



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

June 16, 2022
Our File: EB20210110

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0110 – Hydro One JRAP – Interim Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s interim cost claim using the OEB’s cost claim system.

While the OEB has indicated that it does not intend to conduct a detailed review of the claims at this time, SEC provides the following information regarding the interim cost claim in support of its request:

- As noted in our detailed dockets, certain activities are done at the same time and so cannot easily be separated into the OEB’s cost categories. For example, reviewing the evidence and preparing interrogatories are in most situations the same activity. Similarly, reviewing interrogatory responses and preparing for the Technical Conference were undertaken at the same time. In such situations, for the purposes of the OEB’s cost claim categories, we have allocated time equally between the relevant categories.
- We have also included time in the ‘Other Attendance’ category for docketed activities that do not fit within any of the other existing OEB cost categories. This primarily relates to procedural matters, and includes, among other activities, preparing the Notice of Intervention, reviewing various Procedural Orders and letters, preparing submissions as requested in Procedural Order No.2, responding to Hydro One’s correspondence related to the postponement of the settlement conference, etc.
- As is seen through the interrogatories posed, and as the Technical Conference transcript demonstrates, SEC has taken the lead amongst intervenors in the review of some of the most complex and significant portions of the application. This included, among other areas, the review of Hydro One’s capital plans (with AMPCO), which alone contains approximately 3,500 pages of pre-filed evidence and 15 third-party reports (exclusive of customer engagement related reports).
- The undersigned has acted as coordinator amongst intervenors, when required, in interactions with both OEB Staff and the Applicant. This includes for example, coordinated and consolidated comments and edits amongst intervenors on the draft issues list. SEC also

coordinated intervenor meetings and discussions in advance of the previously scheduled Settlement Conference.

- SEC was one of only two parties to file a motion regarding responses to interrogatory and Technical Conference undertakings. Ultimately, much of the motion was settled through discussions and negotiations with Hydro One the day before the motion was to be argued, but this occurred after the preparation for argument had already been done. Both the preparation and discussion time have been included in the 'Prepare Submission on Motion' cost category. The outstanding issues related to the interrogatories/undertaking regarding the Mercer compensation report were settled the day of the motion hearing.
- According to the original schedule outlined in Procedural Order No.1, if there was no substantive settlement agreement reached, a five-week oral hearing was to begin approximately one week after the conclusion for the Settlement Conference. Considering the scale of the application, and the areas SEC would have been expected to take the lead in cross-examination, preparation for the Settlement Conference had to be done in a way that would allow for a quick pivot to the oral hearing. In essence, SEC had to start preparing for the oral hearing in parallel with preparing for the Settlement Conference. While this time is categorized as Settlement Conference – Preparation, it includes what could otherwise be classified as oral hearing preparation. If SEC had not undertaken this approach to preparing for the settlement conference, we could not reasonably have been expected to be prepared for an oral hearing that would have begun shortly thereafter.
- For the purposes of this interim cost claim, SEC has not included any time expended by junior counsel Fred Zheng. SEC will assess the appropriate quantum of Mr. Zheng's time to include in our final cost claim after the completion of the hearing, when we are in a better position to evaluate the reasonable value of his contribution to the proceeding for the purpose of our request for reimbursement.

We hope this information is helpful to the OEB in considering our interim cost claim.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Ted Doherty, SEC (by email)
Applicant (by email)

EB-2021-0110 : 2 : Mark Rubenstein

COST CLAIM NUMBER 465	SUBMISSION DEADLINE DATE June 16, 2022	CLAIM STATUS Approved by Finance
EB# EB-2021-0110: Rates: Distribution: Hydro One Networks Inc.	OTHER EB#S	PHASE #* 2
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Participant Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	90,289.26	Submitted
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	34,269.51	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
SEC_HydroOneJRAP_InterimCostClaimLtr_20220616.pdf SEC EB-2021-0110 Cost Claim 061620221517.pdf			Cover Letter		

TOTAL LEGAL/CONSULTANT/OTHER FEES 110,229.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 14,329.77
TOTAL CLAIM 124,558.77	TOTAL AMOUNT AWARDED	

REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Shepherd Rubentein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS 2200 Yonge Street Suite 1302 Toronto, ON M4S 2C6	ATTENTION
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SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Mark Rubenstein	DATE SUBMITTED June 16, 2022
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Mark Rubenstein

CASE EB-2021-0110: Rates: Distribution: Hydro One Networks Inc.	COST CLAIM EB-2021-0110 : 2 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	PARTICIPANT CLAIM STATUS Submitted
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FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
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SERVICE PROVIDER TYPE Legal Counsel	YEAR CALLED TO BAR 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 10	HOURLY RATE 230
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CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	HST RATE CHARGED 13.00
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HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No
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HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	52.10	230	11,983.00	13.00	1,557.79	13,540.79
Discovery						
Preparation of Interrogatories	41.40	230	9,522.00	13.00	1,237.86	10,759.86
Review Interrogatory Responses	40.85	230	9,395.50	13.00	1,221.42	10,616.92
Technical Conference Preparation	30.55	230	7,026.50	13.00	913.44	7,939.94
Technical Conference Attendance	45.90	230	10,557.00	13.00	1,372.41	11,929.41
Technical Conference Follow Up	4.80	230	1,104.00	13.00	143.52	1,247.52
Issues List						
Preparation	3.70	230	851.00	13.00	110.63	961.63
Attendance at Issues Conference		230		13.00		
Intervenor Evidence						
Preparation		230		13.00		
Interrogatory Responses		230		13.00		
Preparation of Witness(es) for Attendance at Hearing		230		13.00		
Settlement Conference / ADR						
Preparation	84.60	230	19,458.00	13.00	2,529.54	21,987.54
Attendance	1.70	230	391.00	13.00	50.83	441.83
Preparation of Settlement Proposal		230		13.00		
Attendance at Presentation to Panel		230		13.00		
Oral Hearing						
Preparation		230		13.00		
Attendance at Oral Hearing		230		13.00		
Submissions						
Written Submissions		230		13.00		
Oral Submissions		230		13.00		
Attendance at Oral Submissions		230		13.00		
Other Attendance						
Other Attendance	11.20	230	2,576.00	13.00	334.88	2,910.88
Communication						
With Client	1.80	230	414.00	13.00	53.82	467.82
With Other Parties	4.90	230	1,127.00	13.00	146.51	1,273.51
Motions						
Preparation of Motion(s) Materials	3.50	230	805.00	13.00	104.65	909.65
Prepare Submissions on the Motion(s)	10.70	230	2,461.00	13.00	319.93	2,780.93
Attendance at Hearing on Motion(s)	6.10	230	1,403.00	13.00	182.39	1,585.39
Confidentiality						

Preparation of Application for Confidentiality		230		13.00		
Prepare Submissions on Confidentiality	3.60	230	828.00	13.00	107.64	935.64
Attendance at Hearing on Confidentiality		230		13.00		
Decision						
Review		230		13.00		
Rate Order						
Review		230		13.00		
Prepare Submission on Rate Order		230		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			79,902.00		10,387.26	90,289.26

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB- 2021-0110 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB- 2021-0110 Client Fees Listing.pdf		Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20210806	emails/preliminary review of application/p. call w. S. Grice	MR	1.5
20210808	emails	MR	0.1
20210809	review Exhibit 1	MR	1.3
20210809	emails	MR	0.1
20210812	Many emails	JCS	0.1
20210813	Review assignment of issues, Various emails, Review application summary	JCS	1.3
20210813	emails/meeting w. FZ to discuss responsibilities	MR	0.5
20210817	review previous decisions/review application/draft IRs	MR	4.2
20210819	review application/draft IRs	MR	3
20210820	review application/draft IRs	MR	3.5
20210822	review application/draft IRs	MR	3.8
20210823	review Hydro One ltr re: request to change Notice/emails	MR	0.2
20210826	review OEB letter re: notice	MR	0.1
20210831	review application/draft IRs	MR	3
20210901	emails	MR	0.1
20210902	review evidence and draft IRs	MR	1.9
20210903	review evidence and draft IRs	MR	2
20210904	review evidence and draft IRs	MR	5
20210905	review evidence and draft IRs	MR	3.7
20210906	review evidence and draft IRs	MR	2.7
20210907	disc w. FZ	MR	0.2
20210907	Review Exhibit A and E, Discussion with Mark	FZ	1.1
20210908	p. call w. SG	MR	0.3
20210908	Review OEB decision in previous applications, Exhibit E	FZ	4.2
20210909	draft and file NOI	MR	0.3
20210909	Review Exhibits	FZ	5.3
20210910	Review Exhibit and consulted outside resources	FZ	6.5
20210913	emails	MR	0.1
20210913	Review filed Exhibits	FZ	6.3
20210914	Review Exhibit E	FZ	2.3
20210915	Review Exhibit E and draft interrogatories	FZ	3
20210916	Review Exhibit E and draft interrogatories	FZ	2.8
20210917	review PO	MR	0.5
20210921	complete D&U and file	MR	0.2
20210921	Many emails, Review acquired information	JCS	0.4
20210921	Review Exhibit E and draft interrogatories, Discussion with Mark Rubenstein	FZ	6.2
20210922	emails/draft submission on preliminary issues from PO#1	MR	1.7
20210922	Review Exhibit E and draft interrogatories, Review emails	FZ	2
20210923	edit submission/review confidential information	MR	0.5
20210924	emails/review BD letter	MR	0.1
20210924	Review ED submission, Review Staff letter	JCS	0.4
20210927	finalize submission/emails/p. call w. A. Sternberg (Torys for Hydro One)	MR	1
20210927	Review exhibits, Consult external sources, Draft interrogatories	FZ	1
20210928	file submissions/review other parties submissions	MR	0.5
20210928	Many emails, Review submissions	JCS	1
20210929	review further comments/emails	MR	0.1
20210929	Review benchmarking evidence	JCS	2
20210930	Many emails, Review procedural issues	JCS	0.3

20210930	review corr re: updated evidence/review Hydro One corr re: procedural matters	MR	0.2
20210930	Review supplemental evidence	FZ	0.3
20211001	Many emails, Review Board letter	JCS	0.2
20211004	emails/review HO letter	MR	0.1
20211004	Many emails, Review Hydro One submissions	JCS	0.2
20211004	Review procedural matter letter	FZ	0.1
20211005	review Hydro One responses to procedural issues	MR	0.3
20211005	review GSP evidence and draft IRs	MR	3
20211005	Review evidence, Many emails	JCS	3.8
20211005	Review exhibits	FZ	1
20211006	review Hydro One ltr	MR	0.1
20211006	Review evidence, Many emails	JCS	1
20211007	emails/review OEB Staff corr/review HO response	MR	0.3
20211007	Review procedural materials and letters, Many emails, Review evidence	JCS	1.4
20211007	Review exhibits and prepare interrogatories	FZ	4.7
20211008	emails/p. call w. Lisa Demarco	MR	0.2
20211008	Review evidence, Many emails	JCS	1
20211008	Review exhibits and prepare interrogatories	FZ	3
20211009	Review evidence	JCS	2.5
20211011	Review exhibits and prepare interrogatories	FZ	6.5
20211012	review Staff ltr	MR	0.1
20211012	Rate impact analysis, Client reporting, Various emails	JCS	1.6
20211012	Review exhibits and prepare interrogatories	FZ	7
20211013	Draft and edit interrogatories	FZ	5.4
20211015	emails re: request for meeting w MG and MR from Marcie Zajdeman	MR	0.2
20211018	emails/review evidence and draft IRs	MR	4.2
20211018	prepare IR and send it to Mark	FZ	0.1
20211019	emails/review evidence and draft IRs/p. call. w. S. Grice	MR	5.5
20211019	reply to Mark's question re HONI interrogatories	FZ	0.2
20211020	emails/review evidence	MR	5.9
20211021	prepare for and attend zoom meeting with Marcie Zajdeman	MR	1
20211021	review evidence and draft IRs	MR	3.8
20211022	emails	MR	0.1
20211022	review evidence and draft IRs	MR	2.6
20211023	review evidence and draft IRs	MR	3.2
20211023	Review evidence	JCS	3.2
20211024	Review evidence, Many emails	JCS	2
20211025	draft IRs/consolidate IRs/edit IRs	MR	4.2
20211025	review Bd procedural decision and PO/emails	MR	0.3
20211025	Review evidence, Draft and finalize interrogatories, Many emails, Review decision and PO	JCS	6.6
20211025	Review email	FZ	0.1
20211026	emails/finalize and file IRs/review other parties IR	MR	2.8
20211026	Review interrogatories of others	JCS	1.5
20211027	review parties IRs/emails/p. call S. Grice	MR	0.5
20211027	Many emails and further filings	JCS	0.2
20211101	Review additional evidence	JCS	2
20211101	emails	MR	0.1

20211109	Review to see if any additional IRs required	JCS	0.3
20211110	Review Staff IRs	JCS	1
20211124	Review email	FZ	0.1
20211124	review Hydro One letter	MR	0.2
20211129	emails	MR	0.1
20211130	preliminary review of IRR/review confidentiality request	MR	1.1
20211201	Many emails	JCS	0.1
20211201	Review IR response and prepare for Technical Conference	FZ	3.5
20211202	emails/review OEB letter	MR	0.2
20211202	Review Board letter	JCS	0.1
20211202	Review emails, PO and IR responses	FZ	1
20211203	review IRR	MR	5.5
20211203	Review IR response and prepare for Technical Conference	FZ	3
20211204	review IRR	MR	3.3
20211204	Initial review of interrogatory responses	JCS	1.5
20211205	review IRR	MR	1.7
20211206	emails/review IRR and prepare for TC/multiple p. call . w. S. Grice to discuss capital issues/draft and file letter re: issues/review other parties letters	MR	6.5
20211206	Time estimates, Many emails, Meet with Fred	JCS	0.5
20211206	Review IR response and prepare for Technical Conference	FZ	2.3
20211207	emails re: issues list	MR	0.2
20211207	Review IRR, Review TC assignments	JCS	0.6
20211207	Review IR response and prepare for Technical Conference	FZ	3.7
20211207	emails/review IRR/prepare for TC/p. call w. S. Grice/Zoom call w. S. Grice to discuss evidence and issues/review Hydro One corr	MR	7.7
20211208	review issues and provide proposed edits/emails	MR	0.5
20211208	review IRR and prepare for TC/p. call w. S. Grice/p. call w. FZ	MR	5.5
20211208	Review IRR, Review issues list, Many emails	JCS	2
20211208	Review IR response and prepare for Technical Conference	FZ	2.8
20211209	disc. w. JCS and FZ/review IRR and prepare for TC	MR	2.5
20211209	Meet with Mark, Review IRR	JCS	2
20211209	Review IR response and prepare for Technical Conference	FZ	3
20211210	review IRR/prepare UT tables/emails/p. call w. S. Grice/Zoom call w. FZ	MR	5.8
20211210	emails/consolidate issues list	MR	0.4
20211210	review decision on confidentiality	MR	0.2
20211210	Many emails, Prep for TC	JCS	0.7
20211210	Review IR response and prepare for Technical Conference	FZ	6
20211211	prepare for Technical Conference/emails/p. call w. S. Grice	MR	3.5
20211211	Research, Analysis and memo re various policy issues related to the application	JCS	2.5
20211212	prepare for Technical Conference/emails	MR	1.2
20211212	Various emails	JCS	0.1
20211213	attend Technical Conference	MR	7.5
20211213	prepare for Day 2 of Technical Conference (panel 2)	MR	2.2
20211213	Review interrogatory responses, Many emails, Attend TC (background)	JCS	7.4
20211213	Attend Technical Conference	FZ	6.5
20211214	attend Technical Conference	MR	8.4
20211214	Review interrogatory responses, Many emails, Attend TC (background), Spreadsheet analysis	JCS	4

20211214	Attend Technical Conference	FZ	6.5
20211215	attend Technical Conference	MR	8
20211215	prepare for Day 4 and panel 4/review corr/review confidential BP	MR	3.5
20211215	Review interrogatory responses, Many emails, Attend TC (mostly background), Spreadsheet analysis, Prepare TC questions	JCS	7.8
20211215	Attend Technical Conference	FZ	6.5
20211216	attend Technical Conference	MR	4.5
20211216	prepare for Day 5/emails	MR	1.7
20211216	Attend TC (questioning), Many emails	JCS	6
20211216	Attend Technical Conference	FZ	6.5
20211217	attend Technical Conference	MR	3.8
20211217	emails re: transcripts and UT	MR	0.2
20211217	Attend TC (background), Many emails, Review additional materials	JCS	1.4
20211217	Attend Technical Conference	FZ	3
20211220	emails	MR	0.1
20211221	review OEB Staff revised draft issues list/emails	MR	0.2
20211221	Review issues list materials	JCS	0.2
20211231	Review undertaking changes and transcripts, Many emails	JCS	0.4
20220104	Many emails re revisions to undertakings	JCS	0.1
20220104	emails/review Hydro One UT correction proposal/p. call w. FZ to instruct	MR	0.6
20220104	Review IR responses, evidence filed, preview Technical Conference transcript and undertaking amendments, prepare for Settlement Conference	FZ	3.5
20220105	emails/review letter on UT and confidentiality request	MR	0.3
20220106	preliminary review of UT responses/emails	MR	1.5
20220106	emails/p. call w. Mark Lowry	MR	0.9
20220106	emails re: issues list	MR	0.1
20220107	Many emails	JCS	0.1
20220107	p. call w. C. Keizer re: UT response issue	MR	0.2
20220107	emails/p. call w. T. Garner (OEB Staff) re: issues list	MR	0.3
20220110	Many emails	JCS	0.1
20220110	review UT responses and prepare for motion/emails	MR	3.5
20220110	emails re: issues list	MR	0.1
20220111	Many emails	JCS	0.1
20220111	emails/prepare mtion letter	MR	3.5
20220112	Many emails, Initial review of new evidence	JCS	1
20220112	undertake analysis and construct Settlement Conference impact models	MR	4.5
20220112	prel review of PEG report	MR	0.5
20220113	Many emails and scheduling, Review PO#3	JCS	0.3
20220113	review PO and issues list decision	MR	0.5
20220114	Review materials for motions	JCS	0.5
20220114	emails	MR	0.3
20220117	Review motions materials and letter filed, Many emails	JCS	0.3
20220117	emails/draft motion letter/prepare compendium for motion/p. call w. C. Keizer/review HO letter	MR	3.8
20220118	prepare for motion/meeting w. Hydro One and SG to discuss motion/p. call w. A. Sternberg/p. call w. S. Grice/many emails regarding resolution of motion	MR	5.8
20220118	Many emails	FZ	0.2
20220119	Review motions transcript, Review Mercer letter, Review SEC compendium	JCS	0.8

20220119	emails/review Mercer letter/prepare for motion/pre-motion meeting with SG, C. Keizer and K. Burke (Hydro One)	MR	1.1
20220119	attend Motion hearing/discussion with Mercer and Hydro One re: resolution of motion	MR	6
20220119	Email	FZ	0.1
20220120	Review EP IRs	JCS	0.1
20220120	emails re: motion UT description	MR	0.1
20220121	emails/p. call w. Martin Davis/begin to prepare for Settlement Conference	MR	4.5
20220122	Review PEG evidence and related Clearspring evidence, Review transcripts, Various emails	JCS	8
20220123	Draft interrogatories to PEG, Many emails	JCS	1.5
20220123	emails	MR	0.2
20220124	Many emails, Review interrogatories of other and our finals	JCS	0.4
20220124	p. call w. S. Grice/p. call w. J. Girvan	MR	0.6
20220124	edit, finalize and file PEG IRs	MR	0.5
20220125	Many emails	JCS	0.1
20220125	meeting w. FZ to discuss settlement and hearing prep/prepare for Settlement Conference	MR	5.5
20220125	Review evidence filed, IR responses, transcripts, UT responses, prepare OM&A argument and settlement position	FZ	4.3
20220126	Many emails and scheduling	JCS	0.1
20220126	review materials/prepare for Settlement Conference/emails to intervenors re: meeting/p. call S. Grice	MR	6.5
20220126	Review evidence filed, IR responses, transcripts, UT responses, prepare OM&A argument and settlement position	FZ	3.2
20220127	prepare for Settlement Conference	MR	6
20220127	Review evidence filed, IR responses, transcripts, UT responses, prepare OM&A argument and settlement position	FZ	4
20220128	Review new material	JCS	0.3
20220128	prepare for Settlement Conference/Zoom meeting w. S. Grice/review revised UT responses	MR	5.8
20220128	Review evidence filed, IR responses, transcripts, UT responses, prepare OM&A argument and settlement position memo	FZ	8
20220129	review Motion response docs filed/prepare for Settlement Conference	MR	2.5
20220130	prepare for Settlement Conference/prepare for meeting w. intervenors re: settlement preparation	MR	3.7
20220130	Review evidence filed, IR responses, transcripts, UT responses, finalize OM&A argument and settlement position memo	FZ	1.2
20220131	meeting w. OSEA/meeting w. intervenors re: Settlement Conference preparation/p. call w. S. Grice	MR	2.3
20220131	prepare for Settlement Conference	MR	4.3
20220201	prepare for Settlement Conference/emails/p. call w. S. Grice/review FZ OM&A analysis	MR	9
20220201	Review evidence filed, IR responses, Transcripts, UT responses; Prepare Customer Engagement argument and settlement position memo	FZ	6.3
20220202	Many emails, Scheduling	JCS	0.1
20220202	prepare for Settlement Conference/review FZ customer engagement analysis/emails/review ED proposals and provide comments	MR	9.5
20220202	discussion with Mark R.	FZ	0.2

20220203	Prepare for settlement conference/Meeting with SG and OEB Staff (TG/MD/JS), meeting with SG to go over capital analysis	MR	10.2
20220204	Review Hydro One correspondence, Many emails, Review revised PEG responses	JCS	0.4
20220204	prelim review motion responses/emails/p. call w. S. Grice	MR	0.8
20220204	prepare for settlement conference/emails/ p call w. C. Keizer and A. Sternberg/p. call w. S. Grice/p. call w. J. Sidlofsky/p. call w. J. Girvan/review OEB letter	MR	4.6
20220204	review email	FZ	0.1
20220206	emails	MR	0.1
20220207	Review Hydro One proposal for delay, Review schedule, Many emails	JCS	0.2
20220207	p. call w. S. Grice/review confidential updated UT responses resulting from motion/review letter re: confidentiality/review letter re: adjournment	MR	1.2
20220207	attend Settlement Conference meeting	MR	1.7
20220208	Edit draft submissions, Many emails, Review submissions of others	JCS	0.6
20220208	draft letter in response HO adjournment request and schedule/p. call w. J. Girvan/emails/review other parties letters	MR	1.1
20220209	Review submissions of others	JCS	0.2
20220209	review AMPCO and VECC letters	MR	0.3
20220210	Various emails and letters	JCS	0.1
20220210	review PP letter	MR	0.1
20220211	Review H1 response re evidence update	JCS	0.2
20220211	emails/review OSEA ltr/review Hydro One letter	MR	0.2
20220215	review updated JT 4.27	MR	0.3
20220218	Review PO#4 and scheduling, Various emails	JCS	0.3
20220218	review OEB PO and decision on adjournment/emails	MR	0.3
20220221	Various emails	JCS	0.1
20220225	review 2021 financial statements/listen to Q4 2021 earnings call	MR	1.1
20220307	consider issues for hearing and Settlement Conference/review evidence	MR	3
20220322	Review letter	JCS	0.1
20220322	review HO letter	MR	0.1
20220325	p. call w. JG	MR	0.1
20220331	emails/review letter/review letter re:expert	MR	0.4
20220404	prelim review of evidence/analysis on inflation update/review OEB letter re: PDT Project	MR	1.2
20220406	p. call w. Martin Davies x2, p. call w. JCS, p. call w. SP, SG, MG, JG, KE re: schedule feedback for Board Staff	MR	2.2
20220408	Review new materials, Various emails	JCS	0.1
20220408	emails with FZ re inflation research	MR	0.3
20220411	Analyze regarding inflation pressure and related costs	FZ	4
20220411	client reporting	MR	1.5
20220411	emails	MR	0.1
20220412	Analyze regarding inflation pressure and related costs	FZ	5
20220413	Analyze regarding inflation pressure and related costs	FZ	8
20220414	Review PO#5, decision, and scheduling, Many emails	JCS	0.4
20220414	Analyze regarding inflation pressure and related costs	FZ	2.5
20220414	review PO #5 and confidentiality decision/emails/p. call w. S. Grice	MR	0.7
20220414	review FZ research re: inflation	MR	0.8
20220419	Review updated Clearspring report	JCS	1.6
20220419	attend OESC/SEC BoD meeting to provide update	MR	0.3

20220420	consider revised inflation impacts on productivity and rate framework/p. call w. S. Grice	MR	1.8
20220421	Review Hydro One letter	JCS	0.1
20220421	review Hydro One corr/emails	MR	0.2
20220421	review update evidence/research/draft IRs	MR	4.1
20220422	Many emails. Review decision	JCS	0.3
20220422	p. call w. B. Yauch (PWU)/emails	MR	0.4
20220425	p. call w. S. Grice	MR	0.2
20220426	review application/draft IRs	MR	2.6
20220427	review updated evidence/prepare IRs/p. call w. S. Grice	MR	3.2
20220428	Review OEB and Hydro One letters, Many emails	JCS	0.2
20220428	review OEB letter/emails	MR	0.3
20220429	Review OEB decision and scheduling, Many emails	JCS	0.3
20220429	p. call w. S. Grice/review evidence/draft IRs	MR	1.5
20220502	Review new interrogatories	JCS	0.3
20220502	emails/multiple p. calls w. S. Grice/finalize and file IRs/review other parties IRRs	MR	2
20220504	review and draft submissions on proposed prelim redactions to CCC-1, Attach 1	MR	2
20220505	further draft submissions	MR	0.5
20220506	emails	MR	0.2
20220509	review OEB decision on withdrawal request	MR	0.1
20220509	emails/finalize and file conf sub/review OEB Staff sub	MR	0.4
20220516	emails/prelim review of IRR	MR	0.3
20220517	prelim review of IRR	MR	1.2
20220518	review request for confidentiality/prelim review of confidential documents	MR	0.3
20220520	review IRR	MR	3.7
20220520	emails/review PP corr	MR	0.1
20220522	review IRR	MR	2
20220524	Many emails	JCS	0.1
20220524	review reply sub on relevance and confidentiality of IBP/draft cover letter and prepare correct sub	MR	0.5
20220524	draft and file letter re:TC/review other parties corr	MR	0.3
20220525	emails/review IRR and prepare for Technical Conference	MR	2.5
20220526	Review schedule, Review issues to be addressed	JCS	0.2
20220526	p. call w. S. Grice	MR	0.5
20220527	Many emails	JCS	0.1
20220527	review IRR and prepare for Technical Conference	MR	2
20220529	Review VECC material	JCS	0.1
20220530	Review Staff Compendium, Many emails	JCS	0.3
20220530	prepare for Technical Conference/try to figure out source of inconsistencies in numbers in evidence/multiple p. calls w. S. Grice	MR	6.1
20220531	Review Resilient materials, Review transcript	JCS	0.4
20220531	attend Technical Conference	MR	7.2
20220531	emails/prelim review transcript/p. call w. S. Grice	MR	0.2
20220601	attend Technical Conference	MR	6.5
20220601	emails/review transcript	MR	0.2
			613.4

Jay Shepherd

CASE EB-2021-0110: Rates: Distribution: Hydro One Networks Inc.	COST CLAIM EB-2021-0110 : 2 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	PARTICIPANT CLAIM STATUS Submitted
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FILING PARTICIPANT Shepherd, Jay; +1 (416) 804-2767 jay@shepherdubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
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SERVICE PROVIDER TYPE Legal Counsel	YEAR CALLED TO BAR 1980	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 41	HOURLY RATE 330
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CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	HST RATE CHARGED 13.00
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HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No
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HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	35.60	330	11,748.00	13.00	1,527.24	13,275.24
Discovery						
Preparation of Interrogatories	8.20	330	2,706.00	13.00	351.78	3,057.78
Review Interrogatory Responses	18.00	330	5,940.00	13.00	772.20	6,712.20
Technical Conference Preparation	10.30	330	3,399.00	13.00	441.87	3,840.87
Technical Conference Attendance	6.00	330	1,980.00	13.00	257.40	2,237.40
Technical Conference Follow Up	0.50	330	165.00	13.00	21.45	186.45
Issues List						
Preparation	1.50	330	495.00	13.00	64.35	559.35
Attendance at Issues Conference		330		13.00		
Intervenor Evidence						
Preparation		330		13.00		
Interrogatory Responses		330		13.00		
Preparation of Witness(es) for Attendance at Hearing		330		13.00		
Settlement Conference / ADR						
Preparation	3.60	330	1,188.00	13.00	154.44	1,342.44
Attendance		330		13.00		
Preparation of Settlement Proposal		330		13.00		
Attendance at Presentation to Panel		330		13.00		
Oral Hearing						
Preparation		330		13.00		
Attendance at Oral Hearing		330		13.00		
Submissions						
Written Submissions		330		13.00		
Oral Submissions		330		13.00		
Attendance at Oral Submissions		330		13.00		
Other Attendance						
Other Attendance	5.00	330	1,650.00	13.00	214.50	1,864.50
Communication						
With Client	1.60	330	528.00	13.00	68.64	596.64
With Other Parties		330		13.00		
Motions						
Preparation of Motion(s) Materials	0.50	330	165.00	13.00	21.45	186.45
Prepare Submissions on the Motion(s)	1.10	330	363.00	13.00	47.19	410.19
Attendance at Hearing on Motion(s)		330		13.00		
Confidentiality						

Preparation of Application for Confidentiality	330	13.00	
Prepare Submissions on Confidentiality	330	13.00	
Attendance at Hearing on Confidentiality	330	13.00	
Decision			
Review	330	13.00	
Rate Order			
Review	330	13.00	
Prepare Submission on Rate Order	330	13.00	
Total Service Provider Fees			
Total Service Provider Fees:	30,327.00	3,942.51	34,269.51

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf		Time Docket	Hearings	

Combined detailed dockets attached to Participant - Mark Rubenstein