

Elson Advocacy

September 22, 2022

BY RESS

Ms. Nancy Marconi
Registrar
Ontario Energy Board
2300 Yonge Street, Suite 2700, P.O. Box 2319
Toronto, Ontario M4P 1E4

Dear Ms. Marconi:

Re: EB-2022-0137 – IESO - SME - Smart Metering Charge

Enclosed please find the cost claim of Environmental Defence in the above matter.

Yours truly,



Kent Elson

EB-2022-0137 : 1 : Amanda Montgomery

| | | |
|--|---|-------------------------------------|
| COST CLAIM NUMBER 662 | SUBMISSION DEADLINE DATE September 22, 2022 | CLAIM STATUS Approved by Finance |
| EB# EB-2022-0137: Rates: Distribution: Independent Electricity System Operator | OTHER EB#S | PHASE #* 1 |
| INTERVENOR Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca | INTERVENOR COMPANY* Environmental Defence Canada Inc., Toronto: Corporation | INTERVENOR TYPE Full Registrant |
| HST RATE ONTARIO 13.00 | EXCHANGE RATE | COUNTRY |
| HST NUMBER 872151923RT0001 | LATE SUBMISSION ALLOWED No | EXTENSION DEADLINE DATE |

PARTICIPANTS

| New | Non-Filing Participant First, Last Name | Filing Participant | Participant Total (\$) | Participant Claim Status |
|-----|---|--|------------------------|--------------------------|
| No | , | Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca | 1,114.18 | Submitted |
| No | , | Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca | 2,266.78 | Submitted |

ATTACHMENTS

| Attachment | Attachment Date | Participant | Document Type | Claim Type | Import Message |
|---|-----------------|-------------|---------------|------------|----------------|
| ED_CvrLtrCostClaim_20220922.pdf | | | Cover Letter | | |
| ED_CostClaimDocketsandInvoice_20220922.pdf | | | Invoice | | |
| ED EB-2022-0137 Cost Claim 092120221835.pdf | | | | | |

| | | |
|---|-----------------------------|---------------------|
| TOTAL LEGAL/CONSULTANT/OTHER FEES 2,992.00 | TOTAL DISBURSEMENTS 0.00 | TOTAL HST 388.96 |
| TOTAL CLAIM 3,380.96 | TOTAL AMOUNT AWARDED | |

| | | |
|-------------------------|-----------------------------|-----------------------------|
| REASON FOR DISALLOWANCE | REASON FOR DISALLOWANCE - 2 | REASON FOR DISALLOWANCE - 3 |
|-------------------------|-----------------------------|-----------------------------|

MAKE CHEQUE PAYABLE TO
Elson Advocacy, In Trust

SEND PAYMENT TO ADDRESS
Elson Advocacy Professional Corporation
1062 College Street, Lower Suite
Toronto, ON M6H 1A9

ATTENTION

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY
Amanda Montgomery

DATE SUBMITTED
September 21, 2022

Kent Elson

| | | | |
|---|--|---|--|
| CASE EB-2022-0137: Rates: Distribution: Independent Electricity System Operator | COST CLAIM EB-2022-0137 : 1 : Amanda Montgomery | INTERVENOR NAME Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca | PARTICIPANT CLAIM STATUS Submitted |
|---|--|---|--|

| | | | |
|--|----------------------------------|---|---|
| FILING PARTICIPANT Elson, Kent; +1 (416) 906-7305 kent@elsonadvocacy.ca | NEW PARTICIPANT No | NON-FILING PARTICIPANT F. NAME | NON-FILING PARTICIPANT L. NAME |
|--|----------------------------------|---|---|

| | | | |
|---|-----------------------------------|--|---------------------------|
| SERVICE PROVIDER TYPE Legal Counsel | YEAR CALLED TO BAR 2009 | COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE 13 | HOURLY RATE 290 |
|---|-----------------------------------|--|---------------------------|

| | | |
|--|---------------------|--------------------------------------|
| CV STATUS (FOR CONSULTANT/ANALYST) CV Required | LAST CV DATE | HST RATE CHARGED 13.00 |
|--|---------------------|--------------------------------------|

| | | |
|------------------------|----------------------------|----------------------------|
| HEARINGS Yes | CONSULTATIONS No | DISBURSEMENTS No |
|------------------------|----------------------------|----------------------------|

HEARINGS

| <u>Name</u> | <u>Hours</u> | <u>Hourly Rate</u> | <u>Sub Total</u> | <u>HST Rate</u> | <u>HST</u> | <u>Total</u> |
|---|--------------|--------------------|------------------|-----------------|------------|--------------|
| Review Application and Evidence | | | | | | |
| Review Application and Evidence | 0.50 | 290 | 145.00 | 13.00 | 18.85 | 163.85 |
| Discovery | | | | | | |
| Preparation of Interrogatories | 2.00 | 290 | 580.00 | 13.00 | 75.40 | 655.40 |
| Review Interrogatory Responses | 0.70 | 290 | 203.00 | 13.00 | 26.39 | 229.39 |
| Technical Conference Preparation | | 290 | | 13.00 | | |
| Technical Conference Attendance | | 290 | | 13.00 | | |
| Technical Conference Follow Up | | 290 | | 13.00 | | |
| Issues List | | | | | | |
| Preparation | | 290 | | 13.00 | | |
| Attendance at Issues Conference | | 290 | | 13.00 | | |
| Intervenor Evidence | | | | | | |
| Preparation | | 290 | | 13.00 | | |
| Interrogatory Responses | | 290 | | 13.00 | | |
| Preparation of Witness(es) for Attendance at Hearing | | 290 | | 13.00 | | |
| Settlement Conference / ADR | | | | | | |
| Preparation | 0.20 | 290 | 58.00 | 13.00 | 7.54 | 65.54 |
| Attendance | | 290 | | 13.00 | | |
| Preparation of Settlement Proposal | | 290 | | 13.00 | | |
| Attendance at Presentation to Panel | | 290 | | 13.00 | | |
| Oral Hearing | | | | | | |
| Preparation | | 290 | | 13.00 | | |
| Attendance at Oral Hearing | | 290 | | 13.00 | | |
| Submissions | | | | | | |
| Written Submissions | | 290 | | 13.00 | | |
| Oral Submissions | | 290 | | 13.00 | | |
| Attendance at Oral Submissions | | 290 | | 13.00 | | |
| Other Attendance | | | | | | |
| Other Attendance | | 290 | | 13.00 | | |
| Communication | | | | | | |
| With Client | | 290 | | 13.00 | | |
| With Other Parties | | 290 | | 13.00 | | |
| Motions | | | | | | |
| Preparation of Motion(s) Materials | | 290 | | 13.00 | | |
| Prepare Submissions on the Motion(s) | | 290 | | 13.00 | | |
| Attendance at Hearing on Motion(s) | | 290 | | 13.00 | | |
| Confidentiality | | | | | | |

| | | | | |
|--|-----|--------|--------|----------|
| Preparation of Application for Confidentiality | 290 | 13.00 | | |
| Prepare Submissions on Confidentiality | 290 | 13.00 | | |
| Attendance at Hearing on Confidentiality | 290 | 13.00 | | |
| Decision | | | | |
| Review | 290 | 13.00 | | |
| Rate Order | | | | |
| Review | 290 | 13.00 | | |
| Prepare Submission on Rate Order | 290 | 13.00 | | |
| Total Service Provider Fees | | | | |
| Total Service Provider Fees: | | 986.00 | 128.18 | 1,114.18 |

Attachments

| <u>Attachment</u> | <u>Document Type</u> | <u>Import Message</u> |
|--|----------------------|-----------------------|
| ED_CostClaimDocketsandInvoice_20220922.pdf | Time Docket | |

Hearings, Consultations, Disbursements Attachments

| <u>Attachment</u> | <u>Related Disbursement Claim</u> | <u>Document Type</u> | <u>Claim Type</u> | <u>Import Message</u> |
|--|-----------------------------------|----------------------|-------------------|-----------------------|
| ED_CostClaimDocketsandInvoice_20220922.pdf | | Time Docket | Hearings | |

Elson Advocacy

Invoice

Environmental Defence
33 Cecil Street
Toronto, ON
M5T 1N1

September 21, 2022

File #: 0138
Inv #: 1191

RE: EB-2022-0137 - IESO 2022 - SME

| DATE | DESCRIPTION | HOURS | LAWYER |
|--------------|--|--------------|---------------|
| Apr 21, 2022 | Review IESO SME application; draft issues; various correspondence | 0.40 | KE |
| | Review Notice; diarize due date for intervention request | 0.10 | AM |
| Apr 27, 2022 | Draft intervention request letter | 0.30 | AM |
| Apr 29, 2022 | Revise intervention request letter; file intervention request letter | 0.30 | AM |
| May 13, 2022 | Review PO1; diarize dates | 0.30 | AM |
| May 17, 2022 | Draft correspondence re: issues list | 0.40 | AM |
| May 18, 2022 | Review correspondence from OEB re: Issues List | 0.10 | AM |
| May 20, 2022 | Revise submissions re: draft issues list; file and serve submissions re: Issues List | 0.30 | AM |
| May 24, 2022 | Correspond with K. Elson | 0.10 | AM |
| May 27, 2022 | Detailed review of application and evidence | 1.00 | AM |
| Jun 3, 2022 | Draft correspondence to A. Montgomery | 0.10 | KE |
| Jun 7, 2022 | Review application and draft interrogatories | 2.00 | KE |

| | | | |
|---------------|--|-------|-------------------|
| Jul 4, 2022 | Review interrogatories; draft correspondence to the IESO with IR follow-up | 0.50 | KE |
| Jul 11, 2022 | Various correspondence; call with counsel for the IESO | 0.20 | KE |
| Jul 14, 2022 | Confer with A. Montgomery re settlement conference | 0.20 | KE |
| | Confer with K. Elson re: settlement conference | 0.20 | AM |
| Jul 19, 2022 | Prepare for settlement conference | 0.50 | AM |
| Jul 20, 2022 | Attend ADR | 5.30 | AM |
| Jul 21, 2022 | Attend ADR; various correspondence | 1.00 | AM |
| Jul 29, 2022 | Review and revise draft settlement proposal; various correspondence | 0.40 | AM |
| Aug 2, 2022 | Review correspondence from other intervenors re: draft settlement conference | 0.10 | AM |
| Aug 3, 2022 | Review correspondence from parties | 0.10 | AM |
| Aug 5, 2022 | Final review of draft settlement proposal; correspondence with parties | 0.40 | AM |
| Aug 8, 2022 | Review correspondence from parties | 0.10 | AM |
| Aug 18, 2022 | Review OEB staff submissions | 0.30 | AM |
| Sep 9, 2022 | Review OEB decision | 0.50 | AM |
| | Total Hours and Fees | 15.20 | \$2,992.00 |
| | Total HST on Fees | | \$388.96 |
| TOTALS | | | |
| | Total Fees & Disbursements | | \$2,992.00 |
| | Total HST | | \$388.96 |
| | Total Fees, Disbursements, & HST | | \$3,380.96 |
| | Amount Now Due | | \$3,380.96 |

HST # 75532 3078 RT0001

Total HST \$388.96

Amanda Montgomery

| | | | |
|--|---|---|---------------------------------|
| CASE | COST CLAIM | INTERVENOR NAME | PARTICIPANT CLAIM STATUS |
| EB-2022-0137: Rates: Distribution: Independent Electricity System Operator | EB-2022-0137 : 1 : Amanda Montgomery | Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca | Submitted |

| | | | |
|--|------------------------|---------------------------------------|---------------------------------------|
| FILING PARTICIPANT | NEW PARTICIPANT | NON-FILING PARTICIPANT F. NAME | NON-FILING PARTICIPANT L. NAME |
| Montgomery, Amanda; +1 (416) 906-7305 amanda@elsonadvocacy.ca | No | | |

| | | | |
|------------------------------|---------------------------|--|--------------------|
| SERVICE PROVIDER TYPE | YEAR CALLED TO BAR | COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE | HOURLY RATE |
| Legal Counsel | 2020 | 2 | 170 |

| | | |
|---|---------------------|-------------------------|
| CV STATUS (FOR CONSULTANT/ANALYST) | LAST CV DATE | HST RATE CHARGED |
| CV Required | | 13.00 |

| | | |
|-----------------|----------------------|----------------------|
| HEARINGS | CONSULTATIONS | DISBURSEMENTS |
| Yes | No | No |

HEARINGS

| <u>Name</u> | <u>Hours</u> | <u>Hourly Rate</u> | <u>Sub Total</u> | <u>HST Rate</u> | <u>HST</u> | <u>Total</u> |
|--|--------------|--------------------|------------------|-----------------|------------|--------------|
| Review Application and Evidence | | | | | | |
| Review Application and Evidence | 2.40 | 170 | 408.00 | 13.00 | 53.04 | 461.04 |
| Discovery | | | | | | |
| Preparation of Interrogatories | 0.10 | 170 | 17.00 | 13.00 | 2.21 | 19.21 |
| Review Interrogatory Responses | | 170 | | 13.00 | | |
| Technical Conference Preparation | | 170 | | 13.00 | | |
| Technical Conference Attendance | | 170 | | 13.00 | | |
| Technical Conference Follow Up | | 170 | | 13.00 | | |
| Issues List | | | | | | |
| Preparation | 0.40 | 170 | 68.00 | 13.00 | 8.84 | 76.84 |
| Attendance at Issues Conference | | 170 | | 13.00 | | |
| Intervenor Evidence | | | | | | |
| Preparation | | 170 | | 13.00 | | |
| Interrogatory Responses | | 170 | | 13.00 | | |
| Preparation of Witness(es) for Attendance at Hearing | | 170 | | 13.00 | | |
| Settlement Conference / ADR | | | | | | |
| Preparation | 0.70 | 170 | 119.00 | 13.00 | 15.47 | 134.47 |
| Attendance | 6.30 | 170 | 1,071.00 | 13.00 | 139.23 | 1,210.23 |
| Preparation of Settlement Proposal | 1.40 | 170 | 238.00 | 13.00 | 30.94 | 268.94 |
| Attendance at Presentation to Panel | | 170 | | 13.00 | | |
| Oral Hearing | | | | | | |
| Preparation | | 170 | | 13.00 | | |
| Attendance at Oral Hearing | | 170 | | 13.00 | | |
| Submissions | | | | | | |
| Written Submissions | | 170 | | 13.00 | | |
| Oral Submissions | | 170 | | 13.00 | | |
| Attendance at Oral Submissions | | 170 | | 13.00 | | |
| Other Attendance | | | | | | |
| Other Attendance | | 170 | | 13.00 | | |
| Communication | | | | | | |
| With Client | | 170 | | 13.00 | | |
| With Other Parties | | 170 | | 13.00 | | |
| Motions | | | | | | |
| Preparation of Motion(s) Materials | | 170 | | 13.00 | | |
| Prepare Submissions on the Motion(s) | | 170 | | 13.00 | | |
| Attendance at Hearing on Motion(s) | | 170 | | 13.00 | | |
| Confidentiality | | | | | | |

| | | | | | | |
|--|------|-----|----------|-------|--------|----------|
| Preparation of Application for Confidentiality | | 170 | | 13.00 | | |
| Prepare Submissions on Confidentiality | | 170 | | 13.00 | | |
| Attendance at Hearing on Confidentiality | | 170 | | 13.00 | | |
| Decision | | | | | | |
| Review | 0.50 | 170 | 85.00 | 13.00 | 11.05 | 96.05 |
| Rate Order | | | | | | |
| Review | | 170 | | 13.00 | | |
| Prepare Submission on Rate Order | | 170 | | 13.00 | | |
| Total Service Provider Fees | | | | | | |
| Total Service Provider Fees: | | | 2,006.00 | | 260.78 | 2,266.78 |

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| | Total Fees, Disbursements, & HST | | \$3,380.96 |
| Amount Now Due | | | \$3,380.96 |

HST # 75532 3078 RT0001

Total HST \$388.96