

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2021-0118 **Process:** Framework for Energy Innovation

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$37,818.00
Disbursements	\$0.00
HST	\$4,916.34
Total Cost Claim	\$42,734.34

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation - in Trust

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, Ontario

M4S 2C6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

Name: Jay Shepherd

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

1980

CV not required ☐

Completed Years
Practicing/Years of Relevant
Experience

41

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required ☐

Completed Years
Practicing/Years of relevant
experience

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required ☐

Completed Years
Practicing/Years of relevant
experience

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
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Completed Years
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Name:

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Analyst/Consultant: ☐

CV attached: ☐

Year Called
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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2021-0118

Process Framework for Energy Innovation

Party School Energy Coalition

HST Rate: 13%

Activity	Written Comments on Near-Term Priorities	FEIWG Meeting #1	FEIWG Meeting #2	OEB/Co-lead Meeting	FEIWG Meeting #3	OEB/Co-lead Meeting	OEB/Co-lead Meeting	FEIWG Meeting #4
Date	14-Apr-21	Jun 16, 2021	Jul 9, 2021	Jul 14, 2021	Jul 29, 2021	Aug 4, 2021	Aug 9, 2021	Aug 24, 2021
Start-End	N/A	10:00 –3:30	10:00 –3:30	12-1	10:00 –3:30	11:30-12:30	11:00-12:00	10:00 –3:30
Hours	5.00	8.25	8.25	0.00	8.25	0.00	0.00	8.25
Up to Hours	5.00	8.25	8.25/13.75	2.50	8.25/13.75	3.75	2.50	8.25/13.75
Hourly rate								
Shepherd	\$1,650.00	\$2,722.50	\$2,722.50	\$0.00	\$2,722.50	\$0.00	\$0.00	\$2,722.50
Total:	1,650.00	2,722.50	2,722.50	-	2,722.50	-	-	2,722.50

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



OEB/Co-lead Meeting	OEB/Co-lead Meeting	FEIWG Meeting #5	OEB/Co-lead Meeting	FEIWG Meeting #6	OEB/Co-lead Meeting	FEIWG Meeting #7	OEB/Co-lead Meeting	OEB/IESO Joint Engagement	FEIWG Meeting #8	OEB/Co-lead Meeting	FEIWG Meeting #9	OEB/Co-lead Meeting
Aug 26, 2021	Aug 31, 2021	Sept 15, 2021	Sept 17, 2021	Oct 1, 2021	Oct 4, 2021	Oct 13, 2021	Oct 15, 2021	Oct 20, 2021	Nov 10, 2021	Nov 12, 2021	Nov 24, 2021	Nov 26, 2021
4:00-5:00	4:00-5:30	10:00 -3:30	2:00-3:00	10:00 -3:30	11:00-12:30	10:00 -12:30	11:30-12:30	9:30-11:30	9:30-4:30	2:00-3:00	10:00 - 4:30	2:00-3:00
0.00	0.00	8.25	0.00	8.25	0.00	3.75	0.00	2.00	10.50	0.00	8.25	0.00
2.50	3.75	8.25/13.75	2.50	8.25/13.75	3.75	3.75/6.25	3.75	2.00	10.5/17.5	2.50	8.25/13.75	2.50
\$0.00	\$0.00	\$2,722.50	\$0.00	\$2,722.50	\$0.00	\$1,237.50	\$0.00	\$660.00	\$3,465.00	\$0.00	\$2,722.50	\$0.00
-	-	2,722.50	-	2,722.50		1,237.50	-	660.00	3,465.00	-	2,722.50	

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
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Benefit/Co st SG Meeting #1	Benefit/Co st SG Meeting #2	Utility Incentives SG Meeting #1	OEB/Co- lead Meeting	OEB/Co- lead Meeting	Benefit/Co st SG Meeting #3	FEIWG Meeting #10	Benefit/Co st SG Meeting#4	OEB/Co- leads Meeting	Utility Incentives SG Meeting #2	FEIWG Meeting #11	Benefit/Co st SG Meeting #5	OEB/Co- leads Meeting
Dec 1, 2021	Dec 8, 2021	Dec 8, 2021	Dec 10, 2021	Dec 16, 2021	Dec 20, 2021	Jan 5, 2022	Jan 6, 2022	Jan 7, 2022	Jan 11, 2022	Jan 19, 2022	Jan 20, 2022	Jan 21, 2022
8:30-9:30	9:00-12:00	1:00-3:00	2:00-3:00	4:00-4:30	8:00-11:00	9:30-3:16	10:00-1:00	2:00-3:00	1:00-4:00	10:00 - 12:53	9:00 - 12:00	2:00-3:00
0.00	0.00	5.00	0.00	0.00	0.00	8.60	0.00	0.00	7.50	4.50	0.00	2.50
2.50	7.50	5.00	2.50	1.25	7.50	8.6/14.4	7.50	2.50	7.50	4.5/7.5	7.50	2.50
\$0.00	\$0.00	\$1,650.00	\$0.00	\$0.00	\$0.00	\$2,838.00	\$0.00	\$0.00	\$2,475.00	\$1,485.00	\$0.00	\$825.00
-		1,650.00	-	-	-	2,838.00	-	-	2,475.00	1,485.00	-	825.00

Ontario Energy Board COST CLAIM FOR CONSULTATIONS Statement of Fees Being Claimed



Utility Incentives SG Meeting #3
Jan 25, 2022
1:00 - 4:00
7.50
7.50
\$2,475.00
2,475.00

37,818.00
 4916.34
 42,734.34

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2021-0118	Process:	Framework for Energy Innovation
Party:	School Energy Coalition		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Meals		\$0.00	\$0.00
Other: 		\$0.00	\$0.00
Other: 		\$0.00	\$0.00
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Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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