EB-2021-0117:1: Debbie Dey

COST CLAIM NUMBER SUBMISSION DEADLINE DATE CLAIM STATUS

596 August 17, 2022 Submitted

EB# OTHER EB#S PHASE #*

EB-2021-0117: Initiatives: Rules, Codes and

Guidelines: Ontario Energy Board

Dey, Debbie; +1 (416) 864-9700 x.216

INTERVENOR INTERVENOR COMPANY*

ddey@foglers.com

Building Owners and Managers
Association, Toronto: Cooperative
INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO EXCHANGE RATE COUNTRY

13.00

HST NUMBER LATE SUBMISSION ALLOWED EXTENSION DEADLINE DATE

R119420859 No

PARTICIPANTS

Participant
New Non-Filing Participant First, Last Name Filing Participant Total (\$) Claim Status

Yes Ian , Jarvis 5,593.50 Submitted

TOTAL LEGAL/CONSULTANT/OTHER FEES TOTAL DISBURSEMENTS TOTAL HST 4,950.00 0.00 643.50

TOTAL CLAIM TOTAL AMOUNT AWARDED

5,593.50

REASON FOR REASON FOR DISALLOWANCE - 2 DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO Enerlife Consulting Inc.

SEND PAYMENT TO ADDRESS

90 Eglinton Avenue East

ATTENTION

lan Jarvis

Suite 412 Toronto, ON M4P 2Y3

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Debbie Dey
DATE SUBMITTED
August 16, 2022

CASE **COST CLAIM** **INTERVENOR NAME**

PARTICIPANT CLAIM STATUS

EB-2021-0117: Initiatives: Rules, EB-2021-0117: 1: Debbie Dey Dey, Debbie; +1 (416) 864-9700

Codes and Guidelines: Ontario

Energy Board

Attachment

lan_Jarvis_Invoice.pdf

lan_Jarvis_Invoice.pdf

Enerlife CV Ian Jarvis 2022

x.216 ddey@foglers.com

Submitted

NON-FILING NEW **NON-FILING** FILING PARTICIPANT

PARTICIPANT PARTICIPANT F. NAME **PARTICIPANT L. NAME** Yes

Jarvis

SERVICE PROVIDER TYPE YEAR CALLED TO BAR **COMPLETED YEARS HOURLY RATE**

Consultant PRACTICING/YEARS OF 330

RELEVANT EXPERIENCE

45

CV STATUS (FOR HST RATE CONSULTANT/ANALYST) LAST CV DATE **CHARGED**

CV Attached August 16, 2022 13.00

HEARINGS CONSULTATIONS DISBURSEMENTS

No Yes No

<u>Description</u>	<u>Maximum</u> <u>Hours</u>	<u>ours</u>	Hourly Rate	<u>Sub</u> Total	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
Consultation							
Comments - August 5, 2021	10.00	10.00	330	3.300.00	13.00	429.00	3,729.00
Comments - December 20, 2021	5.00	5.00	330	1.650.00	13.00	214.50	1,864.50
Consultation Total							
Total Legal/Consultant Fees				4.950.00)	643.50	5,593.50

Import Message

Document Type

Time Docket

Invoice

CV

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	Related Disbursement Claim	<u>Type</u>	Claim Type	Import Message
lan_Jarvis_Invoice.p		Time Docket	Consultations	
df				
lan_Jarvis_Invoice.p		Invoice	Consultations	
df				
Enerlife CV Ian		CV	Consultations	
Janvie 2022				

Document



Ontario Energy Board To: 2300 Yonge Street Suite 2701

Date: Monday August 15, 2022

Toronto, Ontario M4P 1E4

EB-2021-0117 Distributed Energy Resources Working Group

90 Eglinton Ave. East, Suite 412 Toronto, ON M4P 2Y3 Canada Tel: 416.915.1530

Fax: 416.915.1534

				Invoice:	3585
		Analyst/Consultant	/c		
Date	Hours	ase Mgmt	Description	Rate	Total
Monday, August 16, 2021	2.00	lan Jarvis	Attend meeting	\$330 x 15 hours (Note: 15 hours	\$4,950.00
Monday, September 20, 2021	0.50	lan Jarvis	Draft response	maximum eligible hours to claim)	
Tuesday, September 28, 2021	2.50	lan Jarvis	Attend meeting		
Wednesday, November 3, 2021	2.50	lan Jarvis	Attend meeting		
Thursday, November 4, 2021	1.25	lan Jarvis	Review correspondence and response		
Wednesday, December 8, 2021	1.00	lan Jarvis	Prep for meeting, review material		
Thursday, December 9, 2021	3.50	lan Jarvis	Attend meeting		
Thursday, December 30, 2021	1.25	lan Jarvis	Review draft response		
Friday, January 28, 2022	0.50	lan Jarvis	Meeting prep, review material		
Monday, February 14, 2022	0.75	lan Jarvis	Attend meeting		
Tuesday, February 22, 2022	0.50	lan Jarvis	Review correspondence		
Wednesday, February 23, 2022	0.25	lan Jarvis	Review correspondence		
Sunday, May 1, 2022	0.50	lan Jarvis	Prep for meeting, review material		
Monday, May 2, 2022	3.00	lan Jarvis	Prep for meeting and attending meeting		
Monday, June 6, 2022	2.75	lan Jarvis	Attend meeting		
Thursday, June 30, 2022	3.00	lan Jarvis	Attend meeting		
Thursday, July 7, 2022	0.25	lan Jarvis	Review correspondence	HST_	\$643.50
Thursday, July 28, 2022	2.50	lan Jarvis	Attend meeting	_	\$5,593.50

Attend meeting

Payment due upon receipt of invoice.
Please make cheque payable to Enerlife Consulting Inc.

3.00 Ian Jarvis

Ian A. Jarvis President

Wednesday, August 3, 2022



Ontario Energy Board To: 2300 Yonge Street Suite 2701

Date: Monday August 15, 2022

Toronto, Ontario M4P 1E4

EB-2021-0117 Distributed Energy Resources Working Group

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3.00 Ian Jarvis

Ian A. Jarvis President

Wednesday, August 3, 2022



President, Enerlife Consulting Inc., 2001 to present Ian.jarvis@enerlife.com 416-915-1530 ext. 203



SUMMARY OF PROFESSIONAL EXPERIENCE

Enerlife's founder and president since 2001, Ian Jarvis is a recognized business leader, and an authority on energy conservation, green buildings and sustainable communities. Since presenting his paper on the first utility data analysis system to the CIB Congress in Stockholm in August 1983, Ian has been at the leading edge of practice and research of high performance buildings for three decades. He is the principal architect of Enerlife's evidence-based building performance diagnostic, management and reporting methodology, tools and online system. Ian provides strategic and technical advice to Enerlife's projects and clients, forms and leads Integrated Building Performance Teams, and brings unique knowledge and experience of achieving and sustaining exceptional performance in individual buildings, sectors, campuses and portfolios. He is an expert witness in regulatory hearings, and advises governments and utility companies on policy and program design and evaluation. Ian is an accomplished speaker and workshop leader, and has authored many articles and reports on energy efficiency in buildings.

lan co-chaired the working group for CivicAction's Race to Reduce from 2013-2016, a large-scale, collaborative program among landlords and tenants which is substantially improving the energy and environmental performance of office buildings. He has also been an adjudicator of the NAIOP REX Green Award for commercial buildings.

From 1992 to 1999 Ian was CEO of a leading energy performance contractor responsible for many of the largest energy retrofit projects in North America. Ian served as founding chair of the Canada Green Building Council from 2003-2007, and as a director of Milton Hydro, one of the most progressive local electric distribution utilities in Ontario, from 2000-2007. In 2013, Ian was an expert witness at the Ontario Energy Board's hearing on Enbridge's Greater Toronto Area pipeline. In 2015, he received the Leader Award from the Canada Green Building Council's Greater Toronto Chapter.

Ian represented the energy efficiency industry on the 1998 Team Canada trade mission to South America, and was the Canadian Government's invited private sector representative at the 1999 Hemispheric Energy Ministers' Conference in New Orleans. In 2001 he was a member of Premier Hamm's expert panel advising the Nova Scotia Government on energy policy alternatives.

HIGHLIGHTS OF EXPERIENCE

- Over 30 years' experience at the leading edge of energy performance in buildings
- Founding partner and CEO of Rose Technology Group during growth across Canada and the United States
- Principal architect of performance-based conservation as a new, evidence-based methodology for buildings

AREAS OF SPECIALIZATION

- Vision and strategy development
- Authority on evidence-based energy conservation in buildings
- Portfolio and sectoral program design
- Author of thought leadership articles & reports
- Leadership of multi-disciplinary workshops and project teams
- Keynote addresses and speaking engagements

PROFESSIONAL AFFILIATIONS

- Founding Chair, Canada Green Building Council (2003 – 2007)
- Member, National Advisory Council on Energy Efficiency (1999 to present)
- Member, Ontario Energy Minister's Advisory Committee (2006 – 2011)
- Professional Engineers Ontario

ACADEMIC QUALIFICATIONS

 Bachelor of Science (Honours), Mechanical Engineering, Imperial College of Science and Technology, University of London



RELEVANT PROJECTS

Hospital Projects

Ian has been directly responsible for all Enerlife assignments related to new hospital development over the past 5 years, including the West Park and South Niagara Hospital projects, working as specialist advisor to hospital management. Between 2014-2017 he was the project lead for assignments with Baycrest, Muskoka Algonquin and Orillia Soldiers' Memorial leading to resolution of guaranteed savings disputes. He is the principal responsible for the Markham Stouffville, West Park and Alberta Health Services projects.

Cadillac Fairview Corporation

Developed and leads the integrated building performance process taking five major commercial office buildings to achieving unprecedented levels of energy and water efficiency. All buildings have achieved high 90s in Energy Star scores. The flagship building, Simcoe Place, won the 2013 Race to Reduce Energy Champion award for both the approach and the substantive energy savings achieved. The integrated building performance process at Simcoe Place has been showcased by the Independent Electricity System Operator numerous times at conferences, in advertising and through on-site tours.

Climate Challenge Network Programs

Concept design, development and ongoing executive oversight of large-scale energy conservation potential studies and program delivery including:

Greening Health Care (since 2004), Mayors' Megawatt Challenge (since 2003), Sustainable Schools (since 2005)

Ontario Energy and Infrastructure Markets Consultant

Ian is a recognized authority on Measurement and Verification of energy savings. He served as a member of the joint IESO/OEB advisory committee examining conservation potential in Ontario and represents building owners in regulatory hearings on energy savings incentive programs. He advised both Enbridge and the IESO on development of their performance-based incentive programs.

Public Sector Energy Conservation and Demand Management Plans

Development of concise, consistent, evidence-based plans for achieving top-quartile energy performance for hospitals, K-12 schools, municipalities and 615 New York State nursing homes.

Simcoe County District School Board

Master planning, development and deployment of a comprehensive evidence-based implementation project to achieve targeted energy performance standards in high-potential schools, resulting in energy savings of over \$3.5 million. A subsequent phase of this program, also managed by Enerlife, is currently underway.

20 by '15 Commercial Office Building Target (for Real Property Association of Canada)

Development of Real Property Association of Canada's 20 by '15 energy performance target and white paper for commercial office buildings and the related methodology and reporting template for their national benchmarking program.

Oxford Properties

Technical content for development of their Sustainable Intelligence Operations Guide for Office Buildings, a practical tool for enhancing the environmental performance of Oxford's buildings. Development of corporate energy and emissions reduction potential for almost 100 buildings in Canada, the United States and Europe.

GREEN UP Pilot Projects and Programs (for Canada Green Building Council), 2007-2012

Concept design, development and executive oversight of national GREEN UP pilot projects and program development for the Canada Green Building Council (CaGBC). The pilot projects informed and tested the introduction of LEED Existing Buildings: O+M in Canada, and established GREEN UP across Canada as the CaGBC's performance-based complement to LEED Canada.



PUBLICATIONS & RESEARCH

"Getting to 20: Achieving 20 ekWh/sf/year in Town/City Halls by 2015" White paper for Toronto and Region Conservation Authority, 2013

"Where the Green Jobs Are: Harnessing the Energy Conservation Potential in Buildings" White paper, 2011

"20 by '15: Achieving the Office Building Target of 20 ekWh/ft2/year by 2015" White paper for the Real Property Association of Canada, 2009

"Closing the loops: How real building performance data drive continual improvement" Article for Intelligent Buildings International journal, 2009

"A Deeper Shade of Green" Article for ReNew Canada: The Infrastructure Renewal Magazine, 2007

"Realizing the Electricity Conservation potential in Ontario's Private Rental Housing Sector" Study for the Ontario Power Authority, 2006

National study for Natural Resources Canada into actual versus modeled energy performance of buildings designed under the federal CBIP program, 2004

"Making Ontario the Leader in Energy Efficiency" (Co-author) A study for the Ontario Ministry of Energy, which became the foundation document for Ontario's Green Energy Act, 2003

"Sustainable Peterborough" A guide to sustainable communities sponsored by the Government of Canada, 2002

"The SUMAC System: Relentless Progress Towards Optimum Energy Use in Buildings" Presentation to the CIB Congress in Stockholm, Sweden, 1983