



By EMAIL and RESS

Jay Shepherd
jay@shepherdrubenstein.com
Dir. 416-804-2767

April 7, 2022
Our File: EB20210312

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0312 – North Bay Espanola Amalgamation – SEC Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Enclosed, please find SEC’s cost claim in this matter on the OEB’s form with accompanying detailed dockets.

This proceeding was the second phase of the transaction to bring together two LDCs. Junior counsel Fred Zheng took the lead, and senior counsel Jay Shepherd limited his involvement to review of the steps along the way.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a faint, light-colored signature line.

Jay Shepherd

cc: Ted Doherty, SEC (by email)
Interested Parties (by email)

EB-2021-0312 : 1 : Glenda Masters

COST CLAIM NUMBER 354	SUBMISSION DEADLINE DATE April 07, 2022	CLAIM STATUS Submitted
EB# EB-2021-0312: MAADs: Section 86 1c: North Bay Hydro Distribution Limited	OTHER EB#S	PHASE #* 1
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Participant Claim Status
No	,	Shepherd, Jay; +1 (647) 804-2767 jay@shepherdrubenstein.com	708.51	Submitted
No	,	Zheng, Fred; +1 (647) 483-0114 fred@shepherdrubenstein.com	4,341.46	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
EB-2021-0312 CC Cover Letter.pdf			Cover Letter		

TOTAL LEGAL/CONSULTANT/OTHER FEES 4,469.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 580.97
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TOTAL CLAIM 5,049.97	TOTAL AMOUNT AWARDED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Glenda Masters	DATE SUBMITTED April 07, 2022
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Jay Shepherd

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2021-0312: MAADs: Section 86 1c: North Bay Hydro Distribution Limited	EB-2021-0312 : 1 : Glenda Masters	Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Shepherd, Jay; +1 (647) 804-2767 jay@shepherdrubenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	1980	41	330

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	0.20	330	66.00	13.00	8.58	74.58
Discovery						
Preparation of Interrogatories	0.40	330	132.00	13.00	17.16	149.16
Review Interrogatory Responses		330		13.00		
Technical Conference Preparation		330		13.00		
Technical Conference Attendance		330		13.00		
Technical Conference Follow Up		330		13.00		
Issues List						
Preparation		330		13.00		
Attendance at Issues Conference		330		13.00		
Intervenor Evidence						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Settlement Conference / ADR						
Preparation		330		13.00		
Attendance		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Oral Hearing						
Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
Submissions						
Written Submissions	0.90	330	297.00	13.00	38.61	335.61
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Other Attendance						
Other Attendance		330		13.00		
Communication						
With Client	0.20	330	66.00	13.00	8.58	74.58
With Other Parties		330		13.00		
Motions						
Preparation of Motion(s) Materials		330		13.00		
Prepare Submissions on the Motion(s)		330		13.00		
Attendance at Hearing on Motion(s)		330		13.00		
Confidentiality						

Preparation of Application for Confidentiality		330		13.00		
Prepare Submissions on Confidentiality		330		13.00		
Attendance at Hearing on Confidentiality		330		13.00		
Decision						
Review	0.20	330	66.00	13.00	8.58	74.58
Rate Order						
Review		330		13.00		
Prepare Submission on Rate Order		330		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			627.00		81.51	708.51

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2021-0312 Dockets.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2021-0312 Dockets.pdf		Time Docket	Hearings	

Date	Explanation	Lwyr	Hours	Hours
20220110	Review Notice, Various emails	JCS	0.1	
20220203	Review Decision on motion	JCS	0.1	
20220203	review evidence filed; draft IR, analyze the request filed by Mr. Rennick, many emails	FZ		8.8
20220206	Review and edit draft interrogatories	JCS	0.3	
20220207	revise and file IR	FZ		0.3
20220208	edit and refile IR	FZ		0.3
20220209	Review filed IRs	JCS	0.1	
20220222	email discussion with Jay	FZ		0.1
20220223	review evidence filed; discussion with Jay	FZ		4
20220224	draft final submission	FZ		9
20220225	Review and edit submissions, Many emails, Review submissions of others	JCS	0.7	
20220225	revise and file Final Submission	FZ		0.1
20220304	Review reply submissions	JCS	0.2	
20220307	Review Applicant's communication	JCS	0.2	
20220317	Review decision	JCS	0.2	
			1.9	22.6

Fred Zheng

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2021-0312: MAADs: Section 86 1c: North Bay Hydro Distribution Limited	EB-2021-0312 : 1 : Glenda Masters	Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdruenstein.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Zheng, Fred; +1 (647) 483-0114 fred@shepherdruenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	2020	1	170

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	7.00	170	1,190.00	13.00	154.70	1,344.70
Discovery						
Preparation of Interrogatories	2.40	170	408.00	13.00	53.04	461.04
Review Interrogatory Responses	2.10	170	357.00	13.00	46.41	403.41
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
Settlement Conference / ADR						
Preparation		170		13.00		
Attendance		170		13.00		
Preparation of Settlement Proposal		170		13.00		
Attendance at Presentation to Panel		170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions	11.10	170	1,887.00	13.00	245.31	2,132.31
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance						
Other Attendance		170		13.00		
Communication						
With Client		170		13.00		
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Confidentiality						

Preparation of Application for Confidentiality	170	13.00		
Prepare Submissions on Confidentiality	170	13.00		
Attendance at Hearing on Confidentiality	170	13.00		
Decision				
Review	170	13.00		
Rate Order				
Review	170	13.00		
Prepare Submission on Rate Order	170	13.00		
Total Service Provider Fees				
Total Service Provider Fees:		3,842.00	499.46	4,341.46

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2021-0312 Dockets.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

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EB-2021-0312 Dockets.pdf		Time Docket	Hearings	

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20220206	Review and edit draft interrogatories	JCS	0.3	
20220207	revise and file IR	FZ		0.3
20220208	edit and refile IR	FZ		0.3
20220209	Review filed IRs	JCS	0.1	
20220222	email discussion with Jay	FZ		0.1
20220223	review evidence filed; discussion with Jay	FZ		4
20220224	draft final submission	FZ		9
20220225	Review and edit submissions, Many emails, Review submissions of others	JCS	0.7	
20220225	revise and file Final Submission	FZ		0.1
20220304	Review reply submissions	JCS	0.2	
20220307	Review Applicant's communication	JCS	0.2	
20220317	Review decision	JCS	0.2	
			1.9	22.6