

# EB-2022-0002 : 1 : Kent Elson

COST CLAIM NUMBER 618	SUBMISSION DEADLINE DATE August 18, 2022	CLAIM STATUS Approved by Finance
EB# EB-2022-0002: Rates: Distribution: Independent Electricity System Operator	OTHER EB#S	PHASE #* 1
INTERVENOR Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	INTERVENOR COMPANY* Environmental Defence Canada Inc., Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY
HST NUMBER 872151923RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

**PARTICIPANTS**

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Participant Claim Status
No	,	Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	1,748.11	Submitted
No	,	Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	4,260.10	Submitted

**ATTACHMENTS**

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
ED EB-2022-0002 Cost Claim 081620221759.pdf					

TOTAL LEGAL/CONSULTANT/OTHER FEES 5,317.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 691.21
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TOTAL CLAIM 6,008.21	TOTAL AMOUNT AWARDED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO  
Elson Advocacy

SEND PAYMENT TO ADDRESS 1062 College Street Toronto, Ontario M6H1A9	ATTENTION
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**SUBMIT SECTION**

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Kent Elson	DATE SUBMITTED August 16, 2022
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**Amanda Montgomery**

<b>CASE</b> EB-2022-0002: Rates: Distribution: Independent Electricity System Operator	<b>COST CLAIM</b> EB-2022-0002 : 1 : Kent Elson	<b>INTERVENOR NAME</b> Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	<b>PARTICIPANT CLAIM STATUS</b> Submitted
<b>FILING PARTICIPANT</b> Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
<b>SERVICE PROVIDER TYPE</b> Legal Counsel	<b>YEAR CALLED TO BAR</b> 2020	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE</b> 2	<b>HOURLY RATE</b> 170
<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>		<b>HST RATE CHARGED</b> 13.00
<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No	

**HEARINGS**

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>Review Application and Evidence</b>						
Review Application and Evidence	2.90	170	493.00	13.00	64.09	557.09
<b>Discovery</b>						
Preparation of Interrogatories		170		13.00		
Review Interrogatory Responses		170		13.00		
Technical Conference Preparation		170		13.00		
Technical Conference Attendance		170		13.00		
Technical Conference Follow Up		170		13.00		
<b>Issues List</b>						
Preparation		170		13.00		
Attendance at Issues Conference		170		13.00		
<b>Intervenor Evidence</b>						
Preparation		170		13.00		
Interrogatory Responses		170		13.00		
Preparation of Witness(es) for Attendance at Hearing		170		13.00		
<b>Settlement Conference / ADR</b>						
Preparation		170		13.00		
Attendance	3.80	170	646.00	13.00	83.98	729.98
Preparation of Settlement Proposal	2.40	170	408.00	13.00	53.04	461.04
Attendance at Presentation to Panel		170		13.00		
<b>Oral Hearing</b>						
Preparation		170		13.00		
Attendance at Oral Hearing		170		13.00		
<b>Submissions</b>						
Written Submissions		170		13.00		
Oral Submissions		170		13.00		
Attendance at Oral Submissions		170		13.00		
<b>Other Attendance</b>						
Other Attendance		170		13.00		
<b>Communication</b>						
With Client		170		13.00		
With Other Parties		170		13.00		
<b>Motions</b>						
Preparation of Motion(s) Materials		170		13.00		
Prepare Submissions on the Motion(s)		170		13.00		
Attendance at Hearing on Motion(s)		170		13.00		
<b>Confidentiality</b>						

Preparation of Application for Confidentiality	170	13.00		
Prepare Submissions on Confidentiality	170	13.00		
Attendance at Hearing on Confidentiality	170	13.00		
<b>Decision</b>				
Review	170	13.00		
<b>Rate Order</b>				
Review	170	13.00		
Prepare Submission on Rate Order	170	13.00		
<b>Total Service Provider Fees</b>				
Total Service Provider Fees:		1,547.00	201.11	1,748.11

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
ED_220816_TimeDocketsAndInvoice.pdf	Time Docket	

## Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
ED_220816_TimeDocketsAndInvoice.pdf		Time Docket	Hearings	

# Elson Advocacy

## Invoice

Environmental Defence  
33 Cecil Street  
Toronto, ON  
M5T 1N1

August 16, 2022

File #: 0134  
Inv #: 1189

**RE:** EB-2022-0002 - IESO 2022 Rate Requirement

<b>DATE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>LAWYER</b>
Mar 25, 2022	Review IESO materials; strategize re potential case issues; various correspondence	0.70	KE
	EB-2022-0002 - correspond with K. Elson; diarize deadlines	0.10	AM
Apr 7, 2022	Revise intervention request letter; correspond with K. Elson; file intervention request letter	0.20	AM
Apr 27, 2022	Review PO1; diarize deadlines	0.30	AM
	Confer with K. Elson re: Issues list	0.10	AM
May 6, 2022	Detailed review of application	2.20	AM
May 11, 2022	Review application and draft interrogatories	0.50	KE
May 12, 2022	Review application and draft interrogatories	1.00	KE
May 13, 2022	Review application; draft, finalize, and submit interrogatories	2.00	KE
May 16, 2022	Correspond with IESO re IRs	0.10	KE
Jun 13, 2022	Review interrogatories and prepare for ADR (1.5); attend ADR (6.5)	8.00	KE
Jun 15, 2022	Confer with A. Montgomery	0.20	KE

	Confer with K. Elson; attend settlement conference	3.60	AM
Jun 23, 2022	Review draft settlement proposal; various correspondence re: draft settlement proposal	0.20	AM
Jun 24, 2022	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; review and revise draft settlement proposal; various correspondence re: settlement proposal	1.10	AM
Jun 27, 2022	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; revise IESO settlement proposal; various correspondence	0.80	AM
Jun 28, 2022	Review correspondence from Intervenors re settlement proposals	0.10	AM
Jun 30, 2022	Review settlement agreement; various correspondence	0.30	KE
	Review correspondence of intervenors re: settlement proposal	0.20	AM
Jul 4, 2022	Review correspondence from intervenors re: draft settlement proposal	0.10	AM
Jul 5, 2022	Review correspondence from intervenors re: settlement proposal	0.10	AM
	Total Hours and Fees	22.10	\$5,317.00
	Total HST on Fees		\$691.21
<b>TOTALS</b>			
	Total Fees & Disbursements		\$5,317.00
	Total HST		\$691.21
	Total Fees, Disbursements, & HST		\$6,008.21
	<b>Amount Now Due</b>		<b>\$6,008.21</b>

HST # 75532 3078 RT0001  
Total HST \$691.21

**Kent Elson**

<b>CASE</b> EB-2022-0002: Rates: Distribution: Independent Electricity System Operator	<b>COST CLAIM</b> EB-2022-0002 : 1 : Kent Elson	<b>INTERVENOR NAME</b> Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	<b>PARTICIPANT CLAIM STATUS</b> Submitted
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<b>FILING PARTICIPANT</b> Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca	<b>NEW PARTICIPANT</b> No	<b>NON-FILING PARTICIPANT F. NAME</b>	<b>NON-FILING PARTICIPANT L. NAME</b>
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<b>SERVICE PROVIDER TYPE</b> Legal Counsel	<b>YEAR CALLED TO BAR</b> 2009	<b>COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE</b> 13	<b>HOURLY RATE</b> 290
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<b>CV STATUS (FOR CONSULTANT/ANALYST)</b> CV Required	<b>LAST CV DATE</b>	<b>HST RATE CHARGED</b> 13.00
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<b>HEARINGS</b> Yes	<b>CONSULTATIONS</b> No	<b>DISBURSEMENTS</b> No
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**HEARINGS**

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
<b>Review Application and Evidence</b>						
Review Application and Evidence	0.70	290	203.00	13.00	26.39	229.39
<b>Discovery</b>						
Preparation of Interrogatories	3.50	290	1,015.00	13.00	131.95	1,146.95
Review Interrogatory Responses		290		13.00		
Technical Conference Preparation		290		13.00		
Technical Conference Attendance		290		13.00		
Technical Conference Follow Up		290		13.00		
<b>Issues List</b>						
Preparation		290		13.00		
Attendance at Issues Conference		290		13.00		
<b>Intervenor Evidence</b>						
Preparation		290		13.00		
Interrogatory Responses		290		13.00		
Preparation of Witness(es) for Attendance at Hearing		290		13.00		
<b>Settlement Conference / ADR</b>						
Preparation	1.70	290	493.00	13.00	64.09	557.09
Attendance	6.50	290	1,885.00	13.00	245.05	2,130.05
Preparation of Settlement Proposal	0.60	290	174.00	13.00	22.62	196.62
Attendance at Presentation to Panel		290		13.00		
<b>Oral Hearing</b>						
Preparation		290		13.00		
Attendance at Oral Hearing		290		13.00		
<b>Submissions</b>						
Written Submissions		290		13.00		
Oral Submissions		290		13.00		
Attendance at Oral Submissions		290		13.00		
<b>Other Attendance</b>						
Other Attendance		290		13.00		
<b>Communication</b>						
With Client		290		13.00		
With Other Parties		290		13.00		
<b>Motions</b>						
Preparation of Motion(s) Materials		290		13.00		
Prepare Submissions on the Motion(s)		290		13.00		
Attendance at Hearing on Motion(s)		290		13.00		
<b>Confidentiality</b>						

Preparation of Application for Confidentiality	290	13.00		
Prepare Submissions on Confidentiality	290	13.00		
Attendance at Hearing on Confidentiality	290	13.00		
<b>Decision</b>				
Review	290	13.00		
<b>Rate Order</b>				
Review	290	13.00		
Prepare Submission on Rate Order	290	13.00		
<b>Total Service Provider Fees</b>				
Total Service Provider Fees:		3,770.00	490.10	4,260.10

## Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
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Jun 13, 2022	Review interrogatories and prepare for ADR (1.5); attend ADR (6.5)	8.00	KE
Jun 15, 2022	Confer with A. Montgomery	0.20	KE



	Confer with K. Elson; attend settlement conference	3.60	AM
Jun 23, 2022	Review draft settlement proposal; various correspondence re: draft settlement proposal	0.20	AM
Jun 24, 2022	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; review and revise draft settlement proposal; various correspondence re: settlement proposal	1.10	AM
Jun 27, 2022	Confer with A. Montgomery	0.10	KE
	Confer with K. Elson; revise IESO settlement proposal; various correspondence	0.80	AM
Jun 28, 2022	Review correspondence from intervenors re settlement proposals	0.10	AM
Jun 30, 2022	Review settlement agreement; various correspondence	0.30	KE
	Review correspondence of intervenors re: settlement proposal	0.20	AM
Jul 4, 2022	Review correspondence from intervenors re: draft settlement proposal	0.10	AM
Jul 5, 2022	Review correspondence from intervenors re: settlement proposal	0.10	AM
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	Total HST on Fees		\$691.21
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	Total Fees, Disbursements, & HST		\$6,008.21
	<b>Amount Now Due</b>		<b>\$6,008.21</b>

HST # 75532 3078 RT0001  
Total HST \$691.21