



Sent by Electronic Mail and RESS Filing

April 14, 2022

Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, Ontario M4P 1E4

Attention: Nancy Marconi, Acting Registrar

Dear Ms. Marconi:

**Re: Ontario Sustainable Energy Association's Cost Claim
IESO/SME Application to provide de-identified electricity consumption data to
third parties that are Canadian Government Entities
Board File No. EB-2021-0292**

Please see attached OSEA's cost claim in the above-noted matter pursuant to the Ontario Energy Board's Decision and Order dated March 24, 2022.

Yours truly,

Raeya Jackiw

cc: Dan Goldberger, OSEA
Travis Lusney, Power Advisory LLC

Document #: 2132412

EB-2021-0292 : 1 : Swaberene Baksh

COST CLAIM NUMBER 337	SUBMISSION DEADLINE DATE April 14, 2022	CLAIM STATUS Approved by Finance
EB# EB-2021-0292: Rates: Distribution: Independent Electricity System Operator	OTHER EB#S	PHASE #* 1
INTERVENOR Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	INTERVENOR COMPANY* Ontario Sustainable Energy Association, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 1132627988RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Participant Claim Status
No	,	Lusney, Travis; +1 (647) 680-1154 tlusney@poweradvisoryllc.com	2,293.90	Submitted
No	,	Jackiw, Raeya; +1 (416) 862-4827 rjackiw@willmsshier.com	3,880.42	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
OSEA_Cvrltr_20220414.pdf			Cover Letter		
Client Fees Listing EB-2021-0292.pdf			Invoice		
Travis Lusney Invoice.pdf			Invoice		
OSEA EB-2021-0292 Cost Claim 041320221634.pdf					

TOTAL LEGAL/CONSULTANT/OTHER FEES	TOTAL DISBURSEMENTS	TOTAL HST
5,464.00	0.00	710.32

TOTAL CLAIM	TOTAL AMOUNT AWARDED
6,174.32	

REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Willms & Shier Environmental Lawyers LLP

SEND PAYMENT TO ADDRESS 1 Toronto Street Suite 900, Toronto ON M5C 2V6	ATTENTION
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SUBMIT SECTION
I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Raeya Jackiw	DATE SUBMITTED April 13, 2022
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Travis Lusney

CASE EB-2021-0292: Rates: Distribution: Independent Electricity System Operator	COST CLAIM EB-2021-0292 : 1 : Swaberene Baksh	INTERVENOR NAME Baksh, Swaberene; +1 (416) 863-0711 sbaksh@willmsshier.com	PARTICIPANT CLAIM STATUS Submitted
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FILING PARTICIPANT Lusney, Travis; +1 (647) 680-1154 tlusney@poweradvisoryllc.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
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SERVICE PROVIDER TYPE Consultant	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 11	HOURLY RATE 290
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CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE February 17, 2022	HST RATE CHARGED 13.00
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HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No
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HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	1.00	290	290.00	13.00	37.70	327.70
Discovery						
Preparation of Interrogatories		290		13.00		
Review Interrogatory Responses		290		13.00		
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
Issues List						
Preparation		290		13.00		
Attendance at Issues Conference		290		13.00		
Intervenor Evidence						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
Settlement Conference / ADR						
Preparation		290		13.00		
Attendance	5.50	290	1,595.00	13.00	207.35	1,802.35
Preparation of Settlement Proposal	0.50	290	145.00	13.00	18.85	163.85
Attendance at Presentation to Panel		290		13.00		
Oral Hearing						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
Submissions						
Written Submissions		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Other Attendance						
Other Attendance		290		13.00		
Communication						
With Client		290		13.00		
With Other Parties		290		13.00		
Motions						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
Confidentiality						

Preparation of Application for Confidentiality	290	13.00		
Prepare Submissions on Confidentiality	290	13.00		
Attendance at Hearing on Confidentiality	290	13.00		
Decision				
Review	290	13.00		
Rate Order				
Review	290	13.00		
Prepare Submission on Rate Order	290	13.00		
Total Service Provider Fees				
Total Service Provider Fees:		2,030.00	263.90	2,293.90

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Travis Lusney Invoice.pdf	Invoice	
Travis Lusney Invoice.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Travis Lusney Invoice.pdf		Invoice	Hearings	
Travis Lusney Invoice.pdf		Time Docket	Hearings	

Power Advisory LLC
 55 University Avenue, Suite 700, PO Box 32
 Toronto, ON M5J 2H7



Ontario Sustainability Energy Association
 Dan Goldberger
 720 Bathurst St, 3rd FL
 Toronto, Ontario M5S 2R4

Invoice 220372

Date	Mar 28, 2022
Terms	
Service Thru	Mar 28, 2022

In Reference To: OSEA Consulting Resource – IESO Smart Meter Entity Consultation (EB-2021-0292) (Labor)

Regulatory Consulting Resource for EB-2021-0292

Date	By	Services	Hours	Rates	Amount
01/13/2022	TL	Prep for settlement conference, review of application	1.00	\$ 290.00/hr	\$ 290.00
01/17/2022	TL	Settlement conference	4.00	\$ 290.00/hr	\$ 1,160.00
01/18/2022	TL	Attending settlement conference	1.50	\$ 290.00/hr	\$ 435.00
01/20/2022	TL	Discussion with Raeya on draft settlement agreement	0.50	\$ 290.00/hr	\$ 145.00

			Total Hours	7.00 hrs
			Labor	\$ 2,030.00
			Labor HST 81338 8691 RT001	\$ 263.90
			Total Labor	\$ 2,293.90
			Total Invoice Amount	\$ 2,293.90
			Previous Balance	\$ 0.00
			Balance (Amount Due)	\$ 2,293.90

Notes:

Power Advisory LLC remittance address indicated above. Electronic payment instructions available upon request.

For invoice and payment questions contact:
 Julie Glover (jglover@poweradvisoryllc.com)

User Hours Summary

Billing Period: 01/13/2022 - 03/28/2022

User Hour Totals

User	Hours Billed	Rate/Hour	Amount Billed
Travis Lusney	7.00	\$ 290.00	\$ 2,030.00

Power Advisory LLC
 55 University Avenue, Suite 700, PO Box 32
 Toronto, ON M5J 2H7



Ontario Sustainability Energy Association
 Dan Goldberger
 720 Bathurst St, 3rd FL
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Raeya Jackiw

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FILING PARTICIPANT Jackiw, Raeya; +1 (416) 862-4827 rjackiw@willmsshier.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
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SERVICE PROVIDER TYPE Legal Counsel	YEAR CALLED TO BAR 2018	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 3	HOURLY RATE 170
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CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	HST RATE CHARGED 13.00
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HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No
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HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	1.50	170	255.00	13.00	33.15	288.15
Discovery						
Preparation of Interrogatories		170		13.00		
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
Settlement Conference / ADR						
Preparation	0.90	170	153.00	13.00	19.89	172.89
Attendance	15.90	170	2,703.00	13.00	351.39	3,054.39
Preparation of Settlement Proposal	1.50	170	255.00	13.00	33.15	288.15
Attendance at Presentation to Panel		170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance						
Other Attendance		170		13.00		
Communication						
With Client	0.20	170	34.00	13.00	4.42	38.42
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Confidentiality						

Preparation of Application for Confidentiality		170		13.00		
Prepare Submissions on Confidentiality		170		13.00		
Attendance at Hearing on Confidentiality		170		13.00		
Decision						
Review		170		13.00		
Rate Order						
Review	0.20	170	34.00	13.00	4.42	38.42
Prepare Submission on Rate Order		170		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			3,434.00		446.42	3,880.42

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Client Fees Listing EB-2021-0292.pdf	Time Docket	
OSEA_Cvrltr_20220414.pdf		

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Client Fees Listing EB-2021-0292.pdf		Time Docket	Hearings	
OSEA_Cvrltr_20220414.pdf			Hearings	

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
1341	Ontario Sustainable Energy Association					
	Re: EB-2021-0292 - Independent Electricit					
Jan 11/2022	Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00
2264052	review and respond to OEB re settlement conference;	Time				Unbilled
Jan 13/2022	Lawyer: 72 2.20 Hrs X 170.00	72	72	- RAEYA JACKIW	2.20	374.00
2264460	review IESO/SME application, and attend call with T. Lusney to prepare for settlement conference;	Time				Unbilled
Jan 17/2022	Lawyer: 72 6.40 Hrs X 170.00	72	72	- RAEYA JACKIW	6.40	1088.00
2264661	prepare for and attend settlement conference (Day 1); update T. Lusney;	Time				Unbilled
Jan 18/2022	Lawyer: 72 4.00 Hrs X 170.00	72	72	- RAEYA JACKIW	4.00	680.00
2264934	attend settlement conference (Day 2);	Time				Unbilled
Jan 20/2022	Lawyer: 72 5.50 Hrs X 170.00	72	72	- RAEYA JACKIW	5.50	935.00
2265629	attend settlement conference (Day 3); update T. Lusney;	Time				Unbilled
Jan 23/2022	Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00
2265866	update D. Goldberger on outcome of settlement conference;	Time				Unbilled
Jan 31/2022	Lawyer: 72 0.10 Hrs X 170.00	72	72	- RAEYA JACKIW	0.10	17.00
2267473	review emails re settlement proposal;	Time				Unbilled
Feb 1/2022	Lawyer: 72 0.70 Hrs X 170.00	72	72	- RAEYA JACKIW	0.70	119.00
2267696	review and comment on settlement agreement and attachments;	Time				Unbilled
Feb 3/2022	Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00
2268797	review emails re settlement agreement;	Time				Unbilled
Feb 9/2022	Lawyer: 72 0.50 Hrs X 170.00	72	72	- RAEYA JACKIW	0.50	85.00
2270802	review SE's revised settlement agreement;	Time				Unbilled
Mar 24/2022	Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00
2279109	review OEB decision on settlement agreement;	Time				Unbilled
				Unbilled:	20.20	3434.00
				Billed:	0.00	0.00
				Total:	20.20	3434.00
				Percent Billed:	0.00	0.00

*** Summary by Working Lawyer ***

Working Lawyer	Hours				Fees							
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
72 - RAEYA JACKI	20.20	100.00	0.00	100.00	20.20	0.00	3434.00	100.00	0.00	100.00	3434.00	0.00
Firm Total	20.20	100.00	0.00	100.00	20.20	0.00	3434.00	100.00	0.00	100.00	3434.00	0.00

*** Summary by Responsible Lawyer ***

Responsible Lawyer	Hours				Fees							
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
48 - JOANNA VINC	20.20	100.00	0.00	100.00	20.20	0.00	3434.00	100.00	0.00	100.00	3434.00	0.00
Firm Total	20.20	100.00	0.00	100.00	20.20	0.00	3434.00	100.00	0.00	100.00	3434.00	0.00

REPORT SELECTIONS - Client Fees Listing

Layout Template	Default(1)
Advanced Search Filter	None
Requested by	Josie Gonzalez
Finished	Wednesday, March 30, 2022 at 01:23:42 PM
Ver	14.1 (14.1.20150324)
Date Range	ALL DATES
Matters	10365
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
Firm Totals Only	No
Client balances only	No
Matter balances only	No
Entries Shown - Billed Only	No
Entries Shown - Unbilled	Yes
Entries Shown - Billable Tasks	Yes
Entries Shown - Write Up/Down Tasks	Yes
Entries Shown - No Charge Tasks	Yes
Entries Shown - Non Billable Tasks	Yes
Working Lawyer	All



Sent by Electronic Mail and RESS Filing

April 14, 2022

Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, Ontario M4P 1E4

Attention: Nancy Marconi, Acting Registrar

Dear Ms. Marconi:

**Re: Ontario Sustainable Energy Association's Cost Claim
IESO/SME Application to provide de-identified electricity consumption data to
third parties that are Canadian Government Entities
Board File No. EB-2021-0292**

Please see attached OSEA's cost claim in the above-noted matter pursuant to the Ontario Energy Board's Decision and Order dated March 24, 2022.

Yours truly,

Raeya Jackiw

cc: Dan Goldberger, OSEA
Travis Lusney, Power Advisory LLC

Document #: 2132412