



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

July 12, 2022
Our File: EB20220006

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2022-0006 – KWHI/WNH MAAD – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find the cost claim using the OEB's new cost claim system.

As always, we have reviewed our docketed time to ensure the claim is reasonable, have decided not to claim 14 hours of time spent by junior counsel Fred Zheng.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Ted Doherty, SEC (by email)
Applicant (by email)

EB-2022-0006 : 1 : Mark Rubenstein

COST CLAIM NUMBER 532	SUBMISSION DEADLINE DATE July 15, 2022	CLAIM STATUS Approved by Finance
EB# EB-2022-0006: MAADs: Section 86 1c: LDC Mergeco	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	3,508.65	Submitted
No	,	Zheng, Fred; +1 (647) 483-0114 fred@shepherdrubenstein.com	5,436.44	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
EB-2022-0006 Cover Letter.pdf			Cover Letter		
SEC EB-2022-0006 Cost Claim 071320221042.pdf					

TOTAL LEGAL/CONSULTANT/OTHER FEES 7,916.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 1,029.09
TOTAL CLAIM 8,945.09	TOTAL AMOUNT AWARDED	
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION
I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
July 13, 2022

Mark Rubenstein

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2022-0006: MAADs: Section 86 1c: LDC Mergeco	EB-2022-0006 : 1 : Mark Rubenstein	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	2011	10	230

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	3.40	230	782.00	13.00	101.66	883.66
Discovery						
Preparation of Interrogatories	3.40	230	782.00	13.00	101.66	883.66
Review Interrogatory Responses	2.60	230	598.00	13.00	77.74	675.74
Technical Conference Preparation		230		13.00		
Technical Conference Attendance		230		13.00		
Technical Conference Follow Up		230		13.00		
Issues List						
Preparation		230		13.00		
Attendance at Issues Conference		230		13.00		
Intervenor Evidence						
Preparation		230		13.00		
Interrogatory Responses		230		13.00		
Preparation of Witness(es) for Attendance at Hearing		230		13.00		
Settlement Conference / ADR						
Preparation		230		13.00		
Attendance		230		13.00		
Preparation of Settlement Proposal		230		13.00		
Attendance at Presentation to Panel		230		13.00		
Oral Hearing						
Preparation		230		13.00		
Attendance at Oral Hearing		230		13.00		
Submissions						
Written Submissions	3.80	230	874.00	13.00	113.62	987.62
Oral Submissions		230		13.00		
Attendance at Oral Submissions		230		13.00		
Other Attendance						
Other Attendance		230		13.00		
Communication						
With Client		230		13.00		
With Other Parties		230		13.00		
Motions						
Preparation of Motion(s) Materials		230		13.00		
Prepare Submissions on the Motion(s)		230		13.00		
Attendance at Hearing on Motion(s)		230		13.00		
Confidentiality						

Preparation of Application for Confidentiality		230		13.00		
Prepare Submissions on Confidentiality		230		13.00		
Attendance at Hearing on Confidentiality		230		13.00		
Decision						
Review	0.30	230	69.00	13.00	8.97	77.97
Rate Order						
Review		230		13.00		
Prepare Submission on Rate Order		230		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			3,105.00		403.65	3,508.65

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Client Fees Listing Sheet.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Client Fees Listing Sheet.pdf		Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20220201	preliminary review of Application	MR	0.3
20220222	emails/review Application/draft Irs	MR	4.8
20220328	review application and prepare IRs	MR	1
20220329	edit, finalize and file IRs	MR	0.5
20220411	review PO	MR	0.1
20220420	Discussion with Mark	FZ	0.3
20220425	emails	MR	0.1
20220426	Review IR and application	FZ	7.5
20220426	email from OEB Staff re: meeting request/preliminary review of IRR to prepare for meeting	MR	1
20220427	Discussion with Mark and OEB Staff; review IR;draft submission	FZ	5.8
20220427	meeting w. FZ	MR	0.5
20220427	meeting w. Board Staff	MR	1.1
20220428	Draft submission	FZ	6
20220429	Draft submission	FZ	4
20220430	Draft submission	FZ	4
20220502	draft submission	FZ	4
20220503	preliminary review of FZ draft sub/p. call w. FZ/p. call w. G. Valhos/p. call w. K. Ritchie	MR	1.5
20220503	draft and edit submission	FZ	1
20220504	review FZ draft and provide comments	MR	1.2
20220504	review Application and revise submission; discussion with Mark	FZ	4.6
20220505	revise submission	FZ	1.8
20220506	review further FZ draft	MR	0.5
20220506	revise submission	FZ	2
20220509	further review of draft submissions	MR	0.3
20220509	revise and file submission	FZ	1.3
20220520	review reply argument	MR	0.3
20220628	review decison/emails	MR	0.3
			55.8

Fred Zheng

CASE	COST CLAIM	INTERVENOR NAME	PARTICIPANT CLAIM STATUS
EB-2022-0006: MAADs: Section 86 1c: LDC Mergeco	EB-2022-0006 : 1 : Mark Rubenstein	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherd rubenstein.com	Submitted

FILING PARTICIPANT	NEW PARTICIPANT	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
Zheng, Fred; +1 (647) 483-0114 fred@shepherd rubenstein.com	No		

SERVICE PROVIDER TYPE	YEAR CALLED TO BAR	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE	HOURLY RATE
Legal Counsel	2020	1	170

CV STATUS (FOR CONSULTANT/ANALYST)	LAST CV DATE	HST RATE CHARGED
CV Required		13.00

HEARINGS	CONSULTATIONS	DISBURSEMENTS
Yes	No	No

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	4.05	170	688.50	13.00	89.51	778.01
Discovery						
Preparation of Interrogatories	3.75	170	637.50	13.00	82.88	720.38
Review Interrogatory Responses	5.80	170	986.00	13.00	128.18	1,114.18
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
Settlement Conference / ADR						
Preparation		170		13.00		
Attendance		170		13.00		
Preparation of Settlement Proposal		170		13.00		
Attendance at Presentation to Panel		170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions	14.70	170	2,499.00	13.00	324.87	2,823.87
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance						
Other Attendance		170		13.00		
Communication						
With Client		170		13.00		
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Confidentiality						

Preparation of Application for Confidentiality	170	13.00		
Prepare Submissions on Confidentiality	170	13.00		
Attendance at Hearing on Confidentiality	170	13.00		
Decision				
Review	170	13.00		
Rate Order				
Review	170	13.00		
Prepare Submission on Rate Order	170	13.00		
Total Service Provider Fees				
Total Service Provider Fees:	4,811.00	625.44	5,436.44	

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20220411	review PO	MR	0.1
20220420	Discussion with Mark	FZ	0.3
20220425	emails	MR	0.1
20220426	Review IR and application	FZ	7.5
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20220502	draft submission	FZ	4
20220503	preliminary review of FZ draft sub/p. call w. FZ/p. call w. G. Valhos/p. call w. K. Ritchie	MR	1.5
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