EB-2019-0207: 4: Kent Elson

COST CLAIM NUMBER SUBMISSION DEADLINE DATE CLAIM STATUS

676 August 31, 2022 Approved by Finance

EB# OTHER EB#S PHASE #*

EB-2019-0207: Initiatives: Regulatory Direction

and Oversight: Ontario Energy Board

INTERVENOR INTERVENOR COMPANY*

Elson, Kent; +1 (416) 906-7305 Environmental Defence Canada INTERVENOR TYPE kent@elsonadvocacy.ca Environmental Defence Canada Full Registrant

HST RATE ONTARIO EXCHANGE RATE COUNTRY

13.00

No

HST NUMBER LATE SUBMISSION ALLOWED EXTENSION DEADLINE DATE

872151923RT0001 No

PARTICIPANTS

New Non-Filing Participant First, Last Name Filing Participant Total (\$) Claim Status

No Fison Kent: +1 (416) 906-7305 9.257.54 Submitted

No , Elson, Kent; +1 (416) 906-7305 9,257.54 Submitted kent@elsonadvocacy.ca

Montgomery, Amanda; +1 (416) 906-7305

amanda@elsonadvocacy.ca

ATTACHMENTS

Attachment Document Claim Import

Attachment Date Participant Type Type Message

ED EB-2019-0207 Cost Claim 083120221344.pdf

TOTAL LEGAL/CONSULTANT/OTHER FEES TOTAL DISBURSEMENTS TOTAL HST

8,753.50 0.00 1,137.97

TOTAL CLAIM TOTAL AMOUNT AWARDED

9,891.47

REASON FOR REASON FOR REASON FOR DISALLOWANCE - 2 DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO

Elson Advocacy Professional Corporation

SEND PAYMENT TO ADDRESS ATTENTION

1062 College Street Toronto, Ontario M6H1A9

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY

Kent Elson

DATE SUBMITTED

August 31, 2022

633.93 Submitted

Kent Elson

CASE **COST CLAIM**

EB-2019-0207: 4: Kent Elson

INTERVENOR NAME

Elson, Kent; +1 (416) 906-7305

kent@elsonadvocacy.ca

PARTICIPANT CLAIM STATUS

Submitted

FILING PARTICIPANT

kent@elsonadvocacy.ca

EB-2019-0207: Initiatives:

Oversight: Ontario Energy Board

Elson, Kent; +1 (416) 906-7305

Regulatory Direction and

NEW

NON-FILING

PARTICIPANT PARTICIPANT F. NAME **NON-FILING**

PARTICIPANT L. NAME

HOURLY RATE

HST RATE

290

SERVICE PROVIDER TYPE

YEAR CALLED TO BAR

No

PRACTICING/YEARS OF

RELEVANT EXPERIENCE

COMPLETED YEARS

13

CV STATUS (FOR

Legal Counsel

CONSULTANT/ANALYST)

CV Required

LAST CV DATE

CHARGED

13.00

HEARINGS CONSULTATIONS DISBURSEMENTS

2009

No Yes No

TATION							
<u>Description</u>	Maximum <u>Hours</u>	<u>lours</u>	Hourly Rate	<u>Sub</u> Total	HST Rate	<u>HST</u>	<u>Total</u>
Tranche 3 Process Subgroup Meeting#3 - February 14, 2022	3.75	3.20	290	928.00) 13.00	120.64	1,048.64
Tranche 3 Technical Subgroup Meeting#2 - February 15, 2022	3.75	3.75	290	1.087.50) 13.00	141.38	1,228.88
Tranche 3 Technical Subgroup Meeting#3 - March 22, 2022	3.00	1.65	290	478.50) 13.00	62.21	540.71
Tranche 3 Process Subgroup Meeting#4 - March 29, 2022	4.50	1.20	290	348.00) 13.00	45.24	393.24
Tranche 3 Technical Subgroup Meeting#4 - April 7, 2022	3.00	1.40	290	406.00) 13.00	52.78	458.78
Working Group Meeting - May 2, 2020	4.50	3.00	290	870.00) 13.00	113.10	983.10
Tranche 4 Technical Subgroup Meeting #1 - May 24, 2020	3.75	2.50	290	725.00) 13.00	94.25	819.25
Tranche 4 Process Subgroup Meeting #1 - June 6, 2022	4.50	4.50	290	1.305.00) 13.00	169.65	1,474.65
Tranche 4 Technical Subgroup Meeting #2 - June 28, 2022	3.75	3.75	290	1.087.50) 13.00	141.38	1,228.88
Tranche 4 Process Subgroup Meeting #2 - June 30, 2022	4.50	3.30	290	957.00) 13.00	124.41	1,081.41
Total							
	Tranche 3 Process Subgroup Meeting#3 - February 14, 2022 Tranche 3 Technical Subgroup Meeting#2 - February 15, 2022 Tranche 3 Technical Subgroup Meeting#3 - March 22, 2022 Tranche 3 Process Subgroup Meeting#4 - March 29, 2022 Tranche 3 Technical Subgroup Meeting#4 - April 7, 2022 Working Group Meeting - May 2, 2020 Tranche 4 Technical Subgroup Meeting #1 - May 24, 2020 Tranche 4 Process Subgroup Meeting #1 - June 6, 2022 Tranche 4 Technical Subgroup Meeting #2 - June 28, 2022 Tranche 4 Process Subgroup Meeting #2 - June 28, 2022 Tranche 4 Process Subgroup Meeting #2 -	Tranche 3 Process Subgroup Meeting#3 - February 14, 2022 Tranche 3 Technical Subgroup Meeting#2 - February 15, 2022 Tranche 3 Technical Subgroup Meeting#3 - March 22, 2022 Tranche 3 Process Subgroup Meeting#4 - March 29, 2022 Tranche 3 Technical Subgroup Meeting#4 - March 29, 2022 Tranche 3 Technical Subgroup Meeting#4 - April 7, 2022 Working Group Meeting - May 2, 2020 Tranche 4 Technical Subgroup Meeting #1 - May 24, 2020 Tranche 4 Process Subgroup Meeting #1 - June 6, 2022 Tranche 4 Technical Subgroup Meeting #2 - June 28, 2022 Tranche 4 Process Subgroup Meeting #2 - June 28, 2022 Tranche 4 Process Subgroup Meeting #2 - June 28, 2022	Maximum Hours Hours Tranche 3 Process Subgroup Meeting#3 - February 14, 2022 3.75 3.20 Tranche 3 Technical Subgroup Meeting#2 - February 15, 2022 3.75 3.75 3.75 Tranche 3 Technical Subgroup Meeting#3 - March 22, 2022 3.00 1.65 Tranche 3 Process Subgroup Meeting#4 - March 29, 2022 4.50 1.20 Tranche 3 Technical Subgroup Meeting#4 - April 7, 2022 3.00 1.40 Working Group Meeting - May 2, 2020 4.50 3.00 Tranche 4 Technical Subgroup Meeting #1 - May 24, 2020 3.75 2.50 Tranche 4 Process Subgroup Meeting #1 - June 6, 2022 4.50 4.50 4.50 Tranche 4 Technical Subgroup Meeting #2 - June 28, 2022 3.75 3.75 3.75	Maximum Hours Hourly Rate Tranche 3 Process Subgroup Meeting#3 - February 14, 2022 3.75 3.20 290 Tranche 3 Technical Subgroup Meeting#2 - February 15, 2022 3.75 3.75 290 Tranche 3 Technical Subgroup Meeting#3 - March 22, 2022 3.00 1.65 290 Tranche 3 Process Subgroup Meeting#4 - March 29, 2022 4.50 1.20 290 Tranche 3 Technical Subgroup Meeting#4 - April 7, 2022 3.00 1.40 290 Working Group Meeting - May 2, 2020 4.50 3.00 290 Tranche 4 Technical Subgroup Meeting #1 - May 24, 2020 3.75 2.50 290 Tranche 4 Process Subgroup Meeting #1 - June 6, 2022 4.50 4.50 4.50 290 Tranche 4 Technical Subgroup Meeting #2 - June 28, 2022 3.75 3.75 290 Tranche 4 Process Subgroup Meeting #2 - June 28, 2022 4.50 3.30 290	Maximum Hours Hourly Rate Sub Total Tranche 3 Process Subgroup Meeting#3 - February 14, 2022 3.75 3.20 290 928.00 Tranche 3 Technical Subgroup Meeting#2 - February 15, 2022 3.75 3.75 290 1.087.50 Tranche 3 Technical Subgroup Meeting#3 - March 22, 2022 3.00 1.65 290 478.50 Tranche 3 Process Subgroup Meeting#4 - March 29, 2022 4.50 1.20 290 348.00 Tranche 3 Technical Subgroup Meeting#4 - April 7, 2022 3.00 1.40 290 406.00 Working Group Meeting - May 2, 2020 4.50 3.00 290 870.00 Tranche 4 Technical Subgroup Meeting #1 - May 24, 2020 4.50 3.00 290 725.00 Tranche 4 Process Subgroup Meeting #1 - June 6, 2022 4.50 4.50 290 1.305.00 Tranche 4 Technical Subgroup Meeting #2 - June 28, 2022 3.75 3.75 290 1.087.50 Tranche 4 Process Subgroup Meeting #2 - June 28, 2022 4.50 3.30 290 957.00	Maximum Hours Hourly Rate Sub Instruction HST Rate Tranche 3 Process Subgroup Meeting#3 - February 14, 2022 3.75 3.20 290 928.00 13.00 Tranche 3 Technical Subgroup Meeting#2 - February 15, 2022 3.75 3.75 290 1.087.50 13.00 Tranche 3 Technical Subgroup Meeting#3 - March 22, 2022 3.00 1.65 290 478.50 13.00 Tranche 3 Process Subgroup Meeting#4 - March 29, 2022 4.50 1.20 290 348.00 13.00 Tranche 3 Technical Subgroup Meeting#4 - April 7, 2022 3.00 1.40 290 406.00 13.00 Working Group Meeting - May 2, 2020 4.50 3.00 290 870.00 13.00 Tranche 4 Technical Subgroup Meeting #1 - May 24, 2020 4.50 4.50 290 725.00 13.00 Tranche 4 Process Subgroup Meeting #1 - June 6, 2022 3.75 3.75 290 1.087.50 13.00 Tranche 4 Process Subgroup Meeting #2 - June 28, 2022 3.75 3.75 290 1.087.50 13.00	Maximum Hours Hourly Rate Sub Rate HST Rate HST Rate HST Rate HST RATE HST HST RATE 14.138 Tranche 3 Technical Subgroup Meeting #1 - May 24, 2020 1.450 1.450

ED_TimeAndInvoice_220830.pdf Time Docket

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u> ${\sf ED_TimeAndInvoice}$ _220830.pdf

Related Disbursement Claim

Document <u>Type</u>

Claim Type Time Docke Consultations

Import Message

Elson Advocacy

Invoice

Environmental Defence

33 Cecil Street

Toronto, ON

M5T 1N1

File #: 0042

Inv #: 1190

RE: DER Connections Review Initiative - EB-2019-0207

Elson Advocacy

Professional Corporation

DATE	DESCRIPTION	HOURS	LAWYER
Feb 14, 2022	Review various correspondence; prepare recommendations for meeting today (.7); attend DER connections meeting (2.5)	3.20	KE
Feb 15, 2022	Attend technical subgroup meeting	1.00	KE
Feb 25, 2022	Meeting with the EV small group; draft follow-up email with questions for next steps	1.50	KE
Mar 1, 2022	Various correspondence; review request for input on process SG issues; draft input on recommendations, etc	0.60	KE
Mar 11, 2022	Attend EV smallgroup meeting	1.40	KE
Mar 14, 2022	Prepare for upcoming meeting	0.10	KE
Mar 17, 2022	Prepare for upcoming meeting	0.40	KE
Mar 22, 2022	Attend technical working group meeting	1.00	KE
Mar 29, 2022	Review materials for meeting today; confer with A. Montgomery re meeting today	0.40	KE
	Confer with K. Elson; prepare for meeting; attend meeting #3 for Tranche 3	3.70	AM
Mar 30, 2022	Meeting follow-up	0.20	KE

1062 College St., Lower Suite, Toronto, ON M6H 1A9

tel:

fax:

416 906-7305

416 763-5435

Kent@ElsonAdvocacy.ca

Apr 7, 2022	Attend technical subgroup meeting	1.40	KE
May 2, 2022	Attend connections review meeting	2.60	KE
May 9, 2022	Follow-up on previous meeting	0.40	KE
May 24, 2022	Attend technical subgroup meeting	2.50	KE
Jun 6, 2022	Attend process subgroup meeting	3.00	KE
Jun 22, 2022	Attend EV subgroup meeting; various correspondence	1.20	KE
Jun 23, 2022	Prepare discussion items for upcoming meeting	1.00	KE
Jun 27, 2022	Meet with Board Staff and EV small group; prepare discussion document for upcoming meeting	1.60	KE
Jun 28, 2022	Review and revise materials for meeting today; attend meeting today (2.8 hrs)	3.20	KE
Jun 29, 2022	Review IREC report	0.30	KE
Jun 30, 2022	Attend process subgroup meeting	3.00	KE
TOTALC	Total Hours and Fees Total HST on Fees	33.70	\$9,329.00 \$1,212.77
TOTALS	Total Fees & Disbursements		\$9,329.00
	Total HST		\$1,212.77
	Total Fees, Disbursements, & HST		\$10,541.77
	Amount Now Due		\$10,541.77

HST # 75532 3078 RT0001

Total HST \$1,212.77

Amanda Montgomery

CASE **COST CLAIM**

EB-2019-0207: Initiatives: EB-2019-0207: 4: Kent Elson

Regulatory Direction and

Oversight: Ontario Energy Board

INTERVENOR NAME

Elson, Kent; +1 (416) 906-7305

kent@elsonadvocacy.ca

NON-FILING

PARTICIPANT

Submitted

CLAIM STATUS

FILING PARTICIPANT

Montgomery, Amanda; +1 (416) 906-7305

amanda@elsonadvocacy.ca

NEW PARTICIPANT

No

NON-FILING PARTICIPANT F. NAME

PARTICIPANT L. NAME

SERVICE PROVIDER TYPE

YEAR CALLED TO BAR 2020

COMPLETED YEARS PRACTICING/YEARS OF

RELEVANT EXPERIENCE

2

CV STATUS (FOR

Legal Counsel

CONSULTANT/ANALYST)

ED TimeAndInvoice 220830.pdf

CV Required

LAST CV DATE

HST RATE CHARGED

HOURLY RATE

170

13.00

HEARINGS

No

CONSULTATIONS

Yes

DISBURSEMENTS

No

CONSULTATION							
<u>Description</u>	<u>Maximum</u> <u>Hours</u>	<u>Hours</u>	Hourly Rate	<u>Sub</u> Total	<u>HST</u> Rate	<u>HST</u>	<u>Total</u>
Tranche 3 Process Subgroup Meeting#4 - March 29, 2022	4.50	3.30	170	561.	.00 13.00	72.93	633.93
Consultation Total Total Legal/Consultant Fees				561.	.00	72.93	633.93
Attachments Attachment Docume	ent Type Impo	ort Messag	<u>1e</u>				

Time Docket

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u> ED_TimeAndInvoice _220830.pdf

Related Disbursement Claim

Document

<u>Type</u> Claim Type

Time Docke Consultations

Import Message

Elson Advocacy

Invoice

Environmental Defence

33 Cecil Street

Toronto, ON

M5T 1N1

File #: 0042

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	Confer with K. Elson; prepare for meeting; attend meeting #3 for Tranche 3	3.70	AM
Mar 30, 2022	Meeting follow-up	0.20	KE

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TOTALS	Total Fees & Disbursements		\$9,329.00
	Total HST		\$1,212.77
	Total Fees, Disbursements, & HST		\$10,541.77
	Amount Now Due		\$10,541.77

HST # 75532 3078 RT0001

Total HST \$1,212.77