



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

August 17, 2022
Our File: EB2022002

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2022-0002 – IESO 2022 – SEC Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Attached, please find SEC’s cost claim using the OEB’s new cost claim system.

For the purposes of cost claim categorization, where dockets include both reviewing evidence and preparing interrogatories, or reviewing interrogatory responses and preparing for the settlement conference, we have allocated 50% to each category. As a practical matter, each set of activities are done at the same time and so cannot be readily extricable (e.g. we are preparing IRs as we review the evidence).

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)
Applicant (by email)

EB-2022-0002 : 1 : Mark Rubenstein

COST CLAIM NUMBER 619	SUBMISSION DEADLINE DATE August 18, 2022	CLAIM STATUS Submitted
EB# EB-2022-0002: Rates: Distribution: Independent Electricity System Operator	OTHER EB#S	PHASE #* 1
INTERVENOR Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No		Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	13,696.74	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
Cover Letter.pdf			Cover Letter		

TOTAL LEGAL/CONSULTANT/OTHER FEES 12,121.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 1,575.74
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TOTAL CLAIM 13,696.74	TOTAL AMOUNT AWARDED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Mark Rubenstein

DATE SUBMITTED
August 17, 2022

Mark Rubenstein

CASE EB-2022-0002: Rates: Distribution: Independent Electricity System Operator	COST CLAIM EB-2022-0002 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	PARTICIPANT CLAIM STATUS Submitted
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FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
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SERVICE PROVIDER TYPE Legal Counsel	YEAR CALLED TO BAR 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 10	HOURLY RATE 230
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CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	HST RATE CHARGED 13.00
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HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No
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HEARINGS

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence	10.85	230	2,495.50	13.00	324.42	2,819.92
Discovery						
Preparation of Interrogatories	6.75	230	1,552.50	13.00	201.83	1,754.33
Review Interrogatory Responses	4.20	230	966.00	13.00	125.58	1,091.58
Technical Conference Preparation		230		13.00		
Technical Conference Attendance		230		13.00		
Technical Conference Follow Up		230		13.00		
Issues List						
Preparation	0.80	230	184.00	13.00	23.92	207.92
Attendance at Issues Conference		230		13.00		
Intervenor Evidence						
Preparation		230		13.00		
Interrogatory Responses		230		13.00		
Preparation of Witness(es) for Attendance at Hearing		230		13.00		
Settlement Conference / ADR						
Preparation	8.60	230	1,978.00	13.00	257.14	2,235.14
Attendance	15.40	230	3,542.00	13.00	460.46	4,002.46
Preparation of Settlement Proposal	5.90	230	1,357.00	13.00	176.41	1,533.41
Attendance at Presentation to Panel		230		13.00		
Oral Hearing						
Preparation		230		13.00		
Attendance at Oral Hearing		230		13.00		
Submissions						
Written Submissions		230		13.00		
Oral Submissions		230		13.00		
Attendance at Oral Submissions		230		13.00		
Other Attendance						
Other Attendance		230		13.00		
Communication						
With Client		230		13.00		
With Other Parties		230		13.00		
Motions						
Preparation of Motion(s) Materials		230		13.00		
Prepare Submissions on the Motion(s)		230		13.00		
Attendance at Hearing on Motion(s)		230		13.00		
Confidentiality						

Preparation of Application for Confidentiality		230		13.00		
Prepare Submissions on Confidentiality		230		13.00		
Attendance at Hearing on Confidentiality		230		13.00		
Decision						
Review	0.20	230	46.00	13.00	5.98	51.98
Rate Order						
Review		230		13.00		
Prepare Submission on Rate Order		230		13.00		
Total Service Provider Fees						
Total Service Provider Fees:			12,121.00		1,575.74	13,696.74

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Client Fees Listing Sheet IESO.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Client Fees Listing Sheet IESO.pdf		Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20220304	preliminary review of Application sent by IESO to previous parties	MR	1
20220324	review Notice/review Application/draft IRs/conduct research	MR	5.2
20220325	prepare NOI	MR	0.1
20220328	review Application/prepare Nol	MR	0.8
20220329	review Application/draft IRs	MR	2.5
20220404	emails	MR	0.1
20220422	emails/review PO/review draft issues list	MR	0.3
20220429	review issues list sub/instructions to FZ to corr	MR	0.3
20220429	review evidence and draft IRs	MR	3.4
20220504	emails/review IESO reply sub	MR	0.3
20220505	review evidence/research/draft IRs	MR	3.5
20220506	review issues list decision	MR	0.2
20220512	emails	MR	0.1
20220513	edit and file IRs/review other parties IRs/emails	MR	0.5
20220607	emails	MR	0.1
20220608	review IRR/prepare for Settlement Conference/p. call. w. SG/emails	MR	4.5
20220609	review IRR/prepare for settlement conference/p. call w. SG	MR	3.9
20220610	prepare for Settlement Conference/emails/p. call w. SG	MR	3.2
20220612	review revised IRR materials/prepare for Settlement Conference	MR	1.2
20220613	attend Settlement Conference	MR	8.1
20220614	emails/attend Settlement Conference	MR	3.3
20220615	attend Settlement Conference	MR	4
20220616	review corr	MR	0.1
20220620	emails	MR	0.1
20220623	emails/review and provide comments on Settlement Proposal	MR	1.6
20220624	emails	MR	0.4
20220627	review parties comments and edits/consolidate and seek clarifications	MR	0.8
20220628	emails/final consolidation on Settlement Proposal/p. call w. B. Weir (IESO)	MR	0.5
20220629	email/review and provide edits and comments on version 2 of Settlement Proposal	MR	0.8
20220630	review parties further edits and comments on Settlement Proposal/many emails	MR	0.8
20220705	review version 3 of settlement proposal/emails	MR	0.4
20220706	emails	MR	0.2
20220720	review Staff submission	MR	0.2
20220811	review decision	MR	0.2
			52.7