

EB-2022-0002 : 1 : Kent Elson

COST CLAIM NUMBER 618	SUBMISSION DEADLINE DATE August 18, 2022	CLAIM STATUS Submitted
EB# EB-2022-0002: Rates: Distribution: Independent Electricity System Operator	OTHER EB#S	PHASE #* 1
INTERVENOR Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	INTERVENOR COMPANY* Environmental Defence Canada Inc., Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 872151923RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	1,748.11	Submitted
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	4,260.10	Submitted

TOTAL LEGAL/CONSULTANT/OTHER FEES
5,317.00

TOTAL DISBURSEMENTS
0.00

TOTAL HST
691.21

TOTAL CLAIM
6,008.21

TOTAL AMOUNT AWARDED

REASON FOR
DISALLOWANCE

REASON FOR
DISALLOWANCE - 2

REASON FOR
DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Elson Advocacy

SEND PAYMENT TO ADDRESS
1062 College Street
Toronto, Ontario
M6H1A9

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Kent Elson

DATE SUBMITTED
August 16, 2022

Amanda Montgomery

CASE EB-2022-0002: Rates: Distribution: Independent Electricity System Operator	COST CLAIM EB-2022-0002 : 1 : Kent Elson	INTERVENOR NAME Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE Legal Counsel	YEAR CALLED TO BAR 2020	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 2	HOURLY RATE 170
CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE		HST RATE CHARGED 13.00
HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No	

HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	2.90	170	493.00	13.00	64.09	557.09
Discovery						
Preparation of Interrogatories		170		13.00		
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
Settlement Conference / ADR						
Preparation		170		13.00		
Attendance	3.80	170	646.00	13.00	83.98	729.98
Preparation of Settlement Proposal	2.40	170	408.00	13.00	53.04	461.04
Attendance at Presentation to Panel		170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance						
Other Attendance		170		13.00		
Communication						
With Client		170		13.00		
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Confidentiality						

Preparation of Application for Confidentiality	170	13.00		
Prepare Submissions on Confidentiality	170	13.00		
Attendance at Hearing on Confidentiality	170	13.00		
Decision				
Review	170	13.00		
Rate Order				
Review	170	13.00		
Prepare Submission on Rate Order	170	13.00		
Total Service Provider Fees				
Total Service Provider Fees:		1,547.00	201.11	1,748.11

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_220816_TimeDocketsAndInvoice.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_220816_TimeDocketsAndInvoice.pdf		Time Docket	Hearings	

Elson Advocacy

Invoice

Environmental Defence
33 Cecil Street
Toronto, ON
M5T 1N1

August 16, 2022

File #: 0134
Inv #: 1189

RE: EB-2022-0002 - IESO 2022 Rate Requirement

DATE	DESCRIPTION	HOURS	LAWYER
Mar 25, 2022	Review IESO materials; strategize re potential case issues; various correspondence	0.70	KE
	EB-2022-0002 - correspond with K. Elson; diarize deadlines	0.10	AM
Apr 7, 2022	Revise intervention request letter; correspond with K. Elson; file intervention request letter	0.20	AM
Apr 27, 2022	Review PO1; diarize deadlines	0.30	AM
	Confer with K. Elson re: Issues list	0.10	AM
May 6, 2022	Detailed review of application	2.20	AM
May 11, 2022	Review application and draft interrogatories	0.50	KE
May 12, 2022	Review application and draft interrogatories	1.00	KE
May 13, 2022	Review application; draft, finalize, and submit interrogatories	2.00	KE
May 16, 2022	Correspond with IESO re IRs	0.10	KE
Jun 13, 2022	Review interrogatories and prepare for ADR (1.5); attend ADR (6.5)	8.00	KE
Jun 15, 2022	Confer with A. Montgomery	0.20	KE

	Confer with K. Elson; attend settlement conference	3.60	AM
Jun 23, 2022	Review draft settlement proposal; various correspondence re: draft settlement proposal	0.20	AM
Jun 24, 2022	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; review and revise draft settlement proposal; various correspondence re: settlement proposal	1.10	AM
Jun 27, 2022	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; revise IESO settlement proposal; various correspondence	0.80	AM
Jun 28, 2022	Review correspondence from intervenors re settlement proposals	0.10	AM
Jun 30, 2022	Review settlement agreement; various correspondence	0.30	KE
	Review correspondence of intervenors re: settlement proposal	0.20	AM
Jul 4, 2022	Review correspondence from intervenors re: draft settlement proposal	0.10	AM
Jul 5, 2022	Review correspondence from intervenors re: settlement proposal	0.10	AM
	Total Hours and Fees	22.10	\$5,317.00
	Total HST on Fees		\$691.21
TOTALS			
	Total Fees & Disbursements		\$5,317.00
	Total HST		\$691.21
	Total Fees, Disbursements, & HST		\$6,008.21
	Amount Now Due		\$6,008.21

HST # 75532 3078 RT0001
Total HST \$691.21

Kent Elson

CASE EB-2022-0002: Rates: Distribution: Independent Electricity System Operator	COST CLAIM EB-2022-0002 : 1 : Kent Elson	INTERVENOR NAME Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	PARTICIPANT CLAIM STATUS Submitted
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FILING PARTICIPANT Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
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SERVICE PROVIDER TYPE Legal Counsel	YEAR CALLED TO BAR 2009	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 13	HOURLY RATE 290
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CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	HST RATE CHARGED 13.00
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HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No
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HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	0.70	290	203.00	13.00	26.39	229.39
Discovery						
Preparation of Interrogatories	3.50	290	1,015.00	13.00	131.95	1,146.95
Review Interrogatory Responses		290		13.00		
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
Issues List						
Preparation		290		13.00		
Attendance at Issues Conference		290		13.00		
Intervenor Evidence						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
Settlement Conference / ADR						
Preparation	1.70	290	493.00	13.00	64.09	557.09
Attendance	6.50	290	1,885.00	13.00	245.05	2,130.05
Preparation of Settlement Proposal	0.60	290	174.00	13.00	22.62	196.62
Attendance at Presentation to Panel		290		13.00		
Oral Hearing						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
Submissions						
Written Submissions		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Other Attendance						
Other Attendance		290		13.00		
Communication						
With Client		290		13.00		
With Other Parties		290		13.00		
Motions						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
Confidentiality						

Preparation of Application for Confidentiality	290	13.00		
Prepare Submissions on Confidentiality	290	13.00		
Attendance at Hearing on Confidentiality	290	13.00		
Decision				
Review	290	13.00		
Rate Order				
Review	290	13.00		
Prepare Submission on Rate Order	290	13.00		
Total Service Provider Fees				
Total Service Provider Fees:		3,770.00	490.10	4,260.10

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_220816_TimeDocketsAndInvoice.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

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Jun 13, 2022	Review interrogatories and prepare for ADR (1.5); attend ADR (6.5)	8.00	KE
Jun 15, 2022	Confer with A. Montgomery	0.20	KE

	Confer with K. Elson; attend settlement conference	3.60	AM
Jun 23, 2022	Review draft settlement proposal; various correspondence re: draft settlement proposal	0.20	AM
Jun 24, 2022	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; review and revise draft settlement proposal; various correspondence re: settlement proposal	1.10	AM
Jun 27, 2022	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; revise IESO settlement proposal; various correspondence	0.80	AM
Jun 28, 2022	Review correspondence from intervenors re settlement proposals	0.10	AM
Jun 30, 2022	Review settlement agreement; various correspondence	0.30	KE
	Review correspondence of intervenors re: settlement proposal	0.20	AM
Jul 4, 2022	Review correspondence from intervenors re: draft settlement proposal	0.10	AM
Jul 5, 2022	Review correspondence from intervenors re: settlement proposal	0.10	AM
	Total Hours and Fees	22.10	\$5,317.00
	Total HST on Fees		\$691.21
TOTALS			
	Total Fees & Disbursements		\$5,317.00
	Total HST		\$691.21
	Total Fees, Disbursements, & HST		\$6,008.21
	Amount Now Due		\$6,008.21

HST # 75532 3078 RT0001
Total HST \$691.21