



BY EMAIL and RESS

Jay Shepherd
jay@shepherdrubenstein.com
Direct: 416-804-2767

September 26, 2022
Our File: EB20210118

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Nancy Marconi, Registrar

Dear Ms. Marconi:

Re: EB-2021-0118 – FEI Working Group – SEC Final Cost Claim

We are counsel to the School Energy Coalition ("SEC"). We are providing the SEC cost claim in this proceeding for the remaining work done on this matter, with the time allocated to the categories established by the OEB. There were no disbursements.

As noted in our letter of March 7, 2022, the undersigned was primary author of the Incentives Subgroup Report, and as a result there were 17 hours included in January dockets that were not claimed in the interim cost claim. Those hours are included in this cost claim, and the docket detail attached includes a reconciliation. The undersigned attended all of the working group and Incentives Subgroup meetings, plus working on the Incentives Report drafting and the final submissions. The total hours in the dockets (net of those already claimed) exceed the maximums by 20.6 hours, which has not been claimed. 5.9 hours of that is excess time spent on the submissions, and the remainder was largely additional time spent on the drafting of the FEIWG main report.

All of which is respectfully submitted.

Yours very truly,

Shepherd Rubenstein P.C.

A handwritten signature in dark ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Ted Doherty and Brian McKay, SEC (by email)
Interested parties (by email)

EB-2021-0118 : 2 : Glenda Masters

COST CLAIM NUMBER 684	SUBMISSION DEADLINE DATE September 26, 2022	CLAIM STATUS Submitted
EB# EB-2021-0118: Initiatives: Regulatory Direction and Oversight: Ontario Energy Board	OTHER EB#S	PHASE #* 2
INTERVENOR Masters, Glenda; +1 (416) 483-3300 Glenda@shepherdrubenstein.com	INTERVENOR COMPANY* School Energy Coalition, Toronto: Corporation	INTERVENOR TYPE Full Registrant
HST RATE ONTARIO 13.00	EXCHANGE RATE	COUNTRY Canada
HST NUMBER 83673 5464 RT0001	LATE SUBMISSION ALLOWED No	EXTENSION DEADLINE DATE

PARTICIPANTS

New	Non-Filing Participant First, Last Name	Filing Participant	Participant Total (\$)	Claim Status
No	,	Shepherd, Jay; +1 (416) 804-2767 jay@shepherdrubenstein.com	55,002.78	Submitted

ATTACHMENTS

Attachment	Attachment Date	Participant	Document Type	Claim Type	Import Message
EB-2021-0118 SEC Cost Claim Cover Letter (2).pdf			Cover Letter		

TOTAL LEGAL/CONSULTANT/OTHER FEES 48,675.00	TOTAL DISBURSEMENTS 0.00	TOTAL HST 6,327.78
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TOTAL CLAIM 55,002.78	TOTAL AMOUNT AWARDED
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REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3
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MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in Trust

SEND PAYMENT TO ADDRESS
2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

ATTENTION

SUBMIT SECTION
I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY Glenda Masters	DATE SUBMITTED September 26, 2022
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Jay Shepherd**CASE**

EB-2021-0118: Initiatives:
Regulatory Direction and
Oversight: Ontario Energy Board

COST CLAIM

EB-2021-0118 : 2 : Glenda
Masters

INTERVENOR NAME

Masters, Glenda; +1 (416)
483-3300
Glenda@shepherdhubenstein.com

PARTICIPANT**CLAIM STATUS**

Submitted

FILING PARTICIPANT

Shepherd, Jay; +1 (416) 804-2767
jay@shepherdhubenstein.com

NEW**PARTICIPANT**

No

NON-FILING**PARTICIPANT F. NAME****NON-FILING****PARTICIPANT L. NAME****SERVICE PROVIDER TYPE**

Legal Counsel

YEAR CALLED TO BAR

1980

COMPLETED YEARS

**PRACTICING/YEARS OF
RELEVANT EXPERIENCE**

41

HOURLY RATE

330

CV STATUS (FOR**CONSULTANT/ANALYST)**

CV Required

LAST CV DATE**HST RATE****CHARGED**

13.00

HEARINGS

No

CONSULTATIONS

Yes

DISBURSEMENTS

No

CONSULTATION

<u>Description</u>		<u>Maximum</u> <u>Hours</u>	<u>Hours</u>	<u>Hourly</u> <u>Rate</u>	<u>Sub</u> <u>Total</u>	<u>HST</u> <u>Rate</u>	<u>HST</u>	<u>Total</u>
Consultation								
	FEIWG Meeting #12 - February 2, 2022 - Meeting Time x 1.5	4.50	4.50	330	1,485.00	13.00	193.05	1,678.05
	Utility Incentives Sub-Group Meeting #4 - February 11, 2022	7.50	7.50	330	2,475.00	13.00	321.75	2,796.75
	Benefit/Cost Sub-Group Meeting #7 - February 16, 2022	7.50	7.50	330	2,475.00	13.00	321.75	2,796.75
	Utility Incentives Sub-Group Meeting #6 - March 3, 2022	5.00	5.00	330	1,650.00	13.00	214.50	1,864.50
	FEIWG Meeting #13 - March 9, 2022 - Meeting Time x 1.5	7.50	7.50	330	2,475.00	13.00	321.75	2,796.75
	Utility Incentives Sub-Group Meeting #7 - March 17, 2022	7.50	7.50	330	2,475.00	13.00	321.75	2,796.75
	FEIWG Meeting #14 - March 23, 2022 - Meeting Time x 1.5	8.25	8.25	330	2,722.50	13.00	353.93	3,076.43
	Utility Incentives Sub-Group Meeting #8 - April 6, 2022	6.25	6.25	330	2,062.50	13.00	268.13	2,330.63
	FEIWG Meeting #15 - April 13, 2022 - Meeting Time x 1.5	3.00	3.00	330	990.00	13.00	128.70	1,118.70
	FEIWG Meeting #16 - April 27, 2022 - Meeting Time x 1.5	8.25	8.25	330	2,722.50	13.00	353.93	3,076.43
	Utility Incentives Sub-Group Meeting #9 - May 5, 2022	2.50	2.50	330	825.00	13.00	107.25	932.25
	FEIWG Meeting #17 - May 11, 2022 - Meeting Time x 1.5	8.25	8.25	330	2,722.50	13.00	353.93	3,076.43
	FEIWG Meeting #18 - May 25, 2022 - Meeting Time x 1.5	6.00	6.00	330	1,980.00	13.00	257.40	2,237.40
	FEIWG Meeting #19 - June 8, 2022 - Meeting Time x 1.5	8.25	8.25	330	2,722.50	13.00	353.93	3,076.43
	FEIWG Meeting #20 - June 22, 2022 - Meeting Time x 1.5	9.00	9.00	330	2,970.00	13.00	386.10	3,356.10
	FEIWG Meeting #21 - June 29, 2022 - Meeting Time x 1.5	8.25	8.25	330	2,722.50	13.00	353.93	3,076.43
	Working group/sub-group member lead role in drafting the FEIWG or a sub-group's report	30.00	30.00	330	9,900.00	13.00	1,287.00	11,187.00
	Written comments on FEIWG Report to the OEB (and sub-group reports)	10.00	10.00	330	3,300.00	13.00	429.00	3,729.00
Consultation Total								
	Total Legal/Consultant Fees				48,675.00		6,327.78	55,002.78

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Detail February to end plus Report.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Related Disbursement Claim</u>	<u>Document</u> <u>Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Detail February to end plus Report.pdf		Time Docket	Consultations	

Date	Explanation	Lwyr	Hours
20220103	Review Mondrow materials	JCS	0.3
20220104	Prep for meeting	JCS	2.5
20220105	Working Group meeting, Many emails	JCS	7.4
20220106	Various emails	JCS	0.2
20220110	Prep for Incentives Subgroup meeting	JCS	1.4
20220111	Incentives Subgroup meeting, Many emails	JCS	2.5
20220117	Review Meeting 11 materials	JCS	0.4
20220118	Review meeting materials	JCS	0.6
20220119	Working Group meeting, Prep for meeting, Many emails, Propose wording changes	JCS	4.8
20220120	Review additonal materials, Many emails, Review Board letter	JCS	0.5
20220123	Prep for Subgroup, Outline report	JCS	0.8
20220124	Prep for Subgroup meeting, Drafting Subgroup report, Various emails	JCS	4
20220125	Prep for Subgroup meeting, Meeting, Many emails, First draft of incentives Subgroup report	JCS	7.1
20220126	Rescheduling, Many emails, Continue revising/completing draft Incentives Subgroup report	JCS	1
20220127	Many emails	JCS	0.2
20220128	Review meeting materials, Many emails	JCS	2
20220129	Drafting incentives report, Many emails	JCS	7
20220130	Drafting incentives report, Many emails	JCS	4.5
20220131	Review Subgroup agenda	JCS	0.1
20220201	Prep for meeting, Various emails	JCS	0.8
20220202	Working Group meeting, Prep, Many emails	JCS	3.8
20220207	Many emails	JCS	0.1
20220209	Many emails	JCS	0.2
20220210	Prep for meeting, Many emails	JCS	1
20220211	Attend meeting, Many emails, Initial review of comments	JCS	3.3
20220212	Many emails	JCS	0.2
20220213	Many emails	JCS	0.2
20220214	Many emails	JCS	0.2
20220215	Many emails, Review comments of others, Add additional comments and edits and recirculate	JCS	2.3
20220216	Attend meeting, Many emails, Editing report	JCS	6
20220217	Finish editing report and circulate	JCS	3.2
20220218	Scheduling, Many emails	JCS	0.3
20220223	Review agenda, Many emails and scheduling	JCS	0.2
20220225	Many emails	JCS	0.1
20220228	Review subgroup agenda, Many emails	JCS	0.1

20220302	Review Alectra and Enbridge inputs, Prep for meeting	JCS	0.9
20220303	Incentives subgroup meeting, Many emails	JCS	1.6
20220304	Many emails	JCS	0.1
20220305	Edit and circulate draft report	JCS	0.8
20220306	Many emails, Review Draft circulated	JCS	0.2
20220307	Many emails	JCS	0.2
20220308	Many emails, Review comments of others on subgroup report, Prep for meeting, Review footnoting, Respond re IESO	JCS	1.6
20220309	Attend working group meeting, Many emails	JCS	5.5
20220310	Many emails, Scheduling, Meet with Andrew Brinn	JCS	1.3
20220311	Many emails re BCA issues, etc	JCS	0.6
20220315	Many emails and scheduling	JCS	0.4
20220317	Attend subgroup meeting, Many emails, Prepare and circulate further edit	JCS	3.5
20220318	Various emails	JCS	0.1
20220321	Many emails and scheduling, Review meeting materials	JCS	0.7
20220322	Review subgroup materials, Prep for meeting, Review meeting presentation, Many emails	JCS	1.5
20220323	Working group meeting, Many emails, Background research	JCS	6.2
20220324	Subgroup emails	JCS	0.2
20220329	Many emails, Review new materials	JCS	0.3
20220405	Many emails and scheduling	JCS	0.2
20220406	Attend meeting, Many emails	JCS	3
20220411	Many emails	JCS	0.1
20220412	Review meeting materials	JCS	1.4
20220413	Attend IESO meeting, Attend FEI meeting, Many emails	JCS	6.2
20220414	Meet with Adam re issues list, Review Ian's comments	JCS	1.2
20220419	Many emails	JCS	0.2
20220420	Meet with Rachel, Many emails	JCS	0.6
20220421	Review Adams's draft list	JCS	0.2
20220422	Various emails	JCS	0.1
20220425	Many emails, Scheduling	JCS	0.3
20220426	Prep for working group meeting, Review DERI subgroup report, Many emails	JCS	1.7
20220427	Working group meeting, Many emails	JCS	6.1
20220429	Scheduling, Many emails	JCS	0.3
20220430	Various emails	JCS	0.1
20220502	Many emails, Review Andrew's edit, Review Adam's issues list	JCS	1
20220503	Meet with Adam, Many emails, Further edit or report	JCS	1.1
20220504	Start review of BCA report, Many emails	JCS	1

20220505	Subgroup meeting, Many emails, Further edit of subgroup report, Complete review of BCA report	JCS	1.8
20220506	Comments on BCA report, Many emails	JCS	1.2
20220509	Review meeting materials	JCS	0.6
20220510	Many emails	JCS	0.2
20220511	Attend at meeting, Many emails	JCS	5
20220513	Comments on Enbridge issues	JCS	0.4
20220515	Enbridge email	JCS	0.1
20220517	Many emails	JCS	0.1
20220523	Various emails, Review meeting materials	JCS	1.1
20220524	Prep for meeting	JCS	2.1
20220525	Attend at meeting, Many emails, Scheduling	JCS	4.1
20220526	Review draft reports	JCS	0.2
20220527	Review comments, Various emails	JCS	1
20220529	Various emails, Review RPPAG report	JCS	0.3
20220530	Many emails, Telephone conversation with Cara Clairman, Detailed review of draft	JCS	3.2
20220602	Many emails	JCS	0.2
20220603	Many emails	JCS	0.2
20220606	Many emails, Sign off on Incentives Report	JCS	0.4
20220607	Many emails, Review additional comments, Prep for meeting, Review meeting materials	JCS	1.3
20220608	Review further materials, Meeting of working group, Many emails and drafting	JCS	5.8
20220609	Many emails and additional comments review	JCS	0.3
20220610	Many emails, Review edits	JCS	0.4
20220612	Review further draft, Analysis of issues, Various emails	JCS	2.1
20220613	Many emails	JCS	0.3
20220614	Many emails, Review additional materials	JCS	0.8
20220615	Many emails, Review materials	JCS	0.8
20220616	Comments on draft Report, Many emails	JCS	3.8
20220617	Review consolidation, Many emails, Review potential study materials	JCS	2
20220621	Many emails and edits, Review further documents	JCS	1.1
20220622	Attend meeting, Many emails	JCS	6.8
20220624	Initial review of new draft, Various emails	JCS	0.5
20220625	Review drafts from Ian and Rachel	JCS	3
20220626	Drafting revised Next Steps, Many emails, Analysis, Review Ian's edits	JCS	3.6
20220627	Various emails	JCS	0.1
20220628	Review materials for meeting, Many emails, Review editing	JCS	1.3
20220629	Attend at working group meeting, Many emails, Edits	JCS	5.4
20220630	Review final draft and attachments, Many emails	JCS	1.1
20220706	Many emails, Check filing	JCS	0.2

20220830	Review report for submissions	JCS	1.6
20220831	Drafting and revising submissions,	JCS	6.8
20220901	Drafting and revising submissions,	JCS	7.3

Total dockets	198.4	\$65,472
January Hours already recovered in first cost claim	30.3	\$9,999
Net unrecovered hours	168.1	\$55,473
Cost claim maximum	147.5	\$48,675
Final unrecovered hours	20.6	\$6,798