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April 1, 2022

DELIVERED BY EMAIL
Registrar@oeb.ca

Ms. Nancy Marconi, Registrar
Ontario Energy Board
2300 Yonge Street, 27th Floor

Dear Ms. Marconi:

**Re: Rideau St. Lawrence Distribution Inc. (“RSL”)
2022 Cost of Service Rate Application
Ontario Energy Board (“OEB”) File No. EB-2021-0056 (“Proceeding”)**

We write on behalf of our client, RSL, in response to OEB Procedural Order No. 2 issued on March 18, 2022 (“**PO#2**”) to advise the OEB that a tentative agreement has been reached on all issues in the Proceeding. The parties have agreed to work together to draft a settlement proposal and anticipate that it will be filed with the OEB on or before May 2, 2022.

Along with the settlement proposal, RSL will be filing corrections to its evidence. Costs have been reallocated in the budget due to settlement between the parties on an Advanced Capital Module and a revised commissioning date of Q4 2023 for the Morrisburg MS#2 project.

If you have any questions or concerns, please do not hesitate to contact me.

Yours truly,

Colm Boyle

CB