

Environment Indigenous Energy Law

Direct Dial: File:

416-862-4827 10438

Sent by Electronic Mail and RESS Filing

August 18, 2022

Ontario Energy Board 2300 Yonge Street Suite 2700 Toronto, Ontario M4P 1E4

Attention: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: Ontario Sustainable Energy Association - Cost Claim

IESO's Application for Approval of 2022 Expenditures, Revenue Requirement, and

Fees (Board File No. EB-2022-0002)

Please see attached OSEA's Cost Claim pursuant to OEB's Decision and Order dated August 11, 2022.

Yours truly,

Raeya Jackiw

Raeya Jadi

cc: Dan Goldberger, OSEA

Travis Lusney, Power Advisory LLC

Document #: 2204378

EB-2022-0002:1: Swaberene Baksh

SUBMISSION DEADLINE DATE **CLAIM STATUS COST CLAIM NUMBER**

August 18, 2022 Submitted 616

EB# OTHER EB#S PHASE #*

EB-2022-0002: Rates: Distribution: Independent

Electricity System Operator

INTERVENOR COMPANY*

INTERVENOR TYPE Ontario Sustainable Energy Baksh, Swaberene; +1 (416) 863-0711 Association, Toronto: Corporation Full Registrant sbaksh@willmsshier.com

HST RATE ONTARIO **EXCHANGE RATE** COUNTRY 13.00

Canada

LATE SUBMISSION ALLOWED EXTENSION DEADLINE DATE HST NUMBER

1132627988RT0001

PARTICIPANTS

INTERVENOR

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$) Claim Status
No	,	Lusney, Travis; +1 (647) 680-1154 tlusney@poweradvisoryllc.com	7,127.49 Submitted
No	,	Jackiw, Raeya; +1 (416) 862-4827 rjackiw@willmsshier.com	2,727.82 Submitted

ATTACHMENTS

Attachment	Attachment Date Particip	Document Dant Type	Claim Type	Import Message
Letter to OEB dated August 18, 2022 enclosing OSEA's cost claim.pdf		Cover Letter		
TOTAL LEGAL/CONSULTANT/OTHER FEES 8,721.50	TOTAL DISBURSEMENT	S		TOTAL HST 1,133.81
TOTAL CLAIM 9,855.31	TOTAL AMOUNT AWARD	ED		
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2			ON FOR LOWANCE - 3

MAKE CHEQUE PAYABLE TO

Willms & Shier Environmental Lawyers LLP

SEND PAYMENT TO ADDRESS ATTENTION

1 Toronto Street Suite 900, Toronto **Accounts Department**

ON

M5C 2V6

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY DATE SUBMITTED Raeya Jackiw August 18, 2022

Travis Lusney

CASE **COST CLAIM**

EB-2022-0002: Rates:

Distribution: Independent

Electricity System Operator

EB-2022-0002:1:Swaberene

Baksh

INTERVENOR NAME

Baksh, Swaberene; +1 (416)

863-0711

sbaksh@willmsshier.com

PARTICIPANT CLAIM STATUS

HOURLY RATE

290

Submitted

NEW NON-FILING NON-FILING FILING PARTICIPANT **PARTICIPANT** PARTICIPANT F. NAME PARTICIPANT L. NAME

No

Lusney, Travis; +1 (647) 680-1154

tlusney@poweradvisoryllc.com

YEAR CALLED TO BAR **COMPLETED YEARS** PRACTICING/YEARS OF

RELEVANT EXPERIENCE

DISBURSEMENTS

11

CV STATUS (FOR HST RATE CONSULTANT/ANALYST) **LAST CV DATE CHARGED** February 17, 2022 13.00

CV Provided within Previous 24

Months

SERVICE PROVIDER TYPE

HEARINGS Yes

Consultant

CONSULTATIONS

No No

Name_	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	HST	Total
Review Application and Evidence		<u> </u>				
Review Application and Evidence	3.00	290	870.00	13.00	113.10	983.10
Discovery						
Preparation of Interrogatories	3.25	290	942.50	13.00	122.53	1,065.03
Review Interrogatory Responses	2.00	290	580.00	13.00	75.40	655.40
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
Issues List						
Preparation	1.75	290	507.50	13.00	65.98	573.48
Attendance at Issues Conference		290		13.00		
Intervenor Evidence						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance		290		13.00		
at Hearing						
Settlement Conference / ADR						
Preparation	2.50	290	725.00	13.00	94.25	819.25
Attendance	8.25	290	2,392.50	13.00	311.03	2,703.53
Preparation of Settlement Proposal	1.00	290	290.00	13.00	37.70	327.70
Attendance at Presentation to Panel		290		13.00		
Oral Hearing						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
Submissions						
Written Submissions		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
Other Attendance						
Other Attendance		290		13.00		
Communication						
With Client		290		13.00		
With Other Parties		290		13.00		
Motions						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
Confidentiality						

Preparation of Application for	290	13.00	
Confidentiality			
Prepare Submissions on Confidentiality	290	13.00	
Attendance at Hearing on Confidentiality	290	13.00	
Decision			
Review	290	13.00	
Rate Order			
Review	290	13.00	
Prepare Submission on Rate Order	290	13.00	
Total Service Provider Fees			
Total Service Provider Fees:	6,307.5	50	819.99 7,127.49

Attachments

<u>Attachment Document Type Import Message</u>

Invoice Public Advisory.pdf Invoice Public Advisory.pdf Time Docket Invoice

Hearings, Consultations, Disbursements Attachments

Related Disbursement Claim

Attachment Invoice Public Advisory.pdf Invoice Public Advisory.pdf <u>Document</u>

Type Claim Type
Time Docke Hearings

Invoice Hearings

Import Message

Power Advisory LLC

55 University Avenue, Suite 700, PO Box 32 Toronto, ON M5J 2H7



Ontario Sustainability Energy Association

720 Bathurst St, 3rd FL Toronto, Ontario M5S 2R4

Invoice 2208081

Date	Aug 16, 2022
Terms	
Service Thru	Aug 16, 2022

In Reference To: IESO Fees Application (EB-2022-0002) (Labor)

IESO Fees Application (EB-2022-0002)

Date	Ву	Services	Hours	Rates	Amount
04/25/2022	TL	Review Draft Issues List	0.75	\$ 290.00/hr	\$ 217.50
04/26/2022	TL	Review issues list for IESO fees, commentary to Raeya on additional issue for O&M	1.00	\$ 290.00/hr	\$ 290.00
05/10/2022	TL	Review IESO Fees application, drafting IRs	3.00	\$ 290.00/hr	\$ 870.00
05/11/2022	TL	Review IESO fees application and drafting IRs	1.75	\$ 290.00/hr	\$ 507.50
05/12/2022	TL	Review IR edits from Raeya. Call with Raeya to discuss Power Advisory	1.50	\$ 290.00/hr	\$ 435.00
06/06/2022	TL	Review IR responses from IESO	2.00	\$ 290.00/hr	\$ 580.00
06/09/2022	TL	Settlement strategy discussion with Raeya, drafting position with explanation.	2.50	\$ 290.00/hr	\$ 725.00
06/13/2022	TL	Attend settlement conference. Share OSEA requests	7.00	\$ 290.00/hr	\$ 2,030.00
06/14/2022	TL	Update call with Raeya	0.25	\$ 290.00/hr	\$ 72.50
06/15/2022	TL	Attend settlement conference	1.00	\$ 290.00/hr	\$ 290.00
06/23/2022	TL	Review and provide comments on settlement proposal.	0.50	\$ 290.00/hr	\$ 145.00
06/30/2022	TL	Review settlement proposal	0.25	\$ 290.00/hr	\$ 72.50
07/05/2022	TL	Review settlement agreement and sign off	0.25	\$ 290.00/hr	\$ 72.50

Total Hours	21.75 hrs
Labor	\$ 6,307.50
Labor HST 81338 8691 RT001	\$ 819.98

Total Labor	\$ 7,127.48
Total Invoice Amount	\$ 7,127.48
Previous Balance	\$ 0.00
Balance (Amount Due)	\$ 7,127.48

Notes:

Power Advisory LLC remittance address indicated above. Electronic payment instructions available upon request.

For invoice and payment questions contact: Julie Glover (jglover@poweradvisoryllc.com)

User Hours Summary

Billing Period: 04/25/2022 - 08/16/2022

User Hour Totals

User	Hours Billed	Rate/Hour	Amount Billed
Travis Lusney	21.75	\$ 290.00	\$ 6,307.50
Travis Lusriey	21.75	φ 290.00	

Power Advisory LLC

55 University Avenue, Suite 700, PO Box 32 Toronto, ON M5J 2H7



Ontario Sustainability Energy Association

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06/14/2022	TL	Update call with Raeya	0.25	\$ 290.00/hr	\$ 72.50
06/15/2022	TL	Attend settlement conference	1.00	\$ 290.00/hr	\$ 290.00
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Total Hours	21.75 hrs
Labor	\$ 6,307.50
Labor HST 81338 8691 RT001	\$ 819.98

Total Labor	\$ 7,127.48
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Previous Balance	\$ 0.00
Balance (Amount Due)	\$ 7,127.48

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User Hours Summary

Billing Period: 04/25/2022 - 08/16/2022

User Hour Totals

User	Hours Billed	Rate/Hour	Amount Billed
Travis Lusney	21.75	\$ 290.00	\$ 6,307.50
Travis Lusriey	21.75	\$ 290.00	

Raeya Jackiw

CASE **COST CLAIM**

EB-2022-0002: Rates:

Distribution: Independent

Electricity System Operator

EB-2022-0002 : 1 : Swaberene

Baksh

INTERVENOR NAME

Baksh, Swaberene; +1 (416)

863-0711

sbaksh@willmsshier.com

Submitted

CLAIM STATUS

PARTICIPANT

FILING PARTICIPANT

Jackiw, Raeya; +1 (416) 862-4827

rjackiw@willmsshier.com

NEW PARTICIPANT

No

NON-FILING

PARTICIPANT F. NAME

NON-FILING

PARTICIPANT L. NAME

HOURLY RATE

HST RATE

CHARGED

170

SERVICE PROVIDER TYPE

YEAR CALLED TO BAR

2018

COMPLETED YEARS PRACTICING/YEARS OF

RELEVANT EXPERIENCE

3

CV STATUS (FOR

Legal Counsel

CONSULTANT/ANALYST)

CV Required

LAST CV DATE

DISBURSEMENTS

13.00

HEARINGS Yes

CONSULTATIONS

No

No

HEARINGS

<u>Name</u>	<u>Hours</u>	Hourly Rate	Sub Total	HST Rate	<u>HST</u>	<u>Total</u>
Review Application and Evidence						
Review Application and Evidence		170		13.00		
Discovery						
Preparation of Interrogatories	2.40	170	408.00	13.00	53.04	461.04
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
Issues List						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
Intervenor Evidence						
Preparation	1.00	170	170.00	13.00	22.10	192.10
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance		170		13.00		
at Hearing						
Settlement Conference / ADR						
Preparation	4.20	170	714.00	13.00	92.82	806.82
Attendance	6.60	170	1,122.00	13.00	145.86	1,267.86
Preparation of Settlement Proposal		170		13.00		
Attendance at Presentation to Panel		170		13.00		
Oral Hearing						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
Submissions						
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
Other Attendance						
Other Attendance		170		13.00		
Communication						
With Client		170		13.00		
With Other Parties		170		13.00		
Motions						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
Confidentiality						

Preparation of Application for	170	13.00		
Confidentiality				
Prepare Submissions on Confidentiality	170	13.00		
Attendance at Hearing on Confidentiality	170	13.00		
Decision				
Review	170	13.00		
Rate Order				
Review	170	13.00		
Prepare Submission on Rate Order	170	13.00		
Total Service Provider Fees				
Total Service Provider Fees:	2,414.0	0	313.82	2,727.82

Attachments

<u>Attachment Document Type Import Message</u>

Client Fees Listing EB-2022-0002.pdf Time Docket

Hearings, Consultations, Disbursements Attachments

Attachment
Client Fees Listing
EB-2022-0002.pdf

Related Disbursement Claim

Document

Type Claim Type
Time Docker Hearings

Import Message

Client Fees Listing
ALL DATES

		man / min.	******		DATES	**			5/11/		
Date	ntry #	Fee / Time Explanation	Working Type	Lawy	er	Hours	Amount	Inv#	Billing		
	листу н		туре								
1341 Ontario Sustainable Energy Association											
	0438	Re: EB-2022-0002 - IESO 2022 Expendit		70	DARWA TAGWIN	0.00	24.00		**-1-233.4		
	5/2022		72	72	- RAEYA JACKIW	0.20	34.00		Unbilled		
2	285920	discuss comments on draft issues list	Time								
7000	6/2022	with T. Lusney;	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled		
		Lawyer: 72 0.20 Hrs X 170.00	Time	12	- RAEIA JACKIW	0.20	34.00		Unbilied		
	200300	emails with T. Lunsey re comments on draft issues list;	TIME								
7000	0/2022	Lawyer: 72 0.40 Hrs X 170.00	72	72	- RAEYA JACKIW	0.40	68.00		Unbilled		
		draft comments on issues list and send	Time	12	- RAEIA JACKIW	0.40	00.00		Unbilied		
	200301		TIME								
Morr	E /2022	to T. Lusney;	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled		
		Lawyer: 72 0.20 Hrs X 170.00 review IESO's response to comments on	Time	12	- RAEIA JACKIW	0.20	34.00		Unbilied		
	200310	draft issues list;	TIME								
Masz	Q / 2022	Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled		
		discuss interrogatories with T. Lusney;	Time	12	- KAEIA UACKIW	0.20	34.00		UIDITIEU		
		Lawyer: 72 1.00 Hrs X 170.00	72	72	- RAEYA JACKIW	1.00	170.00		Unbilled		
		review and revise draft	Time	12	- KAEIA UACKIW	1.00	170.00		UIDITIEU		
	290200	interrogatories;	TIME								
Masz 1	2/2022	Lawyer: 72 0.80 Hrs X 170.00	72	72	- RAEYA JACKIW	0.80	136.00		Unbilled		
		call with T. Lusney to discuss and	Time	12	- KAEIA UACKIW	0.00	130.00		UIDITIEU		
	270123	finalize interrogatories; call with J.	1111116								
		Chee Aloy re REASCW interrogatories and									
		areas of interest;									
Masz 1	3/2022	Lawyer: 72 0.40 Hrs X 170.00	72	72	- RAEYA JACKIW	0.40	68.00		Unbilled		
_		finalize and file interrogatories;	Time	12	- RAEIA UACRIW	0.40	00.00		OIDITIEG		
		Lawyer: 72 0.20 Hrs X 170.00	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled		
	294869	emails re settlement conference;	Time	12	- RAEIA UACRIW	0.20	34.00		UIDITIEG		
	9/2022		72	72	- RAEYA JACKIW	3.80	646.00		Unbilled		
	295903		Time	12	- KAEIA UACKIW	3.00	040.00		UIDITIEU		
	293903	settlement conference; review	111116								
		application materials and IESO									
		interrogatory responses to prepare for									
		settlement conference; emails with T.									
		Lusney and D. Goldberger re settlement									
		asks;									
Jun 1	0/2022	,	72	72	- RAEYA JACKIW	0.20	34.00		Unbilled		
	295912		Time	, 2	IGIBITI OTICICIN	0.20	31.00		OIDITICA		
_	2,5,12	proposed settlement items;	TIME								
Jun 1	3/2022	Lawyer: 72 1.40 Hrs X 170.00	72	72	- RAEYA JACKIW	1.40	238.00		Unbilled		
	296529		Time	, 2	Idibili Glickiw	1.10	230.00		OIDITICA		
	270327	conference; attend portion of	TIME								
		settlement conference (Day 1); debrief									
		with T. Lusney re intervenors'									
		settlement proposal;									
Jun 1	4/2022	Lawyer: 72 3.20 Hrs X 170.00	72	72	- RAEYA JACKIW	3.20	544.00		Unbilled		
	296799		Time	, =	1012111 011011211	3.20	311.00		011011100		
_	2,0,,,	settlement conference position; attend	110								
		settlement conference (Day 2);									
Jun 1	5/2022	Lawyer: 72 2.00 Hrs X 170.00	72	72	- RAEYA JACKIW	2.00	340.00		Unbilled		
		discussions with T. Lusney re	Time								
_	27,001	settlement conference and counter	110								
		offer; attend settlement conference									
		(Day 3); send update on settlement to									
		D. Goldberger;									
		-									
					Unbilled:	14.20	2414.00				
					Billed:	0.00	0.00				
					Total:	14.20	2414.00				
					Percent Billed:	0.00	0.00				
		**	** Summar	y by V	Working Lawyer ***						
Worki	ng Lawy		_			Fees					
				Bld	Unbilled Firm %	Billed		Total	% Bld		
	- RAEYA		14.20	0.00	2414.00 100.00			414.00	0.00		
Firm '	Total	14.20 100.00 0.00 100.00	14.20	0.00	2414.00 100.00	0.00	100.00 2	414.00	0.00		

*** Summary by Responsible Lawyer ***

Respo	onsible	Lawyer	I —		— Hours ——							
			Unbilled	Firm %	Billed Firm %	Total	% Bld	Unbilled Firm %	Billed Firm %	Total	% Bld	
48	- JOANN	A VINC	14.20	100.00	0.00 100.00	14.20	0.00	2414.00 100.00	0.00 100.00	2414.00	0.00	
Firm	Total		14.20	100.00	0.00 100.00	14.20	0.00	2414.00 100.00	0.00 100.00	2414.00	0.00	

REPORT SELECTIONS - Client Fees Listing

Matter Intro Lawyer

Layout Template Default(1)
Advanced Search Filter None
Requested by Josie Gonzalez
Finished Friday, August 1
Ver 14.1 (14.1.20150
Date Range ALL DATES
Matters 10438
Clients All
Major Clients All
Client Intro Lawyer All

None
Josie Gonzalez
Friday, August 12, 2022 at 01:22:01 PM
14.1 (14.1.20150324)
ALL DATES
10438
All
All
All
All

Aug/12/2022

Willms & Shier Environmental Lawyers LLP
Client Fees Listing
ALL DATES

Page: 2

Working Lawyer

		ALL DAIES				
Date Fee / Time	e	Working Lawyer	Hours	Amount	Inv#	Billing
Entry # Explanation	on	Туре				
Responsible Lawyer	All					
Assigned Lawyer	All					
Type of Law	All					
Select From	Activ	e, Inactive, Archived Mat	ters			
Matters Sort by	Defau	lt				
New Page for Each Lawye	er No					
Firm Totals Only	No					
Client balances only	No					
Matter balances only	No					
Entries Shown - Billed	Only Yes					
Entries Shown - Unbille	ed Yes					
Entries Shown - Billabl	le Tasks Yes					
Entries Shown - Write U	Jp/Down Tasks Yes					
Entries Shown - No Char	rge Tasks Yes					
Entries Shown - Non Bil	llable Tasks Yes					
Working Lawyer	All					