

Environment Indigenous Energy Law

Direct Dial: File:

416-862-4827 10438

Sent by Electronic Mail and RESS Filing

August 18, 2022

Ontario Energy Board 2300 Yonge Street Suite 2700 Toronto, Ontario M4P 1E4

Attention: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: Ontario Sustainable Energy Association - Cost Claim

IESO's Application for Approval of 2022 Expenditures, Revenue Requirement, and

Fees (Board File No. EB-2022-0002)

Please see attached OSEA's Cost Claim pursuant to OEB's Decision and Order dated August 11, 2022.

Yours truly,

Raeya Jackiw

Raeya Jadi

cc: Dan Goldberger, OSEA

Travis Lusney, Power Advisory LLC

Document #: 2204378

# EB-2022-0002:1: Swaberene Baksh

SUBMISSION DEADLINE DATE **CLAIM STATUS COST CLAIM NUMBER** 

August 18, 2022 Submitted 616

EB# OTHER EB#S PHASE #\*

EB-2022-0002: Rates: Distribution: Independent

**Electricity System Operator** 

INTERVENOR COMPANY\*

INTERVENOR TYPE Ontario Sustainable Energy Baksh, Swaberene; +1 (416) 863-0711 Association, Toronto: Corporation Full Registrant sbaksh@willmsshier.com

HST RATE ONTARIO **EXCHANGE RATE** COUNTRY 13.00

Canada

LATE SUBMISSION ALLOWED EXTENSION DEADLINE DATE HST NUMBER

1132627988RT0001

**PARTICIPANTS** 

**INTERVENOR** 

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$) Claim Status
No	,	Lusney, Travis; +1 (647) 680-1154 tlusney@poweradvisoryllc.com	7,127.49 Submitted
No	,	Jackiw, Raeya; +1 (416) 862-4827 rjackiw@willmsshier.com	2,727.82 Submitted

**ATTACHMENTS** 

Attachment	Attachment Date Particip	Document Dant Type	Claim Type	Import Message
Letter to OEB dated August 18, 2022 enclosing OSEA's cost claim.pdf		Cover Letter		
TOTAL LEGAL/CONSULTANT/OTHER FEES 8,721.50	TOTAL DISBURSEMENT 0.00	S		TOTAL HST 1,133.81
TOTAL CLAIM 9,855.31	TOTAL AMOUNT AWARD	ED		
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2			ON FOR LOWANCE - 3

MAKE CHEQUE PAYABLE TO

Willms & Shier Environmental Lawyers LLP

SEND PAYMENT TO ADDRESS ATTENTION

1 Toronto Street Suite 900, Toronto **Accounts Department** 

ON

M5C 2V6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY DATE SUBMITTED Raeya Jackiw August 18, 2022

## **Travis Lusney**

CASE **COST CLAIM** 

EB-2022-0002: Rates:

Distribution: Independent

Electricity System Operator

EB-2022-0002:1:Swaberene

Baksh

**INTERVENOR NAME** 

Baksh, Swaberene; +1 (416)

863-0711

sbaksh@willmsshier.com

**PARTICIPANT CLAIM STATUS** 

**HOURLY RATE** 

290

Submitted

**NEW NON-FILING NON-FILING** FILING PARTICIPANT **PARTICIPANT PARTICIPANT F. NAME PARTICIPANT L. NAME** 

No

Lusney, Travis; +1 (647) 680-1154

tlusney@poweradvisoryllc.com

YEAR CALLED TO BAR **COMPLETED YEARS** PRACTICING/YEARS OF

**RELEVANT EXPERIENCE** 

**DISBURSEMENTS** 

11

**CV STATUS (FOR HST RATE** CONSULTANT/ANALYST) **LAST CV DATE CHARGED** February 17, 2022 13.00

CV Provided within Previous 24

Months

**SERVICE PROVIDER TYPE** 

**HEARINGS** Yes

Consultant

**CONSULTATIONS** 

No No

Name_	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	HST	Total
Review Application and Evidence		<u> </u>				
Review Application and Evidence	3.00	290	870.00	13.00	113.10	983.10
Discovery						
Preparation of Interrogatories	3.25	290	942.50	13.00	122.53	1,065.03
Review Interrogatory Responses	2.00	290	580.00	13.00	75.40	655.40
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
Issues List						
Preparation	1.75	290	507.50	13.00	65.98	573.48
Attendance at Issues Conference		290		13.00		
Intervenor Evidence						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance		290		13.00		
at Hearing						
Settlement Conference / ADR						
Preparation	2.50	290	725.00	13.00	94.25	819.25
Attendance	8.25	290	2,392.50	13.00	311.03	2,703.53
Preparation of Settlement Proposal	1.00	290	290.00	13.00	37.70	327.70
Attendance at Presentation to Panel		290		13.00		
Oral Hearing						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
Submissions						
Written Submissions		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Other Attendance						
Other Attendance		290		13.00		
Communication						
With Client		290		13.00		
With Other Parties		290		13.00		
Motions						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
Confidentiality						

Preparation of Application for	290	13.00	
Confidentiality			
Prepare Submissions on Confidentiality	290	13.00	
Attendance at Hearing on Confidentiality	290	13.00	
Decision			
Review	290	13.00	
Rate Order			
Review	290	13.00	
Prepare Submission on Rate Order	290	13.00	
Total Service Provider Fees			
Total Service Provider Fees:	6,307.5	50	819.99 7,127.49

**Attachments** 

<u>Attachment Document Type Import Message</u>

Invoice Public Advisory.pdf Invoice Public Advisory.pdf Time Docket Invoice

Hearings, Consultations, Disbursements Attachments

**Related Disbursement Claim** 

Attachment Invoice Public Advisory.pdf Invoice Public Advisory.pdf <u>Document</u>

Type Claim Type
Time Docke Hearings

Invoice Hearings

**Import Message** 

### **Power Advisory LLC**

55 University Avenue, Suite 700, PO Box 32 Toronto, ON M5J 2H7



### **Ontario Sustainability Energy Association**

720 Bathurst St, 3rd FL Toronto, Ontario M5S 2R4

# Invoice 2208081

Date	Aug 16, 2022
Terms	
Service Thru	Aug 16, 2022

### In Reference To: IESO Fees Application (EB-2022-0002) (Labor)

### IESO Fees Application (EB-2022-0002)

Date	Ву	Services	Hours	Rates	Amount
04/25/2022	TL	Review Draft Issues List	0.75	\$ 290.00/hr	\$ 217.50
04/26/2022	TL	Review issues list for IESO fees, commentary to Raeya on additional issue for O&M	1.00	\$ 290.00/hr	\$ 290.00
05/10/2022	TL	Review IESO Fees application, drafting IRs	3.00	\$ 290.00/hr	\$ 870.00
05/11/2022	TL	Review IESO fees application and drafting IRs	1.75	\$ 290.00/hr	\$ 507.50
05/12/2022	TL	Review IR edits from Raeya. Call with Raeya to discuss Power Advisory	1.50	\$ 290.00/hr	\$ 435.00
06/06/2022	TL	Review IR responses from IESO	2.00	\$ 290.00/hr	\$ 580.00
06/09/2022	TL	Settlement strategy discussion with Raeya, drafting position with explanation.	2.50	\$ 290.00/hr	\$ 725.00
06/13/2022	TL	Attend settlement conference. Share OSEA requests	7.00	\$ 290.00/hr	\$ 2,030.00
06/14/2022	TL	Update call with Raeya	0.25	\$ 290.00/hr	\$ 72.50
06/15/2022	TL	Attend settlement conference	1.00	\$ 290.00/hr	\$ 290.00
06/23/2022	TL	Review and provide comments on settlement proposal.	0.50	\$ 290.00/hr	\$ 145.00
06/30/2022	TL	Review settlement proposal	0.25	\$ 290.00/hr	\$ 72.50
07/05/2022	TL	Review settlement agreement and sign off	0.25	\$ 290.00/hr	\$ 72.50

Total Hours	21.75 hrs
Labor	\$ 6,307.50
Labor HST 81338 8691 RT001	\$ 819.98

Total Labor	\$ 7,127.48
<b>Total Invoice Amount</b>	\$ 7,127.48
Previous Balance	\$ 0.00
Balance (Amount Due)	\$ 7,127.48

#### Notes:

Power Advisory LLC remittance address indicated above. Electronic payment instructions available upon request.

For invoice and payment questions contact: Julie Glover (jglover@poweradvisoryllc.com)

## **User Hours Summary**

Billing Period: 04/25/2022 - 08/16/2022

## **User Hour Totals**

User	Hours Billed	Rate/Hour	Amount Billed
Travis Lusney	21.75	\$ 290.00	\$ 6,307.50
Travis Lusriey	21.75	φ 290.00	

### **Power Advisory LLC**

55 University Avenue, Suite 700, PO Box 32 Toronto, ON M5J 2H7



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06/30/2022	TL	Review settlement proposal	0.25	\$ 290.00/hr	\$ 72.50
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Total Hours	21.75 hrs
Labor	\$ 6,307.50
Labor HST 81338 8691 RT001	\$ 819.98

Total Labor	\$ 7,127.48
<b>Total Invoice Amount</b>	\$ 7,127.48
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Billing Period: 04/25/2022 - 08/16/2022

## **User Hour Totals**

User	Hours Billed	Rate/Hour	Amount Billed
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Travis Lusriey	21.75	\$ 290.00	

## Raeya Jackiw

CASE **COST CLAIM** 

EB-2022-0002: Rates:

Distribution: Independent

Electricity System Operator

EB-2022-0002 : 1 : Swaberene

Baksh

**INTERVENOR NAME** 

Baksh, Swaberene; +1 (416)

863-0711

sbaksh@willmsshier.com

Submitted

**CLAIM STATUS** 

**PARTICIPANT** 

FILING PARTICIPANT

Jackiw, Raeya; +1 (416) 862-4827

rjackiw@willmsshier.com

**NEW PARTICIPANT** 

No

**NON-FILING** 

**PARTICIPANT F. NAME** 

**NON-FILING** 

**PARTICIPANT L. NAME** 

**HOURLY RATE** 

**HST RATE** 

**CHARGED** 

170

**SERVICE PROVIDER TYPE** 

YEAR CALLED TO BAR

2018

**COMPLETED YEARS** PRACTICING/YEARS OF

**RELEVANT EXPERIENCE** 

3

**CV STATUS (FOR** 

Legal Counsel

CONSULTANT/ANALYST)

**CV** Required

**LAST CV DATE** 

**DISBURSEMENTS** 

13.00

**HEARINGS** Yes

**CONSULTATIONS** 

No

No

**HEARINGS** 

<u>Name</u>	<u>Hours</u>	<b>Hourly Rate</b>	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence		170		13.00		
Discovery						
Preparation of Interrogatories	2.40	170	408.00	13.00	53.04	461.04
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence						
Preparation	1.00	170	170.00	13.00	22.10	192.10
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance		170		13.00		
at Hearing						
Settlement Conference / ADR						
Preparation	4.20	170	714.00	13.00	92.82	806.82
Attendance	6.60	170	1,122.00	13.00	145.86	1,267.86
Preparation of Settlement Proposal		170		13.00		
Attendance at Presentation to Panel		170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance						
Other Attendance		170		13.00		
Communication						
With Client		170		13.00		
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Confidentiality						

Preparation of Application for	170 13.00			
Confidentiality				
Prepare Submissions on Confidentiality	170	13.00		
Attendance at Hearing on Confidentiality	170	13.00		
Decision				
Review	170	13.00		
Rate Order				
Review	170	13.00		
Prepare Submission on Rate Order	170	13.00		
Total Service Provider Fees				
Total Service Provider Fees:	2,414.0	0	313.82	2,727.82

Attachments

<u>Attachment Document Type Import Message</u>

Client Fees Listing EB-2022-0002.pdf Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment
Client Fees Listing
EB-2022-0002.pdf

**Related Disbursement Claim** 

**Document** 

Type Claim Type
Time Docker Hearings

**Import Message** 

Client Fees Listing
ALL DATES
Working Lawrer

Date	Fee / Time	Working	Lawye	er	Hours	Amount	Inv#	Billing	
Entry #	Explanation	Type							
1341	Ontario Sustainable Energy Association								
10438 Apr 25/2022	Re: EB-2022-0002 - IESO 2022 Expendit Lawyer: 72 0.20 Hrs X 170.00	<b>ure,</b> 72	72	- RAEYA JACKIW	0.20	34.00		Unbilled	
2285920	discuss comments on draft issues list	Time							
Apr 26/2022	with T. Lusney; Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled	
	emails with T. Lunsey re comments on	Time	7 4	RABIA UACRIW	0.20	51.00		onbilica	
- 00/0000	draft issues list;				0.40	60.00		1 ' 1	
	Lawyer: 72 0.40 Hrs X 170.00 draft comments on issues list and send	72 Time	72	- RAEYA JACKIW	0.40	68.00		Unbilled	
	to T. Lusney;	110							
	Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled	
2288516	review IESO's response to comments on draft issues list;	Time							
	Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled	
	discuss interrogatories with T. Lusney;	Time	70	DARWA TAGUTU	1 00	170 00		rrula i l l a al	
	Lawyer: 72 1.00 Hrs X 170.00 review and revise draft	72 Time	72	- RAEYA JACKIW	1.00	170.00		Unbilled	
2230200	interrogatories;								
	Lawyer: 72 0.80 Hrs X 170.00	72	72	- RAEYA JACKIW	0.80	136.00		Unbilled	
2290425	call with T. Lusney to discuss and finalize interrogatories; call with J.	Time							
	Chee Aloy re REASCW interrogatories and								
Mass 12/2022	areas of interest; Lawyer: 72 0.40 Hrs X 170.00	72	72	- RAEYA JACKIW	0.40	68.00		Unbilled	
	finalize and file interrogatories;	Time	12	- KAETA UACKIW	0.10	00.00		UIDIIIed	
	Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled	
2294869	emails re settlement conference; Lawyer: 72 3.80 Hrs X 170.00	Time 72	72	- RAEYA JACKIW	3.80	646.00		Unbilled	
	call with T. Lusney to prepare for	Time	14	- RAEIA UACKIW	3.00	040.00		Ulibilied	
	settlement conference; review								
	application materials and IESO interrogatory responses to prepare for								
	settlement conference; emails with T.								
	Lusney and D. Goldberger re settlement								
Jun 10/2022	asks; Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled	
	review D. Goldberger's comments on	Time	, _	101111111111111111111111111111111111111	0.20	31.00		0110222204	
T 12/2022	proposed settlement items;	72	72	DARWA TAGUTU	1 40	238.00		rrula i l l a al	
2296529	Lawyer: 72 1.40 Hrs X 170.00 calls with T. Lusney re settlement	72 Time	12	- RAEYA JACKIW	1.40	238.00		Unbilled	
	conference; attend portion of								
	settlement conference (Day 1); debrief with T. Lusney re intervenors'								
	settlement proposal;								
Jun 14/2022	Lawyer: 72 3.20 Hrs X 170.00	72	72	- RAEYA JACKIW	3.20	544.00		Unbilled	
2296799	call with T. Lusney to discuss settlement conference position; attend	Time							
	settlement conference (Day 2);								
	Lawyer: 72 2.00 Hrs X 170.00	72	72	- RAEYA JACKIW	2.00	340.00		Unbilled	
2297051	discussions with T. Lusney re settlement conference and counter	Time							
	offer; attend settlement conference								
	(Day 3); send update on settlement to								
	D. Goldberger;								
				Unbilled:	14.20	2414.00			
				Billed: Total:	0.00 14.20	0.00 2414.00			
				Percent Billed:	0.00	0.00			
		L. a							
	**	Summary	/ by W	orking Lawyer ***					
Working Lawy			-		Fees			<del></del>	
70 53			Bld	Unbilled Firm %	Billed		Total	% Bld	
72 - RAEYA <b>Firm Total</b>		14.20 14.20	0.00	$\frac{2414.00}{2414.00} \frac{100.00}{100.00} -$			2414.00 2 <b>414.00</b> -	0.00	

\*\*\* Summary by Responsible Lawyer \*\*\*

Responsible Lawyer   Hou					— Hours ——	urs Fees					— I
			Unbilled	Firm %	Billed Firm %	Total	% Bld	Unbilled Firm %	Billed Firm %	Total	% Bld
48	- JOANN	A VINC	14.20	100.00	0.00 100.00	14.20	0.00	2414.00 100.00	0.00 100.00	2414.00	0.00
Firm	Total		14.20	100.00	0.00 100.00	14.20	0.00	2414.00 100.00	0.00 100.00	2414.00	0.00

REPORT SELECTIONS - Client Fees Listing Layout Template Advanced Search Filter Default(1) None Requested by Finished Ver Tosie Gonzalez
Friday, August 12, 2022 at 01:22:01 PM
14.1 (14.1.20150324) Date Range ALL DATES Matters 10438 Clients All Major Clients
Client Intro Lawyer All All Matter Intro Lawyer All

Aug/12/2022

Willms & Shier Environmental Lawyers LLP
Client Fees Listing
ALL DATES

Page: 2

Working Lawyer	Hours	Amount	Inv#	Billing
Type				
All				
All				
All				
Active, Inactive, Archived Matters				
Default				
No				
Yes				
All				
	Working Lawyer Type  All All All Active, Inactive, Archived Matters Default No No No No Yes Yes Yes Yes Yes Yes Yes	Working Lawyer Type  All All All All Active, Inactive, Archived Matters Default No No No No Yes Yes Yes Yes Yes Yes Yes	Morking Lawyer Type  All All All Active, Inactive, Archived Matters Default No No No No Yes Yes Yes Yes Yes Yes Yes	Type  All All All Active, Inactive, Archived Matters Default No No No Yes Yes Yes Yes Yes Yes