00-3:00	4:00-4:30	2021 8:00-11:00	9:30-3:16	10:00-1:00	2:00-3:00	1:00-4:00	2022 10:00 - 12:53	9:00 - 12:00	2022
0.00	0.00	5.00	0.00	0.00	0.00	8.60	0.00	0.00	7.50	4.50	0.00	2.50
2.50	7.50	5.00	2.50	1.25	7.50	8.6/14.4	7.50	2.50	7.50	4.5/7.5	7.50	2.50
\$0.00	\$0.00	\$1,650.00	\$0.00	\$0.00	\$0.00	\$2,838.00	\$0.00	\$0.00	\$2,475.00	\$1,485.00	\$0.00	\$825.00
-		1,650.00	-	-	-	2,838.00	-	-	2,475.00	1,485.00	-	825.00

3 of 4 Statement of Fees



Utility
Incentives SG
Meeting #3

Jan 25, 2022

1:00 - 4:00

7.50 7.50

\$2,475.00

2,475.00

37,818.00 4916.34 42,734.34



Statement of Disbursements Being Claimed

File # EB-	2021-0118	Process:	Framework for Energy Innovation
Party:	School Energy Coalition		
Name of inc	lividual whose disbursements are being cla	imed:	

		Net Cost	HST	Total
Scanning/Photoco	ру		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00
	1/			



File # EB-	2021-0118	Process:	Framework for Energy Innovation
Party:	School Energy Coalition		
Name of in	dividual whose disbursements are being cla	imed:	

		Net Cost	HST	Total
Scanning/Photoco	ру		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEM	IENTS:	\$0.00	\$0.00	\$0.00



File # EB-	2021-0118	Process: Framework for Energy Innovation
Party:	School Energy Coalition	

Name of individual whose disbursements are being claimed:

		Net Cost	HST	Total
Scanning/Photoco	ру		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00



File # EB-	2021-0118	Process: Framework for Energy Innovation
Party:	School Energy Coalition	

Name of individual whose disbursements are being claimed:

		Net Cost	HST	Total
Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00



File # EB-	2021-0118	Process:	Framework for Energy Innovation
Party:	School Energy Coalition		

Name of individual whose disbursements are being claimed:

		Net Cost	HST	Total
Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEN	IENTS:	\$0.00	\$0.00	\$0.00