



BY EMAIL and RESS

Mark Rubenstein
mark@shepherd rubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

June 21, 2022
Our File: EB20210056

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0056 – Rideau St. Lawrence 2022 – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's cost claim system.

SEC junior counsel, Fred Zheng, had carriage of this matter, with the undersigned providing general assistance and supervision, as well as having specific responsibility for certain discrete technical issues (ICM true-up, ACM, accounting matters, PILs, deferral and variance accounts). This arrangement allowed for a more cost-effective participation in this proceeding.

For the purpose of cost claim categorization, where dockets include both reviewing evidence and preparing interrogatories, or reviewing interrogatory responses and preparing for the settlement conference, we have allocated 50% to each specific category activity. As a practical matter, each set of activities are done at the same time and so cannot be readily extricable (e.g. we are preparing IRs as we review the evidence).

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Ted Doherty, SEC (by email)
Applicant (by email)

EB-2021-0056 : 1 : Mark Rubenstein

COST CLAIM NUMBER 497	SUBMISSION DEADLINE DATE June 21, 2022	CLAIM STATUS Submitted
EB# EB-2021-0056: Rates: Distribution: Rideau St. Lawrence Distribution Inc.	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No	,	Zheng, Fred; +1 (647) 483-0114 fred@shepherdrubenstein.com	9,797.10	Submitted
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	3,794.54	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
EB-2021-0056 RSL Cover Letter.pdf			Cover Letter		

TOTAL LEGAL/CONSULTANT/OTHER FEES 12,028.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 1,563.64
TOTAL CLAIM 13,591.64	TOTAL AMOUNT AWARDED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION
I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Mark Rubenstein	DATE SUBMITTED June 21, 2022
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Fred Zheng

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2021-0056: Rates: Distribution: Rideau St. Lawrence Distribution Inc.	EB-2021-0056 : 1 : Mark Rubenstein	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Zheng, Fred; +1 (647) 483-0114 fred@shepherd Rubenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	2020	1	170

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	4.00	170	680.00	13.00	88.40	768.40
Discovery						
Preparation of Interrogatories	3.60	170	612.00	13.00	79.56	691.56
Review Interrogatory Responses	6.90	170	1,173.00	13.00	152.49	1,325.49
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation	0.20	170	34.00	13.00	4.42	38.42
Attendance at Issues Conference		170		13.00		
Intervenor Evidence						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
Settlement Conference / ADR						
Preparation	12.80	170	2,176.00	13.00	282.88	2,458.88
Attendance	15.00	170	2,550.00	13.00	331.50	2,881.50
Preparation of Settlement Proposal	8.10	170	1,377.00	13.00	179.01	1,556.01
Attendance at Presentation to Panel		170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance						
Other Attendance		170		13.00		
Communication						
With Client		170		13.00		
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Confidentiality						

Preparation of Application for Confidentiality		170		13.00		
Prepare Submissions on Confidentiality		170		13.00		
Attendance at Hearing on Confidentiality		170		13.00		
Decision						
Review	0.40	170	68.00	13.00	8.84	76.84
Rate Order						
Review		170		13.00		
Prepare Submission on Rate Order		170		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			8,670.00		1,127.10	9,797.10

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Client Fees Listing Sheet.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Client Fees Listing Sheet.pdf		Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20220104	emails	MR	0.1
20220119	instruction to file Notice of Intervention	FZ	0.1
20220120	draft and instructions to file Notice of Intervention	FZ	0.1
20220128	review PO/preliminary review of Application	MR	1
20220204	review draft issue list	FZ	0.1
20220209	respond to issue list	FZ	0.1
20220210	review email and attachment	FZ	0.3
20220215	review evidence filed	FZ	1
20220216	review evidence filed and draft IR	FZ	5
20220218	review Application/review draft FZ IRs/provide additional IRs on areas of responsibility and provide comments/p. call w. FZ	MR	4.4
20220218	review Staff IR; send IR to Mark	FZ	0.5
20220222	emails	MR	0.2
20220222	file IR	FZ	0.1
20220223	review VECC IR	FZ	0.5
20220307	review RSL extension request	FZ	0.1
20220309	review evidence and prepare for Settlement Conference	FZ	1
20220315	review evidence and prepare for Settlement Conference	FZ	3.8
20220317	review emails	FZ	0.1
20220317	emails	MR	0.1
20220318	review emails and respond to extension request	FZ	0.1
20220318	review Board letter	MR	0.1
20220321	prepare for Settlement Conference; email with Mark R; prepare OM&A model; review evidence	FZ	4.3
20220321	email with Mark	FZ	0.1
20220321	preliminary review of IRR	MR	0.3
20220322	review IRR and emails	MR	1.5
20220323	review IRR and models attached	FZ	4
20220323	review IRR/review IR models and attachments/prepare for Settlement Conference	MR	2
20220325	review IR and models attached; prepare for Settlement Conference; discussion with MR	FZ	5
20220325	review FZ notes and position/meeting w. FZ to discuss settlement and provide views on MR areas of responsibility	MR	1.9
20220329	review clarification questions	FZ	1.2
20220330	prepare and attend Settlement Conference	FZ	7
20220330	review clarification questions responses	MR	0.7
20220330	attend Settlement Conference to deal with clarification question responses	MR	1.7
20220331	prepare and attend Settlement Conference	FZ	8
20220401	review status of settlement discussion letter	FZ	0.3
20220404	Summarize settlement and discussion with Mark	FZ	0.8
20220404	emails re: settlement debrief	MR	0.2
20220420	discussion with Mark	FZ	0.2
20220420	review OEB staff submission	FZ	0.3
20220426	review emails and PO	FZ	0.3
20220427	many emails; review settlement proposal	FZ	1
20220429	review email	FZ	0.2
20220502	review request for extension	FZ	0.1
20220506	review email and updated Settlement Proposal	FZ	0.3

20220509	p. call w. FZ re: settlement proposal	MR	0.2
20220509	review settlement notes and edit Settlement Proposal; discuss with MR	FZ	3.8
20220516	review Settlement Proposal and email	FZ	0.5
20220520	review OEB staff submission on Settlement Proposal	FZ	0.3
20220614	review OEB decision	MR	0.2
20220616	review OEB decision	FZ	0.4
			65.6

Mark Rubenstein

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2021-0056: Rates: Distribution: Rideau St. Lawrence Distribution Inc.	EB-2021-0056 : 1 : Mark Rubenstein	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd Rubenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	2011	10	230

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	3.30	230	759.00	13.00	98.67	857.67
Discovery						
Preparation of Interrogatories	2.40	230	552.00	13.00	71.76	623.76
Review Interrogatory Responses	3.00	230	690.00	13.00	89.70	779.70
Technical Conference Preparation		230		13.00		
Technical Conference Attendance		230		13.00		
Technical Conference Follow Up		230		13.00		
Issues List						
Preparation		230		13.00		
Attendance at Issues Conference		230		13.00		
Intervenor Evidence						
Preparation		230		13.00		
Interrogatory Responses		230		13.00		
Preparation of Witness(es) for Attendance at Hearing		230		13.00		
Settlement Conference / ADR						
Preparation	3.60	230	828.00	13.00	107.64	935.64
Attendance	1.70	230	391.00	13.00	50.83	441.83
Preparation of Settlement Proposal	0.40	230	92.00	13.00	11.96	103.96
Attendance at Presentation to Panel		230		13.00		
Oral Hearing						
Preparation		230		13.00		
Attendance at Oral Hearing		230		13.00		
Submissions						
Written Submissions		230		13.00		
Oral Submissions		230		13.00		
Attendance at Oral Submissions		230		13.00		
Other Attendance						
Other Attendance		230		13.00		
Communication						
With Client		230		13.00		
With Other Parties		230		13.00		
Motions						
Preparation of Motion(s) Materials		230		13.00		
Prepare Submissions on the Motion(s)		230		13.00		
Attendance at Hearing on Motion(s)		230		13.00		
Confidentiality						

Preparation of Application for Confidentiality		230		13.00		
Prepare Submissions on Confidentiality		230		13.00		
Attendance at Hearing on Confidentiality		230		13.00		
Decision						
Review		230		13.00		
Rate Order						
Review	0.20	230	46.00	13.00	5.98	51.98
Prepare Submission on Rate Order		230		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			3,358.00		436.54	3,794.54

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Client Fees Listing Sheet.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

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20220209	respond to issue list	FZ	0.1
20220210	review email and attachment	FZ	0.3
20220215	review evidence filed	FZ	1
20220216	review evidence filed and draft IR	FZ	5
20220218	review Application/review draft FZ IRs/provide additional IRs on areas of responsibility and provide comments/p. call w. FZ	MR	4.4
20220218	review Staff IR; send IR to Mark	FZ	0.5
20220222	emails	MR	0.2
20220222	file IR	FZ	0.1
20220223	review VECC IR	FZ	0.5
20220307	review RSL extension request	FZ	0.1
20220309	review evidence and prepare for Settlement Conference	FZ	1
20220315	review evidence and prepare for Settlement Conference	FZ	3.8
20220317	review emails	FZ	0.1
20220317	emails	MR	0.1
20220318	review emails and respond to extension request	FZ	0.1
20220318	review Board letter	MR	0.1
20220321	prepare for Settlement Conference; email with Mark R; prepare OM&A model; review evidence	FZ	4.3
20220321	email with Mark	FZ	0.1
20220321	preliminary review of IRR	MR	0.3
20220322	review IRR and emails	MR	1.5
20220323	review IRR and models attached	FZ	4
20220323	review IRR/review IR models and attachments/prepare for Settlement Conference	MR	2
20220325	review IR and models attached; prepare for Settlement Conference; discussion with MR	FZ	5
20220325	review FZ notes and position/meeting w. FZ to discuss settlement and provide views on MR areas of responsibility	MR	1.9
20220329	review clarification questions	FZ	1.2
20220330	prepare and attend Settlement Conference	FZ	7
20220330	review clarification questions responses	MR	0.7
20220330	attend Settlement Conference to deal with clarification question responses	MR	1.7
20220331	prepare and attend Settlement Conference	FZ	8
20220401	review status of settlement discussion letter	FZ	0.3
20220404	Summarize settlement and discussion with Mark	FZ	0.8
20220404	emails re: settlement debrief	MR	0.2
20220420	discussion with Mark	FZ	0.2
20220420	review OEB staff submission	FZ	0.3
20220426	review emails and PO	FZ	0.3
20220427	many emails; review settlement proposal	FZ	1
20220429	review email	FZ	0.2
20220502	review request for extension	FZ	0.1
20220506	review email and updated Settlement Proposal	FZ	0.3

20220509	p. call w. FZ re: settlement proposal	MR	0.2
20220509	review settlement notes and edit Settlement Proposal; discuss with MR	FZ	3.8
20220516	review Settlement Proposal and email	FZ	0.5
20220520	review OEB staff submission on Settlement Proposal	FZ	0.3
20220614	review OEB decision	MR	0.2
20220616	review OEB decision	FZ	0.4
			65.6