

Haris Ginis Technical Manager Leave to Construct Applications Regulatory Affairs tel 416-495-5827 EGIRegulatoryProceedings@enbridge.com haris.ginis@enbridge.com Enbridge Gas Inc. 500 Consumers Rd. North York, Ontario M2J 1P8 Canada

October 6, 2022

VIA EMAIL and RESS

Nancy Marconi Registrar Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Nancy Marconi:

Re: Enbridge Gas Inc. (Enbridge Gas) Ontario Energy Board (OEB) File: EB-2022-0157 Panhandle Regional Expansion Project <u>Technical Conference Presentation</u>

Enclosed please find the Day 1 Technical Conference presentation of Enbridge Gas in the above noted proceeding.

Please contact the undersigned if you have any questions.

Yours truly,

(Original Digitally Signed)

Haris Ginis Technical Manager - Leave to Construct Applications

cc.: C. Keizer (Torys) Z. Cronojacki (OEB Staff) EB-2022-0157 (Intervenors)

Panhandle Regional Expansion Project

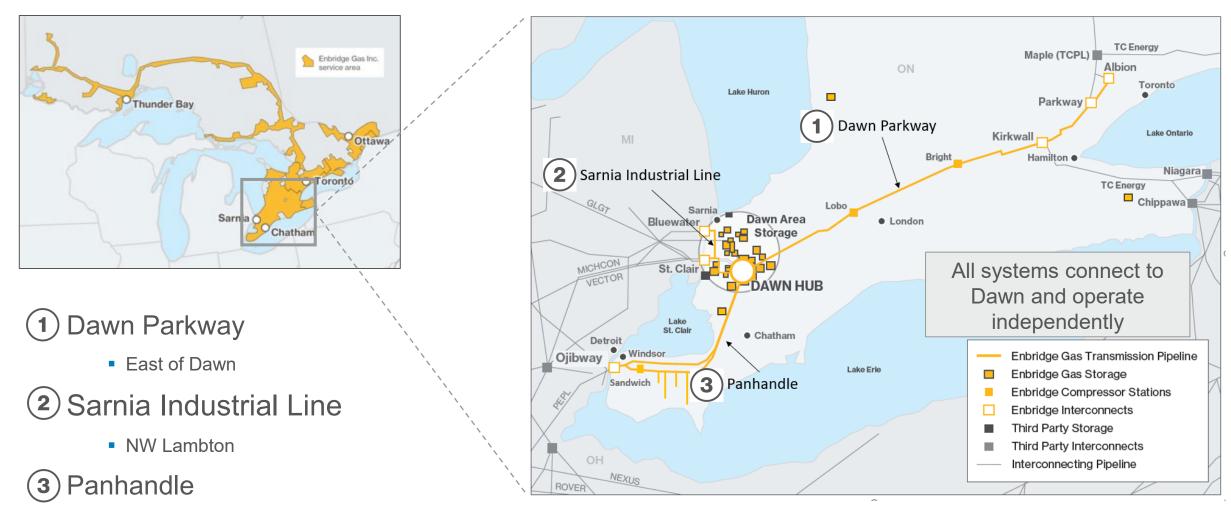
EB-2022-0157

Technical Conference



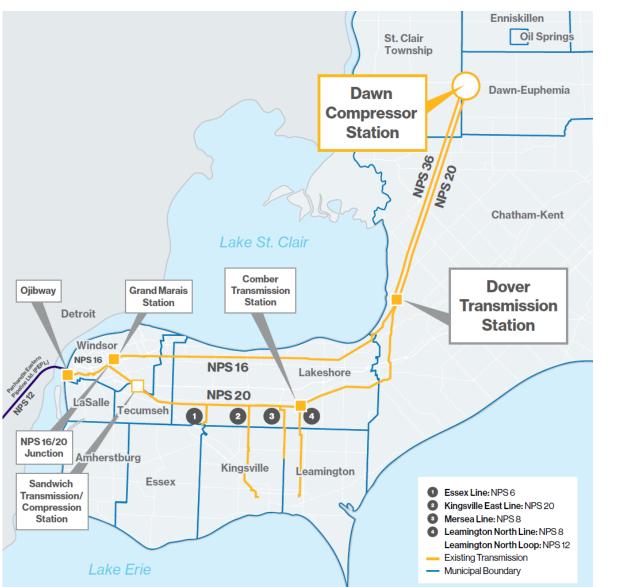
Enbridge Gas Inc. Transmission Systems





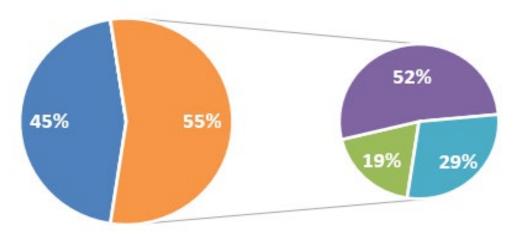
Chatham-Kent County and Essex County

Panhandle Transmission System





Panhandle Customer Types



- Panhandle System General Service Market (Total)
- Panhandle System Firm Contract Market (Total)
- Large Commercial / Industrial Firm Contracts

- Greenhouse Market Firm Contracts
- Power Generation Market Firm Contracts

Previous Panhandle System Expansions

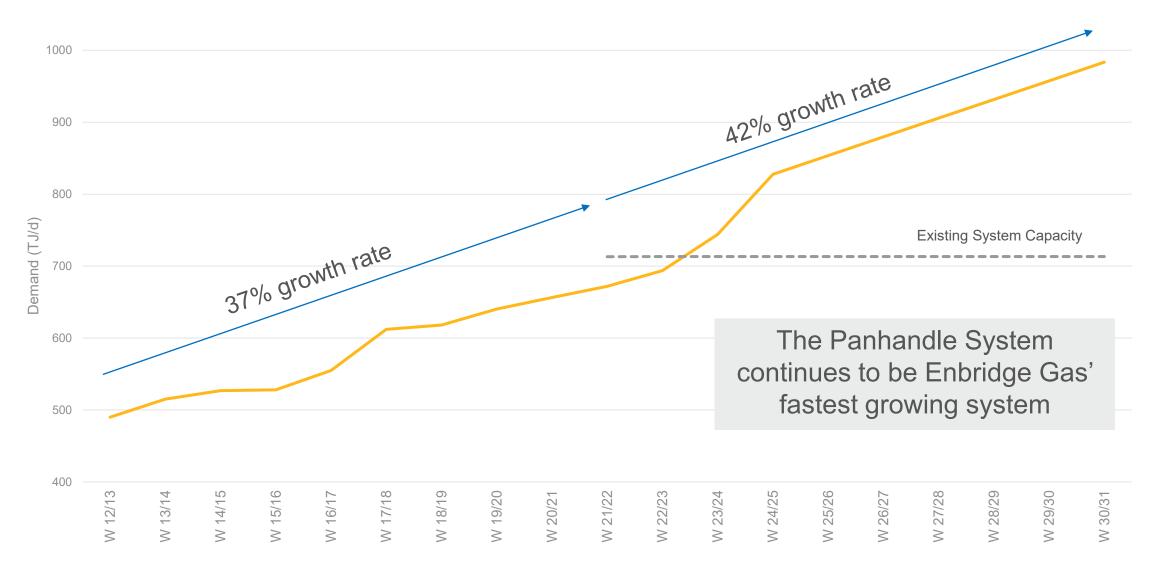




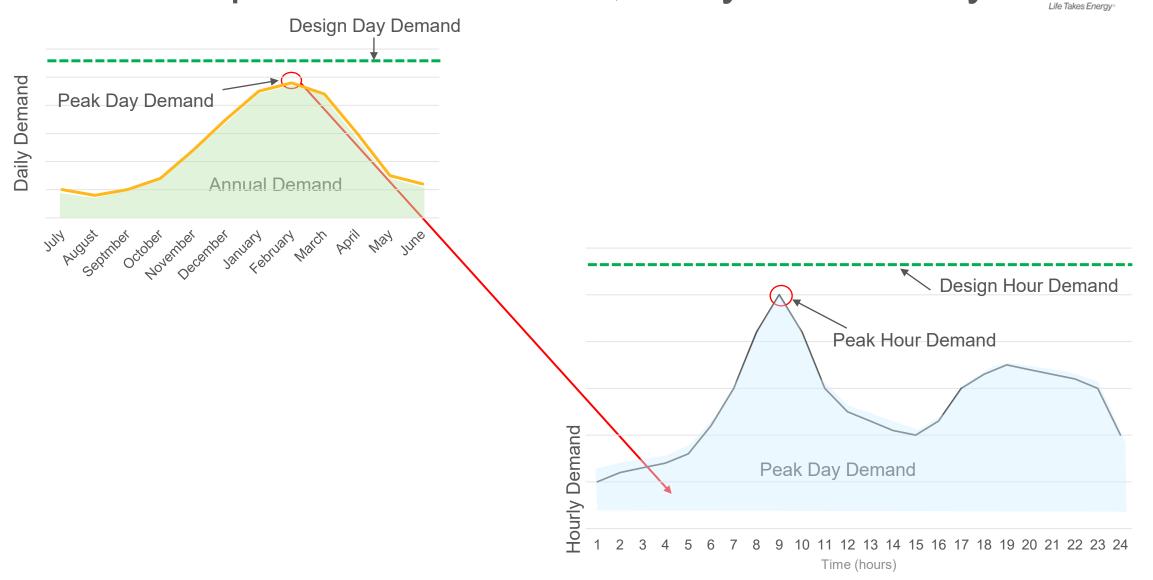
- 1 2013 NPS 12 Learnington Phase 1
- 2 2015 NPS 16 Replacement
- **3** 2016 NPS 12 Leamington Phase 2
- 4 2017 NPS 36 Panhandle Reinforcement
- **5** 2019 NPS 20 Kingsville Reinforcement
- 6 2019 CK Rural

Panhandle Growing System Demand

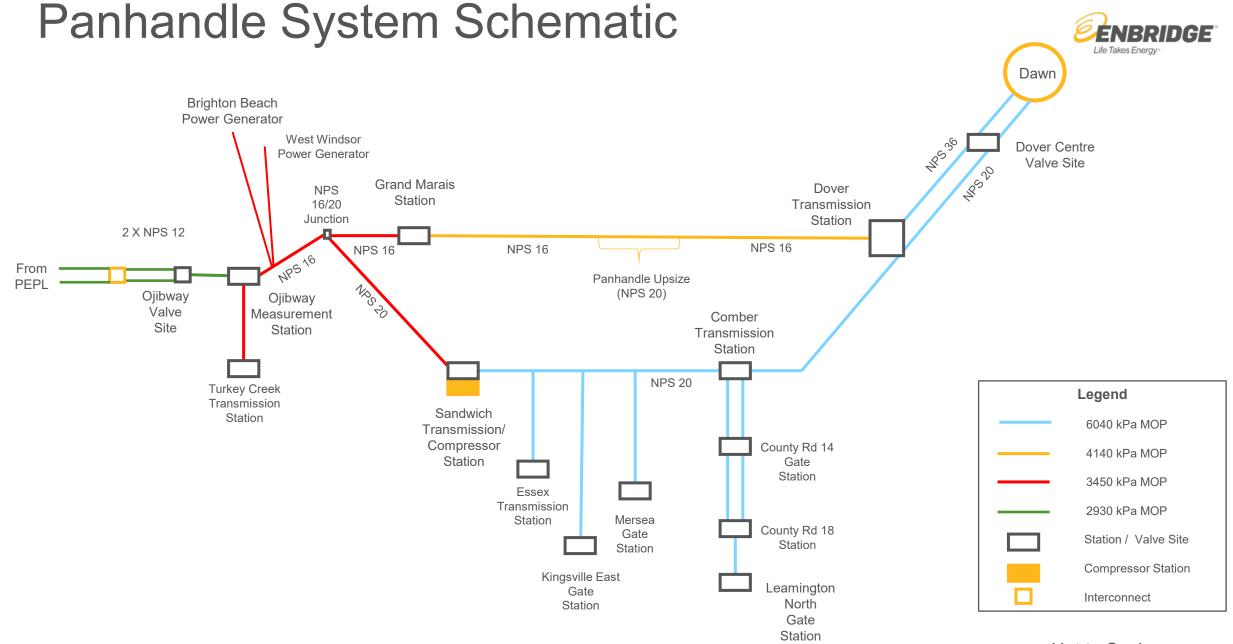




Relationship between Annual, Daily and Hourly

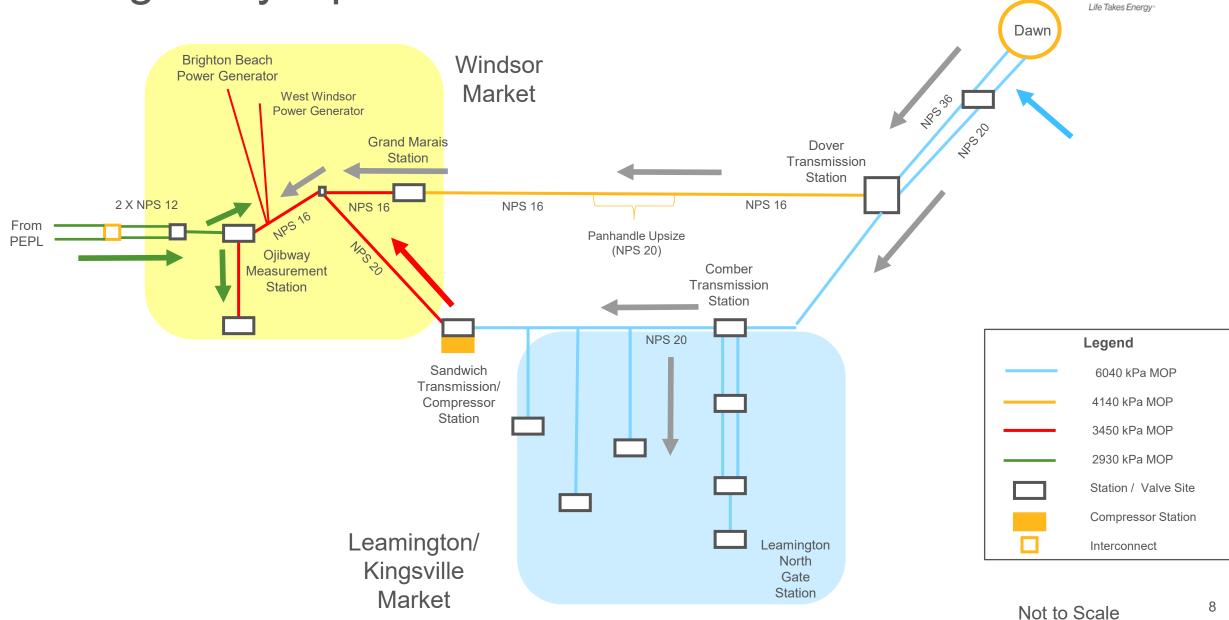


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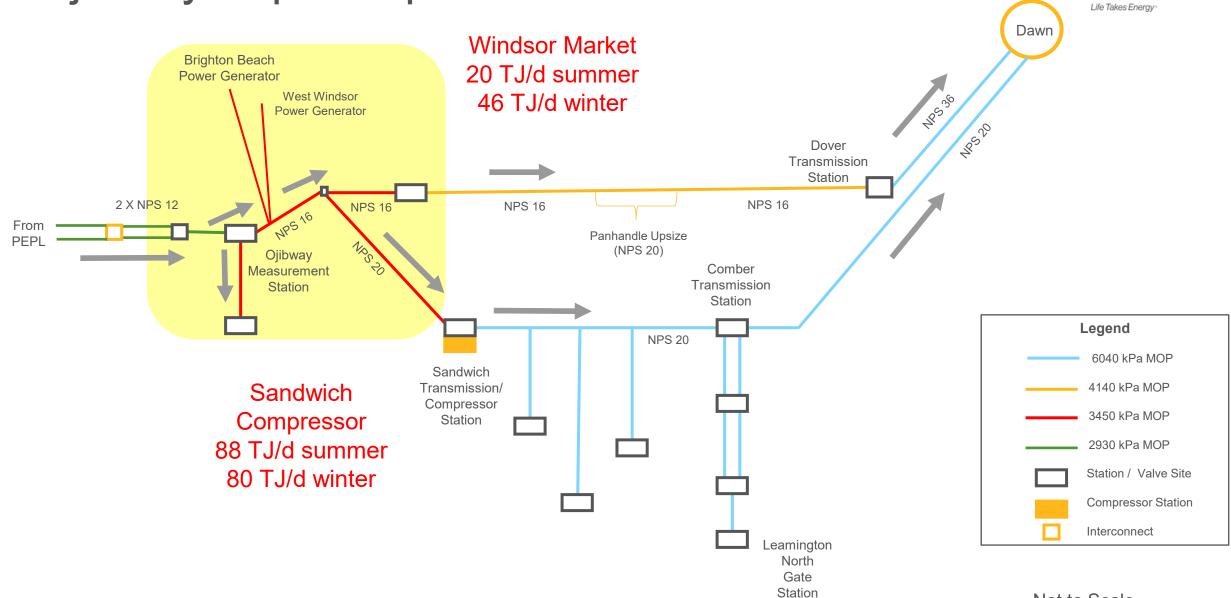
Not to Scale

Design Day Operation



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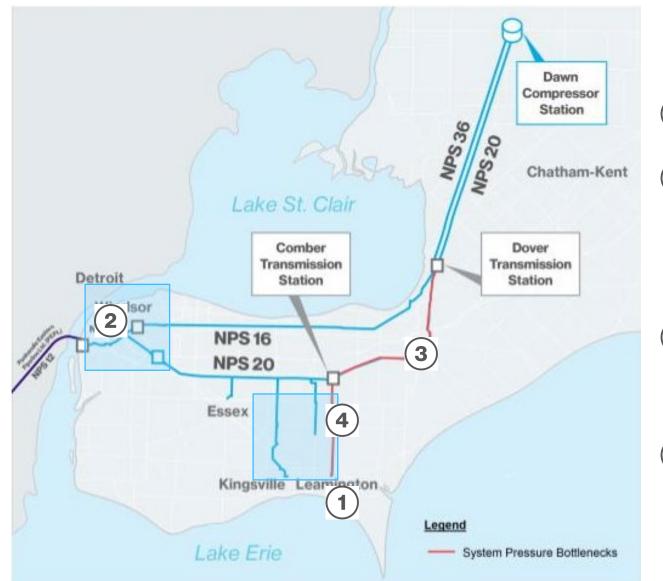
Ojibway Import Operation



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Constraints and Bottlenecks





- Pressure Constraints
- 1 Inlet to Leamington North
- 2 Delivery pressure to BBGS

Bottlenecks

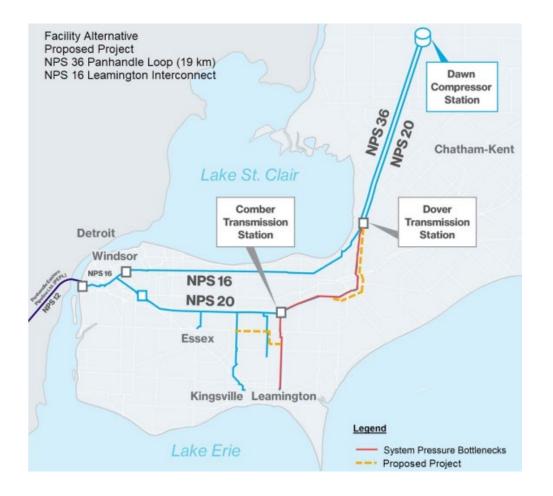
- ③ NPS 20 Panhandle Line
 - Dover to Comber
- NPS 8 & NPS 12 Learnington North Lines
 - NPS 20 Panhandle to Learnington North

Natural Gas Market Supply at Ojibway



- Ojibway is not a commercially traded delivery point and only has 2 customers shipping from Ojibway to Dawn today in comparison to the liquidity of many buyers and sellers at the Dawn Hub.
- It is not possible to address the 5-year system shortfall of 192 TJ/d with Ojibway deliveries alone because the volume required would greatly exceed the physical import capability at Ojibway.
 - Even if Ojibway supply was available, incremental facilities on EGI and PEPL system would be required to serve Panhandle System markets.
- Based on the Winter 2023/24 Panhandle System design forecast, a minimum of 42 TJ/d of incremental deliveries at Ojibway would be required to delay the in-service date of the proposed Project by one year.
 - This is double the capacity which is operationally available to deliver into Ojibway (21 TJ/d)

Proposed Project



NPS 36 Panhandle Loop

- In-service November 1, 2023
- NPS 16 Learnington Interconnect
 - In-service November 1, 2024

\$314.4 MM estimated capital cost

- Transmission capacity increase of 203 TJ/d to meet the growing demands of the Panhandle System
- Staging construction in the manner proposed will allow Enbridge Gas to meet the Panhandle System design day demand while ensuring that the deployment of capital is aligned with the timing of the system shortfall.



Thank you

