



**BY EMAIL and RESS**

**Mark Rubenstein**  
mark@shepherdrubenstein.com  
Dir. 647-483-0113

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

June 30, 2022  
Our File: EB20200176

**Attn: Nancy Marconi, Registrar**

Dear Ms. Marconi:

**Re: EB-2020-0176 – Regional Planning Process Advisory Group – Cost Claim**

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim using the OEB’s cost claim system.

SEC requests the OEB make a slight adjustment to the maximum number of hours available per activity. The Notice of Hearing allows a maximum number of hours (meeting time x 1.5) for each RPPAG meeting. As detailed in the detail dockets, certain meetings required more than 1.5 times actual meeting time for preparation (e.g. initial meetings which required review of the IESO report and background regional planning documents), while others required less. In recognition of this, SEC requests that we be allowed to claim up to the maximum number of hours for RPPAG meetings on an aggregate basis. Even with this adjusted approach, SEC is not claiming all of its time preparing for RPPAG meetings as the total hours docketed was more than the total maximum number of hours.

SEC notes that we have included time under the ‘Preparation of RPPAG Report to the OEB’ for time spent reviewing and commenting on [recommendations that relate to the CDM Guidelines](#), that were sent separately to the OEB (although also included in the final report) on November 5<sup>th</sup>.

Yours very truly,  
**Shepherd Rubenstein P.C.**

Mark Rubenstein

cc: Ted Doherty, SEC (by email)

# EB-2020-0176 : 1 : Mark Rubenstein

COST CLAIM NUMBER 515	SUBMISSION DEADLINE DATE July 11, 2022	CLAIM STATUS Approved by Finance
EB# EB-2020-0176: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

## PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No		Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	18,673.78	Submitted

## ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
SEC_RPPAG_CostClaim_20220630.pdf			Cover Letter		
SEC EB-2020-0176 Cost Claim 063020221456.pdf					

TOTAL LEGAL/CONSULTANT/OTHER FEES 16,525.50	TOTAL DISBURSEMENTS 0.00	TOTAL HST 2,148.28
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TOTAL CLAIM 18,673.78	TOTAL AMOUNT AWARDED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO  
Shepherd Rubenstein Professional Corporaiton

SEND PAYMENT TO ADDRESS  
2200 Yonge Street  
Suite 1302  
Toronto, ON  
M4S 2C6

ATTENTION

### SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY  
Mark Rubenstein

DATE SUBMITTED  
June 30, 2022

**Mark Rubenstein**

<b>CASE</b> EB-2020-0176: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	<b>COST CLAIM</b> EB-2020-0176 : 1 : Mark Rubenstein	<b>INTERVENOR NAME</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	<b>PARTICIPANT CLAIM STATUS</b> Submitted
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<b>FILING PARTICIPANT</b> Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
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<b>SERVICE PROVIDER TYPE</b> Legal Counsel	<b>YEAR CALLED TO BAR</b> 2011	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE</b> 10	<b>HOURLY RATE</b> 230
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<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>HST RATE CHARGED</b> 13.00
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<b>HEARINGS</b> No	<b>CONSULTATIONS</b> Yes	<b>DISBURSEMENTS</b> No
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# CONSULTATION

<u>Description</u>	<u>Maximum</u>	<u>Hours</u>	<u>Hourly</u>	<u>Sub</u>	<u>HST</u>	<u>HST</u>	<u>Total</u>
	<u>Hours</u>		<u>Rate</u>	<u>Total</u>	<u>Rate</u>	<u>HST</u>	<u>Total</u>
Consultation							
RPPAG Meeting #1 - February 17, 2021	6.75	6.75	230	1,552.50	13.00	201.82	1,754.32
RPPAG Meeting #2 - March 19, 2021	6.75	6.75	230	1,552.50	13.00	201.82	1,754.32
RPPAG Meeting #3 - April 21, 2021	6.75	6.75	230	1,552.50	13.00	201.82	1,754.32
RPPAG Meeting #4 - May 25, 2021	6.75	6.75	230	1,552.50	13.00	201.82	1,754.32
RPPAG Meeting #5 - July 14, 2021	6.75	6.75	230	1,552.50	13.00	201.82	1,754.32
RPPAG Meeting #6 - August 19, 2021	6.75	6.75	230	1,552.50	13.00	201.82	1,754.32
RPPAG Meeting #7 - September 21, 2021	6.75	6.75	230	1,552.50	13.00	201.82	1,754.32
LFGS Meeting #4 - August 26, 2021	2.25	2.00	230	460.00	13.00	59.80	519.80
LFGS Meeting #5 - September 8, 2021	2.25	2.10	230	483.00	13.00	62.79	545.79
LFGS Meeting #6 - September 22, 2021	2.25	2.10	230	483.00	13.00	62.79	545.79
LFGS Meeting #7 - October 13, 2021	2.25	1.60	230	368.00	13.00	47.84	415.84
LFGS Meeting #8 - November 17, 2021	2.25	1.40	230	322.00	13.00	41.86	363.86
LFGS Meeting #9 - April 25, 2022	5.25	2.20	230	506.00	13.00	65.78	571.78
Initial Draft - November 8, 2021 & Revised Draft- December 1, 2021	13.50	11.80	230	2,714.00	13.00	352.82	3,066.82
Initial Draft - April 14, 2022 & Revised Draft - May 9, 2022	4.50	1.40	230	322.00	13.00	41.86	363.86
Consultation Total							
Total Legal/Consultant Fees				16,525.50		2,148.28	18,673.78

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Client Listing.pdf	Time Docket	

## Hearings, Consultations, Disbursements Attachments

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Attachment

Related Disbursement Claim

Document

Type

Claim Type

Import Message

Client Listing.pdf

Time Docket Consultations

<b>Date</b>	<b>Explanation</b>	<b>Lwyr</b>	<b>Hours</b>
20210118	emails/review Bd letter	MR	0.2
20210119	emails	MR	0.1
20210209	review IESO report/IESO consultation materials, and previous RPPWAG report	MR	2.2
20210212	emails/review agenda	MR	0.1
20210216	review presentation and prepare for meeting	MR	1
20210217	attend meeting/post-meeting emails	MR	4.8
20210225	review IESO presentaton that C. Cincar circulated/emails and review circulated local planning appendix	MR	0.3
20210301	meeting w. Amber Crawford (AMO)/emails	MR	0.5
20210302	p. call w. T. Lusney	MR	0.5
20210303	emails/listen to IESO regional planning presentation recording	MR	1.2
20210315	emails/review Agenda	MR	0.1
20210318	emails/review materials, consider issues and prepare for meeting	MR	2.4
20210319	attend meeting	MR	4.7
20210325	emails	MR	0.1
20210409	email/review draft minutes	MR	0.4
20210420	review presentation and materials/prepare for meeting	MR	1.5
20210421	attend meeting	MR	5.3
20210504	emails	MR	0.1
20210505	emails	MR	0.1
20210506	emails	MR	0.1
20210518	review meeting minutes	MR	0.2
20210524	emails, review ppt/prepare for meeting	MR	0.5
20210525	emails/attend working group meeting	MR	4.8
20210621	emails/review agenda	MR	0.2
20210625	review draft summary of RPPAG recommendations	MR	0.6
20210713	prepare meeting/review load forecast sub-group ppt	MR	1.2
20210714	Attend meeting	MR	4.5
20210714	emails	MR	0.2
20210720	review emails	MR	0.3
20210803	various emails/review PA proposed recommendations/review Staff proposed additional recommendations	MR	1.5
20210804	emails	MR	0.4
20210806	review OEB Staff coordination recommendation/emails	MR	0.8
20210810	emails re: proposed recommendations	MR	0.2
20210811	emails	MR	0.1
20210812	emails review IESO comments on recommendations	MR	0.5
20210813	emails	MR	0.2
20210818	emails/prepare for meeting	MR	0.8

20210819	attend meeting	MR	
20210820	emails	MR	0.1
20210823	emails	MR	0.1
20210824	emails	MR	0.1
20210826	attend load forecast sub-group meeting	MR	1.6
20210827	emails/review load forecast sub group slides	MR	0.3
20210907	emails/review RRPAG LF Sub-group material before meeting	MR	0.4
20210908	attend LF sub-group meeting	MR	1.5
20210916	review documents circulated/emails	MR	0.5
20210920	prepare for meeting/many emails	MR	1.1
20210921	attend meeting	MR	5.2
20210921	prepare for LF sub-group meeting	MR	0.5
20210922	attend LF sub-group meeting	MR	
20210923	review draft recommendation re:CDM/review west of London data provided by IESO/review TSC/many emails	MR	1
20210924	emails re: LF sub-group	MR	0.1
20210927	emails	MR	0.3
20210930	emails	MR	0.1
20211001	emails	MR	0.1
20211004	emails/MS Teams call with C. Cincar (OEB Staff)	MR	0.5
20211013	prepare for LF sub-group meeting	MR	0.3
20211013	attend LF sub-group meeting	MR	1.3
20211018	emails	MR	0.2
20211019	emails/review decision in C. Cincar's email	MR	0.3
20211101	emails/prel review of CDM recommendations	MR	0.3
20211102	review CDM recommendations and provide edits and comments/emails	MR	0.5
20211103	many emails	MR	0.4
20211104	emails	MR	0.3
20211105	emails/review final version of CDM recommendation	MR	0.3
20211108	emails	MR	0.1
20211115	emails	MR	0.1
20211116	emails	MR	0.3
20211117	attend L F sub-group	MR	1
20211121	review draft report and consider issues	MR	2.1
20211122	review draft report and provide comment and proposed edits	MR	1.7
20211123	many emails	MR	0.4
20211124	emails	MR	0.2
20211125	emails/review other parties comments on draft	MR	0.4
20211126	emails/review IESO's detail comments	MR	0.6
20211129	emails	MR	0.4
20211130	emails	MR	0.3

20211201	emails	MR	0.2
20211202	emails/consider LTC decisions re: open data recommendations	MR	0.5
20211203	emails/revise draft wording on open data recommendation/Teams meeting with TL and CC	MR	1
20211204	emails	MR	0.1
20211206	review latest version for showstoppers/many emails	MR	1
20211207	emails/review IESO comments	MR	0.3
20211209	emails/review further IESO edits	MR	0.3
20211213	emails re: revised report draft	MR	0.3
20211214	final review of draft reports/emails	MR	0.3
20211215	emails	MR	0.1
20211220	review final report/emails	MR	0.1
20220414	emails	MR	0.1
20220417	preliminary review of load forecast document	MR	0.3
20220425	review load forecast document/consider and prepare for meeting	MR	1.1
20220425	attend LF sub-group meeting	MR	2.2
20220428	review OEB letter	MR	0.2
			75.8