



By EMAIL and RESS

Jay Shepherd
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Dir. 416-804-2767

July 21, 2022
Our File: 2021-0246

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0246 – IRP Working Group – SEC Cost Claim

Pursuant to the OEB's letter of June 30, 2022, we enclose the cost claim for the participation by SEC counsel Jay Shepherd on the IRP Working Group.

The participation involved seven meetings from January to June, 2022, but Mr. Shepherd was unable to attend the February meeting due to connectivity issues. As a result, the maximum claim per the OEB's allowed hours is 26 hours, which is the amount that has been claimed. The dockets totaling 38 hours are included for completeness.

All of which is respectfully submitted.

Yours very truly,
Shepherd Rubenstein Professional Corporation

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Brian McKay, SEC (by email)
Interested Parties (by email)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: Canada
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB- <u>2021-0246</u>	Process: <u>IRP Technical Working Group</u>
Party: <u>School Energy Coalition</u>	Affiant's Name: <u>Jay Shepherd</u>
HST Number: <u>83673-5464-RT0001</u>	HST Rate Ontario: <u>13.0%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Jay Shepherd, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of _____,
in the Province/State of _____, on _____
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



Commissioner for taking Affidavits

File # EB- 2021-0246_____

Process: IRP Technical Working Group

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$8,580.00
Disbursements	\$0.00
HST	\$1,115.40
Total Cost Claim	\$9,695.40

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in Trust

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, Ontario

M4S 2C6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Ontario Energy Board



COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Jay Shepherd		
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	Year Called to Bar: 1980	Completed Years Practicing/Years of Relevant Experience: 41
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar:	Completed Years Practicing/Years of relevant experience:
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar:	Completed Years Practicing/Years of relevant experience:
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar:	Completed Years Practicing/Years of relevant experience:
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar:	Completed Years Practicing/Years of relevant experience:
Analyst/Consultant: <input type="checkbox"/>		

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



CV attached: ☐

CV not required: ☐

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- EB-2021-0246

Process Integrated Resource Planning Working Group Consultation

Party School Energy Coalition

HST Rate: 13%

		1	2	3	4
	Activity	Meeting #1 - January 18, 2022	Meeting #2 - February 15, 2022	Meeting # 3 - March 22, 2022	Meeting #3 - Presentation on Cost- Effectiveness Test (Chris Neme only) - March 22, 2022
	Hours	Up to a Maximum of 4 hours	Up to a Maximum of 4 hours	Up to a Maximum of 4 hours	Up to a Maximum of 4 hours
Individual Whose Fees are Being Claimed	Hourly rate				
Jay Shepherd	\$330.00	4.00	2.00	4.00	0.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



5	6	7	8			
Meeting #4 - April 26, 2022	Meeting #5 - May 24, 2022	Review/Comments on Enbridge Gas Annual IRP Report and Working Group Report	Meeting #6 - June 21, 2022			
Up to a Maximum of 4 hours	Up to a Maximum of 4 hours	Up to a Maximum of 4 hours	Up to a Maximum of 4 hours			
				Subtotal	HST	Total
4.00	4.00	4.00	4.00	\$8,580.00	\$1,115.40	\$9,695.40
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00
				\$8,580.00	\$1,115.40	
				Total legal/consultant fees: \$9,695.40		

Date	Explanation	Lwyr	Hours
20211019	Review Board letter	JCS	0.1
20211020	Many emails with clients, Drafting nomination information	JCS	0.6
20211102	Confirm org requests, Review letter and nomination, Many emails	JCS	0.5
20211203	Many emails	JCS	0.1
20211206	Review Board letter, Various emails	JCS	0.2
20220114	Review meeting materials	JCS	0.5
20220118	Working Group meeting, Prep, Many emails (incl. Mondrow re obligation to serve), Scheduling	JCS	3.3
20220125	Many emails, Scheduling, Review meeting notes	JCS	0.4
20220214	Review new materials, Many emails and rescheduling	JCS	0.4
20220216	Telephone conversation with Valerie Bennet	JCS	0.2
20220217	Review final terms of reference	JCS	0.1
20220221	Various emails, Review Tamara questions and pilot projects	JCS	0.2
20220222	Various emails	JCS	0.1
20220224	Meeting with IGUA, PP, and CCC, Prep, Many emails, Review meeting materials, Review meeting notes from missed meeting	JCS	3.3
20220311	Review Agenda, Various emails	JCS	0.2
20220316	Many emails	JCS	0.2
20220317	Various emails	JCS	0.1
20220321	Review meeting materials for Meeting 4	JCS	1.2
20220322	Prep and attend at meeting, Many emails	JCS	2.3
20220323	Research re National Grid	JCS	0.5
20220326	Scheduling, Various emails	JCS	0.3
20220401	Review meeting notes	JCS	0.3
20220404	Many emails, Progress analysis	JCS	0.4
20220406	Initial review of annual report	JCS	0.8
20220411	Many emails, Review plan, Initial review of IRP report	JCS	0.7
20220412	Many emails	JCS	0.1
20220413	Many emails	JCS	0.1
20220421	Various emails, Review materials	JCS	0.4
20220424	Prep for meeting	JCS	0.8
20220425	Analysis of draft report and comments	JCS	1.6
20220426	Attend at meeting, Many emails	JCS	2.2
20220502	Review updates and check notes	JCS	0.3
20220506	Various emails	JCS	0.1
20220509	Review proposed schedule	JCS	0.1
20220510	Various emails	JCS	0.1
20220511	Review report	JCS	1
20220513	Review Parkes report	JCS	0.3
20220517	Many emails	JCS	0.1
20220518	Many emails	JCS	0.1

20220519	Review draft #2. Many emails	JCS	1
20220523	Review meeting materials	JCS	0.7
20220524	Attend at meeting, Many emails	JCS	2.2
20220525	Many emails and scheduling	JCS	0.3
20220526	Review new documents, Many emails, Analysis to Cara-Lynne, Many emails re Kington geo	JCS	2
20220527	Many emails	JCS	0.1
20220531	Review additional comments, Many emails, Review meeting notes	JCS	0.4
20220601	Various emails	JCS	0.1
20220602	Many emails	JCS	0.2
20220603	Review comments	JCS	0.2
20220606	Various emails	JCS	0.1
20220607	Many emails, Review Enbridge reply comments	JCS	0.4
20220609	Various emails	JCS	0.1
20220617	Many emails, Review materials	JCS	0.5
20220620	Many emails	JCS	0.1
20220621	Attend working group meeting, Review materials, Many emails, Discussion with Mark re relevant legal rules	JCS	4.4
20220624	Many emails, Scheduling, Review meeting notes	JCS	0.4
20220628	Review additional staff comments, Many emails	JCS	0.3
20220630	Review OEB letter, Many emails, Review materials, Scheduling	JCS	0.6
			38.4